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Global Glass Fiber Reinforced ABS Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glass Fiber Reinforced ABS Resin market size is expected to reach $ 826 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Glass fiber reinforced ABS resin is a type of reinforced engineering plastic produced by melt-blending, extruding, and pelletizing an acrylonitrile-butadiene-styrene (ABS) copolymer matrix with surface-treated chopped glass fibers, alongside coupling agents, lubricants, antioxidants, and other functional additives. Glass fibers significantly enhance the material's rigidity, tensile strength, flexural strength, heat resistance, creep resistance, and dimensional stability; however, they may also reduce surface gloss, notched impact strength, and isotropy.

Upstream raw materials primarily include ABS base resin, chopped glass fibers, glass fiber sizing agents, and silane coupling agents. ABS, derived from the polymerization of acrylonitrile, butadiene, and styrene, determines the material's toughness, processing fluidity, and basic heat resistance. E-glass fiber is typically used to influence rigidity, strength, shrinkage, and dimensional stability. Depending on product requirements, the formulation may also incorporate antioxidants, lubricants, compatibilizers, pigments, flame retardants, heat-resistance modifiers, and low-warp fillers. Midstream enterprises manufacture various grades—differentiated by glass fiber content and functionality—through processes such as twin-screw melt blending, side-feeding of glass fibers, extrusion pelletizing, and quality inspection. Downstream, these materials are injection-molded into load-bearing or dimensionally stable components for automotive, electrical/electronic, and home appliance applications.

In 2025, global sales volume is projected to be approximately 220,000 metric tons, with

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an average global price of around US$2,700 per ton; major industry players typically achieve gross profit margins of approximately 18%–28%.

Market demand for glass fiber reinforced ABS resin is primarily driven by the trends toward lightweighting in automotive and electrical/electronic products, the use of thinner-walled structural components, and the need for higher dimensional precision. While retaining the advantages of standard ABS—such as ease of processing and manageable costs—this material offers significantly superior rigidity, heat resistance, and creep resistance, making it suitable for replacing certain metal or unreinforced plastic parts. Key challenges facing the industry include surface fiber exposure, reduced gloss, anisotropic properties (differences between flow and transverse directions), molding warpage, and diminished notched impact strength; additionally, glass fibers accelerate wear on screws and molds and complicate recycling efforts. In applications requiring high temperatures, high strength, or superior chemical resistance, the product also faces competition from glass fiber-reinforced PA, PBT, PP, and PC/ABS. Future market growth is expected to remain steady in sectors such as automotive mechanical parts, electrical structural components, and precision equipment parts, with product upgrades focusing on low warpage, high flowability, flame retardancy, low odor, recycled ABS matrices, and superior surface quality.

Report Scope

This report studies the global Glass Fiber Reinforced ABS Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glass Fiber Reinforced ABS Resin and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glass Fiber Reinforced ABS Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glass Fiber Reinforced ABS Resin total production and demand, 2021-2032, (Tons)

Global Glass Fiber Reinforced ABS Resin total production value, 2021-2032, (USD Million)

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Global Glass Fiber Reinforced ABS Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Glass Fiber Reinforced ABS Resin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Glass Fiber Reinforced ABS Resin domestic production, consumption, key domestic manufacturers and share

Global Glass Fiber Reinforced ABS Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Glass Fiber Reinforced ABS Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Glass Fiber Reinforced ABS Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Glass Fiber Reinforced ABS Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray Industries, Denka, Techno-UMG, LG Chem, LOTTE Chemical, Formosa Chemicals & Fibre, INEOS Styrolution, SABIC, LyondellBasell, RTP Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glass Fiber Reinforced ABS Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

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forecast year.

Global Glass Fiber Reinforced ABS Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glass Fiber Reinforced ABS Resin Market, Segmentation by Type:

10% Glass Fiber Reinforced

20% Glass Fiber Reinforced

30% Glass Fiber Reinforced

Other

Global Glass Fiber Reinforced ABS Resin Market, Segmentation by Glass Fiber Form:

Short Glass Fiber

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Long Glass Fiber

Global Glass Fiber Reinforced ABS Resin Market, Segmentation by Flexural Modulus:

?4,000 Mpa

4,000–6,000 Mpa

>6,000 Mpa

Global Glass Fiber Reinforced ABS Resin Market, Segmentation by Application:

Automotive

Electronics & Electrical

Home Appliances

Industrial Equipment

Other

Companies Profiled:

Toray Industries

Denka

Techno-UMG

LG Chem

LOTTE Chemical

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Formosa Chemicals & Fibre

INEOS Styrolution

SABIC

LyondellBasell

RTP Company

Ravago Manufacturing

Trinseo

Orinko Advanced Plastics

Shandong Dawn Polymer

Key Questions Answered:

1. How big is the global Glass Fiber Reinforced ABS Resin market?
2. What is the demand of the global Glass Fiber Reinforced ABS Resin market?
3. What is the year over year growth of the global Glass Fiber Reinforced ABS Resin market?
4. What is the production and production value of the global Glass Fiber Reinforced ABS Resin market?
5. Who are the key producers in the global Glass Fiber Reinforced ABS Resin market?
6. What are the growth factors driving the market demand?

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