

Global Glass Fiber Reinforced PBT Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glass Fiber Reinforced PBT market size is expected to reach \$ 4017 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Global sales of glass fiber reinforced PBT reached 798,000 tons in 2025, with an average price of US\$3,053 per ton.

Glass-fiber reinforced polybutylene terephthalate (GF-PBT) is a crystalline thermoplastic composite material obtained by melt-blending alkali-free glass fibers with PBT resin and then granulating the resulting product. While maintaining the low moisture absorption, high dimensional stability, chemical resistance, and excellent electrical properties of PBT, the glass fiber reinforcement significantly improves tensile strength, flexural modulus, heat distortion temperature (HDT), and creep resistance, making it an important material for 'replacing steel with plastic' in industries such as automotive and electronics.

On the raw material side, PBT resin accounts for 60-70% of the formulation weight, corresponding to 65-75% of the cost. Its monomers, terephthalic acid and butanediol, are both derived from the petrochemical route, with prices fluctuating with the crude oil-PTA chain. Alkali-free chopped glass fiber accounts for 25-35%, representing 18-22% of the cost. It is produced by melting and drawing minerals such as quartz sand and limestone, resulting in high energy consumption and sensitivity to natural gas prices. The remaining 5-10% consists of coupling agents, transesterification inhibitors, flame retardants, and other additives. Overall, raw material costs account for 75-80% of the ex-factory price, making PBT resin market conditions the primary driver of cost fluctuations. This report studies the global Glass Fiber Reinforced PBT production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glass Fiber Reinforced PBT and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glass Fiber Reinforced PBT that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glass Fiber Reinforced PBT total production and demand, 2021-2032, (Tons)

Global Glass Fiber Reinforced PBT total production value, 2021-2032, (USD Million)

Global Glass Fiber Reinforced PBT production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Glass Fiber Reinforced PBT consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Glass Fiber Reinforced PBT domestic production, consumption, key domestic manufacturers and share

Global Glass Fiber Reinforced PBT production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Glass Fiber Reinforced PBT production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Glass Fiber Reinforced PBT production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Glass Fiber Reinforced PBT market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Lanxess, DuPont, SABIC, Covestro, Celanese, RTP, LyondellBasell, Evonik, Kolon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glass Fiber Reinforced PBT market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glass Fiber Reinforced PBT Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glass Fiber Reinforced PBT Market, Segmentation by Type:

Injection Molding

Extrusion Molding

Global Glass Fiber Reinforced PBT Market, Segmentation by Glass Fiber Forms:

Long Fiber

Short Fiber

Global Glass Fiber Reinforced PBT Market, Segmentation by Glass Fiber Content:

10?20 %

25?30 %

35?40 %

Other

Global Glass Fiber Reinforced PBT Market, Segmentation by Application:

Automotive

Aerospace

Electrical & Electronics

Construction

Others

Companies Profiled:

BASF

Lanxess

DuPont

SABIC

Covestro

Celanese

RTP

LyondellBasell

Evonik

Kolon

Kingfa

Shanghai PRET Composites

Mitsubishi Chemical

TechnoCompound

Asahi Kasei

Key Questions Answered:

