

# Global Glass Fiber Filter Media Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Glass Fiber Filter Media market size is expected to reach \$ 10260 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

Glass Fiber Filter Media is a high-efficiency filtration material made from fine borosilicate or E-glass microfibers (typically 0.3-5 μm diameter) formed into nonwoven mats through wet-laid or air-laid processes, designed for high-temperature resistance, low pressure drop, and high particle capture efficiency (HEPA, ULPA, HVAC, industrial dust collection, cleanrooms, gas turbines, and laboratory filtration). The supply chain begins upstream with silica sand, limestone, soda ash, boric acid, and alumina, which are melted in furnaces to produce molten glass; this is fiberized via flame attenuation or centrifugal spinning into microfibers, followed by web formation (wet-laid papermaking lines), binder application (phenolic, acrylic, or epoxy resins), drying, curing, and calendering to achieve target porosity and strength. Midstream players convert jumbo rolls into pleated filter packs, cartridges, panels, and laminates (often combined with synthetic support layers or activated carbon). Downstream sectors include HVAC systems, cleanroom and semiconductor fabs, pharmaceutical manufacturing, power plants, automotive cabin filters, aerospace filtration, and industrial air pollution control systems. Key cost drivers include energy-intensive glass melting, fiber diameter control, binder chemistry, and efficiency classification standards. In 2025, global Glass Fiber Filter Media output was about 2.6 million tons versus 3.2 million tons of capacity, with prices ranging from USD 2,100-3,800 per ton and average gross margins around 29%.

This report studies the global Glass Fiber Filter Media production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glass Fiber

Filter Media and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glass Fiber Filter Media that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Glass Fiber Filter Media total production and demand, 2021-2032, (Kilotons)

Global Glass Fiber Filter Media total production value, 2021-2032, (USD Million)

Global Glass Fiber Filter Media production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Glass Fiber Filter Media consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Glass Fiber Filter Media domestic production, consumption, key domestic manufacturers and share

Global Glass Fiber Filter Media production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Glass Fiber Filter Media production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Glass Fiber Filter Media production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Glass Fiber Filter Media market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hollingsworth & Vose (USA), Lydall Filtration (USA), 3M Company (USA), Donaldson (USA), Meissner (USA), Porex Technologies (USA), Freudenberg (Germany), Mann+Hummel (Germany), Macherey-Nagel (Germany), Schott (Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glass Fiber Filter Media market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Glass Fiber Filter Media Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Glass Fiber Filter Media Market, Segmentation by Type:

Phenolic-bonded Type

Acrylic-bonded Type

Epoxy-bonded Type

#### Global Glass Fiber Filter Media Market, Segmentation by Basis Weight:

Light Weight (40?80 gsm)

Medium Weight (80?150 gsm)

Heavy Weight (>150 gsm)

## Global Glass Fiber Filter Media Market, Segmentation by Application:

Semiconductor & Electronic

Industrial Manufacturing

Oil, Gas & Energy

Pharmaceutical

HVAC System

Others

## Companies Profiled:

Hollingsworth & Vose (USA)

Lydall Filtration (USA)

3M Company (USA)

Donaldson (USA)

Meissner (USA)

Porex Technologies (USA)

Freudenberg (Germany)

Mann+Hummel (Germany)

Macherey-Nagel (Germany)

Schott (Germany)

Ahlström (Finland)

Advantec MFS (Japan)

Daiki Filter (Japan)

Nichias (Japan)

Toray Industries (Japan)

Zhaohui Filter (China)

