

Global Glass Core Packaging Substrate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Glass Core Packaging Substrate market size was valued at US\$ 700 million in 2025 and is forecast to a readjusted size of US\$ 6576 million by 2032 with a CAGR of 37.6% during review period.

In 2025, global Glass Core Packaging Substrate production reached approximately 3.78 million substrates, with an average global market price of around US\$180 per substrate.

The gross profit margin of major companies in the industry is between 30% – 52%.

In 2025, the global production capacity of glass core packaging substrate was approximately 5.04 million substrates.

Glass Core Packaging Substrate is an advanced semiconductor packaging substrate that uses glass as the core material to improve dimensional stability, flatness, signal integrity, and fine-line routing capability. It is mainly used for high-performance computing, AI chips, chiplets, and next-generation advanced packaging.

The industrial chain covers upstream glass core materials, copper foils, build-up films, lasers, photoresists, plating chemicals, and inspection equipment; midstream drilling, metallization, build-up lamination, circuit formation, testing, and packaging; downstream AI processors, chiplet modules, data center chips, networking chips, and high-end semiconductor packages.

This report is a detailed and comprehensive analysis for global Glass Core Packaging

Substrate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Glass Core Packaging Substrate market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Glass Core Packaging Substrate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Glass Core Packaging Substrate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Glass Core Packaging Substrate market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pcs), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Glass Core Packaging Substrate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Glass Core Packaging Substrate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Intel, Samsung Electro-Mechanics,

Corning, Absolics, AGC, Schott, Shinko Electric Industries, Ibiden, Dai Nippon Printing, Sumitomo Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Glass Core Packaging Substrate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-sided Glass Core Packaging Substrate

Double-sided Glass Core Packaging Substrate

Multilayer Glass Core Packaging Substrate

Market segment by Via Technology

Through Glass Via Packaging Substrate

Laser-drilled Glass Core Packaging Substrate

Metallized Via Glass Core Packaging Substrate

Market segment by Substrate Thickness

Thin Glass Core Packaging Substrate (?0.3mm)

Medium-thickness Glass Core Packaging Substrate (?0.3–0.7mm)

Thick Glass Core Packaging Substrate (?0.7mm)

Market segment by Application

Data Center Computing

Automotive Electronics

Advanced Communication Equipment

Others

Major players covered

Intel

Samsung Electro-Mechanics

Corning

Absolics

AGC

Schott

Shinko Electric Industries

Ibiden

Dai Nippon Printing

Sumitomo Chemical

Dongwoo Fine-Chem

Shennan Circuits

JCET Group

Tongfu Microelectronics

BOE Technology Group

Caihong Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glass Core Packaging Substrate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glass Core Packaging Substrate, with price, sales quantity, revenue, and global market share of Glass Core Packaging Substrate from 2021 to 2026.

Chapter 3, the Glass Core Packaging Substrate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glass Core Packaging Substrate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Glass Core Packaging Substrate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glass Core Packaging Substrate.

Chapter 14 and 15, to describe Glass Core Packaging Substrate sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Glass Core Packaging Substrate Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Single-sided Glass Core Packaging Substrate

1.3.3 Double-sided Glass Core Packaging Substrate

1.3.4 Multilayer Glass Core Packaging Substrate

1.4 Market Analysis by Via Technology

1.4.1 Overview: Global Glass Core Packaging Substrate Consumption Value by Via Technology: 2021 Versus 2025 Versus 2032

1.4.2 Through Glass Via Packaging Substrate

1.4.3 Laser-drilled Glass Core Packaging Substrate

1.4.4 Metallized Via Glass Core Packaging Substrate

1.5 Market Analysis by Substrate Thickness

1.5.1 Overview: Global Glass Core Packaging Substrate Consumption Value by Substrate Thickness: 2021 Versus 2025 Versus 2032

1.5.2 Thin Glass Core Packaging Substrate (?0.3mm)

1.5.3 Medium-thickness Glass Core Packaging Substrate (?0.3–0.7mm)

1.5.4 Thick Glass Core Packaging Substrate (?0.7mm)

1.6 Market Analysis by Application

1.6.1 Overview: Global Glass Core Packaging Substrate Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Data Center Computing

1.6.3 Automotive Electronics

1.6.4 Advanced Communication Equipment

1.6.5 Others

1.7 Global Glass Core Packaging Substrate Market Size & Forecast

1.7.1 Global Glass Core Packaging Substrate Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Glass Core Packaging Substrate Sales Quantity (2021-2032)

