

Global Gigabit Ethernet Cable Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC6DEBB084AFEN.html>

Date: June 2026

Pages: 162

Price: US\$ 4,480.00 (Single User License)

ID: GC6DEBB084AFEN

Abstracts

The global Gigabit Ethernet Cable market size is expected to reach \$ 1865 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Gigabit Ethernet cables refer to twisted-pair network cables capable of supporting Gigabit Ethernet transmission speeds. Common specifications include products such as CAT5e, CAT6, and CAT7. Typically, these cables consist of copper conductors, insulation layers, twisted wire pairs, shielding layers, outer jackets, rip cords, and printed markings. They are utilized for data transmission within Local Area Networks (LANs), office networks, data center edge connections, industrial control networks, surveillance systems, wireless access points, network switches, and terminal devices. In 2025, the global sales volume of Gigabit Ethernet cables is projected to reach approximately 28.5 million kilometers, with an average unit price of approximately \$42 per kilometer and a capacity utilization rate of approximately 76%. Upstream enterprises primarily operate in sectors involving electrolytic copper, copper rod drawing, polyethylene insulation materials, PVC jacketing materials, low-smoke zero-halogen (LSZH) materials, aluminum-foil Mylar tape, braided copper wire, flame retardants, cable manufacturing equipment, and testing instruments. Downstream enterprises mainly comprise communication cabling contractors, data center builders, enterprise network integrators, security and surveillance firms, industrial automation companies, real estate low-voltage system contractors, telecommunications operators, and network equipment channel partners; the industry's average gross profit margin stands at approximately 18%. Regarding the product cost structure, copper conductors account for approximately 48%, insulation and jacketing materials for 17%, and shielding materials for 8%. Manufacturing energy consumption and labor costs account for 9%, testing and certification for 5%, packaging and logistics for 6%, and R&D, quality assurance, and after-sales support for 7%. The list of downstream demand applications

includes comprehensive cabling for office buildings, enterprise LAN upgrades, switch-to-terminal connections, wireless access point backhaul, security camera networking, industrial Ethernet connectivity, educational campus network modernization, low-voltage cabling for hotels and commercial buildings, edge data center access, and residential Gigabit broadband cabling. Downstream clients include telecommunications operators, builders of cloud service edge nodes, low-voltage system contractors, enterprise IT service providers, schools, hospitals, hotels, commercial real estate developers, security system integrators, industrial automation system providers, data center operations and maintenance firms, and network equipment brand channel partners. In terms of business opportunities, policy-driven growth stems from the construction of digital infrastructure, 'Gigabit Cities,' smart industrial parks, intelligent buildings, the Industrial Internet, and upgrades to networked security systems. Technological innovation is driven by advancements such as low-smoke zero-halogen (LSZH) jacketing, stable high-frequency transmission, anti-crosstalk structures, PoE compatibility, reduced cable diameters, optimized shielding designs, and automated testing technologies. Meanwhile, evolving consumer demands are reflected in a heightened focus on transmission stability, fire safety, ease of installation, lightweight cabling, regulatory compliance, long-term durability, and controllable costs for integrated cabling systems.

Gigabit Ethernet cables represent a mature category of network infrastructure connectivity products that nonetheless maintain a steady demand. Far from disappearing due to the widespread adoption of wireless networks, the market for these cables is expected to sustain a high frequency of usage across corporate offices, industrial control systems, security surveillance, power supply for wireless access points, smart buildings, and edge network deployments. Beyond 2025, demand for standard, entry-level CAT5e cables will continue to stem primarily from cost-sensitive projects and the maintenance of existing networks; conversely, CAT6 cables and higher-specification products are projected to capture an increasing share of the market in new office buildings, campus networks, hotel low-voltage systems, school networks, and surveillance systems—a trend driven by customers' ever-rising requirements for transmission stability, interference immunity, and future upgrade potential. Industry competition centers primarily on copper cost control, cable consistency, flame retardancy ratings, shielding performance, certification capabilities, and engineering channel coverage. While price competition is particularly intense for standard unshielded cables, products featuring LSZH (Low Smoke Zero Halogen) jackets, shielding, industrial-grade specifications, slim profiles, and Power over Ethernet (PoE) support command a higher price premium. As the proportion of devices—such as cameras, wireless access points, access control systems, sensors, and small-scale