**Key Questions Answered:**

1. How big is the global Glass Fiber Filter Media market?
2. What is the demand of the global Glass Fiber Filter Media market?
3. What is the year over year growth of the global Glass Fiber Filter Media market?
4. What is the production and production value of the global Glass Fiber Filter Media market?
5. Who are the key producers in the global Glass Fiber Filter Media market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Glass Fiber Filter Media Introduction
- 1.2 World Glass Fiber Filter Media Supply & Forecast
  - 1.2.1 World Glass Fiber Filter Media Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Glass Fiber Filter Media Production (2021-2032)
  - 1.2.3 World Glass Fiber Filter Media Pricing Trends (2021-2032)
- 1.3 World Glass Fiber Filter Media Production by Region (Based on Production Site)
  - 1.3.1 World Glass Fiber Filter Media Production Value by Region (2021-2032)
  - 1.3.2 World Glass Fiber Filter Media Production by Region (2021-2032)
  - 1.3.3 World Glass Fiber Filter Media Average Price by Region (2021-2032)
  - 1.3.4 North America Glass Fiber Filter Media Production (2021-2032)
  - 1.3.5 Europe Glass Fiber Filter Media Production (2021-2032)
  - 1.3.6 China Glass Fiber Filter Media Production (2021-2032)
  - 1.3.7 Japan Glass Fiber Filter Media Production (2021-2032)
  - 1.3.8 India Glass Fiber Filter Media Production (2021-2032)
  - 1.3.9 Southeast Asia Glass Fiber Filter Media Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Glass Fiber Filter Media Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Glass Fiber Filter Media Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Glass Fiber Filter Media Demand (2021-2032)
- 2.2 World Glass Fiber Filter Media Consumption by Region
  - 2.2.1 World Glass Fiber Filter Media Consumption by Region (2021-2026)
  - 2.2.2 World Glass Fiber Filter Media Consumption Forecast by Region (2027-2032)
- 2.3 United States Glass Fiber Filter Media Consumption (2021-2032)
- 2.4 China Glass Fiber Filter Media Consumption (2021-2032)
- 2.5 Europe Glass Fiber Filter Media Consumption (2021-2032)
- 2.6 Japan Glass Fiber Filter Media Consumption (2021-2032)
- 2.7 South Korea Glass Fiber Filter Media Consumption (2021-2032)
- 2.8 ASEAN Glass Fiber Filter Media Consumption (2021-2032)
- 2.9 India Glass Fiber Filter Media Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Glass Fiber Filter Media Production Value by Manufacturer (2021-2026)
- 3.2 World Glass Fiber Filter Media Production by Manufacturer (2021-2026)
- 3.3 World Glass Fiber Filter Media Average Price by Manufacturer (2021-2026)
- 3.4 Glass Fiber Filter Media Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Glass Fiber Filter Media Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Glass Fiber Filter Media in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Glass Fiber Filter Media in 2025
- 3.6 Glass Fiber Filter Media Market: Overall Company Footprint Analysis
  - 3.6.1 Glass Fiber Filter Media Market: Region Footprint
  - 3.6.2 Glass Fiber Filter Media Market: Company Product Type Footprint
  - 3.6.3 Glass Fiber Filter Media Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Glass Fiber Filter Media Production Value Comparison
  - 4.1.1 United States VS China: Glass Fiber Filter Media Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Glass Fiber Filter Media Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Glass Fiber Filter Media Production Comparison
  - 4.2.1 United States VS China: Glass Fiber Filter Media Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Glass Fiber Filter Media Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Glass Fiber Filter Media Consumption Comparison
  - 4.3.1 United States VS China: Glass Fiber Filter Media Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Glass Fiber Filter Media Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Glass Fiber Filter Media Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Glass Fiber Filter Media Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Glass Fiber Filter Media Production Value (2021-2026)

4.4.3 United States Based Manufacturers Glass Fiber Filter Media Production (2021-2026)

4.5 China Based Glass Fiber Filter Media Manufacturers and Market Share

4.5.1 China Based Glass Fiber Filter Media Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Glass Fiber Filter Media Production Value (2021-2026)

4.5.3 China Based Manufacturers Glass Fiber Filter Media Production (2021-2026)

4.6 Rest of World Based Glass Fiber Filter Media Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Glass Fiber Filter Media Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Glass Fiber Filter Media Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Glass Fiber Filter Media Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Glass Fiber Filter Media Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Phenolic-bonded Type

5.2.2 Acrylic-bonded Type

5.2.3 Epoxy-bonded Type

5.3 Market Segment by Type

5.3.1 World Glass Fiber Filter Media Production by Type (2021-2032)

5.3.2 World Glass Fiber Filter Media Production Value by Type (2021-2032)

5.3.3 World Glass Fiber Filter Media Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY BASIS WEIGHT**

6.1 World Glass Fiber Filter Media Market Size Overview by Basis Weight: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Basis Weight