1.7.3 Global Glass Core Packaging Substrate Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Intel

2.1.1 Intel Details

2.1.2 Intel Major Business

2.1.3 Intel Glass Core Packaging Substrate Product and Services

2.1.4 Intel Glass Core Packaging Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Intel Recent Developments/Updates

2.2 Samsung Electro-Mechanics

2.2.1 Samsung Electro-Mechanics Details

2.2.2 Samsung Electro-Mechanics Major Business

2.2.3 Samsung Electro-Mechanics Glass Core Packaging Substrate Product and Services

2.2.4 Samsung Electro-Mechanics Glass Core Packaging Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Samsung Electro-Mechanics Recent Developments/Updates

2.3 Corning

2.3.1 Corning Details

2.3.2 Corning Major Business

2.3.3 Corning Glass Core Packaging Substrate Product and Services

2.3.4 Corning Glass Core Packaging Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Corning Recent Developments/Updates

2.4 Absolics

2.4.1 Absolics Details

2.4.2 Absolics Major Business

2.4.3 Absolics Glass Core Packaging Substrate Product and Services

2.4.4 Absolics Glass Core Packaging Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Absolics Recent Developments/Updates

2.5 AGC

2.5.1 AGC Details

2.5.2 AGC Major Business

2.5.3 AGC Glass Core Packaging Substrate Product and Services

2.5.4 AGC Glass Core Packaging Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 AGC Recent Developments/Updates

2.6 Schott

2.6.1 Schott Details

2.6.2 Schott Major Business

- 2.6.3 Schott Glass Core Packaging Substrate Product and Services
- 2.6.4 Schott Glass Core Packaging Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Schott Recent Developments/Updates
- 2.7 Shinko Electric Industries
 - 2.7.1 Shinko Electric Industries Details
 - 2.7.2 Shinko Electric Industries Major Business
 - 2.7.3 Shinko Electric Industries Glass Core Packaging Substrate Product and Services
 - 2.7.4 Shinko Electric Industries Glass Core Packaging Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Shinko Electric Industries Recent Developments/Updates
- 2.8 Ibiden
 - 2.8.1 Ibiden Details
 - 2.8.2 Ibiden Major Business
 - 2.8.3 Ibiden Glass Core Packaging Substrate Product and Services
 - 2.8.4 Ibiden Glass Core Packaging Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Ibiden Recent Developments/Updates
- 2.9 Dai Nippon Printing
 - 2.9.1 Dai Nippon Printing Details
 - 2.9.2 Dai Nippon Printing Major Business
 - 2.9.3 Dai Nippon Printing Glass Core Packaging Substrate Product and Services
 - 2.9.4 Dai Nippon Printing Glass Core Packaging Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Dai Nippon Printing Recent Developments/Updates
- 2.10 Sumitomo Chemical
 - 2.10.1 Sumitomo Chemical Details
 - 2.10.2 Sumitomo Chemical Major Business
 - 2.10.3 Sumitomo Chemical Glass Core Packaging Substrate Product and Services
 - 2.10.4 Sumitomo Chemical Glass Core Packaging Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Sumitomo Chemical Recent Developments/Updates
- 2.11 Dongwoo Fine-Chem
 - 2.11.1 Dongwoo Fine-Chem Details
 - 2.11.2 Dongwoo Fine-Chem Major Business
 - 2.11.3 Dongwoo Fine-Chem Glass Core Packaging Substrate Product and Services
 - 2.11.4 Dongwoo Fine-Chem Glass Core Packaging Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Dongwoo Fine-Chem Recent Developments/Updates

2.12 Shennan Circuits

2.12.1 Shennan Circuits Details

2.12.2 Shennan Circuits Major Business

2.12.3 Shennan Circuits Glass Core Packaging Substrate Product and Services

2.12.4 Shennan Circuits Glass Core Packaging Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Shennan Circuits Recent Developments/Updates

2.13 JCET Group

2.13.1 JCET Group Details

2.13.2 JCET Group Major Business

2.13.3 JCET Group Glass Core Packaging Substrate Product and Services

2.13.4 JCET Group Glass Core Packaging Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 JCET Group Recent Developments/Updates

2.14 Tongfu Microelectronics

2.14.1 Tongfu Microelectronics Details

2.14.2 Tongfu Microelectronics Major Business

2.14.3 Tongfu Microelectronics Glass Core Packaging Substrate Product and Services

2.14.4 Tongfu Microelectronics Glass Core Packaging Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Tongfu Microelectronics Recent Developments/Updates

