

Global Glass Fiber Triaxial Fabric Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glass Fiber Triaxial Fabric market size is expected to reach \$ 620 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Glass fiber triaxial fabric is a high-performance composite reinforcement fabric formed by laying glass fibers in three different directions and fixing them through warp knitting or stitch knitting processes. It belongs to an important type of non-crimping fabric system. Compared with traditional plain-weave fiberglass cloth, the fibers in triaxial fabric maintain a straighter alignment, which significantly reduces the strength loss caused by fiber crimping, thereby improving the tensile, shear, impact, and fatigue properties of the composite material. Due to its multi-directional load-bearing capacity, it is particularly suitable for composite structures under complex stress and high fatigue environments.

The upstream sector mainly includes glass raw materials such as quartz sand, pyrophyllite, and kaolin, as well as suppliers of E-glass fiber, S-glass fiber untwisted rovings, sizing agents, stitch braiding yarns, and multiaxial warp knitting equipment. High-performance glass fiber yarns and stable sizing agent systems directly affect fabric strength, fatigue life, and resin impregnation performance. The midstream sector consists of manufacturers of triaxially woven glass fiber fabrics. Through non-crimped fabric (NCF) warp knitting or stitch braiding processes, glass fiber yarns are laid and fixed in the $0^{\circ}/+45^{\circ}/-45^{\circ}$ or $0^{\circ}/\pm 60^{\circ}$ direction to produce triaxially reinforced fabrics of different weights and structural forms to meet the multi-directional stress performance requirements of large composite structures. The downstream sector is widely used in wind turbine blades, ships, rail transportation, automotive lightweighting, aerospace, pipelines and storage tanks, and industrial composite material structural components.

In 2025, global sales of glass fiber triaxial fabrics reached 55 million square meters, with a production capacity of approximately 78 million square meters, an average selling price of US\$7.15 per square meter, and an average gross profit margin of 20%-30%.

The demand for triaxial fiberglass woven fabrics primarily comes from wind turbine blades, ships, rail transportation, automotive lightweighting, aerospace, and large industrial composite structural components, with wind power being the largest application market. As offshore wind turbines become increasingly larger and blade lengths continue to increase, the demand for composite reinforcement materials with multi-directional load-bearing capacity, high fatigue life, and high structural stability has significantly increased, driving the rapid growth of triaxial fabrics. Simultaneously, new energy vehicle composite structural components, hydrogen storage composite materials, and high-end industrial equipment are also increasingly using triaxial reinforcement materials. Global investment in new energy and the demand for lightweighting are the core growth drivers of the industry.

The industry's technological roadmap is upgrading towards 'high strength and high modulus, ultra-wide width, low resin consumption, and automated layup adaptation.' Traditional E-glass triaxial fabrics still dominate, but in recent years, S-glass, high fatigue life fiberglass, and high-performance composite structural fabrics have seen rapid growth. To adapt to the manufacturing of large wind turbine blades, companies are continuously developing ultra-wide width, multi-layer composite, and low-curl structures to improve resin delivery efficiency and overall mechanical properties. Meanwhile, VARTM (vacuum-assisted resin infusion), automated lay-up (AFP), and intelligent warp knitting production technologies are rapidly gaining popularity. In the future, low-dielectric glass fiber, lightweight composite structures, and digital weaving processes will become important directions for technological upgrading in the industry.

This report studies the global Glass Fiber Triaxial Fabric production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glass Fiber Triaxial Fabric and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glass Fiber Triaxial Fabric that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glass Fiber Triaxial Fabric total production and demand, 2021-2032, (K Sqm)
Global Glass Fiber Triaxial Fabric total production value, 2021-2032, (USD Million)
Global Glass Fiber Triaxial Fabric production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)
Global Glass Fiber Triaxial Fabric consumption by region & country, CAGR, 2021-2032 & (K Sqm)
U.S. VS China: Glass Fiber Triaxial Fabric domestic production, consumption, key domestic manufacturers and share
Global Glass Fiber Triaxial Fabric production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)
Global Glass Fiber Triaxial Fabric production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)
Global Glass Fiber Triaxial Fabric production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Glass Fiber Triaxial Fabric market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAERTEX, Owens Corning, Chomarat, Hexcel Corporation, BGF Industries, SGL Carbon, Johns Manville, Nitto Boseki, Nippon Electric Glass, Saint-Gobain Vetrotex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glass Fiber Triaxial Fabric market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glass Fiber Triaxial Fabric Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glass Fiber Triaxial Fabric Market, Segmentation by Type:

Arranged in $0^{\circ}/+45^{\circ}/-45^{\circ}$ Directions

Arranged in $+45^{\circ}/90^{\circ}/-45^{\circ}$ Directions

Global Glass Fiber Triaxial Fabric Market, Segmentation by Gram:

?800g/m?

800-1200g/m?

?1200g/m?