1. How big is the global Glass Fiber Reinforced PBT market?
2. What is the demand of the global Glass Fiber Reinforced PBT market?
3. What is the year over year growth of the global Glass Fiber Reinforced PBT market?
4. What is the production and production value of the global Glass Fiber Reinforced PBT market?
5. Who are the key producers in the global Glass Fiber Reinforced PBT market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Glass Fiber Reinforced PBT Introduction
- 1.2 World Glass Fiber Reinforced PBT Supply & Forecast
 - 1.2.1 World Glass Fiber Reinforced PBT Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Glass Fiber Reinforced PBT Production (2021-2032)
 - 1.2.3 World Glass Fiber Reinforced PBT Pricing Trends (2021-2032)
- 1.3 World Glass Fiber Reinforced PBT Production by Region (Based on Production Site)
 - 1.3.1 World Glass Fiber Reinforced PBT Production Value by Region (2021-2032)
 - 1.3.2 World Glass Fiber Reinforced PBT Production by Region (2021-2032)
 - 1.3.3 World Glass Fiber Reinforced PBT Average Price by Region (2021-2032)
 - 1.3.4 North America Glass Fiber Reinforced PBT Production (2021-2032)
 - 1.3.5 Europe Glass Fiber Reinforced PBT Production (2021-2032)
 - 1.3.6 Japan Glass Fiber Reinforced PBT Production (2021-2032)
 - 1.3.7 Southeast Asia Glass Fiber Reinforced PBT Production (2021-2032)
 - 1.3.8 India Glass Fiber Reinforced PBT Production (2021-2032)
 - 1.3.9 China Glass Fiber Reinforced PBT Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Glass Fiber Reinforced PBT Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Glass Fiber Reinforced PBT Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Glass Fiber Reinforced PBT Demand (2021-2032)
- 2.2 World Glass Fiber Reinforced PBT Consumption by Region
 - 2.2.1 World Glass Fiber Reinforced PBT Consumption by Region (2021-2026)
 - 2.2.2 World Glass Fiber Reinforced PBT Consumption Forecast by Region (2027-2032)
- 2.3 United States Glass Fiber Reinforced PBT Consumption (2021-2032)
- 2.4 China Glass Fiber Reinforced PBT Consumption (2021-2032)
- 2.5 Europe Glass Fiber Reinforced PBT Consumption (2021-2032)
- 2.6 Japan Glass Fiber Reinforced PBT Consumption (2021-2032)
- 2.7 South Korea Glass Fiber Reinforced PBT Consumption (2021-2032)
- 2.8 ASEAN Glass Fiber Reinforced PBT Consumption (2021-2032)
- 2.9 India Glass Fiber Reinforced PBT Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Glass Fiber Reinforced PBT Production Value by Manufacturer (2021-2026)
- 3.2 World Glass Fiber Reinforced PBT Production by Manufacturer (2021-2026)
- 3.3 World Glass Fiber Reinforced PBT Average Price by Manufacturer (2021-2026)
- 3.4 Glass Fiber Reinforced PBT Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Glass Fiber Reinforced PBT Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Glass Fiber Reinforced PBT in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Glass Fiber Reinforced PBT in 2025
- 3.6 Glass Fiber Reinforced PBT Market: Overall Company Footprint Analysis
 - 3.6.1 Glass Fiber Reinforced PBT Market: Region Footprint
 - 3.6.2 Glass Fiber Reinforced PBT Market: Company Product Type Footprint
 - 3.6.3 Glass Fiber Reinforced PBT Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Glass Fiber Reinforced PBT Production Value Comparison
 - 4.1.1 United States VS China: Glass Fiber Reinforced PBT Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Glass Fiber Reinforced PBT Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Glass Fiber Reinforced PBT Production Comparison
 - 4.2.1 United States VS China: Glass Fiber Reinforced PBT Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Glass Fiber Reinforced PBT Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Glass Fiber Reinforced PBT Consumption Comparison
 - 4.3.1 United States VS China: Glass Fiber Reinforced PBT Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Glass Fiber Reinforced PBT Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Glass Fiber Reinforced PBT Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Glass Fiber Reinforced PBT Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Glass Fiber Reinforced PBT Production Value (2021-2026)

4.4.3 United States Based Manufacturers Glass Fiber Reinforced PBT Production (2021-2026)

4.5 China Based Glass Fiber Reinforced PBT Manufacturers and Market Share

4.5.1 China Based Glass Fiber Reinforced PBT Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Glass Fiber Reinforced PBT Production Value (2021-2026)

4.5.3 China Based Manufacturers Glass Fiber Reinforced PBT Production (2021-2026)

4.6 Rest of World Based Glass Fiber Reinforced PBT Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Glass Fiber Reinforced PBT Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Glass Fiber Reinforced PBT Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Glass Fiber Reinforced PBT Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Glass Fiber Reinforced PBT Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Injection Molding

5.2.2 Extrusion Molding

5.3 Market Segment by Type

5.3.1 World Glass Fiber Reinforced PBT Production by Type (2021-2032)

5.3.2 World Glass Fiber Reinforced PBT Production Value by Type (2021-2032)

5.3.3 World Glass Fiber Reinforced PBT Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY GLASS FIBER FORMS

6.1 World Glass Fiber Reinforced PBT Market Size Overview by Glass Fiber Forms: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Glass Fiber Forms

