

# Global Glabridin 90% Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Glabridin 90% market size is expected to reach \$ 19.51 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Glabridin 90% is a high-purity natural active ingredient extracted from licorice root. It is a well-known 'whitening gold' in cosmetics, possessing powerful melanin-inhibiting, highly effective antioxidant, anti-inflammatory, and antibacterial properties. It effectively brightens skin, reduces dark spots, combats aging, and prevents skin roughness. Due to its high purity, it is typically a white powder, insoluble in water, and requires preparation with organic solvents (such as propylene glycol). It is an important whitening ingredient in high-end and medical skincare products.

The upstream segment focuses on the cultivation and harvesting of natural licorice root. Since approximately only 100g of glabridin can be extracted from 1000kg of licorice, the scarcity of raw materials and the low yield significantly determine the initial cost.

In 2024, global sales were approximately 12 tons, with an average market price of approximately US\$1028 per kilogram. The industry's gross profit margin is in the range of 10%–25%.

This report studies the global Glabridin 90% production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glabridin 90% and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glabridin 90% that contribute to its

increasing demand across many markets.

## **Highlights and key features of the study**

Global Glabridin 90% total production and demand, 2021-2032, (kg)

Global Glabridin 90% total production value, 2021-2032, (USD Million)

Global Glabridin 90% production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Glabridin 90% consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Glabridin 90% domestic production, consumption, key domestic manufacturers and share

Global Glabridin 90% production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Glabridin 90% production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Glabridin 90% production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Glabridin 90% market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sabinsa, Mafco, Shanghai OLI, Lepro Herbals, Gansu Fanzhi Pharmaceutical, Qinghai Lake Pharmaceutical, Hangzhou Lingeba Technology, Shaanxi Huatai Bio, Plamed Green Science Group, Star-Health, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glabridin 90% market

## **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Glabridin 90% Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Glabridin 90% Market, Segmentation by Type:

Cosmetic Grade

Pharmaceutical Grade

#### Global Glabridin 90% Market, Segmentation by Particle Size:

60 Mesh

80 Mesh

Other

Global Glabridin 90% Market, Segmentation by Application:

Face Cream

Face Mask

Lotion

Other

Companies Profiled:

Sabinsa

Mafco

Shanghai OLI

Lepro Herbals

Gansu Fanzhi Pharmaceutical

Qinghai Lake Pharmaceutical

Hangzhou Lingebe Technology

Shaanxi Huatai Bio

Plamed Green Science Group

Star-Health

Huzhou Ouli Biotechnology

Jiangsu Tiansheng Pharmaceutical

**Key Questions Answered:**

1. How big is the global Glabridin 90% market?
2. What is the demand of the global Glabridin 90% market?
3. What is the year over year growth of the global Glabridin 90% market?
4. What is the production and production value of the global Glabridin 90% market?
5. Who are the key producers in the global Glabridin 90% market?
6. What are the growth factors driving the market demand?

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