Global Glass Fiber Triaxial Fabric Market, Segmentation by Fiberglass Yarn Material:

2400Tex

UD1250

Global Glass Fiber Triaxial Fabric Market, Segmentation by Application:

Wind Power

New Energy

Electronics & Electrical Engineering

Aerospace

Shipbuilding

Chemicals

Other

Companies Profiled:

SAERTEX

Owens Corning

Chomarat

Hexcel Corporation

BGF Industries

SGL Carbon

Johns Manville

Nitto Boseki

Nippon Electric Glass

Saint-Gobain Vetrotex

Zhenshi Group

Taishan Fiberglass

Chongqing International Composite Materials

Jiangsu Changhai Composite Materials

China Jushi

Changzhou Zhongjie Composite Materials

Changzhou Tianma Group

Key Questions Answered:

1. How big is the global Glass Fiber Triaxial Fabric market?
2. What is the demand of the global Glass Fiber Triaxial Fabric market?
3. What is the year over year growth of the global Glass Fiber Triaxial Fabric market?
4. What is the production and production value of the global Glass Fiber Triaxial Fabric market?
5. Who are the key producers in the global Glass Fiber Triaxial Fabric market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Glass Fiber Triaxial Fabric Introduction
- 1.2 World Glass Fiber Triaxial Fabric Supply & Forecast
 - 1.2.1 World Glass Fiber Triaxial Fabric Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Glass Fiber Triaxial Fabric Production (2021-2032)
 - 1.2.3 World Glass Fiber Triaxial Fabric Pricing Trends (2021-2032)
- 1.3 World Glass Fiber Triaxial Fabric Production by Region (Based on Production Site)
 - 1.3.1 World Glass Fiber Triaxial Fabric Production Value by Region (2021-2032)
 - 1.3.2 World Glass Fiber Triaxial Fabric Production by Region (2021-2032)
 - 1.3.3 World Glass Fiber Triaxial Fabric Average Price by Region (2021-2032)
 - 1.3.4 North America Glass Fiber Triaxial Fabric Production (2021-2032)
 - 1.3.5 Europe Glass Fiber Triaxial Fabric Production (2021-2032)
 - 1.3.6 China Glass Fiber Triaxial Fabric Production (2021-2032)
 - 1.3.7 Japan Glass Fiber Triaxial Fabric Production (2021-2032)
 - 1.3.8 India Glass Fiber Triaxial Fabric Production (2021-2032)
 - 1.3.9 Southeast Asia Glass Fiber Triaxial Fabric Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Glass Fiber Triaxial Fabric Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Glass Fiber Triaxial Fabric Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Glass Fiber Triaxial Fabric Demand (2021-2032)
- 2.2 World Glass Fiber Triaxial Fabric Consumption by Region
 - 2.2.1 World Glass Fiber Triaxial Fabric Consumption by Region (2021-2026)
 - 2.2.2 World Glass Fiber Triaxial Fabric Consumption Forecast by Region (2027-2032)
- 2.3 United States Glass Fiber Triaxial Fabric Consumption (2021-2032)
- 2.4 China Glass Fiber Triaxial Fabric Consumption (2021-2032)
- 2.5 Europe Glass Fiber Triaxial Fabric Consumption (2021-2032)
- 2.6 Japan Glass Fiber Triaxial Fabric Consumption (2021-2032)
- 2.7 South Korea Glass Fiber Triaxial Fabric Consumption (2021-2032)
- 2.8 ASEAN Glass Fiber Triaxial Fabric Consumption (2021-2032)
- 2.9 India Glass Fiber Triaxial Fabric Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Glass Fiber Triaxial Fabric Production Value by Manufacturer (2021-2026)
- 3.2 World Glass Fiber Triaxial Fabric Production by Manufacturer (2021-2026)
- 3.3 World Glass Fiber Triaxial Fabric Average Price by Manufacturer (2021-2026)
- 3.4 Glass Fiber Triaxial Fabric Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Glass Fiber Triaxial Fabric Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Glass Fiber Triaxial Fabric in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Glass Fiber Triaxial Fabric in 2025
- 3.6 Glass Fiber Triaxial Fabric Market: Overall Company Footprint Analysis
 - 3.6.1 Glass Fiber Triaxial Fabric Market: Region Footprint
 - 3.6.2 Glass Fiber Triaxial Fabric Market: Company Product Type Footprint
 - 3.6.3 Glass Fiber Triaxial Fabric Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Glass Fiber Triaxial Fabric Production Value Comparison
 - 4.1.1 United States VS China: Glass Fiber Triaxial Fabric Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Glass Fiber Triaxial Fabric Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Glass Fiber Triaxial Fabric Production Comparison
 - 4.2.1 United States VS China: Glass Fiber Triaxial Fabric Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Glass Fiber Triaxial Fabric Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Glass Fiber Triaxial Fabric Consumption Comparison
 - 4.3.1 United States VS China: Glass Fiber Triaxial Fabric Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Glass Fiber Triaxial Fabric Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Glass Fiber Triaxial Fabric Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Glass Fiber Triaxial Fabric Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Glass Fiber Triaxial Fabric Production Value (2021-2026)

