

# Global Glass Fiber Uniaxial Fabric Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Glass Fiber Uniaxial Fabric market size was valued at US\$ 454 million in 2025 and is forecast to a readjusted size of US\$ 692 million by 2032 with a CAGR of 6.2% during review period.

Glass fiber uniaxial fabric is a high-performance composite reinforcing fabric made of glass fiber as the reinforcing material, with the fibers mainly arranged in a single direction and fixed by a small amount of auxiliary yarn. Unlike traditional plain or twill fiberglass cloth, most of the glass fibers in uniaxial braided fabric are almost entirely arranged parallel to one direction of force, thus providing higher tensile strength, stiffness, and load-bearing capacity in a specific direction. It is one of the important directional reinforcing materials in the field of modern composite materials.

Upstream mainly includes glass raw materials such as quartz sand, pyrophyllite, and kaolin, as well as suppliers of E-glass fiber, S-glass fiber untwisted roving, sizing agents, stitching yarn, and warp knitting equipment. The strength and stability of high-performance glass fiber yarn directly affect the mechanical properties of uniaxial fabric. Midstream consists of uniaxial fiberglass braided fabric manufacturers, who use warp knitting, multiaxial stitching, or directional lay-up processes to arrange and fix the glass fiber yarn in a single direction, producing uniaxial reinforced fabrics of different basis weights and widths, and performing surface treatments according to the resin system. Downstream applications include wind turbine blades, ships, automotive lightweighting, building reinforcement, pipelines and tanks, rail transportation, and industrial composite structural components. In 2025, global sales of glass fiber uniaxial fabrics will reach 98 million square meters, with a production capacity of approximately 140 million square meters, an average selling price of US\$4.5 per square meter, and an average gross

profit margin of 20%-30%.

The demand for glass fiber uniaxial fabrics primarily comes from wind turbine blades, shipbuilding, automotive lightweighting, building reinforcement, and industrial composite materials, with wind power being the largest application market. With the rapid development of global offshore wind power and large-scale wind turbines, the length of wind turbine blades is continuously increasing, significantly boosting the demand for high-strength, high-fatigue-life uniaxial fabrics. Simultaneously, emerging fields such as lightweighting of new energy vehicles, rail transportation, and hydrogen storage composite materials are also increasing their use of oriented reinforced fiberglass fabrics. Currently, global investment in new energy continues to grow, particularly the expansion of wind power in China, Europe, and the United States, becoming the industry's core growth driver.

The industry's technological roadmap is upgrading from traditional ordinary warp-knitted fiberglass fabrics to those with 'high strength and high modulus, ultra-wide width, low resin absorption, and automatic layup adaptation.' Currently, E-glass uniaxial fabrics still dominate, but S-glass, high-fatigue-life fiberglass, and low-dielectric fiberglass products are experiencing rapid growth. To adapt to the manufacturing of large wind turbine blades, companies are continuously developing ultra-wide uniaxial fabrics and multi-layer composite structures to improve layup efficiency and overall mechanical properties. Meanwhile, VARTM (vacuum-assisted resin induction) technology, automated lay-up, and intelligent weaving technology are rapidly becoming widespread, driving products toward higher consistency, lower weight, and higher structural efficiency.

This report is a detailed and comprehensive analysis for global Glass Fiber Uniaxial Fabric market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Glass Fiber Uniaxial Fabric market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Glass Fiber Uniaxial Fabric market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Glass Fiber Uniaxial Fabric market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Glass Fiber Uniaxial Fabric market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Glass Fiber Uniaxial Fabric
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Glass Fiber Uniaxial Fabric market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Owens Corning, Nippon Electric Glass, Johns Manville, Saint-Gobain Vetrotex, Hexcel Corporation, Central Glass, BGF Industries, Nitto Boseki, Saertex, Chomarat, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Glass Fiber Uniaxial Fabric market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

0° Uniaxial

90° Uniaxial

## Market segment by Gram

?800g/m?

800-1200g/m?

?1200g/m?

## Market segment by Fiberglass Yarn Material

2400Tex

UD1250

## Market segment by Application

Wind Power

New Energy

Electronics & Electrical Engineering

Aerospace

Shipbuilding

Chemicals

Other

## Major players covered

Owens Corning

Nippon Electric Glass

Johns Manville

Saint-Gobain Vetrotex

Hexcel Corporation

Central Glass

BGF Industries

Nitto Boseki

Saertex

Chomarat

Glatfelter Advanced Materials

Zhenshi Group

Taishan Fiberglass

Chongqing International Composite Materials

Jiangsu Changhai Composite Materials

China Jushi

Changzhou Zhongjie Composite Materials

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glass Fiber Uniaxial Fabric product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glass Fiber Uniaxial Fabric, with price, sales quantity, revenue, and global market share of Glass Fiber Uniaxial Fabric from 2021 to 2026.

Chapter 3, the Glass Fiber Uniaxial Fabric competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glass Fiber Uniaxial Fabric breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Glass Fiber Uniaxial Fabric market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glass Fiber Uniaxial Fabric.

Chapter 14 and 15, to describe Glass Fiber Uniaxial Fabric sales channel, distributors, customers, research findings and conclusion.

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