6.2.1 Long Fiber

6.2.2 Short Fiber

6.3 Market Segment by Glass Fiber Forms

6.3.1 World Glass Fiber Reinforced PBT Production by Glass Fiber Forms
(2021-2032)

6.3.2 World Glass Fiber Reinforced PBT Production Value by Glass Fiber Forms
(2021-2032)

6.3.3 World Glass Fiber Reinforced PBT Average Price by Glass Fiber Forms
(2021-2032)

7 MARKET ANALYSIS BY GLASS FIBER CONTENT

7.1 World Glass Fiber Reinforced PBT Market Size Overview by Glass Fiber Content:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Glass Fiber Content

7.2.1 10?20 %

7.2.2 25?30 %

7.2.3 35?40 %

7.2.4 Other

7.3 Market Segment by Glass Fiber Content

7.3.1 World Glass Fiber Reinforced PBT Production by Glass Fiber Content
(2021-2032)

7.3.2 World Glass Fiber Reinforced PBT Production Value by Glass Fiber Content
(2021-2032)

7.3.3 World Glass Fiber Reinforced PBT Average Price by Glass Fiber Content
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Glass Fiber Reinforced PBT Market Size Overview by Application: 2021 VS
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automotive

8.2.2 Aerospace

8.2.3 Electrical & Electronics

8.2.4 Construction

8.2.5 Others

8.3 Market Segment by Application

- 8.3.1 World Glass Fiber Reinforced PBT Production by Application (2021-2032)
- 8.3.2 World Glass Fiber Reinforced PBT Production Value by Application (2021-2032)
- 8.3.3 World Glass Fiber Reinforced PBT Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 BASF

- 9.1.1 BASF Details
- 9.1.2 BASF Major Business
- 9.1.3 BASF Glass Fiber Reinforced PBT Product and Services
- 9.1.4 BASF Glass Fiber Reinforced PBT Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 BASF Recent Developments/Updates
- 9.1.6 BASF Competitive Strengths & Weaknesses

9.2 Lanxess

- 9.2.1 Lanxess Details
- 9.2.2 Lanxess Major Business
- 9.2.3 Lanxess Glass Fiber Reinforced PBT Product and Services
- 9.2.4 Lanxess Glass Fiber Reinforced PBT Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Lanxess Recent Developments/Updates
- 9.2.6 Lanxess Competitive Strengths & Weaknesses

9.3 DuPont

- 9.3.1 DuPont Details
- 9.3.2 DuPont Major Business
- 9.3.3 DuPont Glass Fiber Reinforced PBT Product and Services
- 9.3.4 DuPont Glass Fiber Reinforced PBT Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 DuPont Recent Developments/Updates
- 9.3.6 DuPont Competitive Strengths & Weaknesses

9.4 SABIC

- 9.4.1 SABIC Details
- 9.4.2 SABIC Major Business
- 9.4.3 SABIC Glass Fiber Reinforced PBT Product and Services
- 9.4.4 SABIC Glass Fiber Reinforced PBT Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 SABIC Recent Developments/Updates
- 9.4.6 SABIC Competitive Strengths & Weaknesses

9.5 Covestro

- 9.5.1 Covestro Details
- 9.5.2 Covestro Major Business
- 9.5.3 Covestro Glass Fiber Reinforced PBT Product and Services
- 9.5.4 Covestro Glass Fiber Reinforced PBT Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Covestro Recent Developments/Updates
- 9.5.6 Covestro Competitive Strengths & Weaknesses
- 9.6 Celanese
 - 9.6.1 Celanese Details
 - 9.6.2 Celanese Major Business
 - 9.6.3 Celanese Glass Fiber Reinforced PBT Product and Services
 - 9.6.4 Celanese Glass Fiber Reinforced PBT Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Celanese Recent Developments/Updates
 - 9.6.6 Celanese Competitive Strengths & Weaknesses
- 9.7 RTP
 - 9.7.1 RTP Details
 - 9.7.2 RTP Major Business
 - 9.7.3 RTP Glass Fiber Reinforced PBT Product and Services
 - 9.7.4 RTP Glass Fiber Reinforced PBT Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 RTP Recent Developments/Updates
 - 9.7.6 RTP Competitive Strengths & Weaknesses
- 9.8 LyondellBasell
 - 9.8.1 LyondellBasell Details
 - 9.8.2 LyondellBasell Major Business
 - 9.8.3 LyondellBasell Glass Fiber Reinforced PBT Product and Services
 - 9.8.4 LyondellBasell Glass Fiber Reinforced PBT Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 LyondellBasell Recent Developments/Updates
 - 9.8.6 LyondellBasell Competitive Strengths & Weaknesses
- 9.9 Evonik
 - 9.9.1 Evonik Details
 - 9.9.2 Evonik Major Business
 - 9.9.3 Evonik Glass Fiber Reinforced PBT Product and Services
 - 9.9.4 Evonik Glass Fiber Reinforced PBT Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Evonik Recent Developments/Updates
 - 9.9.6 Evonik Competitive Strengths & Weaknesses

