

Global Glass Fiber for Optical Cable Strength Member Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glass Fiber for Optical Cable Strength Member market size is expected to reach \$ 139 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Glass fiber for optical cable central strength members refers to continuous glass fiber materials used to manufacture non-metallic reinforced cores, central strength members, or peripheral tensile reinforcement structures in fiber optic cables. The main product forms include E-glass and ECR-glass direct rovings, assembled rovings, and fiberglass yarns. These products are typically treated with silane-based sizing systems to improve compatibility with polyester, vinyl ester, epoxy, or polyurethane resins and are designed for pultrusion, filament winding, weaving, or coating processes. Their key functions are to provide tensile strength, dimensional stability, corrosion resistance, and non-conductive reinforcement in optical cable structures.

In 2025, the global production of Glass Fiber for Optical Cable Strength Member reached 77,000 tons, with an average selling price of US\$1,200/ton and total capacity of approximately 100,000 tons. The industry gross margin was about 15%–25%. In terms of cost structure, direct materials accounted for approximately 55%, manufacturing overhead for about 32%, and labor costs for about 13%. The industry chain upstream includes pyrophyllite, silica sand, limestone, kaolin, borocalcite, sizing agents, silane coupling agents, etc., while the downstream application is GFRP optical cable strength members.

The global market for glass fiber used in optical cable strength members expands steadily, driven by the upgrading of communication infrastructure brought by digital economy development. Government-led broadband universal access programs, 5G

network construction and large-scale deployment of AI computing centers worldwide constitute the core growth drivers, continuously optimizing the demand structure of the downstream optical cable industry and raising requirements for high-performance materials. Industry technology development focuses on product performance improvement, with high strength, light weight and corrosion resistance as the main upgrade targets. The application of modified composite material technology effectively enhances the comprehensive performance of glass fiber, meeting the needs of optical cables in various complex environments. After earlier capacity expansion, the upstream glass fiber industry has slowed down new capacity release, gradually improving the supply-demand balance. The product structure shifts toward high value-added directions, with the market share of high-performance special glass fiber products continuously rising. The market competition pattern shows high concentration, with leading enterprises occupying dominant positions through technological accumulation and scale advantages. The vertical integration trend of the industrial chain is obvious, and the cooperative relationship between upstream and downstream enterprises continues to deepen. Regionally, the Asia-Pacific region, relying on complete industrial chain support and strong domestic demand, becomes the world's largest production and consumption area. Demand in European and American markets maintains stable growth, and infrastructure construction in emerging markets brings new growth space for the industry. Changes in the international trade environment and raw material price fluctuations have certain impacts on industry operations, and enterprises improve their risk resistance through technological innovation and supply chain optimization.

This report studies the global Glass Fiber for Optical Cable Strength Member production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glass Fiber for Optical Cable Strength Member and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glass Fiber for Optical Cable Strength Member that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glass Fiber for Optical Cable Strength Member total production and demand, 2021-2032, (Tons)

Global Glass Fiber for Optical Cable Strength Member total production value, 2021-2032, (USD Million)

Global Glass Fiber for Optical Cable Strength Member production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Glass Fiber for Optical Cable Strength Member consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Glass Fiber for Optical Cable Strength Member domestic production, consumption, key domestic manufacturers and share

Global Glass Fiber for Optical Cable Strength Member production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Glass Fiber for Optical Cable Strength Member production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Glass Fiber for Optical Cable Strength Member production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Glass Fiber for Optical Cable Strength Member market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Owens Corning, Johns Manville, Saint-Gobain Vetrotex, Jushi Group, Taishan Fiberglass, CPIC, Shandong Fiberglass, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glass Fiber for Optical Cable Strength Member market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glass Fiber for Optical Cable Strength Member Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glass Fiber for Optical Cable Strength Member Market, Segmentation by Type:

E-Glass

S-Glass/R-Glass

Global Glass Fiber for Optical Cable Strength Member Market, Segmentation by Linear Density (tex):

Tex 2400

Global Glass Fiber for Optical Cable Strength Member Market, Segmentation by Application:

Electric Power

Telecommunication

Rail Transit

Others

Companies Profiled:

Owens Corning

Johns Manville

Saint-Gobain Vetrotex

Jushi Group

Taishan Fiberglass

CPIC

Shandong Fiberglass

Key Questions Answered:

1. How big is the global Glass Fiber for Optical Cable Strength Member market?
2. What is the demand of the global Glass Fiber for Optical Cable Strength Member market?
3. What is the year over year growth of the global Glass Fiber for Optical Cable Strength Member market?
4. What is the production and production value of the global Glass Fiber for Optical Cable Strength Member market?
5. Who are the key producers in the global Glass Fiber for Optical Cable Strength Member market?
6. What are the growth factors driving the market demand?

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