

# Global Glass Fiber Biaxial Fabric Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Glass Fiber Biaxial Fabric market size is expected to reach \$ 953 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Glass fiber biaxial fabric is a high-performance composite reinforcement fabric formed by laying glass fiber yarns in two directions (typically 0°/90° or ±45°) and fixing them together using warp knitting or stitch knitting processes. Compared to traditional plain-weave glass fiber cloth, the fibers in biaxially woven fabric maintain a largely straight alignment with less fiber crimp, thus providing higher mechanical properties, better resin wetting, and superior fatigue life. It is one of the most widely used and important reinforcing materials in the modern composite materials field.

The upstream sector mainly includes glass raw materials such as quartz sand, pyrophyllite, and kaolin, as well as suppliers of E-glass fiber, S-glass fiber untwisted rovings, sizing agents, polyester stitch-bonded yarn, and warp knitting equipment. The strength and stability of high-performance glass fiber yarn directly affect the mechanical properties and fatigue life of biaxial fabrics. The midstream sector consists of glass fiber biaxial woven fabric manufacturers. Through warp knitting, stitch-bonding, or non-crimped fabric (NCF) processes, glass fiber yarn is laid and fixed in 0°/90° or ±45° directions to produce biaxially reinforced fabrics of different weights and structural forms, and surface treatments are applied according to the resin system. The downstream sector is widely used in wind turbine blades, ships, automotive lightweighting, rail transportation, pipelines and tanks, building reinforcement, and industrial composite structural components.

In 2025, global sales of glass fiber biaxial fabrics reached 99 million square meters, with a production capacity of approximately 140 million square meters, an average selling

price of US\$6.1 per square meter, and an average gross profit margin of 20%-30%.

The demand for glass fiber biaxial fabrics primarily comes from wind turbine blades, marine FRP (fiberglass reinforced plastic) systems, automotive lightweighting, rail transportation, pipelines and storage tanks, and building reinforcement, with wind power currently being the largest application market. With the rapid development of offshore wind power and large-scale wind turbines, blade lengths are continuously increasing, significantly boosting the demand for materials with biaxial load-bearing capacity and high fatigue life, thus driving a sustained increase in the penetration rate of biaxial fabrics. Simultaneously, the markets for composite structural components for new energy vehicles, lightweight industrial equipment, and hydrogen storage composite materials are also driving demand growth. The continued expansion of global new energy installations and the rapid growth of the wind power composite materials market are the core driving forces of the industry.

The industry's technological roadmap is upgrading towards 'high strength and high modulus, ultra-wide width, low resin absorption, and automated layup adaptation.' Traditional biaxial fiberglass fabrics mainly use E-glass, while in recent years, S-glass, high fatigue life fiberglass, and low dielectric fiberglass materials have seen rapid growth. To adapt to the manufacturing of large wind turbine blades, companies are continuously developing wider, higher basis weight, and low-crimp biaxial fabrics to improve resin delivery efficiency and overall structural strength. Meanwhile, VARTM (Vacuum Assisted Resin Infusion) technology, Automated Ply Lay (AFP), and intelligent warp knitting production technologies are rapidly gaining popularity, thereby improving product consistency and reducing production costs. Multi-layer composite structures and low resin consumption designs are also gradually becoming key technologies in the industry.

This report studies the global Glass Fiber Biaxial Fabric production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glass Fiber Biaxial Fabric and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glass Fiber Biaxial Fabric that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glass Fiber Biaxial Fabric total production and demand, 2021-2032, (K Sqm)

Global Glass Fiber Biaxial Fabric total production value, 2021-2032, (USD Million)

Global Glass Fiber Biaxial Fabric production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Glass Fiber Biaxial Fabric consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Glass Fiber Biaxial Fabric domestic production, consumption, key domestic manufacturers and share

Global Glass Fiber Biaxial Fabric production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Glass Fiber Biaxial Fabric production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Glass Fiber Biaxial Fabric production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Glass Fiber Biaxial Fabric market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAERTEX, Owens Corning, Chomarat, Hexcel Corporation, BGF Industries, SGL Carbon, Johns Manville, Nitto Boseki, Nippon Electric Glass, Saint-Gobain Vetrotex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glass Fiber Biaxial Fabric market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glass Fiber Biaxial Fabric Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Glass Fiber Biaxial Fabric Market, Segmentation by Type:

+45/-45° Orientation

0°/90° Orientation

#### Global Glass Fiber Biaxial Fabric Market, Segmentation by Gram:

?800g/m?

800-1200g/m?

?1200g/m?

#### Global Glass Fiber Biaxial Fabric Market, Segmentation by Fiberglass Yarn Material:

2400Tex

UD1250

## Global Glass Fiber Biaxial Fabric Market, Segmentation by Application:

Wind Power

New Energy

Electronics & Electrical Engineering

Aerospace

Shipbuilding

Chemicals

Other

## Companies Profiled:

SAERTEX

Owens Corning

Chomarat

Hexcel Corporation

BGF Industries

SGL Carbon

Johns Manville

Nitto Boseki

Nippon Electric Glass

Saint-Gobain Vetrotex

Zhenshi Group

Taishan Fiberglass

Chongqing International Composite Materials

Jiangsu Changhai Composite Materials

China Jushi

Changzhou Zhongjie Composite Materials

Changzhou Tianma Group

#### Key Questions Answered:

1. How big is the global Glass Fiber Biaxial Fabric market?
2. What is the demand of the global Glass Fiber Biaxial Fabric market?
3. What is the year over year growth of the global Glass Fiber Biaxial Fabric market?
4. What is the production and production value of the global Glass Fiber Biaxial Fabric market?
5. Who are the key producers in the global Glass Fiber Biaxial Fabric market?
6. What are the growth factors driving the market demand?

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