2.15 BOE Technology Group

2.15.1 BOE Technology Group Details

2.15.2 BOE Technology Group Major Business

2.15.3 BOE Technology Group Glass Core Packaging Substrate Product and Services

2.15.4 BOE Technology Group Glass Core Packaging Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 BOE Technology Group Recent Developments/Updates

2.16 Caihong Group

2.16.1 Caihong Group Details

2.16.2 Caihong Group Major Business

2.16.3 Caihong Group Glass Core Packaging Substrate Product and Services

2.16.4 Caihong Group Glass Core Packaging Substrate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Caihong Group Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: GLASS CORE PACKAGING SUBSTRATE BY MANUFACTURER

- 3.1 Global Glass Core Packaging Substrate Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Glass Core Packaging Substrate Revenue by Manufacturer (2021-2026)
- 3.3 Global Glass Core Packaging Substrate Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Glass Core Packaging Substrate by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Glass Core Packaging Substrate Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Glass Core Packaging Substrate Manufacturer Market Share in 2025
- 3.5 Glass Core Packaging Substrate Market: Overall Company Footprint Analysis
 - 3.5.1 Glass Core Packaging Substrate Market: Region Footprint
 - 3.5.2 Glass Core Packaging Substrate Market: Company Product Type Footprint
 - 3.5.3 Glass Core Packaging Substrate Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Glass Core Packaging Substrate Market Size by Region
 - 4.1.1 Global Glass Core Packaging Substrate Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Glass Core Packaging Substrate Consumption Value by Region (2021-2032)
 - 4.1.3 Global Glass Core Packaging Substrate Average Price by Region (2021-2032)
- 4.2 North America Glass Core Packaging Substrate Consumption Value (2021-2032)
- 4.3 Europe Glass Core Packaging Substrate Consumption Value (2021-2032)
- 4.4 Asia-Pacific Glass Core Packaging Substrate Consumption Value (2021-2032)
- 4.5 South America Glass Core Packaging Substrate Consumption Value (2021-2032)
- 4.6 Middle East & Africa Glass Core Packaging Substrate Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Glass Core Packaging Substrate Sales Quantity by Type (2021-2032)
- 5.2 Global Glass Core Packaging Substrate Consumption Value by Type (2021-2032)
- 5.3 Global Glass Core Packaging Substrate Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Glass Core Packaging Substrate Sales Quantity by Application (2021-2032)
- 6.2 Global Glass Core Packaging Substrate Consumption Value by Application (2021-2032)
- 6.3 Global Glass Core Packaging Substrate Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Glass Core Packaging Substrate Sales Quantity by Type (2021-2032)
- 7.2 North America Glass Core Packaging Substrate Sales Quantity by Application (2021-2032)
- 7.3 North America Glass Core Packaging Substrate Market Size by Country
 - 7.3.1 North America Glass Core Packaging Substrate Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Glass Core Packaging Substrate Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Glass Core Packaging Substrate Sales Quantity by Type (2021-2032)
- 8.2 Europe Glass Core Packaging Substrate Sales Quantity by Application (2021-2032)
- 8.3 Europe Glass Core Packaging Substrate Market Size by Country
 - 8.3.1 Europe Glass Core Packaging Substrate Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Glass Core Packaging Substrate Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Glass Core Packaging Substrate Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Glass Core Packaging Substrate Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Glass Core Packaging Substrate Market Size by Region

9.3.1 Asia-Pacific Glass Core Packaging Substrate Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Glass Core Packaging Substrate Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Glass Core Packaging Substrate Sales Quantity by Type (2021-2032)

10.2 South America Glass Core Packaging Substrate Sales Quantity by Application (2021-2032)

10.3 South America Glass Core Packaging Substrate Market Size by Country

10.3.1 South America Glass Core Packaging Substrate Sales Quantity by Country (2021-2032)

10.3.2 South America Glass Core Packaging Substrate Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Glass Core Packaging Substrate Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Glass Core Packaging Substrate Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Glass Core Packaging Substrate Market Size by Country

11.3.1 Middle East & Africa Glass Core Packaging Substrate Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Glass Core Packaging Substrate Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Glass Core Packaging Substrate Market Drivers

12.2 Glass Core Packaging Substrate Market Restraints

12.3 Glass Core Packaging Substrate Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Glass Core Packaging Substrate and Key Manufacturers

13.2 Manufacturing Costs Percentage of Glass Core Packaging Substrate

13.3 Glass Core Packaging Substrate Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Glass Core Packaging Substrate Typical Distributors

