

Global Glass Fiber Sizing Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glass Fiber Sizing Machines market size is expected to reach \$ 38.56 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

The glass fiber sizing machine is specialized textile equipment designed for the pre-weaving treatment of fiberglass yarns. It primarily applies sizing material evenly to the surface of fiberglass warp yarns through processes such as impregnation, squeezing, drying, and winding. This treatment enhances the yarn's bundle integrity, abrasion resistance, and weaving performance, ensuring stable warp conditions for the subsequent production of electronic-grade or industrial-grade fiberglass fabrics. Unlike standard textile sizing machines, fiberglass sizing machines are specifically optimized to handle the unique characteristics of fiberglass?such as high strength, low elongation, smooth surfaces, brittleness, and a tendency to develop fuzz or break. These machines typically incorporate low-tension control systems, high-precision sizing supply systems, uniform impregnation units, multi-stage drying systems, and online tension monitoring technology to minimize fiber damage, improve sizing uniformity, and ensure stable yarn performance during high-speed weaving. In 2025, global sales of glass fiber sizing machines reached 1,100 units, with a production capacity of approximately 1,700 units; the average selling price was \$28,000 per unit, and the average gross profit margin ranged from 30% to 40%.

The global growth of the new energy, semiconductor, and high-speed communication sectors is driving the industrial upgrading of fiberglass and electronic materials, prompting nations to continuously strengthen their supply chains for advanced manufacturing and critical materials. Leveraging its manufacturing upgrade strategy and the expansion of the electronic information industry, China is accelerating the

localization of electronic-grade fiberglass cloth, high-performance composite materials, and related production equipment, thereby creating growth opportunities for the fiberglass sizing machine industry. Meanwhile, as the global PCB industry shifts toward high-frequency and high-speed applications, copper-clad laminate manufacturers are demanding higher quality fiberglass cloth, compelling fiberglass producers to increase investment in automated, high-precision sizing equipment. In parallel, overseas equipment manufacturers are continuously enhancing energy efficiency, automation levels, and intelligent control capabilities to maintain their competitive edge in the high-end market.

This report studies the global Glass Fiber Sizing Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glass Fiber Sizing Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glass Fiber Sizing Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glass Fiber Sizing Machines total production and demand, 2021-2032, (Units)
Global Glass Fiber Sizing Machines total production value, 2021-2032, (USD Million)
Global Glass Fiber Sizing Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Glass Fiber Sizing Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Glass Fiber Sizing Machines domestic production, consumption, key domestic manufacturers and share

Global Glass Fiber Sizing Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Glass Fiber Sizing Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Glass Fiber Sizing Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Glass Fiber Sizing Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include KARL MAYER, Benninger AG, T-Tech Japan, Tsudakoma, Ukil Machinery, Prashant Group, Ramallumin, TAYA Machinery, Sheyang Dongxiang Textile, Yancheng Huate Textile, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glass Fiber Sizing Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glass Fiber Sizing Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glass Fiber Sizing Machines Market, Segmentation by Type:

Hot-Air Type

Cylinder-Drying Type

Combined Hot-Air and Cylinder-Drying Type

Global Glass Fiber Sizing Machines Market, Segmentation by Sizing Mechanism:

Single-Axis Sizing Machine

Sizing-Dyeing Combined Machine

Warping-Sizing Combined Machine

Global Glass Fiber Sizing Machines Market, Segmentation by Running Speed:

?200m/min

200-300m/min

?300m/min

Global Glass Fiber Sizing Machines Market, Segmentation by Application:

Fiberglass Cloth

Composite Material Base Fabric

Others

Companies Profiled:

KARL MAYER

Benninger AG

T-Tech Japan

Tsudakoma

Ukil Machinery

Prashant Group

Ramallumin

TAYA Machinery

Sheyang Dongxiang Textile

Yancheng Huate Textile

Yancheng Rongyilai Textile Machinery

Key Questions Answered:

1. How big is the global Glass Fiber Sizing Machines market?
2. What is the demand of the global Glass Fiber Sizing Machines market?
3. What is the year over year growth of the global Glass Fiber Sizing Machines market?
4. What is the production and production value of the global Glass Fiber Sizing Machines market?
5. Who are the key producers in the global Glass Fiber Sizing Machines market?
6. What are the growth factors driving the market demand?

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