9.10 Kolon

9.10.1 Kolon Details

9.10.2 Kolon Major Business

9.10.3 Kolon Glass Fiber Reinforced PBT Product and Services

9.10.4 Kolon Glass Fiber Reinforced PBT Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Kolon Recent Developments/Updates

9.10.6 Kolon Competitive Strengths & Weaknesses

9.11 Kingfa

9.11.1 Kingfa Details

9.11.2 Kingfa Major Business

9.11.3 Kingfa Glass Fiber Reinforced PBT Product and Services

9.11.4 Kingfa Glass Fiber Reinforced PBT Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Kingfa Recent Developments/Updates

9.11.6 Kingfa Competitive Strengths & Weaknesses

9.12 Shanghai PRET Composites

9.12.1 Shanghai PRET Composites Details

9.12.2 Shanghai PRET Composites Major Business

9.12.3 Shanghai PRET Composites Glass Fiber Reinforced PBT Product and Services

9.12.4 Shanghai PRET Composites Glass Fiber Reinforced PBT Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Shanghai PRET Composites Recent Developments/Updates

9.12.6 Shanghai PRET Composites Competitive Strengths & Weaknesses

9.13 Mitsubishi Chemical

9.13.1 Mitsubishi Chemical Details

9.13.2 Mitsubishi Chemical Major Business

9.13.3 Mitsubishi Chemical Glass Fiber Reinforced PBT Product and Services

9.13.4 Mitsubishi Chemical Glass Fiber Reinforced PBT Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Mitsubishi Chemical Recent Developments/Updates

9.13.6 Mitsubishi Chemical Competitive Strengths & Weaknesses

9.14 TechnoCompound

9.14.1 TechnoCompound Details

9.14.2 TechnoCompound Major Business

9.14.3 TechnoCompound Glass Fiber Reinforced PBT Product and Services

9.14.4 TechnoCompound Glass Fiber Reinforced PBT Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 TechnoCompound Recent Developments/Updates

9.14.6 TechnoCompound Competitive Strengths & Weaknesses

9.15 Asahi Kasei

9.15.1 Asahi Kasei Details

9.15.2 Asahi Kasei Major Business

9.15.3 Asahi Kasei Glass Fiber Reinforced PBT Product and Services

9.15.4 Asahi Kasei Glass Fiber Reinforced PBT Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Asahi Kasei Recent Developments/Updates

9.15.6 Asahi Kasei Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Glass Fiber Reinforced PBT Industry Chain

10.2 Glass Fiber Reinforced PBT Upstream Analysis

10.2.1 Glass Fiber Reinforced PBT Core Raw Materials

10.2.2 Main Manufacturers of Glass Fiber Reinforced PBT Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Glass Fiber Reinforced PBT Production Mode

10.6 Glass Fiber Reinforced PBT Procurement Model

10.7 Glass Fiber Reinforced PBT Industry Sales Model and Sales Channels

10.7.1 Glass Fiber Reinforced PBT Sales Model

10.7.2 Glass Fiber Reinforced PBT Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Glass Fiber Reinforced PBT Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Glass Fiber Reinforced PBT Production Value by Region (2021-2026) & (USD Million)

Table 3. World Glass Fiber Reinforced PBT Production Value by Region (2027-2032) & (USD Million)

Table 4. World Glass Fiber Reinforced PBT Production Value Market Share by Region (2021-2026)

Table 5. World Glass Fiber Reinforced PBT Production Value Market Share by Region (2027-2032)