4.4.3 United States Based Manufacturers Glass Fiber Triaxial Fabric Production (2021-2026)

4.5 China Based Glass Fiber Triaxial Fabric Manufacturers and Market Share

4.5.1 China Based Glass Fiber Triaxial Fabric Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Glass Fiber Triaxial Fabric Production Value (2021-2026)

4.5.3 China Based Manufacturers Glass Fiber Triaxial Fabric Production (2021-2026)

4.6 Rest of World Based Glass Fiber Triaxial Fabric Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Glass Fiber Triaxial Fabric Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Glass Fiber Triaxial Fabric Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Glass Fiber Triaxial Fabric Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Glass Fiber Triaxial Fabric Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Arranged in 0°/+45°/-45° Directions

5.2.2 Arranged in +45°/90°/-45° Directions

5.3 Market Segment by Type

5.3.1 World Glass Fiber Triaxial Fabric Production by Type (2021-2032)

5.3.2 World Glass Fiber Triaxial Fabric Production Value by Type (2021-2032)

5.3.3 World Glass Fiber Triaxial Fabric Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY GRAM

6.1 World Glass Fiber Triaxial Fabric Market Size Overview by Gram: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Gram

6.2.1 ?800g/m?

6.2.2 800-1200g/m?

6.2.3 ?1200g/m?

6.3 Market Segment by Gram

6.3.1 World Glass Fiber Triaxial Fabric Production by Gram (2021-2032)

6.3.2 World Glass Fiber Triaxial Fabric Production Value by Gram (2021-2032)

6.3.3 World Glass Fiber Triaxial Fabric Average Price by Gram (2021-2032)

7 MARKET ANALYSIS BY FIBERGLASS YARN MATERIAL

7.1 World Glass Fiber Triaxial Fabric Market Size Overview by Fiberglass Yarn Material: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Fiberglass Yarn Material

7.2.1 2400Tex

7.2.2 UD1250

7.3 Market Segment by Fiberglass Yarn Material

7.3.1 World Glass Fiber Triaxial Fabric Production by Fiberglass Yarn Material (2021-2032)

7.3.2 World Glass Fiber Triaxial Fabric Production Value by Fiberglass Yarn Material (2021-2032)

7.3.3 World Glass Fiber Triaxial Fabric Average Price by Fiberglass Yarn Material (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Glass Fiber Triaxial Fabric Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Wind Power

8.2.2 New Energy

8.2.3 Electronics & Electrical Engineering

8.2.4 Aerospace

8.2.5 Shipbuilding

8.2.6 Chemicals

8.2.7 Other

8.3 Market Segment by Application

8.3.1 World Glass Fiber Triaxial Fabric Production by Application (2021-2032)

8.3.2 World Glass Fiber Triaxial Fabric Production Value by Application (2021-2032)

8.3.3 World Glass Fiber Triaxial Fabric Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 SAERTEX

9.1.1 SAERTEX Details

9.1.2 SAERTEX Major Business

9.1.3 SAERTEX Glass Fiber Triaxial Fabric Product and Services

9.1.4 SAERTEX Glass Fiber Triaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 SAERTEX Recent Developments/Updates

9.1.6 SAERTEX Competitive Strengths & Weaknesses

9.2 Owens Corning

9.2.1 Owens Corning Details

9.2.2 Owens Corning Major Business

9.2.3 Owens Corning Glass Fiber Triaxial Fabric Product and Services

9.2.4 Owens Corning Glass Fiber Triaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Owens Corning Recent Developments/Updates

9.2.6 Owens Corning Competitive Strengths & Weaknesses

9.3 Chomarat

9.3.1 Chomarat Details

9.3.2 Chomarat Major Business

9.3.3 Chomarat Glass Fiber Triaxial Fabric Product and Services

9.3.4 Chomarat Glass Fiber Triaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Chomarat Recent Developments/Updates

9.3.6 Chomarat Competitive Strengths & Weaknesses

9.4 Hexcel Corporation

9.4.1 Hexcel Corporation Details

9.4.2 Hexcel Corporation Major Business

9.4.3 Hexcel Corporation Glass Fiber Triaxial Fabric Product and Services

9.4.4 Hexcel Corporation Glass Fiber Triaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Hexcel Corporation Recent Developments/Updates

9.4.6 Hexcel Corporation Competitive Strengths & Weaknesses

9.5 BGF Industries

9.5.1 BGF Industries Details

9.5.2 BGF Industries Major Business

9.5.3 BGF Industries Glass Fiber Triaxial Fabric Product and Services

9.5.4 BGF Industries Glass Fiber Triaxial Fabric Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.5.5 BGF Industries Recent Developments/Updates

9.5.6 BGF Industries Competitive Strengths & Weaknesses

9.6 SGL Carbon

9.6.1 SGL Carbon Details

9.6.2 SGL Carbon Major Business

9.6.3 SGL Carbon Glass Fiber Triaxial Fabric Product and Services

9.6.4 SGL Carbon Glass Fiber Triaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 SGL Carbon Recent Developments/Updates

