

Global Glass Fiber Biaxial Fabric Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Glass Fiber Biaxial Fabric market size was valued at US\$ 621 million in 2025 and is forecast to a readjusted size of US\$ 953 million by 2032 with a CAGR of 6.3% during review period.

Glass fiber biaxial fabric is a high-performance composite reinforcement fabric formed by laying glass fiber yarns in two directions (typically 0°/90° or ±45°) and fixing them together using warp knitting or stitch knitting processes. Compared to traditional plain-weave glass fiber cloth, the fibers in biaxially woven fabric maintain a largely straight alignment with less fiber crimp, thus providing higher mechanical properties, better resin wetting, and superior fatigue life. It is one of the most widely used and important reinforcing materials in the modern composite materials field.

The upstream sector mainly includes glass raw materials such as quartz sand, pyrophyllite, and kaolin, as well as suppliers of E-glass fiber, S-glass fiber untwisted rovings, sizing agents, polyester stitch-bonded yarn, and warp knitting equipment. The strength and stability of high-performance glass fiber yarn directly affect the mechanical properties and fatigue life of biaxial fabrics. The midstream sector consists of glass fiber biaxial woven fabric manufacturers. Through warp knitting, stitch-bonding, or non-crimped fabric (NCF) processes, glass fiber yarn is laid and fixed in 0°/90° or ±45° directions to produce biaxially reinforced fabrics of different weights and structural forms, and surface treatments are applied according to the resin system. The downstream sector is widely used in wind turbine blades, ships, automotive lightweighting, rail transportation, pipelines and tanks, building reinforcement, and industrial composite structural components.

In 2025, global sales of glass fiber biaxial fabrics reached 99 million square meters, with a production capacity of approximately 140 million square meters, an average selling price of US\$6.1 per square meter, and an average gross profit margin of 20%-30%.

The demand for glass fiber biaxial fabrics primarily comes from wind turbine blades, marine FRP (fiberglass reinforced plastic) systems, automotive lightweighting, rail transportation, pipelines and storage tanks, and building reinforcement, with wind power currently being the largest application market. With the rapid development of offshore wind power and large-scale wind turbines, blade lengths are continuously increasing, significantly boosting the demand for materials with biaxial load-bearing capacity and high fatigue life, thus driving a sustained increase in the penetration rate of biaxial fabrics. Simultaneously, the markets for composite structural components for new energy vehicles, lightweight industrial equipment, and hydrogen storage composite materials are also driving demand growth. The continued expansion of global new energy installations and the rapid growth of the wind power composite materials market are the core driving forces of the industry.

The industry's technological roadmap is upgrading towards 'high strength and high modulus, ultra-wide width, low resin absorption, and automated layup adaptation.' Traditional biaxial fiberglass fabrics mainly use E-glass, while in recent years, S-glass, high fatigue life fiberglass, and low dielectric fiberglass materials have seen rapid growth. To adapt to the manufacturing of large wind turbine blades, companies are continuously developing wider, higher basis weight, and low-crimp biaxial fabrics to improve resin delivery efficiency and overall structural strength. Meanwhile, VARTM (Vacuum Assisted Resin Infusion) technology, Automated Ply Lay (AFP), and intelligent warp knitting production technologies are rapidly gaining popularity, thereby improving product consistency and reducing production costs. Multi-layer composite structures and low resin consumption designs are also gradually becoming key technologies in the industry.

This report is a detailed and comprehensive analysis for global Glass Fiber Biaxial Fabric market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Glass Fiber Biaxial Fabric market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Glass Fiber Biaxial Fabric market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Glass Fiber Biaxial Fabric market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Glass Fiber Biaxial Fabric market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Glass Fiber Biaxial Fabric

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Glass Fiber Biaxial Fabric market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAERTEX, Owens Corning, Chomarat, Hexcel Corporation, BGF Industries, SGL Carbon, Johns Manville, Nitto Boseki, Nippon Electric Glass, Saint-Gobain Vetrotex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Glass Fiber Biaxial Fabric market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

+45/-45° Orientation

0°/90° Orientation

Market segment by Gram

?800g/m?

800-1200g/m?

?1200g/m?

Market segment by Fiberglass Yarn Material

2400Tex

UD1250

Market segment by Application

Wind Power

New Energy

Electronics & Electrical Engineering

Aerospace

Shipbuilding

Chemicals

Other

Major players covered

SAERTEX

Owens Corning

Chomarat

Hexcel Corporation

BGF Industries

SGL Carbon

Johns Manville

Nitto Boseki

Nippon Electric Glass

Saint-Gobain Vetrotex

Zhenshi Group

Taishan Fiberglass

Chongqing International Composite Materials

Jiangsu Changhai Composite Materials

China Jushi

Changzhou Zhongjie Composite Materials

Changzhou Tianma Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glass Fiber Biaxial Fabric product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glass Fiber Biaxial Fabric, with price, sales quantity, revenue, and global market share of Glass Fiber Biaxial Fabric from 2021 to 2026.

Chapter 3, the Glass Fiber Biaxial Fabric competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glass Fiber Biaxial Fabric breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Glass Fiber Biaxial Fabric market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glass Fiber Biaxial Fabric.

Chapter 14 and 15, to describe Glass Fiber Biaxial Fabric sales channel, distributors, customers, research findings and conclusion.

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