14.3 Glass Core Packaging Substrate Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Glass Core Packaging Substrate Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Glass Core Packaging Substrate Consumption Value by Via Technology, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Glass Core Packaging Substrate Consumption Value by Substrate Thickness, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Glass Core Packaging Substrate Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 5. Intel Basic Information, Manufacturing Base and Competitors
- Table 6. Intel Major Business
- Table 7. Intel Glass Core Packaging Substrate Product and Services
- Table 8. Intel Glass Core Packaging Substrate Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 9. Intel Recent Developments/Updates
- Table 10. Samsung Electro-Mechanics Basic Information, Manufacturing Base and Competitors
- Table 11. Samsung Electro-Mechanics Major Business
- Table 12. Samsung Electro-Mechanics Glass Core Packaging Substrate Product and Services
- Table 13. Samsung Electro-Mechanics Glass Core Packaging Substrate Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 14. Samsung Electro-Mechanics Recent Developments/Updates
- Table 15. Corning Basic Information, Manufacturing Base and Competitors
- Table 16. Corning Major Business
- Table 17. Corning Glass Core Packaging Substrate Product and Services
- Table 18. Corning Glass Core Packaging Substrate Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 19. Corning Recent Developments/Updates
- Table 20. Absolics Basic Information, Manufacturing Base and Competitors
- Table 21. Absolics Major Business
- Table 22. Absolics Glass Core Packaging Substrate Product and Services
- Table 23. Absolics Glass Core Packaging Substrate Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 24. Absolics Recent Developments/Updates

- Table 25. AGC Basic Information, Manufacturing Base and Competitors
- Table 26. AGC Major Business
- Table 27. AGC Glass Core Packaging Substrate Product and Services
- Table 28. AGC Glass Core Packaging Substrate Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. AGC Recent Developments/Updates
- Table 30. Schott Basic Information, Manufacturing Base and Competitors
- Table 31. Schott Major Business
- Table 32. Schott Glass Core Packaging Substrate Product and Services
- Table 33. Schott Glass Core Packaging Substrate Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Schott Recent Developments/Updates
- Table 35. Shinko Electric Industries Basic Information, Manufacturing Base and Competitors
- Table 36. Shinko Electric Industries Major Business
- Table 37. Shinko Electric Industries Glass Core Packaging Substrate Product and Services
- Table 38. Shinko Electric Industries Glass Core Packaging Substrate Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. Shinko Electric Industries Recent Developments/Updates
- Table 40. Ibiden Basic Information, Manufacturing Base and Competitors
- Table 41. Ibiden Major Business
- Table 42. Ibiden Glass Core Packaging Substrate Product and Services
- Table 43. Ibiden Glass Core Packaging Substrate Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. Ibiden Recent Developments/Updates
- Table 45. Dai Nippon Printing Basic Information, Manufacturing Base and Competitors
- Table 46. Dai Nippon Printing Major Business
- Table 47. Dai Nippon Printing Glass Core Packaging Substrate Product and Services
- Table 48. Dai Nippon Printing Glass Core Packaging Substrate Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. Dai Nippon Printing Recent Developments/Updates
- Table 50. Sumitomo Chemical Basic Information, Manufacturing Base and Competitors
- Table 51. Sumitomo Chemical Major Business
- Table 52. Sumitomo Chemical Glass Core Packaging Substrate Product and Services
- Table 53. Sumitomo Chemical Glass Core Packaging Substrate Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 54. Sumitomo Chemical Recent Developments/Updates

Table 55. Dongwoo Fine-Chem Basic Information, Manufacturing Base and Competitors

Table 56. Dongwoo Fine-Chem Major Business

Table 57. Dongwoo Fine-Chem Glass Core Packaging Substrate Product and Services

Table 58. Dongwoo Fine-Chem Glass Core Packaging Substrate Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Dongwoo Fine-Chem Recent Developments/Updates

Table 60. Shennan Circuits Basic Information, Manufacturing Base and Competitors

Table 61. Shennan Circuits Major Business

Table 62. Shennan Circuits Glass Core Packaging Substrate Product and Services

Table 63. Shennan Circuits Glass Core Packaging Substrate Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Shennan Circuits Recent Developments/Updates

Table 65. JCET Group Basic Information, Manufacturing Base and Competitors

Table 66. JCET Group Major Business

Table 67. JCET Group Glass Core Packaging Substrate Product and Services

Table 68. JCET Group Glass Core Packaging Substrate Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. JCET Group Recent Developments/Updates

Table 70. Tongfu Microelectronics Basic Information, Manufacturing Base and Competitors

Table 71. Tongfu Microelectronics Major Business

Table 72. Tongfu Microelectronics Glass Core Packaging Substrate Product and Services