9.6.6 SGL Carbon Competitive Strengths & Weaknesses

9.7 Johns Manville

9.7.1 Johns Manville Details

9.7.2 Johns Manville Major Business

9.7.3 Johns Manville Glass Fiber Triaxial Fabric Product and Services

9.7.4 Johns Manville Glass Fiber Triaxial Fabric Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.7.5 Johns Manville Recent Developments/Updates

9.7.6 Johns Manville Competitive Strengths & Weaknesses

9.8 Nitto Boseki

9.8.1 Nitto Boseki Details

9.8.2 Nitto Boseki Major Business

9.8.3 Nitto Boseki Glass Fiber Triaxial Fabric Product and Services

9.8.4 Nitto Boseki Glass Fiber Triaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Nitto Boseki Recent Developments/Updates

9.8.6 Nitto Boseki Competitive Strengths & Weaknesses

9.9 Nippon Electric Glass

9.9.1 Nippon Electric Glass Details

9.9.2 Nippon Electric Glass Major Business

9.9.3 Nippon Electric Glass Glass Fiber Triaxial Fabric Product and Services

9.9.4 Nippon Electric Glass Glass Fiber Triaxial Fabric Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.9.5 Nippon Electric Glass Recent Developments/Updates

9.9.6 Nippon Electric Glass Competitive Strengths & Weaknesses

9.10 Saint-Gobain Vetrotex

9.10.1 Saint-Gobain Vetrotex Details

9.10.2 Saint-Gobain Vetrotex Major Business

9.10.3 Saint-Gobain Vetrotex Glass Fiber Triaxial Fabric Product and Services

9.10.4 Saint-Gobain Vetrotex Glass Fiber Triaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Saint-Gobain Vetrotex Recent Developments/Updates

9.10.6 Saint-Gobain Vetrotex Competitive Strengths & Weaknesses

9.11 Zhenshi Group

9.11.1 Zhenshi Group Details

9.11.2 Zhenshi Group Major Business

9.11.3 Zhenshi Group Glass Fiber Triaxial Fabric Product and Services

9.11.4 Zhenshi Group Glass Fiber Triaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Zhenshi Group Recent Developments/Updates

9.11.6 Zhenshi Group Competitive Strengths & Weaknesses

9.12 Taishan Fiberglass

9.12.1 Taishan Fiberglass Details

9.12.2 Taishan Fiberglass Major Business

9.12.3 Taishan Fiberglass Glass Fiber Triaxial Fabric Product and Services

9.12.4 Taishan Fiberglass Glass Fiber Triaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Taishan Fiberglass Recent Developments/Updates

9.12.6 Taishan Fiberglass Competitive Strengths & Weaknesses

9.13 Chongqing International Composite Materials

9.13.1 Chongqing International Composite Materials Details

9.13.2 Chongqing International Composite Materials Major Business

9.13.3 Chongqing International Composite Materials Glass Fiber Triaxial Fabric Product and Services

9.13.4 Chongqing International Composite Materials Glass Fiber Triaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Chongqing International Composite Materials Recent Developments/Updates

9.13.6 Chongqing International Composite Materials Competitive Strengths & Weaknesses

9.14 Jiangsu Changhai Composite Materials

9.14.1 Jiangsu Changhai Composite Materials Details

9.14.2 Jiangsu Changhai Composite Materials Major Business

9.14.3 Jiangsu Changhai Composite Materials Glass Fiber Triaxial Fabric Product and Services

9.14.4 Jiangsu Changhai Composite Materials Glass Fiber Triaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Jiangsu Changhai Composite Materials Recent Developments/Updates

9.14.6 Jiangsu Changhai Composite Materials Competitive Strengths & Weaknesses

9.15 China Jushi

9.15.1 China Jushi Details

9.15.2 China Jushi Major Business

9.15.3 China Jushi Glass Fiber Triaxial Fabric Product and Services

9.15.4 China Jushi Glass Fiber Triaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 China Jushi Recent Developments/Updates

9.15.6 China Jushi Competitive Strengths & Weaknesses

9.16 Changzhou Zhongjie Composite Materials

9.16.1 Changzhou Zhongjie Composite Materials Details

9.16.2 Changzhou Zhongjie Composite Materials Major Business

9.16.3 Changzhou Zhongjie Composite Materials Glass Fiber Triaxial Fabric Product and Services

9.16.4 Changzhou Zhongjie Composite Materials Glass Fiber Triaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Changzhou Zhongjie Composite Materials Recent Developments/Updates

9.16.6 Changzhou Zhongjie Composite Materials Competitive Strengths & Weaknesses

9.17 Changzhou Tianma Group

9.17.1 Changzhou Tianma Group Details

9.17.2 Changzhou Tianma Group Major Business

9.17.3 Changzhou Tianma Group Glass Fiber Triaxial Fabric Product and Services

9.17.4 Changzhou Tianma Group Glass Fiber Triaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Changzhou Tianma Group Recent Developments/Updates

9.17.6 Changzhou Tianma Group Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Glass Fiber Triaxial Fabric Industry Chain

