

# Global Giardia Diagnostic Test Kit Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFC270A02F8DEN.html>

Date: April 2026

Pages: 151

Price: US\$ 4,480.00 (Single User License)

ID: GFC270A02F8DEN

## Abstracts

The global Giardia Diagnostic Test Kit market size is expected to reach \$ 55.83 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

Giardia diagnostic test kits are in vitro diagnostic products designed to detect the presence of Giardia antigens or nucleic acids in biological samples, primarily for the diagnosis of intestinal infections caused by Giardia. These kits typically utilize immunochromatographic assays (lateral flow), enzyme-linked immunosorbent assay (ELISA), or molecular detection technologies to analyze stool samples, providing rapid or high-sensitivity detection. They are widely used in hospital laboratories, primary healthcare facilities, veterinary diagnostics, and public health surveillance.

In 2025, the global production of Giardia diagnostic test kits is estimated at 9.6 million units, with an average price of \$4.5 per kit.

The upstream of Giardia diagnostic test kits includes suppliers of monoclonal and polyclonal antibodies, recombinant antigen manufacturers, nitrocellulose membrane providers, colloidal gold and fluorescent microsphere suppliers, enzyme substrates, PCR primers and probes (for molecular assays), plastic cassette manufacturers and OEM/ODM producers. Core costs are concentrated in antibody development and screening, membrane quality control, labeling system stability and regulatory compliance (e.g., ISO 13485). For molecular kits, enzymes and primer/probe systems account for a higher cost share.

Downstream applications include hospital laboratories, independent clinical laboratories, primary healthcare institutions, public health agencies, veterinary clinics and food safety

laboratories. Products are categorized into rapid immunochromatographic tests, ELISA kits, molecular PCR assays and multiplex panels for simultaneous detection of multiple gastrointestinal pathogens.

Industry trends focus on higher sensitivity and specificity, reduced cross-reactivity, faster turnaround time and multiplex pathogen detection platforms. Integration with POCT systems and room-temperature stable reagents is becoming increasingly important, particularly for field and resource-limited settings. Gross margins typically range from 45% to 70%, reflecting the value-added nature of antibody development and diagnostic platform integration.

This report studies the global Giardia Diagnostic Test Kit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Giardia Diagnostic Test Kit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Giardia Diagnostic Test Kit that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Giardia Diagnostic Test Kit total production and demand, 2021-2032, (Units)

Global Giardia Diagnostic Test Kit total production value, 2021-2032, (USD Million)

Global Giardia Diagnostic Test Kit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Giardia Diagnostic Test Kit consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Giardia Diagnostic Test Kit domestic production, consumption, key domestic manufacturers and share

Global Giardia Diagnostic Test Kit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Giardia Diagnostic Test Kit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Giardia Diagnostic Test Kit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Giardia Diagnostic Test Kit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include bioMérieux, DiaSorin, Meridian Bioscience, TECHLAB, R-Biopharm, CerTest, AllTest, CITEST, Epitop Diagnostics, ResinTech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Giardia Diagnostic Test Kit market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Giardia Diagnostic Test Kit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Giardia Diagnostic Test Kit Market, Segmentation by Type:

Immunochromatographic Assay (Lateral Flow)

ELISA

Fluorescent Immunoassay

PCR-Based Molecular Detection

Global Giardia Diagnostic Test Kit Market, Segmentation by Sample Type:

Human Stool Sample Type

Water Sample Type

Global Giardia Diagnostic Test Kit Market, Segmentation by Detection Method:

Single-Analyte Test

Multiplex Combined Test

Global Giardia Diagnostic Test Kit Market, Segmentation by Application:

Hospital Clinical Laboratories

Primary Healthcare Institutions

Veterinary Clinics And Animal Hospitals

Public Health Surveillance Systems

Drinking Water Safety Monitoring

Companies Profiled:

bioMérieux

DiaSorin

Meridian Bioscience

TECHLAB

R-Biopharm

CerTest

AllTest

CITEST

Epitop Diagnostics

ResinTech

Norgen Biotek

Generon

BioStone

Biopanda Reagents

Tashikin

BioGnost

### **Key Questions Answered:**

1. How big is the global Giardia Diagnostic Test Kit market?
2. What is the demand of the global Giardia Diagnostic Test Kit market?
3. What is the year over year growth of the global Giardia Diagnostic Test Kit market?
4. What is the production and production value of the global Giardia Diagnostic Test Kit market?
5. Who are the key producers in the global Giardia Diagnostic Test Kit market?
6. What are the growth factors driving the market demand?

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