

Global Glass Container Forming Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glass Container Forming Machine market size is expected to reach \$ 1373 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

A Glass Container Forming Machine is automatic hot-end equipment used to manufacture hollow glass containers such as bottles, jars, vials, ampoules, and cosmetic containers. In container glass production, molten glass is cut into gobs, delivered into molds, formed into a parison or preliminary shape, and then blown or pressed into the final container. Common forming methods include blow-and-blow and press-and-blow. IS forming machines are the most widely used type for mass production because they allow multiple containers to be produced continuously in independent machine sections.

Global production capacity is approximately 500 units.

In 2025, global sales reached approximately 250 units, with an average price of around million US\$ 3.5 per unit, gross margin around 31%.

The Glass Container Forming Machine market has a stable long-term outlook because forming machines are core equipment for industrial glass container production and have limited direct substitutes. Future growth will come from new glass packaging capacity, modernization of older forming lines, lightweight container production, higher automation, and demand for better quality control. Competition will focus on forming speed, reliability, flexibility, servo-electric technology, energy efficiency, digital controls, after-sales service, and complete line integration. However, high capital investment, long replacement cycles, skilled operator requirements, and cyclical investment by glass packaging manufacturers may limit short-term market growth.

Market trend

The Glass Container Forming Machine market is moving toward higher automation, higher speed, flexible forming, and digital process control. Glass plants increasingly require equipment that can support lightweight containers, recycled cullet use, shorter job changeover, and stable quality under continuous 24/7 production. Servo-electric drives, electronic timing, section-level control, vision inspection, hot-end sensors, swab robots, and data-driven process optimization are becoming important upgrade directions. Demand is also shifting from individual machines to complete hot-end solutions, including gob forming, gob delivery, container forming, ware handling, controls, inspection linkage, service, and spare parts.

Market drive

Market growth is mainly driven by demand for glass packaging in beverages, food, pharmaceuticals, cosmetics, spirits, and premium consumer goods. Glass containers are widely used because they provide product protection, chemical stability, premium appearance, recyclability, and suitability for food and drug safety requirements. Sustainability trends also support glass packaging because brand owners and consumers are increasingly focused on recyclable and reusable packaging. For glass manufacturers, forming machines directly affect output, container weight, defect rate, energy efficiency, and production cost. Replacement demand is also supported by upgrades from older pneumatic equipment to more automated, servo-controlled, and digitally monitored systems.

Upstream and downstream

Upstream suppliers include steel casting and precision machining companies, glass mold manufacturers, refractory material suppliers, servo motor and drive suppliers, pneumatic and hydraulic component makers, sensor suppliers, control-system providers, lubrication-system suppliers, hot-end inspection suppliers, and spare-part manufacturers. Machine producers integrate these components into forming lines for glass plants. Downstream customers are mainly container glass manufacturers serving beer, wine, spirits, soft drinks, food, pharmaceuticals, cosmetics, household chemicals, and premium packaging brands. Typical downstream glass packaging producers include O-I Glass, Ardagh Group, Verallia, Vidrala, Vetropack, Gerresheimer, Saverglass, BA Glass, and regional bottle and jar manufacturers.

This report studies the global Glass Container Forming Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glass Container Forming Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glass Container Forming Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glass Container Forming Machine total production and demand, 2021-2032, (Units)

Global Glass Container Forming Machine total production value, 2021-2032, (USD Million)

Global Glass Container Forming Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Glass Container Forming Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Glass Container Forming Machine domestic production, consumption, key domestic manufacturers and share

Global Glass Container Forming Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Glass Container Forming Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Glass Container Forming Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Glass Container Forming Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bucher Industries AG, Ardagh Group S.A., BDF Industries S.p.A., Bottero S.p.A., GC Machinery Holding B.V., Nihon Yamamura Glass Co., Ltd., Shandong Jiafeng Glass Machinery Co., Ltd., Shandong Jingxin Machinery Equipment Co., Ltd., Toyo Seikan Group Holdings, Ltd., Takeuchi Manufacturing Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glass Container Forming Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glass Container Forming Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glass Container Forming Machine Market, Segmentation by Type:

Single Gob

Double Gob

Triple Gob

Others

Global Glass Container Forming Machine Market, Segmentation by Molding:

Blow & Blow

Press & Blow

Global Glass Container Forming Machine Market, Segmentation by Classification:

Mechanical

Electronic

Global Glass Container Forming Machine Market, Segmentation by Application:

Food and Beverage

Pharmaceutical

Cosmetics and Personal Care

Chemical

Others

Companies Profiled:

Bucher Industries AG

Ardagh Group S.A.

BDF Industries S.p.A.

Bottero S.p.A.

GC Machinery Holding B.V.

Nihon Yamamura Glass Co., Ltd.

Shandong Jiafeng Glass Machinery Co., Ltd.

Shandong Jingxin Machinery Equipment Co., Ltd.

Toyo Seikan Group Holdings, Ltd.

Takeuchi Manufacturing Co., Ltd.

Shamvik Glasstech Pvt. Ltd.

Vitro, S.A.B. de C.V.

Shandong Ruiteng Machine Building Co., Ltd.

Key Questions Answered:

1. How big is the global Glass Container Forming Machine market?
2. What is the demand of the global Glass Container Forming Machine market?
3. What is the year over year growth of the global Glass Container Forming Machine market?
4. What is the production and production value of the global Glass Container Forming Machine market?
5. Who are the key producers in the global Glass Container Forming Machine market?
6. What are the growth factors driving the market demand?

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