edge devices?powered directly via network cables continues to rise, customers are imposing stricter requirements regarding cable temperature rise, voltage drop, jacket durability, and installation safety. This trend will drive the evolution of mid-to-high-end Gigabit Ethernet cables, transforming them from mere transmission wires into safe, reliable, and comprehensive structured cabling components. Chinese enterprises hold distinct advantages in terms of manufacturing scale, delivery speed, and cost efficiency, whereas companies from Europe, North America, and Japan retain significant influence in the realms of high-end engineering certification, industrial-environment reliability, and brand-specific distribution channels. Future growth opportunities are expected to arise primarily from smart buildings, the Industrial Internet, security surveillance, network upgrades in the education and healthcare sectors, Gigabit broadband-to-the-home deployments, and corporate network modernization projects. Key risks include fluctuations in copper prices, product homogenization at the low end of the market, market disruption caused by counterfeit cables with substandard copper content, the substitution of cables by fiber-to-the-desktop solutions in certain long-distance scenarios, and customer price sensitivity during procurement. Overall, Gigabit Ethernet cables remain a high-volume product within network infrastructure, characterized by stable replacement cycles and a strong engineering-centric nature; consequently, a strategic shift toward mid-to-high-end product positioning and strict safety and regulatory compliance will be the key to enhancing profitability.

This report studies the global Gigabit Ethernet Cable production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gigabit Ethernet Cable and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gigabit Ethernet Cable that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gigabit Ethernet Cable total production and demand, 2021-2032, (K Meter)

Global Gigabit Ethernet Cable total production value, 2021-2032, (USD Million)

Global Gigabit Ethernet Cable production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Gigabit Ethernet Cable consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Gigabit Ethernet Cable domestic production, consumption, key domestic manufacturers and share

Global Gigabit Ethernet Cable production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Gigabit Ethernet Cable production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Gigabit Ethernet Cable production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Gigabit Ethernet Cable market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LAPP (DE), Edmund Optics (US), Hirakawa Hewtech (JP), Yamaichi (JP), National Instruments (US), Epson (JP), Teledyne Flir (US), Nissei (JP), Tatsuta-Tachii (JP), Stemmer Imaging (DE), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gigabit Ethernet Cable market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/K Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gigabit Ethernet Cable Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gigabit Ethernet Cable Market, Segmentation by Type:

CAT5e Cable

CAT6 Cable

CAT7 Cable

Other

Global Gigabit Ethernet Cable Market, Segmentation by Cable Type:

LSZH Cable

PVC Cable

FTP Cable

STP Cable

SFTP Cable

Others

Global Gigabit Ethernet Cable Market, Segmentation by Wire Gauge:

24AWG

28AWG

32AWG

Others

Global Gigabit Ethernet Cable Market, Segmentation by Application:

Communication

Industrial

Medical

Other

Companies Profiled:

LAPP (DE)

Edmund Optics (US)

Hirakawa Hewtech (JP)

Yamaichi (JP)

National Instruments (US)

Epson (JP)

Teledyne Flir (US)

Nissei (JP)

Tatsuta-Tachii (JP)

Stemmer Imaging (DE)

Basler (DE)

Baumer (CH)

Cei Cable (US)

Comoss (TW)

Carlisle (US)

IDS (DE)

The Imaging Source (DE)

Zhaolong (CN)

Zion Communications (CN)

Zhejiang Wanma (CN)

Dahua Technology (CN)

Key Questions Answered:

1. How big is the global Gigabit Ethernet Cable market?
2. What is the demand of the global Gigabit Ethernet Cable market?
3. What is the year over year growth of the global Gigabit Ethernet Cable market?
4. What is the production and production value of the global Gigabit Ethernet Cable market?
5. Who are the key producers in the global Gigabit Ethernet Cable market?
6. What are the growth factors driving the market demand?

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