

Global Glass Fiber Filter Media Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Glass Fiber Filter Media market size was valued at US\$ 6574 million in 2025 and is forecast to a readjusted size of US\$ 10260 million by 2032 with a CAGR of 6.5% during review period.

Glass Fiber Filter Media is a high-efficiency filtration material made from fine borosilicate or E-glass microfibers (typically 0.3-5 μm diameter) formed into nonwoven mats through wet-laid or air-laid processes, designed for high-temperature resistance, low pressure drop, and high particle capture efficiency (HEPA, ULPA, HVAC, industrial dust collection, cleanrooms, gas turbines, and laboratory filtration). The supply chain begins upstream with silica sand, limestone, soda ash, boric acid, and alumina, which are melted in furnaces to produce molten glass; this is fiberized via flame attenuation or centrifugal spinning into microfibers, followed by web formation (wet-laid papermaking lines), binder application (phenolic, acrylic, or epoxy resins), drying, curing, and calendering to achieve target porosity and strength. Midstream players convert jumbo rolls into pleated filter packs, cartridges, panels, and laminates (often combined with synthetic support layers or activated carbon). Downstream sectors include HVAC systems, cleanroom and semiconductor fabs, pharmaceutical manufacturing, power plants, automotive cabin filters, aerospace filtration, and industrial air pollution control systems. Key cost drivers include energy-intensive glass melting, fiber diameter control, binder chemistry, and efficiency classification standards. In 2025, global Glass Fiber Filter Media output was about 2.6 million tons versus 3.2 million tons of capacity, with prices ranging from USD 2,100-3,800 per ton and average gross margins around 29%.

This report is a detailed and comprehensive analysis for global Glass Fiber Filter Media market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Glass Fiber Filter Media market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Glass Fiber Filter Media market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Glass Fiber Filter Media market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Glass Fiber Filter Media market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Glass Fiber Filter Media

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Glass Fiber Filter Media market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hollingsworth & Vose (USA), Lydall Filtration (USA), 3M Company (USA), Donaldson (USA), Meissner (USA), Porex Technologies (USA), Freudenberg (Germany), Mann+Hummel (Germany), Macherey-

Nagel (Germany), Schott (Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Glass Fiber Filter Media market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Phenolic-bonded Type

Acrylic-bonded Type

Epoxy-bonded Type

Market segment by Basis Weight

Light Weight (40?80 gsm)

Medium Weight (80?150 gsm)

Heavy Weight (>150 gsm)

Market segment by Application

Semiconductor & Electronic

Industrial Manufacturing

Oil, Gas & Energy

Pharmaceutical

HVAC System

Others

Major players covered

Hollingsworth & Vose (USA)

Lydall Filtration (USA)

3M Company (USA)

Donaldson (USA)

Meissner (USA)

Porex Technologies (USA)

Freudenberg (Germany)

Mann+Hummel (Germany)

Macherey-Nagel (Germany)

Schott (Germany)

Ahlström (Finland)

Advantec MFS (Japan)

Daiki Filter (Japan)

Nichias (Japan)

Toray Industries (Japan)

Zhaohui Filter (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glass Fiber Filter Media product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glass Fiber Filter Media, with price, sales quantity, revenue, and global market share of Glass Fiber Filter Media from 2021 to 2026.

Chapter 3, the Glass Fiber Filter Media competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glass Fiber Filter Media breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Glass Fiber Filter Media market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glass Fiber Filter Media.

Chapter 14 and 15, to describe Glass Fiber Filter Media sales channel, distributors, customers, research findings and conclusion.

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