10.2 Glass Fiber Triaxial Fabric Upstream Analysis

10.2.1 Glass Fiber Triaxial Fabric Core Raw Materials

10.2.2 Main Manufacturers of Glass Fiber Triaxial Fabric Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Glass Fiber Triaxial Fabric Production Mode

10.6 Glass Fiber Triaxial Fabric Procurement Model

10.7 Glass Fiber Triaxial Fabric Industry Sales Model and Sales Channels

10.7.1 Glass Fiber Triaxial Fabric Sales Model

10.7.2 Glass Fiber Triaxial Fabric Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Glass Fiber Triaxial Fabric Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Glass Fiber Triaxial Fabric Production Value by Region (2021-2026) & (USD Million)

Table 3. World Glass Fiber Triaxial Fabric Production Value by Region (2027-2032) & (USD Million)

Table 4. World Glass Fiber Triaxial Fabric Production Value Market Share by Region (2021-2026)

Table 5. World Glass Fiber Triaxial Fabric Production Value Market Share by Region (2027-2032)

Table 6. World Glass Fiber Triaxial Fabric Production by Region (2021-2026) & (K Sqm)

Table 7. World Glass Fiber Triaxial Fabric Production by Region (2027-2032) & (K Sqm)

Table 8. World Glass Fiber Triaxial Fabric Production Market Share by Region (2021-2026)

Table 9. World Glass Fiber Triaxial Fabric Production Market Share by Region (2027-2032)

Table 10. World Glass Fiber Triaxial Fabric Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World Glass Fiber Triaxial Fabric Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. Glass Fiber Triaxial Fabric Major Market Trends

Table 13. World Glass Fiber Triaxial Fabric Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World Glass Fiber Triaxial Fabric Consumption by Region (2021-2026) & (K Sqm)

Table 15. World Glass Fiber Triaxial Fabric Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World Glass Fiber Triaxial Fabric Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Glass Fiber Triaxial Fabric Producers in 2025

Table 18. World Glass Fiber Triaxial Fabric Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key Glass Fiber Triaxial Fabric Producers in 2025

Table 20. World Glass Fiber Triaxial Fabric Average Price by Manufacturer (2021-2026)

& (US\$/Sq m)

Table 21. Global Glass Fiber Triaxial Fabric Company Evaluation Quadrant

Table 22. World Glass Fiber Triaxial Fabric Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Glass Fiber Triaxial Fabric Production Site of Key Manufacturer

Table 24. Glass Fiber Triaxial Fabric Market: Company Product Type Footprint

Table 25. Glass Fiber Triaxial Fabric Market: Company Product Application Footprint

Table 26. Glass Fiber Triaxial Fabric Competitive Factors

Table 27. Glass Fiber Triaxial Fabric New Entrant and Capacity Expansion Plans

Table 28. Glass Fiber Triaxial Fabric Mergers & Acquisitions Activity

Table 29. United States VS China Glass Fiber Triaxial Fabric Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Glass Fiber Triaxial Fabric Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China Glass Fiber Triaxial Fabric Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based Glass Fiber Triaxial Fabric Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Glass Fiber Triaxial Fabric Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Glass Fiber Triaxial Fabric Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Glass Fiber Triaxial Fabric Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers Glass Fiber Triaxial Fabric Production Market Share (2021-2026)

Table 37. China Based Glass Fiber Triaxial Fabric Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Glass Fiber Triaxial Fabric Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Glass Fiber Triaxial Fabric Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Glass Fiber Triaxial Fabric Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers Glass Fiber Triaxial Fabric Production Market Share (2021-2026)

Table 42. Rest of World Based Glass Fiber Triaxial Fabric Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Glass Fiber Triaxial Fabric Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Glass Fiber Triaxial Fabric Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Glass Fiber Triaxial Fabric Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers Glass Fiber Triaxial Fabric Production Market Share (2021-2026)

Table 47. World Glass Fiber Triaxial Fabric Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Glass Fiber Triaxial Fabric Production by Type (2021-2026) & (K Sqm)

Table 49. World Glass Fiber Triaxial Fabric Production by Type (2027-2032) & (K Sqm)

Table 50. World Glass Fiber Triaxial Fabric Production Value by Type (2021-2026) & (USD Million)

Table 51. World Glass Fiber Triaxial Fabric Production Value by Type (2027-2032) & (USD Million)

Table 52. World Glass Fiber Triaxial Fabric Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World Glass Fiber Triaxial Fabric Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World Glass Fiber Triaxial Fabric Production Value by Gram, (USD Million), 2021 & 2025 & 2032

Table 55. World Glass Fiber Triaxial Fabric Production by Gram (2021-2026) & (K Sqm)

Table 56. World Glass Fiber Triaxial Fabric Production by Gram (2027-2032) & (K Sqm)

Table 57. World Glass Fiber Triaxial Fabric Production Value by Gram (2021-2026) & (USD Million)

Table 58. World Glass Fiber Triaxial Fabric Production Value by Gram (2027-2032) & (USD Million)

