

Global Glass-Fiber Reinforced Gypsum Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Glass-Fiber Reinforced Gypsum market size was valued at USD 862.2 million in 2023 and is forecast to a readjusted size of USD 1173.1 million by 2030 with a CAGR of 4.5% during review period.

Glass Fiber Reinforced Gypsum is a composite of high strength alpha gypsum reinforced with glassfibers that can be factory molded into virtually any shape or size. GFRG (or GRG) is a non-combustible material (test results of flame spread and smoke development values as per ASTM E-84) and even the largest parts only weigh 2-3 pounds per square foot (10-15 kg/m²). Similar to traditional plaster castings but considerably lighter and stronger, Glass Fiber Reinforced Gypsum is typically field finished with any interior paint. Joints can be taped and finishing is similar to drywall finishing. The use of post-consumer recycled material, the fact that GFRG castings are made to size and are designed to minimize excessive framing, makes Glass Fiber Reinforced Gypsum a favorable choice for LEED or green construction projects.

In 1977, glass reinforced gypsum was introduced to the UK from the United States. This was a new concept in building materials. It was a lightweight, strong and durable material. It could be used for both structural and decorative interior construction, and it would prove to be enormously popular throughout the later 20th century. It remains highly popular today, thanks to its flexibility as a material, and the fact that it can be easily used in a very wide range of settings. In fact, as long as it isn't subjected to damp, it can be and is used in all manner of buildings, from casinos and churches, to theatres and shopping centres, hotels and private homes.

The global leading GFRG companies in the world are Saint-Gobain, Formglas, Stromberg Architectural, Knauf Group, Owens Corning, Georgia-Pacific Gypsum and GRG Technologies, with about 45% market shares.

As for the region consumption, the USA remained the largest market for GFRG in the world, with 35% market share consumption. Other major consuming regions include China and Europe, which account for 20% and 15% respectively.

The Global Info Research report includes an overview of the development of the Glass-Fiber Reinforced Gypsum industry chain, the market status of Casino and Entertainment Center (GFRG Board, GFRG Products), Large Hotel (GFRG Board, GFRG Products), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Glass-Fiber Reinforced Gypsum.

Regionally, the report analyzes the Glass-Fiber Reinforced Gypsum markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Glass-Fiber Reinforced Gypsum market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Glass-Fiber Reinforced Gypsum market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Glass-Fiber Reinforced Gypsum industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., GFRG Board, GFRG Products).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Glass-Fiber Reinforced Gypsum market.

Regional Analysis: The report involves examining the Glass-Fiber Reinforced Gypsum market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Glass-Fiber Reinforced Gypsum market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Glass-Fiber Reinforced Gypsum:

Company Analysis: Report covers individual Glass-Fiber Reinforced Gypsum manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Glass-Fiber Reinforced Gypsum. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Casino and Entertainment Center, Large Hotel).

Technology Analysis: Report covers specific technologies relevant to Glass-Fiber Reinforced Gypsum. It assesses the current state, advancements, and potential future developments in Glass-Fiber Reinforced Gypsum areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Glass-Fiber Reinforced Gypsum market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Glass-Fiber Reinforced Gypsum market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and

forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

GFRG Board

GFRG Products

Market segment by Application

Casino and Entertainment Center

Large Hotel

Large Public Buildings

Others

Major players covered

Saint-Gobain

Formglas

Stromberg Architectural

Knauf Group

Owens Corning

Georgia-Pacific Gypsum

GRG Technologies

Guangzhou Form New Materials

Shanghai Yinqiao Decoration

Yinhu

Plasterceil Industries

Continental Building Products

CHIYODA UTE

Guangzhou City Ping Mei Building Materials

USG

Guheng Group

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glass-Fiber Reinforced Gypsum product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glass-Fiber Reinforced Gypsum, with price, sales, revenue and global market share of Glass-Fiber Reinforced Gypsum from 2019 to 2024.

Chapter 3, the Glass-Fiber Reinforced Gypsum competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glass-Fiber Reinforced Gypsum breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Glass-Fiber Reinforced Gypsum market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glass-Fiber Reinforced Gypsum.

Chapter 14 and 15, to describe Glass-Fiber Reinforced Gypsum sales channel, distributors, customers, research findings and conclusion.

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