

Global Glass Fiber Nonwoven Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Glass Fiber Nonwoven market size was valued at USD 1316 million in 2023 and is forecast to a readjusted size of USD 1668.2 million by 2030 with a CAGR of 3.4% during review period.

Nonwovens based on glass fibers are a huge market and can be found almost everywhere – in ceiling tiles, filtration, cushion vinyl flooring, insulation, wallpapers and geotextiles, batteries, and of course roofing materials, as well as many other applications.

Glass fiber as a basic component is an excellent composite material and offers numerous advantages that give the resulting products unique properties. These nonwovens are known for excellent thermal insulation, high tensile strength, and extreme moisture repellency, for example.

Global Glass Fiber Nonwoven key players include Johns Manville, Owens Corning, Ahlstrom-Munksjö, etc. Global top 3 manufacturers hold a share over 47%.

North America is the largest market, with a share about 51%, followed by Europe, and China, both have a share about 40 percent.

In terms of product, Wet-Laid Process is the largest segment, with a share over 97%. And in terms of application, the largest application is Roof Material, followed by Industrial Filtration, Plasterboard, Electronics & Automobiles, Floor Covering, Others.

The Global Info Research report includes an overview of the development of the Glass

Fiber Nonwoven industry chain, the market status of Roof Material (Dry-Laid Process, Wet-Laid Process), Industrial Filtration (Dry-Laid Process, Wet-Laid Process), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Glass Fiber Nonwoven.

Regionally, the report analyzes the Glass Fiber Nonwoven markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Glass Fiber Nonwoven market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Glass Fiber Nonwoven market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Glass Fiber Nonwoven industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Sqm), revenue generated, and market share of different by Type (e.g., Dry-Laid Process, Wet-Laid Process).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Glass Fiber Nonwoven market.

Regional Analysis: The report involves examining the Glass Fiber Nonwoven market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Glass Fiber Nonwoven market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Glass Fiber Nonwoven:

Company Analysis: Report covers individual Glass Fiber Nonwoven manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Glass Fiber Nonwoven. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Roof Material, Industrial Filtration).

Technology Analysis: Report covers specific technologies relevant to Glass Fiber Nonwoven. It assesses the current state, advancements, and potential future developments in Glass Fiber Nonwoven areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Glass Fiber Nonwoven market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Glass Fiber Nonwoven market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Dry-Laid Process

Wet-Laid Process

Market segment by Application

Roof Material

Industrial Filtration

Plasterboard

Electronics & Automobiles

Floor Covering

Others

Major players covered

Johns Manville

Owens Corning

Ahlstrom-Munksj?

Hollingsworth & Vose

NSG

Hokuetsu Corporation

Jiangsu Changhai Composite

Lydall

Chongqing Zaisheng Technology

Saint-Gobain

Sinoma Jinjing Fiberglass

Shaanxi HuaTek Fiberglass Material

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glass Fiber Nonwoven product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glass Fiber Nonwoven, with price, sales, revenue and global market share of Glass Fiber Nonwoven from 2019 to 2024.

Chapter 3, the Glass Fiber Nonwoven competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glass Fiber Nonwoven breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Glass Fiber Nonwoven market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glass Fiber Nonwoven.

Chapter 14 and 15, to describe Glass Fiber Nonwoven sales channel, distributors, customers, research findings and conclusion.

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