

# Global Glass Fiber Electronic Cloth Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7AB95D544BAEN.html>

Date: April 2026

Pages: 118

Price: US\$ 4,480.00 (Single User License)

ID: G7AB95D544BAEN

## Abstracts

The global Glass Fiber Electronic Cloth market size is expected to reach \$ 4567 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Glass Fiber Electronic Cloth is a specialized fiberglass fabric engineered as a core reinforcement substrate for copper clad laminates, designed to deliver balanced mechanical strength, thermal resistance, and dielectric performance for multilayer PCB fabrication and high-frequency circuit applications. Compared with general industrial fiberglass fabrics, it emphasizes ultra-uniform filament distribution, tight thickness tolerance, and stable dielectric properties, enabling precise lamination control and automated mass production of advanced electronic laminates. In 2025, production reached approximately 3,488.7 million meters, with an average price of US\$ 827 per thousand meters. Industry capacity utilization was about 95%, and the average gross margin was around 25%. Upstream, electronic-grade glass fiber yarn is the most critical raw material, with representative suppliers including China Jushi, Taishan Fiberglass, Chongqing Polycomp International, Taiwan Glass Industry Corporation, and Nittobo, which ensure stable fiber quality and electrical insulation performance. The midstream mainly covers weaving, surface treatment, sizing, and quality control of electronic cloth, with global capacity highly concentrated in Japan, Taiwan, and mainland China, forming a clear tiered structure. Downstream applications are primarily in consumer electronics, automotive electronics, communication equipment, and servers, with representative customers including Kingboard Laminates, Nan Ya Plastics, ITEQ Corporation, EMC, Hejian Technology, and Shengyi Technology.

Glass Fiber Electronic Cloth is entering a structurally driven growth cycle supported by high-frequency, high-speed PCB demand across AI servers, automotive electronics,

advanced communication infrastructure, and next-generation consumer devices. As data rates increase and circuit architectures become more complex, laminate systems require tighter dielectric consistency, thinner constructions, and improved thermal reliability, directly elevating performance specifications for electronic glass fabrics. The upgrade toward low-loss and ultra-thin copper clad laminates is accelerating product mix optimization, favoring suppliers with stable yarn quality, precision weaving capability, and large-scale automation. With industry capacity utilization remaining at a relatively high level and technical barriers continuing to rise, competitive differentiation is shifting from volume expansion to material performance and customer structure optimization. In this context, leading manufacturers are positioned to enhance gross margin resilience through product upgrading and strategic alignment with high-growth downstream sectors, reinforcing long-term earnings visibility.

This report studies the global Glass Fiber Electronic Cloth production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glass Fiber Electronic Cloth and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glass Fiber Electronic Cloth that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Glass Fiber Electronic Cloth total production and demand, 2021-2032, (K Meter)

Global Glass Fiber Electronic Cloth total production value, 2021-2032, (USD Million)

Global Glass Fiber Electronic Cloth production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Glass Fiber Electronic Cloth consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Glass Fiber Electronic Cloth domestic production, consumption, key domestic manufacturers and share

Global Glass Fiber Electronic Cloth production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Glass Fiber Electronic Cloth production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Glass Fiber Electronic Cloth production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Glass Fiber Electronic Cloth market based

on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jushi Group, Henan Guangyuan New Material, Nittobo, Grace Fabric Technology, TAIWANGLASS, Nan Ya Plastics, Chongqing Polycomp International Corporation, Asahi Kasei, Taishan Fibre Glass, Fulltech Fiber Glass Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glass Fiber Electronic Cloth market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/K Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glass Fiber Electronic Cloth Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Glass Fiber Electronic Cloth Market, Segmentation by Type:

Thick Cloth

Thin Cloth

Ultra-thin Cloth

Others

### Global Glass Fiber Electronic Cloth Market, Segmentation by Weave Construction:

Bi-directional

Multi-directional

### Global Glass Fiber Electronic Cloth Market, Segmentation by Dielectric Property:

Standard Glass Cloth

Low Dielectric Glass Cloth

### Global Glass Fiber Electronic Cloth Market, Segmentation by Application:

Consumer Electronics

Automotive

Telecommunications

Servers

Others

### Companies Profiled:

Jushi Group

Henan Guangyuan New Material

Nittobo

Grace Fabric Technology

TAIWANGLASS

Nan Ya Plastics

Chongqing Polycomp International Corporation

Asahi Kasei

Taishan Fibre Glass

Fulltech Fiber Glass Corporation

Glotech Industrial Corp

### **Key Questions Answered:**

1. How big is the global Glass Fiber Electronic Cloth market?
2. What is the demand of the global Glass Fiber Electronic Cloth market?
3. What is the year over year growth of the global Glass Fiber Electronic Cloth market?
4. What is the production and production value of the global Glass Fiber Electronic Cloth market?
5. Who are the key producers in the global Glass Fiber Electronic Cloth market?
6. What are the growth factors driving the market demand?

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