Table 6. World Glass Fiber Reinforced PBT Production by Region (2021-2026) & (Tons)

Table 7. World Glass Fiber Reinforced PBT Production by Region (2027-2032) & (Tons)

Table 8. World Glass Fiber Reinforced PBT Production Market Share by Region (2021-2026)

Table 9. World Glass Fiber Reinforced PBT Production Market Share by Region (2027-2032)

Table 10. World Glass Fiber Reinforced PBT Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Glass Fiber Reinforced PBT Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Glass Fiber Reinforced PBT Major Market Trends

Table 13. World Glass Fiber Reinforced PBT Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Glass Fiber Reinforced PBT Consumption by Region (2021-2026) & (Tons)

Table 15. World Glass Fiber Reinforced PBT Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Glass Fiber Reinforced PBT Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Glass Fiber Reinforced PBT Producers in 2025

Table 18. World Glass Fiber Reinforced PBT Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Glass Fiber Reinforced PBT Producers in 2025

- Table 20. World Glass Fiber Reinforced PBT Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global Glass Fiber Reinforced PBT Company Evaluation Quadrant
- Table 22. World Glass Fiber Reinforced PBT Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Glass Fiber Reinforced PBT Production Site of Key Manufacturer
- Table 24. Glass Fiber Reinforced PBT Market: Company Product Type Footprint
- Table 25. Glass Fiber Reinforced PBT Market: Company Product Application Footprint
- Table 26. Glass Fiber Reinforced PBT Competitive Factors
- Table 27. Glass Fiber Reinforced PBT New Entrant and Capacity Expansion Plans
- Table 28. Glass Fiber Reinforced PBT Mergers & Acquisitions Activity
- Table 29. United States VS China Glass Fiber Reinforced PBT Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Glass Fiber Reinforced PBT Production Comparison, (2021 & 2025 & 2032) & (Tons)
- Table 31. United States VS China Glass Fiber Reinforced PBT Consumption Comparison, (2021 & 2025 & 2032) & (Tons)
- Table 32. United States Based Glass Fiber Reinforced PBT Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Glass Fiber Reinforced PBT Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Glass Fiber Reinforced PBT Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Glass Fiber Reinforced PBT Production (2021-2026) & (Tons)
- Table 36. United States Based Manufacturers Glass Fiber Reinforced PBT Production Market Share (2021-2026)
- Table 37. China Based Glass Fiber Reinforced PBT Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Glass Fiber Reinforced PBT Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Glass Fiber Reinforced PBT Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Glass Fiber Reinforced PBT Production, (2021-2026) & (Tons)
- Table 41. China Based Manufacturers Glass Fiber Reinforced PBT Production Market Share (2021-2026)
- Table 42. Rest of World Based Glass Fiber Reinforced PBT Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Glass Fiber Reinforced PBT Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Glass Fiber Reinforced PBT Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Glass Fiber Reinforced PBT Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Glass Fiber Reinforced PBT Production Market Share (2021-2026)

Table 47. World Glass Fiber Reinforced PBT Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Glass Fiber Reinforced PBT Production by Type (2021-2026) & (Tons)

Table 49. World Glass Fiber Reinforced PBT Production by Type (2027-2032) & (Tons)

Table 50. World Glass Fiber Reinforced PBT Production Value by Type (2021-2026) & (USD Million)

Table 51. World Glass Fiber Reinforced PBT Production Value by Type (2027-2032) & (USD Million)

Table 52. World Glass Fiber Reinforced PBT Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Glass Fiber Reinforced PBT Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Glass Fiber Reinforced PBT Production Value by Glass Fiber Forms, (USD Million), 2021 & 2025 & 2032

Table 55. World Glass Fiber Reinforced PBT Production by Glass Fiber Forms (2021-2026) & (Tons)

Table 56. World Glass Fiber Reinforced PBT Production by Glass Fiber Forms (2027-2032) & (Tons)

Table 57. World Glass Fiber Reinforced PBT Production Value by Glass Fiber Forms (2021-2026) & (USD Million)

Table 58. World Glass Fiber Reinforced PBT Production Value by Glass Fiber Forms (2027-2032) & (USD Million)

Table 59. World Glass Fiber Reinforced PBT Average Price by Glass Fiber Forms (2021-2026) & (US\$/Ton)

