

Global GIS Substations Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G9DE3971188GEN.html>

Date: January 2024

Pages: 134

Price: US\$ 3,480.00 (Single User License)

ID: G9DE3971188GEN

Abstracts

According to our (Global Info Research) latest study, the global GIS Substations market size was valued at USD 29870 million in 2023 and is forecast to a readjusted size of USD 39360 million by 2030 with a CAGR of 4.0% during review period.

A GIS substation is a high voltage substation in which the major structures are contained in a sealed environment with sulfur hexafluoride gas as the insulating medium.

Gas insulated switchgears (GISs) are installed as substation equipment and receiving equipment for safe and stable supply of electricity. Circuit breakers, disconnectors, earthing devices, etc. are enclosed and stored in metal containers using a high-insulation-performance gas. Thus, the equipment is very compact, reliable, and safe.

Global GIS Substations key players include ABB, GE Grid Solutions, Siemens, Mitsubishi Electric, Xi'an XD High Voltage, etc. Global top five manufacturers hold a share about 35%.

Asia-Pacific is the largest market, with a share about 40%, followed by Europe and North America, both have a share about 50 percent.

In terms of product, High Voltage is the largest segment, with a share about 80%. And in terms of application, the largest application is Power Transmission and Distribution, followed by Manufacturing and Processing.

The Global Info Research report includes an overview of the development of the GIS

Substations industry chain, the market status of Power Transmission and Distribution (High Voltage, Ultra High Voltage), Manufacturing and Processing (High Voltage, Ultra High Voltage), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of GIS Substations.

Regionally, the report analyzes the GIS Substations markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global GIS Substations market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the GIS Substations market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the GIS Substations industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., High Voltage, Ultra High Voltage).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the GIS Substations market.

Regional Analysis: The report involves examining the GIS Substations market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the GIS Substations market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to GIS Substations:

Company Analysis: Report covers individual GIS Substations manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards GIS Substations This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Power Transmission and Distribution, Manufacturing and Processing).

Technology Analysis: Report covers specific technologies relevant to GIS Substations. It assesses the current state, advancements, and potential future developments in GIS Substations areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the GIS Substations market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

GIS Substations market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

High Voltage

Ultra High Voltage

Market segment by Application

Power Transmission and Distribution

Manufacturing and Processing

Others

Major players covered

ABB

GE Grid Solutions

Siemens

Mitsubishi Electric

Toshiba

Fuji Electric

Hyundai

Eaton

Hyosung

Schneider Electric

Nissin Electric

Crompton Greaves

Xi'an XD High Voltage

NHVS

Shandong Taikai

Pinggao Electric

Sieyuan Electric

CHINT Group

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe GIS Substations product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of GIS Substations, with price, sales, revenue and global market share of GIS Substations from 2019 to 2024.

Chapter 3, the GIS Substations competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the GIS Substations breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

to 2023.and GIS Substations market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of GIS Substations.

Chapter 14 and 15, to describe GIS Substations sales channel, distributors, customers, research findings and conclusion.

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