Table 59. World Glass Fiber Triaxial Fabric Average Price by Gram (2021-2026) & (US\$/Sq m)

Table 60. World Glass Fiber Triaxial Fabric Average Price by Gram (2027-2032) & (US\$/Sq m)

Table 61. World Glass Fiber Triaxial Fabric Production Value by Fiberglass Yarn Material, (USD Million), 2021 & 2025 & 2032

Table 62. World Glass Fiber Triaxial Fabric Production by Fiberglass Yarn Material (2021-2026) & (K Sqm)

Table 63. World Glass Fiber Triaxial Fabric Production by Fiberglass Yarn Material (2027-2032) & (K Sqm)

Table 64. World Glass Fiber Triaxial Fabric Production Value by Fiberglass Yarn

Material (2021-2026) & (USD Million)

Table 65. World Glass Fiber Triaxial Fabric Production Value by Fiberglass Yarn

Material (2027-2032) & (USD Million)

Table 66. World Glass Fiber Triaxial Fabric Average Price by Fiberglass Yarn Material (2021-2026) & (US\$/Sq m)

Table 67. World Glass Fiber Triaxial Fabric Average Price by Fiberglass Yarn Material (2027-2032) & (US\$/Sq m)

Table 68. World Glass Fiber Triaxial Fabric Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Glass Fiber Triaxial Fabric Production by Application (2021-2026) & (K Sqm)

Table 70. World Glass Fiber Triaxial Fabric Production by Application (2027-2032) & (K Sqm)

Table 71. World Glass Fiber Triaxial Fabric Production Value by Application (2021-2026) & (USD Million)

Table 72. World Glass Fiber Triaxial Fabric Production Value by Application (2027-2032) & (USD Million)

Table 73. World Glass Fiber Triaxial Fabric Average Price by Application (2021-2026) & (US\$/Sq m)

Table 74. World Glass Fiber Triaxial Fabric Average Price by Application (2027-2032) & (US\$/Sq m)

Table 75. SAERTEX Basic Information, Manufacturing Base and Competitors

Table 76. SAERTEX Major Business

Table 77. SAERTEX Glass Fiber Triaxial Fabric Product and Services

Table 78. SAERTEX Glass Fiber Triaxial Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. SAERTEX Recent Developments/Updates

Table 80. SAERTEX Competitive Strengths & Weaknesses

Table 81. Owens Corning Basic Information, Manufacturing Base and Competitors

Table 82. Owens Corning Major Business

Table 83. Owens Corning Glass Fiber Triaxial Fabric Product and Services

Table 84. Owens Corning Glass Fiber Triaxial Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Owens Corning Recent Developments/Updates

Table 86. Owens Corning Competitive Strengths & Weaknesses

Table 87. Chomarat Basic Information, Manufacturing Base and Competitors

Table 88. Chomarat Major Business

Table 89. Chomarat Glass Fiber Triaxial Fabric Product and Services

Table 90. Chomarat Glass Fiber Triaxial Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Chomarat Recent Developments/Updates

Table 92. Chomarat Competitive Strengths & Weaknesses

Table 93. Hexcel Corporation Basic Information, Manufacturing Base and Competitors

Table 94. Hexcel Corporation Major Business

Table 95. Hexcel Corporation Glass Fiber Triaxial Fabric Product and Services

Table 96. Hexcel Corporation Glass Fiber Triaxial Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Hexcel Corporation Recent Developments/Updates

Table 98. Hexcel Corporation Competitive Strengths & Weaknesses

Table 99. BGF Industries Basic Information, Manufacturing Base and Competitors

Table 100. BGF Industries Major Business

Table 101. BGF Industries Glass Fiber Triaxial Fabric Product and Services

Table 102. BGF Industries Glass Fiber Triaxial Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. BGF Industries Recent Developments/Updates

Table 104. BGF Industries Competitive Strengths & Weaknesses

Table 105. SGL Carbon Basic Information, Manufacturing Base and Competitors

Table 106. SGL Carbon Major Business

Table 107. SGL Carbon Glass Fiber Triaxial Fabric Product and Services

Table 108. SGL Carbon Glass Fiber Triaxial Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. SGL Carbon Recent Developments/Updates

Table 110. SGL Carbon Competitive Strengths & Weaknesses

Table 111. Johns Manville Basic Information, Manufacturing Base and Competitors

Table 112. Johns Manville Major Business

Table 113. Johns Manville Glass Fiber Triaxial Fabric Product and Services

Table 114. Johns Manville Glass Fiber Triaxial Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Johns Manville Recent Developments/Updates

Table 116. Johns Manville Competitive Strengths & Weaknesses

Table 117. Nitto Boseki Basic Information, Manufacturing Base and Competitors

Table 118. Nitto Boseki Major Business

Table 119. Nitto Boseki Glass Fiber Triaxial Fabric Product and Services

Table 120. Nitto Boseki Glass Fiber Triaxial Fabric Production (K Sqm), Price (US\$/Sq

m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Nitto Boseki Recent Developments/Updates