Table 60. World Glass Fiber Reinforced PBT Average Price by Glass Fiber Forms (2027-2032) & (US\$/Ton)

Table 61. World Glass Fiber Reinforced PBT Production Value by Glass Fiber Content, (USD Million), 2021 & 2025 & 2032

Table 62. World Glass Fiber Reinforced PBT Production by Glass Fiber Content (2021-2026) & (Tons)

Table 63. World Glass Fiber Reinforced PBT Production by Glass Fiber Content (2027-2032) & (Tons)

Table 64. World Glass Fiber Reinforced PBT Production Value by Glass Fiber Content (2021-2026) & (USD Million)

Table 65. World Glass Fiber Reinforced PBT Production Value by Glass Fiber Content (2027-2032) & (USD Million)

Table 66. World Glass Fiber Reinforced PBT Average Price by Glass Fiber Content (2021-2026) & (US\$/Ton)

Table 67. World Glass Fiber Reinforced PBT Average Price by Glass Fiber Content (2027-2032) & (US\$/Ton)

Table 68. World Glass Fiber Reinforced PBT Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Glass Fiber Reinforced PBT Production by Application (2021-2026) & (Tons)

Table 70. World Glass Fiber Reinforced PBT Production by Application (2027-2032) & (Tons)

Table 71. World Glass Fiber Reinforced PBT Production Value by Application (2021-2026) & (USD Million)

Table 72. World Glass Fiber Reinforced PBT Production Value by Application (2027-2032) & (USD Million)

Table 73. World Glass Fiber Reinforced PBT Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Glass Fiber Reinforced PBT Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. BASF Basic Information, Manufacturing Base and Competitors

Table 76. BASF Major Business

Table 77. BASF Glass Fiber Reinforced PBT Product and Services

Table 78. BASF Glass Fiber Reinforced PBT Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. BASF Recent Developments/Updates

Table 80. BASF Competitive Strengths & Weaknesses

Table 81. Lanxess Basic Information, Manufacturing Base and Competitors

Table 82. Lanxess Major Business

Table 83. Lanxess Glass Fiber Reinforced PBT Product and Services

Table 84. Lanxess Glass Fiber Reinforced PBT Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Lanxess Recent Developments/Updates

Table 86. Lanxess Competitive Strengths & Weaknesses

Table 87. DuPont Basic Information, Manufacturing Base and Competitors

- Table 88. DuPont Major Business
- Table 89. DuPont Glass Fiber Reinforced PBT Product and Services
- Table 90. DuPont Glass Fiber Reinforced PBT Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. DuPont Recent Developments/Updates
- Table 92. DuPont Competitive Strengths & Weaknesses
- Table 93. SABIC Basic Information, Manufacturing Base and Competitors
- Table 94. SABIC Major Business
- Table 95. SABIC Glass Fiber Reinforced PBT Product and Services
- Table 96. SABIC Glass Fiber Reinforced PBT Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. SABIC Recent Developments/Updates
- Table 98. SABIC Competitive Strengths & Weaknesses
- Table 99. Covestro Basic Information, Manufacturing Base and Competitors
- Table 100. Covestro Major Business
- Table 101. Covestro Glass Fiber Reinforced PBT Product and Services
- Table 102. Covestro Glass Fiber Reinforced PBT Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Covestro Recent Developments/Updates
- Table 104. Covestro Competitive Strengths & Weaknesses
- Table 105. Celanese Basic Information, Manufacturing Base and Competitors
- Table 106. Celanese Major Business
- Table 107. Celanese Glass Fiber Reinforced PBT Product and Services
- Table 108. Celanese Glass Fiber Reinforced PBT Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Celanese Recent Developments/Updates
- Table 110. Celanese Competitive Strengths & Weaknesses
- Table 111. RTP Basic Information, Manufacturing Base and Competitors
- Table 112. RTP Major Business
- Table 113. RTP Glass Fiber Reinforced PBT Product and Services
- Table 114. RTP Glass Fiber Reinforced PBT Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. RTP Recent Developments/Updates
- Table 116. RTP Competitive Strengths & Weaknesses
- Table 117. LyondellBasell Basic Information, Manufacturing Base and Competitors
- Table 118. LyondellBasell Major Business
- Table 119. LyondellBasell Glass Fiber Reinforced PBT Product and Services
- Table 120. LyondellBasell Glass Fiber Reinforced PBT Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 121. LyondellBasell Recent Developments/Updates