Table 73. Tongfu Microelectronics Glass Core Packaging Substrate Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Tongfu Microelectronics Recent Developments/Updates

Table 75. BOE Technology Group Basic Information, Manufacturing Base and Competitors

Table 76. BOE Technology Group Major Business

Table 77. BOE Technology Group Glass Core Packaging Substrate Product and Services

Table 78. BOE Technology Group Glass Core Packaging Substrate Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market

Share (2021-2026)

Table 79. BOE Technology Group Recent Developments/Updates

Table 80. Caihong Group Basic Information, Manufacturing Base and Competitors

Table 81. Caihong Group Major Business

Table 82. Caihong Group Glass Core Packaging Substrate Product and Services

Table 83. Caihong Group Glass Core Packaging Substrate Sales Quantity (K Pcs), Average Price (US\$/Pcs), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Caihong Group Recent Developments/Updates

Table 85. Global Glass Core Packaging Substrate Sales Quantity by Manufacturer (2021-2026) & (K Pcs)

Table 86. Global Glass Core Packaging Substrate Revenue by Manufacturer (2021-2026) & (USD Million)

Table 87. Global Glass Core Packaging Substrate Average Price by Manufacturer (2021-2026) & (US\$/Pcs)

Table 88. Market Position of Manufacturers in Glass Core Packaging Substrate, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 89. Head Office and Glass Core Packaging Substrate Production Site of Key Manufacturer

Table 90. Glass Core Packaging Substrate Market: Company Product Type Footprint

Table 91. Glass Core Packaging Substrate Market: Company Product Application Footprint

Table 92. Glass Core Packaging Substrate New Market Entrants and Barriers to Market Entry

Table 93. Glass Core Packaging Substrate Mergers, Acquisition, Agreements, and Collaborations

Table 94. Global Glass Core Packaging Substrate Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 95. Global Glass Core Packaging Substrate Sales Quantity by Region (2021-2026) & (K Pcs)

Table 96. Global Glass Core Packaging Substrate Sales Quantity by Region (2027-2032) & (K Pcs)

Table 97. Global Glass Core Packaging Substrate Consumption Value by Region (2021-2026) & (USD Million)

Table 98. Global Glass Core Packaging Substrate Consumption Value by Region (2027-2032) & (USD Million)

Table 99. Global Glass Core Packaging Substrate Average Price by Region (2021-2026) & (US\$/Pcs)

Table 100. Global Glass Core Packaging Substrate Average Price by Region

(2027-2032) & (US\$/Pcs)

Table 101. Global Glass Core Packaging Substrate Sales Quantity by Type

(2021-2026) & (K Pcs)

Table 102. Global Glass Core Packaging Substrate Sales Quantity by Type

(2027-2032) & (K Pcs)

Table 103. Global Glass Core Packaging Substrate Consumption Value by Type

(2021-2026) & (USD Million)

Table 104. Global Glass Core Packaging Substrate Consumption Value by Type

(2027-2032) & (USD Million)

Table 105. Global Glass Core Packaging Substrate Average Price by Type (2021-2026)
& (US\$/Pcs)

Table 106. Global Glass Core Packaging Substrate Average Price by Type (2027-2032)
& (US\$/Pcs)

Table 107. Global Glass Core Packaging Substrate Sales Quantity by Application
(2021-2026) & (K Pcs)

Table 108. Global Glass Core Packaging Substrate Sales Quantity by Application
(2027-2032) & (K Pcs)

Table 109. Global Glass Core Packaging Substrate Consumption Value by Application
(2021-2026) & (USD Million)

Table 110. Global Glass Core Packaging Substrate Consumption Value by Application
(2027-2032) & (USD Million)

Table 111. Global Glass Core Packaging Substrate Average Price by Application
(2021-2026) & (US\$/Pcs)

Table 112. Global Glass Core Packaging Substrate Average Price by Application
(2027-2032) & (US\$/Pcs)

Table 113. North America Glass Core Packaging Substrate Sales Quantity by Type
(2021-2026) & (K Pcs)

Table 114. North America Glass Core Packaging Substrate Sales Quantity by Type
(2027-2032) & (K Pcs)

Table 115. North America Glass Core Packaging Substrate Sales Quantity by
Application (2021-2026) & (K Pcs)

Table 116. North America Glass Core Packaging Substrate Sales Quantity by
Application (2027-2032) & (K Pcs)

Table 117. North America Glass Core Packaging Substrate Sales Quantity by Country
(2021-2026) & (K Pcs)

Table 118. North America Glass Core Packaging Substrate Sales Quantity by Country
(2027-2032) & (K Pcs)