- 6.2.1 Light Weight (40?80 gsm)
- 6.2.2 Medium Weight (80?150 gsm)
- 6.2.3 Heavy Weight (>150 gsm)
- 6.3 Market Segment by Basis Weight
  - 6.3.1 World Glass Fiber Filter Media Production by Basis Weight (2021-2032)
  - 6.3.2 World Glass Fiber Filter Media Production Value by Basis Weight (2021-2032)
  - 6.3.3 World Glass Fiber Filter Media Average Price by Basis Weight (2021-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

- 7.1 World Glass Fiber Filter Media Market Size Overview by Application: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Application
  - 7.2.1 Semiconductor & Electronic
  - 7.2.2 Industrial Manufacturing
  - 7.2.3 Oil, Gas & Energy
  - 7.2.4 Pharmaceutical
  - 7.2.5 HVAC System
  - 7.2.6 Others
- 7.3 Market Segment by Application
  - 7.3.1 World Glass Fiber Filter Media Production by Application (2021-2032)
  - 7.3.2 World Glass Fiber Filter Media Production Value by Application (2021-2032)
  - 7.3.3 World Glass Fiber Filter Media Average Price by Application (2021-2032)

## **8 COMPANY PROFILES**

- 8.1 Hollingsworth & Vose (USA)
  - 8.1.1 Hollingsworth & Vose (USA) Details
  - 8.1.2 Hollingsworth & Vose (USA) Major Business
  - 8.1.3 Hollingsworth & Vose (USA) Glass Fiber Filter Media Product and Services
  - 8.1.4 Hollingsworth & Vose (USA) Glass Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.1.5 Hollingsworth & Vose (USA) Recent Developments/Updates
  - 8.1.6 Hollingsworth & Vose (USA) Competitive Strengths & Weaknesses
- 8.2 Lydall Filtration (USA)
  - 8.2.1 Lydall Filtration (USA) Details
  - 8.2.2 Lydall Filtration (USA) Major Business
  - 8.2.3 Lydall Filtration (USA) Glass Fiber Filter Media Product and Services
  - 8.2.4 Lydall Filtration (USA) Glass Fiber Filter Media Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

8.2.5 Lydall Filtration (USA) Recent Developments/Updates

8.2.6 Lydall Filtration (USA) Competitive Strengths & Weaknesses

## 8.3 3M Company (USA)

8.3.1 3M Company (USA) Details

8.3.2 3M Company (USA) Major Business

8.3.3 3M Company (USA) Glass Fiber Filter Media Product and Services

8.3.4 3M Company (USA) Glass Fiber Filter Media Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

8.3.5 3M Company (USA) Recent Developments/Updates

8.3.6 3M Company (USA) Competitive Strengths & Weaknesses

## 8.4 Donaldson (USA)

8.4.1 Donaldson (USA) Details

8.4.2 Donaldson (USA) Major Business

8.4.3 Donaldson (USA) Glass Fiber Filter Media Product and Services

8.4.4 Donaldson (USA) Glass Fiber Filter Media Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

8.4.5 Donaldson (USA) Recent Developments/Updates

8.4.6 Donaldson (USA) Competitive Strengths & Weaknesses

## 8.5 Meissner (USA)

8.5.1 Meissner (USA) Details

8.5.2 Meissner (USA) Major Business

8.5.3 Meissner (USA) Glass Fiber Filter Media Product and Services

8.5.4 Meissner (USA) Glass Fiber Filter Media Production, Price, Value, Gross Margin

## and Market Share (2021-2026)

8.5.5 Meissner (USA) Recent Developments/Updates

8.5.6 Meissner (USA) Competitive Strengths & Weaknesses

## 8.6 Porex Technologies (USA)

8.6.1 Porex Technologies (USA) Details

8.6.2 Porex Technologies (USA) Major Business

8.6.3 Porex Technologies (USA) Glass Fiber Filter Media Product and Services

8.6.4 Porex Technologies (USA) Glass Fiber Filter Media Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

8.6.5 Porex Technologies (USA) Recent Developments/Updates

8.6.6 Porex Technologies (USA) Competitive Strengths & Weaknesses

## 8.7 Freudenberg (Germany)

8.7.1 Freudenberg (Germany) Details

8.7.2 Freudenberg (Germany) Major Business

8.7.3 Freudenberg (Germany) Glass Fiber Filter Media Product and Services

8.7.4 Freudenberg (Germany) Glass Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 Freudenberg (Germany) Recent Developments/Updates