Table 122. Nitto Boseki Competitive Strengths & Weaknesses

Table 123. Nippon Electric Glass Basic Information, Manufacturing Base and Competitors

Table 124. Nippon Electric Glass Major Business

Table 125. Nippon Electric Glass Glass Fiber Triaxial Fabric Product and Services

Table 126. Nippon Electric Glass Glass Fiber Triaxial Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Nippon Electric Glass Recent Developments/Updates

Table 128. Nippon Electric Glass Competitive Strengths & Weaknesses

Table 129. Saint-Gobain Vetrotex Basic Information, Manufacturing Base and Competitors

Table 130. Saint-Gobain Vetrotex Major Business

Table 131. Saint-Gobain Vetrotex Glass Fiber Triaxial Fabric Product and Services

Table 132. Saint-Gobain Vetrotex Glass Fiber Triaxial Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Saint-Gobain Vetrotex Recent Developments/Updates

Table 134. Saint-Gobain Vetrotex Competitive Strengths & Weaknesses

Table 135. Zhenshi Group Basic Information, Manufacturing Base and Competitors

Table 136. Zhenshi Group Major Business

Table 137. Zhenshi Group Glass Fiber Triaxial Fabric Product and Services

Table 138. Zhenshi Group Glass Fiber Triaxial Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Zhenshi Group Recent Developments/Updates

Table 140. Zhenshi Group Competitive Strengths & Weaknesses

Table 141. Taishan Fiberglass Basic Information, Manufacturing Base and Competitors

Table 142. Taishan Fiberglass Major Business

Table 143. Taishan Fiberglass Glass Fiber Triaxial Fabric Product and Services

Table 144. Taishan Fiberglass Glass Fiber Triaxial Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Taishan Fiberglass Recent Developments/Updates

Table 146. Taishan Fiberglass Competitive Strengths & Weaknesses

Table 147. Chongqing International Composite Materials Basic Information, Manufacturing Base and Competitors

Table 148. Chongqing International Composite Materials Major Business

Table 149. Chongqing International Composite Materials Glass Fiber Triaxial Fabric Product and Services

Table 150. Chongqing International Composite Materials Glass Fiber Triaxial Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Chongqing International Composite Materials Recent Developments/Updates

Table 152. Chongqing International Composite Materials Competitive Strengths & Weaknesses

Table 153. Jiangsu Changhai Composite Materials Basic Information, Manufacturing Base and Competitors

Table 154. Jiangsu Changhai Composite Materials Major Business

Table 155. Jiangsu Changhai Composite Materials Glass Fiber Triaxial Fabric Product and Services

Table 156. Jiangsu Changhai Composite Materials Glass Fiber Triaxial Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Jiangsu Changhai Composite Materials Recent Developments/Updates

Table 158. Jiangsu Changhai Composite Materials Competitive Strengths & Weaknesses

Table 159. China Jushi Basic Information, Manufacturing Base and Competitors

Table 160. China Jushi Major Business

Table 161. China Jushi Glass Fiber Triaxial Fabric Product and Services

Table 162. China Jushi Glass Fiber Triaxial Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. China Jushi Recent Developments/Updates

Table 164. China Jushi Competitive Strengths & Weaknesses

Table 165. Changzhou Zhongjie Composite Materials Basic Information, Manufacturing Base and Competitors

Table 166. Changzhou Zhongjie Composite Materials Major Business

Table 167. Changzhou Zhongjie Composite Materials Glass Fiber Triaxial Fabric Product and Services

Table 168. Changzhou Zhongjie Composite Materials Glass Fiber Triaxial Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Changzhou Zhongjie Composite Materials Recent Developments/Updates

Table 170. Changzhou Zhongjie Composite Materials Competitive Strengths & Weaknesses

Table 171. Changzhou Tianma Group Basic Information, Manufacturing Base and Competitors

Table 172. Changzhou Tianma Group Major Business

Table 173. Changzhou Tianma Group Glass Fiber Triaxial Fabric Product and Services

Table 174. Changzhou Tianma Group Glass Fiber Triaxial Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Changzhou Tianma Group Recent Developments/Updates

Table 176. Changzhou Tianma Group Competitive Strengths & Weaknesses

Table 177. Global Key Players of Glass Fiber Triaxial Fabric Upstream (Raw Materials)

Table 178. Global Glass Fiber Triaxial Fabric Typical Customers

Table 179. Glass Fiber Triaxial Fabric Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Glass Fiber Triaxial Fabric Picture

Figure 2. World Glass Fiber Triaxial Fabric Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Glass Fiber Triaxial Fabric Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Glass Fiber Triaxial Fabric Production (2021-2032) & (K Sqm)

Figure 5. World Glass Fiber Triaxial Fabric Average Price (2021-2032) & (US\$/Sq m)

Figure 6. World Glass Fiber Triaxial Fabric Production Value Market Share by Region (2021-2032)

Figure 7. World Glass Fiber Triaxial Fabric Production Market Share by Region (2021-2032)

Figure 8. North America Glass Fiber Triaxial Fabric Production (2021-2032) & (K Sqm)

