

# Global Glass Fibers Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Glass Fibers market size is expected to reach \$ 15740 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

Glass fibers, also known as spun glass, refer to materials made from extremely fine strands of glass, which are processed into a variety of products. These fibers are typically produced through a melting process, where raw materials such as silica, limestone, and alumina are heated to high temperatures and extruded through small openings to create filaments of glass. These fine glass fibers are then woven or processed into different forms, including yarns, fabrics, and insulation materials. They are widely used in various industries for their excellent properties, such as high tensile strength, lightweight, corrosion resistance, and thermal and electrical insulation capabilities. Due to these qualities, glass fibers play an essential role in reinforcing materials like composites, plastics, and other structural elements.

## Market Overview

The global glass fibers market is dominated by several major players, with Owens Corning, Jushi Group, and Nippon Electric Glass leading the industry. These three companies collectively account for around 51% of the global market share, highlighting their significant influence over the supply and development of glass fibers. Owens Corning, an American company, is recognized for its leadership in composite materials and glass fiber production, while Jushi Group, based in China, is a major producer contributing significantly to the global supply. Nippon Electric Glass, hailing from Japan, is another key player known for its advanced glass technologies. These companies cater to diverse applications, from automotive to construction, wind energy, and industrial manufacturing, ensuring the versatility and importance of glass fibers across

various sectors.

China is the largest producer of glass fibers, holding a dominant share of approximately 62% of global production. This extensive manufacturing capacity is supported by the country's well-established industrial base and competitive manufacturing costs. North America and Europe follow, contributing around 14% and 12% of global production, respectively. Despite having smaller production volumes, these regions remain critical markets for high-performance and advanced glass fiber products, particularly in sectors such as aerospace, defense, and energy. China also leads as the largest consumer market, with about 53% of the global demand, followed by North America and Europe, which account for 20% and 14% of demand, respectively. The significant demand from China is driven by its robust construction, automotive, and wind energy sectors.

### Market Trends and Growth Drivers

The glass fibers market is set to experience steady growth in the coming years, driven by increasing demand in key sectors such as renewable energy, automotive, aerospace, and construction. One of the primary growth drivers is the rising adoption of lightweight composite materials, especially in the automotive and aerospace industries, where reducing weight and improving fuel efficiency are critical. Glass fibers, being strong yet lightweight, serve as ideal reinforcement materials in composite structures, helping manufacturers meet stringent environmental regulations. Additionally, the growing investment in wind energy projects, especially in China, Europe, and North America, is expected to further drive demand for glass fibers, as these materials are integral in the production of wind turbine blades.

Moreover, the construction industry continues to be a significant consumer of glass fibers, particularly in applications such as insulation and reinforced concrete products. As governments globally push for energy-efficient buildings and infrastructure, the need for glass fiber-based insulation materials is expected to rise. However, the market is also facing challenges, including fluctuating raw material prices and increasing competition from alternative materials, such as carbon fibers, which offer higher performance in some high-end applications. Despite these challenges, the market for glass fibers remains robust, with innovation in manufacturing processes and the development of new applications likely to create opportunities for further growth in the future.

This report studies the global Glass Fibers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glass Fibers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glass Fibers that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Glass Fibers total production and demand, 2021-2032, (K MT)

Global Glass Fibers total production value, 2021-2032, (USD Million)

Global Glass Fibers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Glass Fibers consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Glass Fibers domestic production, consumption, key domestic manufacturers and share

Global Glass Fibers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Glass Fibers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Glass Fibers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Glass Fibers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Owens Corning, Jushi Group, Nippon Electric Glass, CPIC, Taishan Fiberglass (Sinoma), Advanced Glassfiber Yarns, Binani-3B, Johns Mansville, Nittobo, Saint-Gobain Vetrotex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glass Fibers market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Glass Fibers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Glass Fibers Market, Segmentation by Type:

General-Purpose Glass Fibers

Special-Purpose Glass Fibers

#### Global Glass Fibers Market, Segmentation by Application:

Building & Construction

Electronics

Transportation

Others

**Companies Profiled:**

Owens Corning

Jushi Group

Nippon Electric Glass

CPIC

Taishan Fiberglass (Sinoma)

Advanced Glassfiber Yarns

Binani-3B

Johns Mansville

Nittobo

Saint-Gobain Vetrotex

**Key Questions Answered:**

1. How big is the global Glass Fibers market?
2. What is the demand of the global Glass Fibers market?
3. What is the year over year growth of the global Glass Fibers market?
4. What is the production and production value of the global Glass Fibers market?
5. Who are the key producers in the global Glass Fibers market?
6. What are the growth factors driving the market demand?

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