8.7.6 Freudenberg (Germany) Competitive Strengths & Weaknesses

8.8 Mann+Hummel (Germany)

8.8.1 Mann+Hummel (Germany) Details

8.8.2 Mann+Hummel (Germany) Major Business

8.8.3 Mann+Hummel (Germany) Glass Fiber Filter Media Product and Services

8.8.4 Mann+Hummel (Germany) Glass Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Mann+Hummel (Germany) Recent Developments/Updates

8.8.6 Mann+Hummel (Germany) Competitive Strengths & Weaknesses

8.9 Macherey-Nagel (Germany)

8.9.1 Macherey-Nagel (Germany) Details

8.9.2 Macherey-Nagel (Germany) Major Business

8.9.3 Macherey-Nagel (Germany) Glass Fiber Filter Media Product and Services

8.9.4 Macherey-Nagel (Germany) Glass Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Macherey-Nagel (Germany) Recent Developments/Updates

8.9.6 Macherey-Nagel (Germany) Competitive Strengths & Weaknesses

8.10 Schott (Germany)

8.10.1 Schott (Germany) Details

8.10.2 Schott (Germany) Major Business

8.10.3 Schott (Germany) Glass Fiber Filter Media Product and Services

8.10.4 Schott (Germany) Glass Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Schott (Germany) Recent Developments/Updates

8.10.6 Schott (Germany) Competitive Strengths & Weaknesses

8.11 Ahlström (Finland)

8.11.1 Ahlström (Finland) Details

8.11.2 Ahlström (Finland) Major Business

8.11.3 Ahlström (Finland) Glass Fiber Filter Media Product and Services

8.11.4 Ahlström (Finland) Glass Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 Ahlström (Finland) Recent Developments/Updates

8.11.6 Ahlström (Finland) Competitive Strengths & Weaknesses

8.12 Advantec MFS (Japan)

8.12.1 Advantec MFS (Japan) Details

8.12.2 Advantec MFS (Japan) Major Business

- 8.12.3 Advantec MFS (Japan) Glass Fiber Filter Media Product and Services
- 8.12.4 Advantec MFS (Japan) Glass Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.12.5 Advantec MFS (Japan) Recent Developments/Updates
- 8.12.6 Advantec MFS (Japan) Competitive Strengths & Weaknesses
- 8.13 Daiki Filter (Japan)
  - 8.13.1 Daiki Filter (Japan) Details
  - 8.13.2 Daiki Filter (Japan) Major Business
  - 8.13.3 Daiki Filter (Japan) Glass Fiber Filter Media Product and Services
  - 8.13.4 Daiki Filter (Japan) Glass Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.13.5 Daiki Filter (Japan) Recent Developments/Updates
  - 8.13.6 Daiki Filter (Japan) Competitive Strengths & Weaknesses
- 8.14 Nichias (Japan)
  - 8.14.1 Nichias (Japan) Details
  - 8.14.2 Nichias (Japan) Major Business
  - 8.14.3 Nichias (Japan) Glass Fiber Filter Media Product and Services
  - 8.14.4 Nichias (Japan) Glass Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.14.5 Nichias (Japan) Recent Developments/Updates
  - 8.14.6 Nichias (Japan) Competitive Strengths & Weaknesses
- 8.15 Toray Industries (Japan)
  - 8.15.1 Toray Industries (Japan) Details
  - 8.15.2 Toray Industries (Japan) Major Business
  - 8.15.3 Toray Industries (Japan) Glass Fiber Filter Media Product and Services
  - 8.15.4 Toray Industries (Japan) Glass Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.15.5 Toray Industries (Japan) Recent Developments/Updates
  - 8.15.6 Toray Industries (Japan) Competitive Strengths & Weaknesses
- 8.16 Zhaohui Filter (China)
  - 8.16.1 Zhaohui Filter (China) Details
  - 8.16.2 Zhaohui Filter (China) Major Business
  - 8.16.3 Zhaohui Filter (China) Glass Fiber Filter Media Product and Services
  - 8.16.4 Zhaohui Filter (China) Glass Fiber Filter Media Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.16.5 Zhaohui Filter (China) Recent Developments/Updates
  - 8.16.6 Zhaohui Filter (China) Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