Table 119. North America Glass Core Packaging Substrate Consumption Value by
Country (2021-2026) & (USD Million)

Table 120. North America Glass Core Packaging Substrate Consumption Value by Country (2027-2032) & (USD Million)

Table 121. Europe Glass Core Packaging Substrate Sales Quantity by Type (2021-2026) & (K Pcs)

Table 122. Europe Glass Core Packaging Substrate Sales Quantity by Type (2027-2032) & (K Pcs)

Table 123. Europe Glass Core Packaging Substrate Sales Quantity by Application (2021-2026) & (K Pcs)

Table 124. Europe Glass Core Packaging Substrate Sales Quantity by Application (2027-2032) & (K Pcs)

Table 125. Europe Glass Core Packaging Substrate Sales Quantity by Country (2021-2026) & (K Pcs)

Table 126. Europe Glass Core Packaging Substrate Sales Quantity by Country (2027-2032) & (K Pcs)

Table 127. Europe Glass Core Packaging Substrate Consumption Value by Country (2021-2026) & (USD Million)

Table 128. Europe Glass Core Packaging Substrate Consumption Value by Country (2027-2032) & (USD Million)

Table 129. Asia-Pacific Glass Core Packaging Substrate Sales Quantity by Type (2021-2026) & (K Pcs)

Table 130. Asia-Pacific Glass Core Packaging Substrate Sales Quantity by Type (2027-2032) & (K Pcs)

Table 131. Asia-Pacific Glass Core Packaging Substrate Sales Quantity by Application (2021-2026) & (K Pcs)

Table 132. Asia-Pacific Glass Core Packaging Substrate Sales Quantity by Application (2027-2032) & (K Pcs)

Table 133. Asia-Pacific Glass Core Packaging Substrate Sales Quantity by Region (2021-2026) & (K Pcs)

Table 134. Asia-Pacific Glass Core Packaging Substrate Sales Quantity by Region (2027-2032) & (K Pcs)

Table 135. Asia-Pacific Glass Core Packaging Substrate Consumption Value by Region (2021-2026) & (USD Million)

Table 136. Asia-Pacific Glass Core Packaging Substrate Consumption Value by Region (2027-2032) & (USD Million)

Table 137. South America Glass Core Packaging Substrate Sales Quantity by Type (2021-2026) & (K Pcs)

Table 138. South America Glass Core Packaging Substrate Sales Quantity by Type (2027-2032) & (K Pcs)

Table 139. South America Glass Core Packaging Substrate Sales Quantity by

Application (2021-2026) & (K Pcs)

Table 140. South America Glass Core Packaging Substrate Sales Quantity by

Application (2027-2032) & (K Pcs)

Table 141. South America Glass Core Packaging Substrate Sales Quantity by Country

(2021-2026) & (K Pcs)

Table 142. South America Glass Core Packaging Substrate Sales Quantity by Country

(2027-2032) & (K Pcs)

Table 143. South America Glass Core Packaging Substrate Consumption Value by Country (2021-2026) & (USD Million)

Table 144. South America Glass Core Packaging Substrate Consumption Value by Country (2027-2032) & (USD Million)

Table 145. Middle East & Africa Glass Core Packaging Substrate Sales Quantity by Type (2021-2026) & (K Pcs)

Table 146. Middle East & Africa Glass Core Packaging Substrate Sales Quantity by Type (2027-2032) & (K Pcs)

Table 147. Middle East & Africa Glass Core Packaging Substrate Sales Quantity by Application (2021-2026) & (K Pcs)

Table 148. Middle East & Africa Glass Core Packaging Substrate Sales Quantity by Application (2027-2032) & (K Pcs)

Table 149. Middle East & Africa Glass Core Packaging Substrate Sales Quantity by Country (2021-2026) & (K Pcs)

Table 150. Middle East & Africa Glass Core Packaging Substrate Sales Quantity by Country (2027-2032) & (K Pcs)

Table 151. Middle East & Africa Glass Core Packaging Substrate Consumption Value by Country (2021-2026) & (USD Million)

Table 152. Middle East & Africa Glass Core Packaging Substrate Consumption Value by Country (2027-2032) & (USD Million)

