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Global Gimbal Bellows Expansion Joint Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G75B4FA6DC9AEN.html
Date: August 2026
Pages: 132
Price: US$ 4,480.00 (Single User License)
ID: G75B4FA6DC9AEN

Abstracts

The global Gimbal Bellows Expansion Joint market size is expected to reach $ 225 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

The Gimbal Bellows Expansion Joint is a core flexible component used in piping systems. Featuring a stainless steel bellows as its main body, it utilizes a unique design comprising a universal ring and two pairs of mutually perpendicular hinges; this configuration allows it to safely absorb angular displacement (deflection) in any plane as well as minor lateral displacement, primarily addressing pipeline deformation and stress-induced damage caused by thermal expansion and contraction.

Upstream raw materials primarily include austenitic stainless steel strips, nickel-based alloy strips, carbon steel structural components, stainless steel flanges, end pipes, hinge pins, hinge plates, reinforcing rings, flow liners, and welding materials. Bellows are typically manufactured from stainless steel grades such as 304, 316L, 321, and 347, while nickel-based alloys are employed for high-temperature or highly corrosive operating conditions. Hinge frames, hinge plates, and pins require high strength, fatigue life, and load-bearing stability, typically necessitating carbon steel or alloy steel components combined with anti-corrosion treatments. Midstream processes involve bellows forming (hydraulic or mechanical), end-pipe welding, hinge mechanism fabrication, assembly and alignment, non-destructive testing, pressure testing, airtightness testing, and displacement performance testing. Downstream applications primarily span the petrochemical, electric power, metallurgical, district heating, marine and offshore engineering, and high-temperature flue gas/air duct sectors.

In 2025, global sales volume is estimated at approximately 168,000 units, with a

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mainstream ex-factory price of around 920 USD per unit and a gross profit margin of approximately 28%?42%.

This report studies the global Gimbal Bellows Expansion Joint production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gimbal Bellows Expansion Joint and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gimbal Bellows Expansion Joint that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Gimbal Bellows Expansion Joint total production and demand, 2021-2032, (K Units)
Global Gimbal Bellows Expansion Joint total production value, 2021-2032, (USD Million)
Global Gimbal Bellows Expansion Joint production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Gimbal Bellows Expansion Joint consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Gimbal Bellows Expansion Joint domestic production, consumption, key domestic manufacturers and share
Global Gimbal Bellows Expansion Joint production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Gimbal Bellows Expansion Joint production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Gimbal Bellows Expansion Joint production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Gimbal Bellows Expansion Joint market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Witzenmann, BOA Group, Senior Flexonics, U.S. Bellows, Badger Industries, MACOGA, Belman, EagleBurgmann, Bellows Systems, CSSC Sunrui?Luoyang?Special Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gimbal Bellows Expansion Joint market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gimbal Bellows Expansion Joint Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gimbal Bellows Expansion Joint Market, Segmentation by Type:

Single Gimbal Bellows Expansion Joint

Double Gimbal Bellows Expansion Joint

Global Gimbal Bellows Expansion Joint Market, Segmentation by Connection Method:

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Flange Connection Type

Welded Connection Type

Global Gimbal Bellows Expansion Joint Market, Segmentation by Application:

Petrochemicals

Power & Energy

Municipal

Metallurgy

Marine & Offshore

Others

Companies Profiled:

Witzenmann

BOA Group

Senior Flexonics

U.S. Bellows

Badger Industries

MACOGA

Belman

EagleBurgmann

Bellows Systems

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CSSC Sunrui?Luoyang?Special Equipment

Aerosun Corporation

Qinhuangdao Taidy Flex-tech

Key Questions Answered:
1. How big is the global Gimbal Bellows Expansion Joint market?
2. What is the demand of the global Gimbal Bellows Expansion Joint market?
3. What is the year over year growth of the global Gimbal Bellows Expansion Joint market?
4. What is the production and production value of the global Gimbal Bellows Expansion Joint market?
5. Who are the key producers in the global Gimbal Bellows Expansion Joint market?
6. What are the growth factors driving the market demand?

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