Table 122. LyondellBasell Competitive Strengths & Weaknesses

Table 123. Evonik Basic Information, Manufacturing Base and Competitors

Table 124. Evonik Major Business

Table 125. Evonik Glass Fiber Reinforced PBT Product and Services

Table 126. Evonik Glass Fiber Reinforced PBT Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Evonik Recent Developments/Updates

Table 128. Evonik Competitive Strengths & Weaknesses

Table 129. Kolon Basic Information, Manufacturing Base and Competitors

Table 130. Kolon Major Business

Table 131. Kolon Glass Fiber Reinforced PBT Product and Services

Table 132. Kolon Glass Fiber Reinforced PBT Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Kolon Recent Developments/Updates

Table 134. Kolon Competitive Strengths & Weaknesses

Table 135. Kingfa Basic Information, Manufacturing Base and Competitors

Table 136. Kingfa Major Business

Table 137. Kingfa Glass Fiber Reinforced PBT Product and Services

Table 138. Kingfa Glass Fiber Reinforced PBT Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Kingfa Recent Developments/Updates

Table 140. Kingfa Competitive Strengths & Weaknesses

Table 141. Shanghai PRET Composites Basic Information, Manufacturing Base and Competitors

Table 142. Shanghai PRET Composites Major Business

Table 143. Shanghai PRET Composites Glass Fiber Reinforced PBT Product and Services

Table 144. Shanghai PRET Composites Glass Fiber Reinforced PBT Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Shanghai PRET Composites Recent Developments/Updates

Table 146. Shanghai PRET Composites Competitive Strengths & Weaknesses

Table 147. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors

Table 148. Mitsubishi Chemical Major Business

Table 149. Mitsubishi Chemical Glass Fiber Reinforced PBT Product and Services

Table 150. Mitsubishi Chemical Glass Fiber Reinforced PBT Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 151. Mitsubishi Chemical Recent Developments/Updates

Table 152. Mitsubishi Chemical Competitive Strengths & Weaknesses

Table 153. TechnoCompound Basic Information, Manufacturing Base and Competitors

Table 154. TechnoCompound Major Business

Table 155. TechnoCompound Glass Fiber Reinforced PBT Product and Services

Table 156. TechnoCompound Glass Fiber Reinforced PBT Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 157. TechnoCompound Recent Developments/Updates

Table 158. TechnoCompound Competitive Strengths & Weaknesses

Table 159. Asahi Kasei Basic Information, Manufacturing Base and Competitors

Table 160. Asahi Kasei Major Business

Table 161. Asahi Kasei Glass Fiber Reinforced PBT Product and Services

Table 162. Asahi Kasei Glass Fiber Reinforced PBT Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 163. Asahi Kasei Recent Developments/Updates

Table 164. Asahi Kasei Competitive Strengths & Weaknesses

Table 165. Global Key Players of Glass Fiber Reinforced PBT Upstream (Raw Materials)

Table 166. Global Glass Fiber Reinforced PBT Typical Customers

Table 167. Glass Fiber Reinforced PBT Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Glass Fiber Reinforced PBT Picture

Figure 2. World Glass Fiber Reinforced PBT Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Glass Fiber Reinforced PBT Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Glass Fiber Reinforced PBT Production (2021-2032) & (Tons)

Figure 5. World Glass Fiber Reinforced PBT Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Glass Fiber Reinforced PBT Production Value Market Share by Region (2021-2032)

Figure 7. World Glass Fiber Reinforced PBT Production Market Share by Region (2021-2032)

Figure 8. North America Glass Fiber Reinforced PBT Production (2021-2032) & (Tons)

Figure 9. Europe Glass Fiber Reinforced PBT Production (2021-2032) & (Tons)

Figure 10. Japan Glass Fiber Reinforced PBT Production (2021-2032) & (Tons)

Figure 11. Southeast Asia Glass Fiber Reinforced PBT Production (2021-2032) & (Tons)

Figure 12. India Glass Fiber Reinforced PBT Production (2021-2032) & (Tons)

Figure 13. China Glass Fiber Reinforced PBT Production (2021-2032) & (Tons)