Table 153. Glass Core Packaging Substrate Raw Material

Table 154. Key Manufacturers of Glass Core Packaging Substrate Raw Materials

Table 155. Glass Core Packaging Substrate Typical Distributors

Table 156. Glass Core Packaging Substrate Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Glass Core Packaging Substrate Picture
- Figure 2. Global Glass Core Packaging Substrate Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Glass Core Packaging Substrate Revenue Market Share by Type in 2025
- Figure 4. Single-sided Glass Core Packaging Substrate Examples
- Figure 5. Double-sided Glass Core Packaging Substrate Examples
- Figure 6. Multilayer Glass Core Packaging Substrate Examples
- Figure 7. Global Glass Core Packaging Substrate Revenue by Via Technology, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Glass Core Packaging Substrate Revenue Market Share by Via Technology in 2025
- Figure 9. Through Glass Via Packaging Substrate Examples
- Figure 10. Laser-drilled Glass Core Packaging Substrate Examples
- Figure 11. Metallized Via Glass Core Packaging Substrate Examples
- Figure 12. Global Glass Core Packaging Substrate Revenue by Substrate Thickness, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Glass Core Packaging Substrate Revenue Market Share by Substrate Thickness in 2025
- Figure 14. Thin Glass Core Packaging Substrate ($\leq 0.3\text{mm}$) Examples
- Figure 15. Medium-thickness Glass Core Packaging Substrate ($0.3\text{--}0.7\text{mm}$) Examples
- Figure 16. Thick Glass Core Packaging Substrate (>0.7mm) Examples
- Figure 17. Global Glass Core Packaging Substrate Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Glass Core Packaging Substrate Revenue Market Share by Application in 2025
- Figure 19. Data Center Computing Examples
- Figure 20. Automotive Electronics Examples
- Figure 21. Advanced Communication Equipment Examples
- Figure 22. Others Examples
- Figure 23. Global Glass Core Packaging Substrate Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 24. Global Glass Core Packaging Substrate Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 25. Global Glass Core Packaging Substrate Sales Quantity (2021-2032) & (K

Pcs)

Figure 26. Global Glass Core Packaging Substrate Price (2021-2032) & (US\$/Pcs)

Figure 27. Global Glass Core Packaging Substrate Sales Quantity Market Share by Manufacturer in 2025

Figure 28. Global Glass Core Packaging Substrate Revenue Market Share by Manufacturer in 2025

Figure 29. Producer Shipments of Glass Core Packaging Substrate by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 30. Top 3 Glass Core Packaging Substrate Manufacturer (Revenue) Market Share in 2025

Figure 31. Top 6 Glass Core Packaging Substrate Manufacturer (Revenue) Market Share in 2025

Figure 32. Global Glass Core Packaging Substrate Sales Quantity Market Share by Region (2021-2032)

Figure 33. Global Glass Core Packaging Substrate Consumption Value Market Share by Region (2021-2032)

Figure 34. North America Glass Core Packaging Substrate Consumption Value (2021-2032) & (USD Million)

Figure 35. Europe Glass Core Packaging Substrate Consumption Value (2021-2032) & (USD Million)

Figure 36. Asia-Pacific Glass Core Packaging Substrate Consumption Value (2021-2032) & (USD Million)

Figure 37. South America Glass Core Packaging Substrate Consumption Value (2021-2032) & (USD Million)

Figure 38. Middle East & Africa Glass Core Packaging Substrate Consumption Value (2021-2032) & (USD Million)

Figure 39. Global Glass Core Packaging Substrate Sales Quantity Market Share by Type (2021-2032)

Figure 40. Global Glass Core Packaging Substrate Consumption Value Market Share by Type (2021-2032)

Figure 41. Global Glass Core Packaging Substrate Average Price by Type (2021-2032) & (US\$/Pcs)

Figure 42. Global Glass Core Packaging Substrate Sales Quantity Market Share by Application (2021-2032)

Figure 43. Global Glass Core Packaging Substrate Revenue Market Share by Application (2021-2032)

Figure 44. Global Glass Core Packaging Substrate Average Price by Application (2021-2032) & (US\$/Pcs)

Figure 45. North America Glass Core Packaging Substrate Sales Quantity Market

Share by Type (2021-2032)

Figure 46. North America Glass Core Packaging Substrate Sales Quantity Market

Share by Application (2021-2032)

Figure 47. North America Glass Core Packaging Substrate Sales Quantity Market

Share by Country (2021-2032)

Figure 48. North America Glass Core Packaging Substrate Consumption Value Market

Share by Country (2021-2032)

Figure 49. United States Glass Core Packaging Substrate Consumption Value
(2021-2032) & (USD Million)

Figure 50. Canada Glass Core Packaging Substrate Consumption Value (2021-2032) &
(USD Million)

Figure 51. Mexico Glass Core Packaging Substrate Consumption Value (2021-2032) &
(USD Million)

