

Global Glass Fiber Insulating Paper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glass Fiber Insulating Paper market size is expected to reach \$ 808 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Glass fiber insulation paper is a type of inorganic fiber insulation material manufactured using chopped glass fibers, microfibers, or glass wool as primary raw materials, processed through wet-laid papermaking, pressing, drying, and where necessary resin impregnation and lamination treatments. It is characterized by high-temperature resistance, flame retardancy, arc resistance, excellent dimensional stability, low moisture absorption, and superior electrical insulation properties. Consequently, it is widely utilized in motors, transformers, reactors, cables, electronic and electrical equipment, as a substrate for mica tape, in heat-resistant gaskets, and within composite insulation structures. Compared to aramid insulation paper, glass fiber insulation paper offers lower costs and superior heat resistance; however, it typically exhibits weaker flexibility, fold endurance, and lightweight characteristics.

The upstream segment of the glass fiber insulation paper industry chain primarily comprises suppliers of chopped glass fibers, glass wool, micro-glass fibers, alkali-free glass fibers, medium-alkali glass fibers, resin binders, flame retardants, surface treatment agents, and wet-laid papermaking machinery. The midstream segment consists of glass fiber insulation paper manufacturers, who employ processes such as fiber dispersion, wet-laid forming, pressing and drying, resin impregnation, hot-press lamination, and slitting to produce electrical insulation paper, mica tape substrates, heat-resistant gasket paper, and composite insulation paper products. The downstream segment encompasses major application areas including motors, transformers, reactors, cables, electronic and electrical equipment, mica tape, high-temperature

insulation gaskets, rail transit systems, electrical systems for new energy vehicles, and various industrial high-temperature insulation scenarios. The gross profit margin for glass fiber insulation paper stands at approximately 33%.

In 2025, the average price of glass fiber insulation paper is projected to be \$4,100 per ton, with a sales volume of 118.8 k tons and a total production capacity of 175 k tons.

The primary advantages of glass fiber insulating paper lie in its 'heat resistance, flame retardancy, dimensional stability, and relatively controllable cost.' Compared to aramid insulation paper, fiberglass insulation paper typically features lower raw material costs, superior heat and flame resistance, and lower moisture absorption. Consequently, it is well-suited for applications involving electric motors, transformers, reactors, mica tape substrates, heat-resistant gaskets, and composite insulation structures. Particularly in electrical insulation applications where extreme flexibility and lightweight properties are not strictly required, fiberglass insulation paper serves as an economical choice for medium-to-high temperature insulation.

Growth in the application of glass fiber insulating paper is primarily driven by the upgrading of electrical equipment and the rising demand for heat-resistant insulation materials. High-voltage motors, generators, wind power equipment, rail transit traction motors, electrical systems for new energy vehicles, and industrial electrical machinery are placing increasingly stringent demands on insulation materials regarding temperature resistance, arc resistance, and mechanical stability. This trend is driving the expanded use of fiberglass insulation paper in interlayer insulation, slot insulation, reinforcing substrates for mica tape, and composite insulation components. While mica tape is frequently utilized for the main insulation of coils in both low- and high-voltage motors, fiberglass cloth or paper often serves as the reinforcing substrate for these mica-based insulation materials.

In the future, glass fiber insulating paper is expected to evolve toward greater composite integration, reduced thickness, and enhanced dielectric strength. As standalone materials, fiberglass papers generally fall short of aramid papers in terms of flexibility, fold endurance, and processing adaptability. Consequently, the greatest future opportunities lie in creating composite insulation materials by combining fiberglass paper with substances such as mica, PET, PI, epoxy resins, and silicone resins. These composites are better tailored to meet the specific requirements of high-voltage motors, fire-resistant cables, new energy electrical systems, and high-temperature industrial equipment. Furthermore, as electrical equipment trends toward miniaturization and higher power density, manufacturers of fiberglass insulation paper must enhance the

uniformity of thickness, compatibility with impregnation processes, corona resistance, and stability during slitting and processing operations to successfully penetrate more advanced, high-end application markets.

This report studies the global Glass Fiber Insulating Paper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glass Fiber Insulating Paper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glass Fiber Insulating Paper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glass Fiber Insulating Paper total production and demand, 2021-2032, (Tons)

Global Glass Fiber Insulating Paper total production value, 2021-2032, (USD Million)

Global Glass Fiber Insulating Paper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Glass Fiber Insulating Paper consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Glass Fiber Insulating Paper domestic production, consumption, key domestic manufacturers and share

Global Glass Fiber Insulating Paper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Glass Fiber Insulating Paper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Glass Fiber Insulating Paper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Glass Fiber Insulating Paper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Lydall, Johns Manville, Hollingsworth & Vose, Owens Corning, Morgan Advanced Materials, James Cropper Advanced Materials, Saint-Gobain ISOVER, Ahlstrom, Bernard Dumas, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glass Fiber Insulating Paper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glass Fiber Insulating Paper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glass Fiber Insulating Paper Market, Segmentation by Type:

Ultra-Thin (<0.05 mm)

Thin (0.05-0.15 mm)

Medium-Thick (0.15-0.4 mm)

Thick (0.4-1 mm)

Global Glass Fiber Insulating Paper Market, Segmentation by Dielectric Strength:

Standard Insulation Type

Medium-High Insulation Type

High Insulation Type

Global Glass Fiber Insulating Paper Market, Segmentation by Density:

Low-Density Type

Medium-Density Type

High-Density Type

Global Glass Fiber Insulating Paper Market, Segmentation by Application:

Electronics & Electrical

New Energy Vehicles

Aerospace

Wind Power & New Energy Generation

Defense & Military Industry

Others

Companies Profiled:

3M

Lydall

Johns Manville

Hollingsworth & Vose

Owens Corning

Morgan Advanced Materials

James Cropper Advanced Materials

Saint-Gobain ISOVER

Ahlstrom

Bernard Dumas

Mitsubishi Paper Mills

Oribest

Hokuetsu

Nanjing EFG

Jiangsu Dali Energy Saving Technology

Shandong Renfeng Special Materials

Anhui Fengxin Industrial

Changhai Composite Materials

Key Questions Answered:

1. How big is the global Glass Fiber Insulating Paper market?
2. What is the demand of the global Glass Fiber Insulating Paper market?
3. What is the year over year growth of the global Glass Fiber Insulating Paper market?

4. What is the production and production value of the global Glass Fiber Insulating Paper market?
5. Who are the key producers in the global Glass Fiber Insulating Paper market?
6. What are the growth factors driving the market demand?

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