

# Global Glass Fiber Reinforced Polyurethane Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Glass Fiber Reinforced Polyurethane market size is expected to reach \$ 5926 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Global sales of glass fiber reinforced polyurethane (GF/PU) reached 1.55 million tons in 2025, with an average price of \$2,384 per ton.

GF/PU is a composite material with polyurethane as the matrix and glass fiber as the reinforcing phase. It is produced by reacting isocyanate with polyols and introducing glass fiber during the mixing process, followed by pultrusion, injection molding, or compression molding. It combines the flexibility, wear resistance, and low-temperature resistance of PU with the high strength and high modulus of glass fiber, and is widely used in automotive, construction, photovoltaic frames, and marine engineering.

Raw material cost structure: Polyurethane system (MDI/TDI + polyether/polyester polyol) approximately 2.2-2.6 USD/kg, accounting for 60-70% of the formulation; glass fiber (chopped strand or felt) 1.6-2.2 USD/kg, accounting for 25-35%; the remaining 5-10% consists of chain extenders, catalysts, mold release agents, and other additives; the total raw material cost is approximately 2.3-3.0 USD/kg, of which the matrix resin contributes 55-65%, glass fiber 20-30%, and additives and losses 10-15%.

This report studies the global Glass Fiber Reinforced Polyurethane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glass Fiber Reinforced Polyurethane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glass Fiber Reinforced Polyurethane that contribute to its increasing demand across many markets.

### Highlights and key features of the study

Global Glass Fiber Reinforced Polyurethane total production and demand, 2021-2032,

(Tons)

Global Glass Fiber Reinforced Polyurethane total production value, 2021-2032, (USD Million)

Global Glass Fiber Reinforced Polyurethane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Glass Fiber Reinforced Polyurethane consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Glass Fiber Reinforced Polyurethane domestic production, consumption, key domestic manufacturers and share

Global Glass Fiber Reinforced Polyurethane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Glass Fiber Reinforced Polyurethane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Glass Fiber Reinforced Polyurethane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Glass Fiber Reinforced Polyurethane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Celanese, Avient, RTP, Evonik Industries, Kingfa, Teijin, Mitsubishi Chemical, TechnoCompound, Mitsui Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glass Fiber Reinforced Polyurethane market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glass Fiber Reinforced Polyurethane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Glass Fiber Reinforced Polyurethane Market, Segmentation by Type:

Injection Molding

Extrusion Molding

### Global Glass Fiber Reinforced Polyurethane Market, Segmentation by Glass Fiber Content:

15?20 %

25?30 %

35?40 %

### Global Glass Fiber Reinforced Polyurethane Market, Segmentation by Matrix:

Traditional PU

Microfoamed PU

Structural Reactive Injection Molding PU

### Global Glass Fiber Reinforced Polyurethane Market, Segmentation by Application:

Automotive

Aerospace

Electrical & Electronics

Construction

Others

### **Companies Profiled:**

BASF

Celanese

Avient

RTP

Evonik Industries

Kingfa

Teijin

Mitsubishi Chemical

TechnoCompound

Mitsui Chemicals

Trinseo

Covestro

Dow

Kolon

Huntsman

Asahi Kasei

LyondellBasell

Lanxess

Solvay

**Key Questions Answered:**

1. How big is the global Glass Fiber Reinforced Polyurethane market?
2. What is the demand of the global Glass Fiber Reinforced Polyurethane market?
3. What is the year over year growth of the global Glass Fiber Reinforced Polyurethane market?
4. What is the production and production value of the global Glass Fiber Reinforced Polyurethane market?
5. Who are the key producers in the global Glass Fiber Reinforced Polyurethane market?
6. What are the growth factors driving the market demand?

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