

Global Gimbal Motors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gimbal Motors market size is expected to reach \$ 1389 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032). Global production of gimbal motors is projected to reach 18.5 million units by 2025, with an average price of \$48.6 per unit. Gross profit margins are typically between 30% and 45%.

A gimbal motor is a small, precision motor mounted on a gimbal (a base used to support and rotate cameras, sensors, and other equipment). Its core function is to drive the gimbal to achieve precise and stable horizontal (yaw), vertical (pitch), and roll movements to keep the camera stable, track targets, or expand the monitoring range. It is mainly used in security monitoring, drones, industrial inspection, robotics, and other fields. Common types include DC motors and stepper motors. High-end drones also use ultrasonic motors, which provide high torque, high precision, fast response, and anti-shake capabilities.

The upstream supply chain of gimbal motors mainly consists of rare earth permanent magnet materials, silicon steel sheets and copper materials, bearings and precision structural components, Hall effect and encoder chips, and drive and control chips. The core of the upstream supply chain lies in the performance of magnetic materials, processing precision, and a stable supply of electronic components. Raw material prices and chip production cycles have a significant impact on costs. The downstream segment represents the most concentrated area of demand and application, primarily in consumer electronics and professional equipment. In drones, gimbals are used for aerial photography and surveying, requiring extremely high response speed, torque density, and energy efficiency. In handheld stabilizers and action cameras, they are used to suppress shake, emphasizing miniaturization, low noise, and consistency. In security monitoring and industrial vision, they are used for camera and sensor stabilization, focusing on long-term reliability and all-weather operation. In film

production and broadcast-grade equipment, they are used in professional gimbal systems, prioritizing high load capacity, precision, and programmable control. In automotive and robotics, they are used in camera modules and sensing systems, gradually becoming part of intelligent configurations. Downstream customers are sensitive to customization, batch consistency, and supply stability, giving leading OEMs strong bargaining power.

The industry's development trend is characterized by the parallel advancement of high torque density and lightweight design, deep integration of motors and drive control, and the achievement of higher stability and accuracy through algorithms, while also evolving towards lower power consumption, lower noise, and modularity. Driving factors primarily stem from the continued widespread adoption of drones and imaging equipment, upgrades in intelligent security and industrial vision, and the expansion of automotive sensing and robotics applications. Obstacles include fluctuations in the prices of magnetic materials and chips, price declines due to intense competition in the consumer market, and the risk of some applications being replaced by software stabilization and electronic compensation technologies.

This report studies the global Gimbal Motors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gimbal Motors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gimbal Motors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gimbal Motors total production and demand, 2021-2032, (Units)

Global Gimbal Motors total production value, 2021-2032, (USD Million)

Global Gimbal Motors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Gimbal Motors consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Gimbal Motors domestic production, consumption, key domestic manufacturers and share

Global Gimbal Motors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Gimbal Motors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Gimbal Motors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Gimbal Motors market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CopterLab, Flash Hobby, Constar Micromotor Co., Ltd, Cubemars, Orbex Group, Shandong Sheenrun Optics & Electronics Co., Ltd., Ningbo BG Motor Factory, Dualsky, T-Motor, ZJTEX Electric Group Co. Ltd, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gimbal Motors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gimbal Motors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gimbal Motors Market, Segmentation by Type:

DC Brushless Gimbal Motor

DC Brushed Gimbal Motor

Stepper Gimbal Motor

Servo Gimbal Motor

Global Gimbal Motors Market, Segmentation by Rotor Structure:

External Rotor Type

Internal Rotor Type

Global Gimbal Motors Market, Segmentation by Output Shaft Type:

Hollow Shaft Type

Solid Shaft Type

Global Gimbal Motors Market, Segmentation by Load Capacity:

Less than 2 N?m

2-10 N?m

More than 10 N?m

Global Gimbal Motors Market, Segmentation by Application:

Security Monitoring

Drones

Robots

Industrial Automation

Intelligent Driving

Others

Companies Profiled:

CopterLab

Flash Hobby

Constar Micromotor Co., Ltd

Cubemars

Orbex Group

Shandong Sheenrun Optics & Electronics Co., Ltd.

Ningbo BG Motor Factory

Dualsky

T-Motor

ZJTEX Electric Group Co. Ltd

Huizhou Techno Motor

Orbex

Retekmotors

Key Questions Answered:

1. How big is the global Gimbal Motors market?
2. What is the demand of the global Gimbal Motors market?
3. What is the year over year growth of the global Gimbal Motors market?
4. What is the production and production value of the global Gimbal Motors market?
5. Who are the key producers in the global Gimbal Motors market?

6. What are the growth factors driving the market demand?

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