Figure 14. Glass Fiber Reinforced PBT Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Glass Fiber Reinforced PBT Consumption (2021-2032) & (Tons)

Figure 17. World Glass Fiber Reinforced PBT Consumption Market Share by Region (2021-2032)

Figure 18. United States Glass Fiber Reinforced PBT Consumption (2021-2032) & (Tons)

Figure 19. China Glass Fiber Reinforced PBT Consumption (2021-2032) & (Tons)

Figure 20. Europe Glass Fiber Reinforced PBT Consumption (2021-2032) & (Tons)

Figure 21. Japan Glass Fiber Reinforced PBT Consumption (2021-2032) & (Tons)

Figure 22. South Korea Glass Fiber Reinforced PBT Consumption (2021-2032) & (Tons)

Figure 23. ASEAN Glass Fiber Reinforced PBT Consumption (2021-2032) & (Tons)

Figure 24. India Glass Fiber Reinforced PBT Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of Glass Fiber Reinforced PBT by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Glass Fiber Reinforced PBT

Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Glass Fiber Reinforced PBT Markets in 2025

Figure 28. United States VS China: Glass Fiber Reinforced PBT Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Glass Fiber Reinforced PBT Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Glass Fiber Reinforced PBT Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Glass Fiber Reinforced PBT Production Market Share 2025

Figure 32. China Based Manufacturers Glass Fiber Reinforced PBT Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Glass Fiber Reinforced PBT Production Market Share 2025

Figure 34. World Glass Fiber Reinforced PBT Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Glass Fiber Reinforced PBT Production Value Market Share by Type in 2025

Figure 36. Injection Molding

Figure 37. Extrusion Molding

Figure 38. World Glass Fiber Reinforced PBT Production Market Share by Type (2021-2032)

Figure 39. World Glass Fiber Reinforced PBT Production Value Market Share by Type (2021-2032)

Figure 40. World Glass Fiber Reinforced PBT Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. World Glass Fiber Reinforced PBT Production Value by Glass Fiber Forms, (USD Million), 2021 & 2025 & 2032

Figure 42. World Glass Fiber Reinforced PBT Production Value Market Share by Glass Fiber Forms in 2025

Figure 43. Long Fiber

Figure 44. Short Fiber

Figure 45. World Glass Fiber Reinforced PBT Production Market Share by Glass Fiber Forms (2021-2032)

Figure 46. World Glass Fiber Reinforced PBT Production Value Market Share by Glass Fiber Forms (2021-2032)

Figure 47. World Glass Fiber Reinforced PBT Average Price by Glass Fiber Forms (2021-2032) & (US\$/Ton)

Figure 48. World Glass Fiber Reinforced PBT Production Value by Glass Fiber Content, (USD Million), 2021 & 2025 & 2032

Figure 49. World Glass Fiber Reinforced PBT Production Value Market Share by Glass Fiber Content in 2025

Figure 50. 10?20 %

Figure 51. 25?30 %

Figure 52. 35?40 %

Figure 53. Other

Figure 54. World Glass Fiber Reinforced PBT Production Market Share by Glass Fiber Content (2021-2032)

Figure 55. World Glass Fiber Reinforced PBT Production Value Market Share by Glass Fiber Content (2021-2032)

Figure 56. World Glass Fiber Reinforced PBT Average Price by Glass Fiber Content (2021-2032) & (US\$/Ton)

Figure 57. World Glass Fiber Reinforced PBT Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Glass Fiber Reinforced PBT Production Value Market Share by Application in 2025

Figure 59. Automotive

Figure 60. Aerospace

Figure 61. Electrical & Electronics

Figure 62. Construction

Figure 63. Others

Figure 64. World Glass Fiber Reinforced PBT Production Market Share by Application (2021-2032)

Figure 65. World Glass Fiber Reinforced PBT Production Value Market Share by Application (2021-2032)

Figure 66. World Glass Fiber Reinforced PBT Average Price by Application (2021-2032) & (US\$/Ton)

Figure 67. Glass Fiber Reinforced PBT Industry Chain

Figure 68. Glass Fiber Reinforced PBT Procurement Model

Figure 69. Glass Fiber Reinforced PBT Sales Model

Figure 70. Glass Fiber Reinforced PBT Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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