- 9.1 Glass Fiber Filter Media Industry Chain
- 9.2 Glass Fiber Filter Media Upstream Analysis
  - 9.2.1 Glass Fiber Filter Media Core Raw Materials
  - 9.2.2 Main Manufacturers of Glass Fiber Filter Media Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Glass Fiber Filter Media Production Mode
- 9.6 Glass Fiber Filter Media Procurement Model
- 9.7 Glass Fiber Filter Media Industry Sales Model and Sales Channels
  - 9.7.1 Glass Fiber Filter Media Sales Model
  - 9.7.2 Glass Fiber Filter Media Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Glass Fiber Filter Media Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Glass Fiber Filter Media Production Value by Region (2021-2026) & (USD Million)

Table 3. World Glass Fiber Filter Media Production Value by Region (2027-2032) & (USD Million)

Table 4. World Glass Fiber Filter Media Production Value Market Share by Region (2021-2026)

Table 5. World Glass Fiber Filter Media Production Value Market Share by Region (2027-2032)

Table 6. World Glass Fiber Filter Media Production by Region (2021-2026) & (Kilotons)

Table 7. World Glass Fiber Filter Media Production by Region (2027-2032) & (Kilotons)

Table 8. World Glass Fiber Filter Media Production Market Share by Region (2021-2026)

Table 9. World Glass Fiber Filter Media Production Market Share by Region (2027-2032)

Table 10. World Glass Fiber Filter Media Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Glass Fiber Filter Media Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Glass Fiber Filter Media Major Market Trends

Table 13. World Glass Fiber Filter Media Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Glass Fiber Filter Media Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Glass Fiber Filter Media Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Glass Fiber Filter Media Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Glass Fiber Filter Media Producers in 2025

Table 18. World Glass Fiber Filter Media Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Glass Fiber Filter Media Producers in 2025

Table 20. World Glass Fiber Filter Media Average Price by Manufacturer (2021-2026) &

(US\$/Ton)

Table 21. Global Glass Fiber Filter Media Company Evaluation Quadrant

Table 22. World Glass Fiber Filter Media Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Glass Fiber Filter Media Production Site of Key Manufacturer

Table 24. Glass Fiber Filter Media Market: Company Product Type Footprint

Table 25. Glass Fiber Filter Media Market: Company Product Application Footprint

Table 26. Glass Fiber Filter Media Competitive Factors

Table 27. Glass Fiber Filter Media New Entrant and Capacity Expansion Plans

Table 28. Glass Fiber Filter Media Mergers & Acquisitions Activity

Table 29. United States VS China Glass Fiber Filter Media Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Glass Fiber Filter Media Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Glass Fiber Filter Media Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Glass Fiber Filter Media Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Glass Fiber Filter Media Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Glass Fiber Filter Media Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Glass Fiber Filter Media Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Glass Fiber Filter Media Production Market Share (2021-2026)

Table 37. China Based Glass Fiber Filter Media Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Glass Fiber Filter Media Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Glass Fiber Filter Media Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Glass Fiber Filter Media Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Glass Fiber Filter Media Production Market Share (2021-2026)

Table 42. Rest of World Based Glass Fiber Filter Media Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Glass Fiber Filter Media Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Glass Fiber Filter Media Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Glass Fiber Filter Media Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Glass Fiber Filter Media Production Market Share (2021-2026)

Table 47. World Glass Fiber Filter Media Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Glass Fiber Filter Media Production by Type (2021-2026) & (Kilotons)

Table 49. World Glass Fiber Filter Media Production by Type (2027-2032) & (Kilotons)

Table 50. World Glass Fiber Filter Media Production Value by Type (2021-2026) & (USD Million)

Table 51. World Glass Fiber Filter Media Production Value by Type (2027-2032) & (USD Million)

Table 52. World Glass Fiber Filter Media Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Glass Fiber Filter Media Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Glass Fiber Filter Media Production Value by Basis Weight, (USD Million), 2021 & 2025 & 2032

