

Global Glass Fiber Sizing Machines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G4CC32D641B9EN.html>

Date: August 2026

Pages: 120

Price: US\$ 3,480.00 (Single User License)

ID: G4CC32D641B9EN

Abstracts

According to our (Global Info Research) latest study, the global Glass Fiber Sizing Machines market size was valued at US\$ 31.69 million in 2025 and is forecast to a readjusted size of US\$ 38.56 million by 2032 with a CAGR of 2.8% during review period.

The glass fiber sizing machine is specialized textile equipment designed for the pre-weaving treatment of fiberglass yarns. It primarily applies sizing material evenly to the surface of fiberglass warp yarns through processes such as impregnation, squeezing, drying, and winding. This treatment enhances the yarn's bundle integrity, abrasion resistance, and weaving performance, ensuring stable warp conditions for the subsequent production of electronic-grade or industrial-grade fiberglass fabrics. Unlike standard textile sizing machines, fiberglass sizing machines are specifically optimized to handle the unique characteristics of fiberglass—such as high strength, low elongation, smooth surfaces, brittleness, and a tendency to develop fuzz or break. These machines typically incorporate low-tension control systems, high-precision sizing supply systems, uniform impregnation units, multi-stage drying systems, and online tension monitoring technology to minimize fiber damage, improve sizing uniformity, and ensure stable yarn performance during high-speed weaving. In 2025, global sales of glass fiber sizing machines reached 1,100 units, with a production capacity of approximately 1,700 units; the average selling price was \$28,000 per unit, and the average gross profit margin ranged from 30% to 40%.

The global growth of the new energy, semiconductor, and high-speed communication sectors is driving the industrial upgrading of fiberglass and electronic materials, prompting nations to continuously strengthen their supply chains for advanced

manufacturing and critical materials. Leveraging its manufacturing upgrade strategy and the expansion of the electronic information industry, China is accelerating the localization of electronic-grade fiberglass cloth, high-performance composite materials, and related production equipment, thereby creating growth opportunities for the fiberglass sizing machine industry. Meanwhile, as the global PCB industry shifts toward high-frequency and high-speed applications, copper-clad laminate manufacturers are demanding higher quality fiberglass cloth, compelling fiberglass producers to increase investment in automated, high-precision sizing equipment. In parallel, overseas equipment manufacturers are continuously enhancing energy efficiency, automation levels, and intelligent control capabilities to maintain their competitive edge in the high-end market.

This report is a detailed and comprehensive analysis for global Glass Fiber Sizing Machines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Glass Fiber Sizing Machines market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Glass Fiber Sizing Machines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Glass Fiber Sizing Machines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Glass Fiber Sizing Machines market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Glass Fiber Sizing Machines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Glass Fiber Sizing Machines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KARL MAYER, Benninger AG, T-Tech Japan, Tsudakoma, Ukil Machinery, Prashant Group, Ramallumin, TAYA Machinery, Sheyang Dongxiang Textile, Yancheng Huate Textile, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Glass Fiber Sizing Machines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hot-Air Type

Cylinder-Drying Type

Combined Hot-Air and Cylinder-Drying Type

Market segment by Sizing Mechanism

Single-Axis Sizing Machine

Sizing-Dyeing Combined Machine

Warping-Sizing Combined Machine

Market segment by Running Speed

?200m/min

200-300m/min

?300m/min

Market segment by Application

Fiberglass Cloth

Composite Material Base Fabric

Others

Major players covered

KARL MAYER

Benninger AG

T-Tech Japan

Tsudakoma

Ukil Machinery

Prashant Group

Ramallumin

TAYA Machinery

Sheyang Dongxiang Textile

Yancheng Huate Textile

Yancheng Rongyilai Textile Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glass Fiber Sizing Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glass Fiber Sizing Machines, with price, sales quantity, revenue, and global market share of Glass Fiber Sizing Machines from 2021 to 2026.

Chapter 3, the Glass Fiber Sizing Machines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glass Fiber Sizing Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Glass Fiber Sizing Machines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glass Fiber Sizing Machines.

Chapter 14 and 15, to describe Glass Fiber Sizing Machines sales channel, distributors, customers, research findings and conclusion.

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