

Global Glass Fiber for Composite Insulators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glass Fiber for Composite Insulators market size is expected to reach \$ 138 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

Glass Fiber for Composite Insulators refers to continuous glass fiber reinforcement materials specifically used in the load-bearing and insulating structures of composite insulators. These materials are primarily supplied as E-glass or corrosion-resistant ECR-glass direct rovings or assembled rovings. They are typically combined with epoxy resin and processed by pultrusion to form high-strength FRP/GRP core rods or insulating tubes, which serve as the main mechanical load-bearing and internal insulating components of composite insulators. The glass fibers are required to provide high tensile strength, excellent electrical insulation, corrosion and acid resistance, low moisture absorption, and long-term aging resistance. They are widely used in suspension, tension, line post, station post, railway, and other high-voltage composite insulators. The price of glass fiber for composite insulators is mainly influenced by glass composition, sizing formulation, roving specifications, acid resistance, and product qualification requirements. In 2025–2026, bulk procurement prices for standard E-glass direct rovings and assembled rovings were generally around US\$700–1,000 per ton, while corrosion-resistant ECR glass fiber and dedicated grades for composite insulators typically ranged from US\$900–1,500 per ton. Premium products featuring low void content, improved brittle-fracture resistance, or customized sizing systems may reach US\$1,500–2,500 per ton or higher.

The upstream segment of the value chain includes mineral raw materials such as pyrophyllite, kaolin, limestone, and boron-containing materials, as well as silane coupling agents and sizing chemicals. In the midstream segment, manufacturers such

as China Jushi, Owens Corning, CPIC, and Taishan Fiberglass produce E-glass and ECR-glass rovings. Products used for insulator core rods require good compatibility with epoxy resin, high electrical insulation performance, mechanical strength, and corrosion resistance. Downstream, the glass fiber is combined with epoxy resin and processed through pultrusion to manufacture FRP core rods, which are then used in suspension, tension, line post, station post, railway, and other composite insulators. The final products are mainly applied in power transmission and distribution grids and railway electrification systems.

Report Scope

This report studies the global Glass Fiber for Composite Insulators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glass Fiber for Composite Insulators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glass Fiber for Composite Insulators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glass Fiber for Composite Insulators total production and demand, 2021-2032, (Kilotons)

Global Glass Fiber for Composite Insulators total production value, 2021-2032, (USD Million)

Global Glass Fiber for Composite Insulators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Glass Fiber for Composite Insulators consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Glass Fiber for Composite Insulators domestic production, consumption, key domestic manufacturers and share

Global Glass Fiber for Composite Insulators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Glass Fiber for Composite Insulators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Glass Fiber for Composite Insulators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Glass Fiber for Composite Insulators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi Co., Ltd., Owens Corning, Chongqing Polycomp International Corp. (CPIC), PFG Fiber Glass Corporation, Shandong Fiberglass Group Co., Ltd., 3B-the Fibreglass Company, Taishan Fiberglass Inc., Johns Manville, Nippon Electric Glass, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glass Fiber for Composite Insulators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glass Fiber for Composite Insulators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Glass Fiber for Composite Insulators Market, Segmentation by Type:

E-Glass Fiber

ECR-Glass Fiber

High-strength/High-modulus Glass Fiber

Other

Global Glass Fiber for Composite Insulators Market, Segmentation by Product Form:

Direct Roving

Assembled Roving

Other

Global Glass Fiber for Composite Insulators Market, Segmentation by Resin Compatibility:

Epoxy Resin Compatible Glass Fiber

Multi-resin Compatible Glass Fiber

Other

Global Glass Fiber for Composite Insulators Market, Segmentation by Application:

Suspension and Tension Composite Insulators

Line Post Composite Insulators

Station Post Composite Insulators

Hollow Composite Insulators

Other

Companies Profiled:

China Jushi Co., Ltd.

Owens Corning

Chongqing Polycomp International Corp. (CPIC)

PFG Fiber Glass Corporation

Shandong Fiberglass Group Co., Ltd.

3B-the Fibreglass Company

Taishan Fiberglass Inc.

Johns Manville

Nippon Electric Glass

Key Questions Answered

1. How big is the global Glass Fiber for Composite Insulators market?
2. What is the demand of the global Glass Fiber for Composite Insulators market?
3. What is the year over year growth of the global Glass Fiber for Composite Insulators market?
4. What is the total value of the global Glass Fiber for Composite Insulators market?
5. Who are the Major Players in the global Glass Fiber for Composite Insulators market?
6. What are the growth factors driving the market demand?

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