Table 55. World Glass Fiber Filter Media Production by Basis Weight (2021-2026) & (Kilotons)

Table 56. World Glass Fiber Filter Media Production by Basis Weight (2027-2032) & (Kilotons)

Table 57. World Glass Fiber Filter Media Production Value by Basis Weight (2021-2026) & (USD Million)

Table 58. World Glass Fiber Filter Media Production Value by Basis Weight (2027-2032) & (USD Million)

Table 59. World Glass Fiber Filter Media Average Price by Basis Weight (2021-2026) & (US\$/Ton)

Table 60. World Glass Fiber Filter Media Average Price by Basis Weight (2027-2032) & (US\$/Ton)

Table 61. World Glass Fiber Filter Media Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Glass Fiber Filter Media Production by Application (2021-2026) & (Kilotons)

Table 63. World Glass Fiber Filter Media Production by Application (2027-2032) & (Kilotons)

Table 64. World Glass Fiber Filter Media Production Value by Application (2021-2026) & (USD Million)

Table 65. World Glass Fiber Filter Media Production Value by Application (2027-2032) & (USD Million)

Table 66. World Glass Fiber Filter Media Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Glass Fiber Filter Media Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Hollingsworth & Vose (USA) Basic Information, Manufacturing Base and Competitors

Table 69. Hollingsworth & Vose (USA) Major Business

Table 70. Hollingsworth & Vose (USA) Glass Fiber Filter Media Product and Services

Table 71. Hollingsworth & Vose (USA) Glass Fiber Filter Media Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Hollingsworth & Vose (USA) Recent Developments/Updates

Table 73. Hollingsworth & Vose (USA) Competitive Strengths & Weaknesses

Table 74. Lydall Filtration (USA) Basic Information, Manufacturing Base and Competitors

Table 75. Lydall Filtration (USA) Major Business

Table 76. Lydall Filtration (USA) Glass Fiber Filter Media Product and Services

Table 77. Lydall Filtration (USA) Glass Fiber Filter Media Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Lydall Filtration (USA) Recent Developments/Updates

Table 79. Lydall Filtration (USA) Competitive Strengths & Weaknesses

Table 80. 3M Company (USA) Basic Information, Manufacturing Base and Competitors

Table 81. 3M Company (USA) Major Business

Table 82. 3M Company (USA) Glass Fiber Filter Media Product and Services

Table 83. 3M Company (USA) Glass Fiber Filter Media Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. 3M Company (USA) Recent Developments/Updates

Table 85. 3M Company (USA) Competitive Strengths & Weaknesses

Table 86. Donaldson (USA) Basic Information, Manufacturing Base and Competitors

Table 87. Donaldson (USA) Major Business

Table 88. Donaldson (USA) Glass Fiber Filter Media Product and Services

Table 89. Donaldson (USA) Glass Fiber Filter Media Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 90. Donaldson (USA) Recent Developments/Updates

Table 91. Donaldson (USA) Competitive Strengths & Weaknesses

Table 92. Meissner (USA) Basic Information, Manufacturing Base and Competitors

Table 93. Meissner (USA) Major Business

Table 94. Meissner (USA) Glass Fiber Filter Media Product and Services

Table 95. Meissner (USA) Glass Fiber Filter Media Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 96. Meissner (USA) Recent Developments/Updates

Table 97. Meissner (USA) Competitive Strengths & Weaknesses

Table 98. Porex Technologies (USA) Basic Information, Manufacturing Base and Competitors

Table 99. Porex Technologies (USA) Major Business

Table 100. Porex Technologies (USA) Glass Fiber Filter Media Product and Services

Table 101. Porex Technologies (USA) Glass Fiber Filter Media Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 102. Porex Technologies (USA) Recent Developments/Updates

Table 103. Porex Technologies (USA) Competitive Strengths & Weaknesses

Table 104. Freudenberg (Germany) Basic Information, Manufacturing Base and Competitors

Table 105. Freudenberg (Germany) Major Business

Table 106. Freudenberg (Germany) Glass Fiber Filter Media Product and Services

Table 107. Freudenberg (Germany) Glass Fiber Filter Media Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 108. Freudenberg (Germany) Recent Developments/Updates