Figure 9. Europe Glass Fiber Triaxial Fabric Production (2021-2032) & (K Sqm)

Figure 10. China Glass Fiber Triaxial Fabric Production (2021-2032) & (K Sqm)

Figure 11. Japan Glass Fiber Triaxial Fabric Production (2021-2032) & (K Sqm)

Figure 12. India Glass Fiber Triaxial Fabric Production (2021-2032) & (K Sqm)

Figure 13. Southeast Asia Glass Fiber Triaxial Fabric Production (2021-2032) & (K Sqm)

Figure 14. Glass Fiber Triaxial Fabric Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Glass Fiber Triaxial Fabric Consumption (2021-2032) & (K Sqm)

Figure 17. World Glass Fiber Triaxial Fabric Consumption Market Share by Region (2021-2032)

Figure 18. United States Glass Fiber Triaxial Fabric Consumption (2021-2032) & (K Sqm)

Figure 19. China Glass Fiber Triaxial Fabric Consumption (2021-2032) & (K Sqm)

Figure 20. Europe Glass Fiber Triaxial Fabric Consumption (2021-2032) & (K Sqm)

Figure 21. Japan Glass Fiber Triaxial Fabric Consumption (2021-2032) & (K Sqm)

Figure 22. South Korea Glass Fiber Triaxial Fabric Consumption (2021-2032) & (K Sqm)

Figure 23. ASEAN Glass Fiber Triaxial Fabric Consumption (2021-2032) & (K Sqm)

Figure 24. India Glass Fiber Triaxial Fabric Consumption (2021-2032) & (K Sqm)

Figure 25. Producer Shipments of Glass Fiber Triaxial Fabric by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Glass Fiber Triaxial Fabric

Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Glass Fiber Triaxial Fabric Markets in 2025

Figure 28. United States VS China: Glass Fiber Triaxial Fabric Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Glass Fiber Triaxial Fabric Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Glass Fiber Triaxial Fabric Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Glass Fiber Triaxial Fabric Production Market Share 2025

Figure 32. China Based Manufacturers Glass Fiber Triaxial Fabric Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Glass Fiber Triaxial Fabric Production Market Share 2025

Figure 34. World Glass Fiber Triaxial Fabric Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Glass Fiber Triaxial Fabric Production Value Market Share by Type in 2025

Figure 36. Arranged in 0°/+45°/-45° Directions

Figure 37. Arranged in +45°/90°/-45° Directions

Figure 38. World Glass Fiber Triaxial Fabric Production Market Share by Type (2021-2032)

Figure 39. World Glass Fiber Triaxial Fabric Production Value Market Share by Type (2021-2032)

Figure 40. World Glass Fiber Triaxial Fabric Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 41. World Glass Fiber Triaxial Fabric Production Value by Gram, (USD Million), 2021 & 2025 & 2032

Figure 42. World Glass Fiber Triaxial Fabric Production Value Market Share by Gram in 2025

Figure 43. ?800g/m?

Figure 44. 800-1200g/m?

Figure 45. ?1200g/m?

Figure 46. World Glass Fiber Triaxial Fabric Production Market Share by Gram (2021-2032)

Figure 47. World Glass Fiber Triaxial Fabric Production Value Market Share by Gram (2021-2032)

Figure 48. World Glass Fiber Triaxial Fabric Average Price by Gram (2021-2032) &

(US\$/Sq m)

Figure 49. World Glass Fiber Triaxial Fabric Production Value by Fiberglass Yarn Material, (USD Million), 2021 & 2025 & 2032

Figure 50. World Glass Fiber Triaxial Fabric Production Value Market Share by Fiberglass Yarn Material in 2025

Figure 51. 2400Tex

Figure 52. UD1250

Figure 53. World Glass Fiber Triaxial Fabric Production Market Share by Fiberglass Yarn Material (2021-2032)

Figure 54. World Glass Fiber Triaxial Fabric Production Value Market Share by Fiberglass Yarn Material (2021-2032)

Figure 55. World Glass Fiber Triaxial Fabric Average Price by Fiberglass Yarn Material (2021-2032) & (US\$/Sq m)

Figure 56. World Glass Fiber Triaxial Fabric Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Glass Fiber Triaxial Fabric Production Value Market Share by Application in 2025

Figure 58. Wind Power

Figure 59. New Energy

Figure 60. Electronics & Electrical Engineering

Figure 61. Aerospace

Figure 62. Shipbuilding

Figure 63. Chemicals

Figure 64. Other

Figure 65. World Glass Fiber Triaxial Fabric Production Market Share by Application (2021-2032)

Figure 66. World Glass Fiber Triaxial Fabric Production Value Market Share by Application (2021-2032)

Figure 67. World Glass Fiber Triaxial Fabric Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 68. Glass Fiber Triaxial Fabric Industry Chain

Figure 69. Glass Fiber Triaxial Fabric Procurement Model

Figure 70. Glass Fiber Triaxial Fabric Sales Model

Figure 71. Glass Fiber Triaxial Fabric Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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