

Global Glabridin 90% Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Glabridin 90% market size was valued at US\$ 12.70 million in 2025 and is forecast to a readjusted size of US\$ 19.51 million by 2032 with a CAGR of 6.3% during review period.

Glabridin 90% is a high-purity natural active ingredient extracted from licorice root. It is a well-known "whitening gold" in cosmetics, possessing powerful melanin-inhibiting, highly effective antioxidant, anti-inflammatory, and antibacterial properties. It effectively brightens skin, reduces dark spots, combats aging, and prevents skin roughness. Due to its high purity, it is typically a white powder, insoluble in water, and requires preparation with organic solvents (such as propylene glycol). It is an important whitening ingredient in high-end and medical skincare products.

The upstream segment focuses on the cultivation and harvesting of natural licorice root. Since approximately only 100g of glabridin can be extracted from 1000kg of licorice, the scarcity of raw materials and the low yield significantly determine the initial cost.

In 2024, global sales were approximately 12 tons, with an average market price of approximately US\$1028 per kilogram. The industry's gross profit margin is in the range of 10%–25%.

This report is a detailed and comprehensive analysis for global Glabridin 90% market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

Key Features:

Global Glabridin 90% market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Glabridin 90% market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Glabridin 90% market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Glabridin 90% market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Glabridin 90%

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Glabridin 90% market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sabinsa, Mafco, Shanghai OLI, Lepro Herbals, Gansu Fanzhi Pharmaceutical, Qinghai Lake Pharmaceutical, Hangzhou Lingeba Technology, Shaanxi Huatai Bio, Plamed Green Science Group, Star-Health, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Glabridin 90% market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cosmetic Grade

Pharmaceutical Grade

Market segment by Particle Size

60 Mesh

80 Mesh

Other

Market segment by Application

Face Cream

Face Mask

Lotion

Other

Major players covered

Sabinsa

Mafco

Shanghai OLI

Lepro Herbals

Gansu Fanzhi Pharmaceutical

Qinghai Lake Pharmaceutical

Hangzhou Linge Technology

Shaanxi Huatai Bio

Plamed Green Science Group

Star-Health

Huzhou Ouli Biotechnology

Jiangsu Tiansheng Pharmaceutical

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glabridin 90% product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glabridin 90%, with price, sales quantity, revenue, and global market share of Glabridin 90% from 2021 to 2026.

Chapter 3, the Glabridin 90% competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glabridin 90% breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Glabridin 90% market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glabridin 90%.

Chapter 14 and 15, to describe Glabridin 90% sales channel, distributors, customers, research findings and conclusion.

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