Figure 52. Europe Glass Core Packaging Substrate Sales Quantity Market Share by
Type (2021-2032)

Figure 53. Europe Glass Core Packaging Substrate Sales Quantity Market Share by
Application (2021-2032)

Figure 54. Europe Glass Core Packaging Substrate Sales Quantity Market Share by
Country (2021-2032)

Figure 55. Europe Glass Core Packaging Substrate Consumption Value Market Share
by Country (2021-2032)

Figure 56. Germany Glass Core Packaging Substrate Consumption Value (2021-2032)
& (USD Million)

Figure 57. France Glass Core Packaging Substrate Consumption Value (2021-2032) &
(USD Million)

Figure 58. United Kingdom Glass Core Packaging Substrate Consumption Value
(2021-2032) & (USD Million)

Figure 59. Russia Glass Core Packaging Substrate Consumption Value (2021-2032) &
(USD Million)

Figure 60. Italy Glass Core Packaging Substrate Consumption Value (2021-2032) &
(USD Million)

Figure 61. Asia-Pacific Glass Core Packaging Substrate Sales Quantity Market Share
by Type (2021-2032)

Figure 62. Asia-Pacific Glass Core Packaging Substrate Sales Quantity Market Share
by Application (2021-2032)

Figure 63. Asia-Pacific Glass Core Packaging Substrate Sales Quantity Market Share
by Region (2021-2032)

Figure 64. Asia-Pacific Glass Core Packaging Substrate Consumption Value Market
Share by Region (2021-2032)

Figure 65. China Glass Core Packaging Substrate Consumption Value (2021-2032) & (USD Million)

Figure 66. Japan Glass Core Packaging Substrate Consumption Value (2021-2032) & (USD Million)

Figure 67. South Korea Glass Core Packaging Substrate Consumption Value (2021-2032) & (USD Million)

Figure 68. India Glass Core Packaging Substrate Consumption Value (2021-2032) & (USD Million)

Figure 69. Southeast Asia Glass Core Packaging Substrate Consumption Value (2021-2032) & (USD Million)

Figure 70. Australia Glass Core Packaging Substrate Consumption Value (2021-2032) & (USD Million)

Figure 71. South America Glass Core Packaging Substrate Sales Quantity Market Share by Type (2021-2032)

Figure 72. South America Glass Core Packaging Substrate Sales Quantity Market Share by Application (2021-2032)

Figure 73. South America Glass Core Packaging Substrate Sales Quantity Market Share by Country (2021-2032)

Figure 74. South America Glass Core Packaging Substrate Consumption Value Market Share by Country (2021-2032)

Figure 75. Brazil Glass Core Packaging Substrate Consumption Value (2021-2032) & (USD Million)

Figure 76. Argentina Glass Core Packaging Substrate Consumption Value (2021-2032) & (USD Million)

Figure 77. Middle East & Africa Glass Core Packaging Substrate Sales Quantity Market Share by Type (2021-2032)

Figure 78. Middle East & Africa Glass Core Packaging Substrate Sales Quantity Market Share by Application (2021-2032)

Figure 79. Middle East & Africa Glass Core Packaging Substrate Sales Quantity Market Share by Country (2021-2032)

Figure 80. Middle East & Africa Glass Core Packaging Substrate Consumption Value Market Share by Country (2021-2032)

Figure 81. Turkey Glass Core Packaging Substrate Consumption Value (2021-2032) & (USD Million)

Figure 82. Egypt Glass Core Packaging Substrate Consumption Value (2021-2032) & (USD Million)

Figure 83. Saudi Arabia Glass Core Packaging Substrate Consumption Value (2021-2032) & (USD Million)

Figure 84. South Africa Glass Core Packaging Substrate Consumption Value

(2021-2032) & (USD Million)

Figure 85. Glass Core Packaging Substrate Market Drivers

Figure 86. Glass Core Packaging Substrate Market Restraints

Figure 87. Glass Core Packaging Substrate Market Trends

Figure 88. Porters Five Forces Analysis

Figure 89. Manufacturing Cost Structure Analysis of Glass Core Packaging Substrate in 2025

Figure 90. Manufacturing Process Analysis of Glass Core Packaging Substrate

Figure 91. Glass Core Packaging Substrate Industrial Chain

Figure 92. Sales Channel: Direct to End-User vs Distributors

Figure 93. Direct Channel Pros & Cons

Figure 94. Indirect Channel Pros & Cons

Figure 95. Methodology

Figure 96. Research Process and Data Source

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