Table 109. Freudenberg (Germany) Competitive Strengths & Weaknesses

Table 110. Mann+Hummel (Germany) Basic Information, Manufacturing Base and Competitors

Table 111. Mann+Hummel (Germany) Major Business

Table 112. Mann+Hummel (Germany) Glass Fiber Filter Media Product and Services

Table 113. Mann+Hummel (Germany) Glass Fiber Filter Media Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 114. Mann+Hummel (Germany) Recent Developments/Updates

Table 115. Mann+Hummel (Germany) Competitive Strengths & Weaknesses

Table 116. Macherey-Nagel (Germany) Basic Information, Manufacturing Base and

## Competitors

Table 117. Macherey-Nagel (Germany) Major Business

Table 118. Macherey-Nagel (Germany) Glass Fiber Filter Media Product and Services

Table 119. Macherey-Nagel (Germany) Glass Fiber Filter Media Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Macherey-Nagel (Germany) Recent Developments/Updates

Table 121. Macherey-Nagel (Germany) Competitive Strengths & Weaknesses

Table 122. Schott (Germany) Basic Information, Manufacturing Base and Competitors

Table 123. Schott (Germany) Major Business

Table 124. Schott (Germany) Glass Fiber Filter Media Product and Services

Table 125. Schott (Germany) Glass Fiber Filter Media Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Schott (Germany) Recent Developments/Updates

Table 127. Schott (Germany) Competitive Strengths & Weaknesses

Table 128. Ahlstr?m (Finland) Basic Information, Manufacturing Base and Competitors

Table 129. Ahlstr?m (Finland) Major Business

Table 130. Ahlstr?m (Finland) Glass Fiber Filter Media Product and Services

Table 131. Ahlstr?m (Finland) Glass Fiber Filter Media Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Ahlstr?m (Finland) Recent Developments/Updates

Table 133. Ahlstr?m (Finland) Competitive Strengths & Weaknesses

Table 134. Advantec MFS (Japan) Basic Information, Manufacturing Base and Competitors

Table 135. Advantec MFS (Japan) Major Business

Table 136. Advantec MFS (Japan) Glass Fiber Filter Media Product and Services

Table 137. Advantec MFS (Japan) Glass Fiber Filter Media Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Advantec MFS (Japan) Recent Developments/Updates

Table 139. Advantec MFS (Japan) Competitive Strengths & Weaknesses

Table 140. Daiki Filter (Japan) Basic Information, Manufacturing Base and Competitors

Table 141. Daiki Filter (Japan) Major Business

Table 142. Daiki Filter (Japan) Glass Fiber Filter Media Product and Services

Table 143. Daiki Filter (Japan) Glass Fiber Filter Media Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 144. Daiki Filter (Japan) Recent Developments/Updates
- Table 145. Daiki Filter (Japan) Competitive Strengths & Weaknesses
- Table 146. Nichias (Japan) Basic Information, Manufacturing Base and Competitors
- Table 147. Nichias (Japan) Major Business
- Table 148. Nichias (Japan) Glass Fiber Filter Media Product and Services
- Table 149. Nichias (Japan) Glass Fiber Filter Media Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. Nichias (Japan) Recent Developments/Updates
- Table 151. Nichias (Japan) Competitive Strengths & Weaknesses
- Table 152. Toray Industries (Japan) Basic Information, Manufacturing Base and Competitors
- Table 153. Toray Industries (Japan) Major Business
- Table 154. Toray Industries (Japan) Glass Fiber Filter Media Product and Services
- Table 155. Toray Industries (Japan) Glass Fiber Filter Media Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 156. Toray Industries (Japan) Recent Developments/Updates
- Table 157. Toray Industries (Japan) Competitive Strengths & Weaknesses
- Table 158. Zhaohui Filter (China) Basic Information, Manufacturing Base and Competitors
- Table 159. Zhaohui Filter (China) Major Business
- Table 160. Zhaohui Filter (China) Glass Fiber Filter Media Product and Services
- Table 161. Zhaohui Filter (China) Glass Fiber Filter Media Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 162. Zhaohui Filter (China) Recent Developments/Updates
- Table 163. Zhaohui Filter (China) Competitive Strengths & Weaknesses
- Table 164. Global Key Players of Glass Fiber Filter Media Upstream (Raw Materials)
- Table 165. Global Glass Fiber Filter Media Typical Customers
- Table 166. Glass Fiber Filter Media Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Glass Fiber Filter Media Picture

