

Global Glabridin Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Glabridin market size was valued at USD 20 million in 2023 and is forecast to a readjusted size of USD 27 million by 2030 with a CAGR of 4.6% during review period.

Glabridin is a chemical compound that is found in the root extract of licorice (*Glycyrrhiza glabra*). Glabridin is an isoflavane, a type of isoflavonoid. This product is part of a larger family of plant-derived molecules, the natural phenols. Glabridin is yellowish-brown powder. It is insoluble in water, but soluble in organic solvents such as propylene glycol.

Global Glabridin market can be divided into 20% (HPLC), 40% (HPLC), 60% (HPLC), 90% (HPLC), 98% (HPLC) and Others according to the content of active ingredients. Among them, 40% (HPLC) is the most widely used. Glabridin 40% (HPLC) was estimated to account for a revenue share of 43.54% in 2020. In 2020, Glabridin 40% (HPLC) segment is estimated to be valued at 7778 K USD which is expected to reach at 10718 K USD in 2026, with a CAGR of 5.49% over the forecast period.

Global Glabridin Application segment consists of Cosmetic and Pharmaceutical. Cosmetic was estimated to account for a sales share of 89.17% in 2020. In 2020, the Cosmetic segment is estimated to sale at 2086 Kg which is expected to reach at 2685 Kg in 2026, with a CAGR of 4.29% over the forecast period. This report focuses on the Glabridin in global market, especially in North America, Europe, China, India and Japan. As the largest producer, China produced 949 Kg of Glabridin in 2019, accounting for 37.85% of the global total. The United States is the most important consumer country, with consumption accounting for 24.28% of the global in 2019.

The Global Info Research report includes an overview of the development of the

Glabridin industry chain, the market status of Cosmetic (20% (HPLC), 40% (HPLC)), Pharmaceutical (20% (HPLC), 40% (HPLC)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Glabridin.

Regionally, the report analyzes the Glabridin markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Glabridin market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Glabridin market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Glabridin industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Kg), revenue generated, and market share of different by Type (e.g., 20% (HPLC), 40% (HPLC)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Glabridin market.

Regional Analysis: The report involves examining the Glabridin market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Glabridin market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Glabridin:

Company Analysis: Report covers individual Glabridin manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Glabridin. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Cosmetic, Pharmaceutical).

Technology Analysis: Report covers specific technologies relevant to Glabridin. It assesses the current state, advancements, and potential future developments in Glabridin areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Glabridin market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Glabridin market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

20% (HPLC)

40% (HPLC)

60% (HPLC)

90% (HPLC)

98% (HPLC)

Other

Market segment by Application

Cosmetic

Pharmaceutical

Major players covered

Sabinsa

Alchem International

MAFCO

Plamed Green Science Group

Xi'an Zhongying

Spring Autumn Biological

Huaian Brothers Biotechnology

Xi'an Tianye Biotech

Maruzen Pharmaceuticals

SK Bioland

Sunpure Extracts

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glabridin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glabridin, with price, sales, revenue and global market share of Glabridin from 2019 to 2024.

Chapter 3, the Glabridin competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glabridin breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Glabridin market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glabridin.

Chapter 14 and 15, to describe Glabridin sales channel, distributors, customers,

research findings and conclusion.

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