Figure 2. World Glass Fiber Filter Media Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Glass Fiber Filter Media Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Glass Fiber Filter Media Production (2021-2032) & (Kilotons)

Figure 5. World Glass Fiber Filter Media Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Glass Fiber Filter Media Production Value Market Share by Region (2021-2032)

Figure 7. World Glass Fiber Filter Media Production Market Share by Region (2021-2032)

Figure 8. North America Glass Fiber Filter Media Production (2021-2032) & (Kilotons)

Figure 9. Europe Glass Fiber Filter Media Production (2021-2032) & (Kilotons)

Figure 10. China Glass Fiber Filter Media Production (2021-2032) & (Kilotons)

Figure 11. Japan Glass Fiber Filter Media Production (2021-2032) & (Kilotons)

Figure 12. India Glass Fiber Filter Media Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia Glass Fiber Filter Media Production (2021-2032) & (Kilotons)

Figure 14. Glass Fiber Filter Media Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Glass Fiber Filter Media Consumption (2021-2032) & (Kilotons)

Figure 17. World Glass Fiber Filter Media Consumption Market Share by Region (2021-2032)

Figure 18. United States Glass Fiber Filter Media Consumption (2021-2032) & (Kilotons)

Figure 19. China Glass Fiber Filter Media Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Glass Fiber Filter Media Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Glass Fiber Filter Media Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Glass Fiber Filter Media Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Glass Fiber Filter Media Consumption (2021-2032) & (Kilotons)

Figure 24. India Glass Fiber Filter Media Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Glass Fiber Filter Media by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Glass Fiber Filter Media Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Glass Fiber Filter Media

## Markets in 2025

Figure 28. United States VS China: Glass Fiber Filter Media Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Glass Fiber Filter Media Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Glass Fiber Filter Media Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Glass Fiber Filter Media Production Market Share 2025

Figure 32. China Based Manufacturers Glass Fiber Filter Media Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Glass Fiber Filter Media Production Market Share 2025

Figure 34. World Glass Fiber Filter Media Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Glass Fiber Filter Media Production Value Market Share by Type in 2025

Figure 36. Phenolic-bonded Type

Figure 37. Acrylic-bonded Type

Figure 38. Epoxy-bonded Type

Figure 39. World Glass Fiber Filter Media Production Market Share by Type (2021-2032)

Figure 40. World Glass Fiber Filter Media Production Value Market Share by Type (2021-2032)

Figure 41. World Glass Fiber Filter Media Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Glass Fiber Filter Media Production Value by Basis Weight, (USD Million), 2021 & 2025 & 2032

Figure 43. World Glass Fiber Filter Media Production Value Market Share by Basis Weight in 2025

Figure 44. Light Weight (40?80 gsm)

Figure 45. Medium Weight (80?150 gsm)

Figure 46. Heavy Weight (>150 gsm)

Figure 47. World Glass Fiber Filter Media Production Market Share by Basis Weight (2021-2032)

Figure 48. World Glass Fiber Filter Media Production Value Market Share by Basis Weight (2021-2032)

Figure 49. World Glass Fiber Filter Media Average Price by Basis Weight (2021-2032) & (US\$/Ton)

Figure 50. World Glass Fiber Filter Media Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Glass Fiber Filter Media Production Value Market Share by Application in 2025

Figure 52. Semiconductor & Electronic

Figure 53. Industrial Manufacturing

Figure 54. Oil, Gas & Energy

Figure 55. Pharmaceutical

Figure 56. HVAC System

Figure 57. Others

Figure 58. World Glass Fiber Filter Media Production Market Share by Application (2021-2032)

Figure 59. World Glass Fiber Filter Media Production Value Market Share by Application (2021-2032)

Figure 60. World Glass Fiber Filter Media Average Price by Application (2021-2032) & (US\$/Ton)

Figure 61. Glass Fiber Filter Media Industry Chain

Figure 62. Glass Fiber Filter Media Procurement Model

Figure 63. Glass Fiber Filter Media Sales Model

Figure 64. Glass Fiber Filter Media Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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