

Global g/i-Line Photoresists for Advanced Packaging Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global g/i-Line Photoresists for Advanced Packaging market size was valued at US\$ 159 million in 2025 and is forecast to a readjusted size of US\$ 233 million by 2032 with a CAGR of 5.8% during review period.

G-line and i-line photoresists for advanced packaging are thick-film photoresists utilized in critical advanced packaging processes, such as semiconductor bumping, redistribution layers (RDL), and through-silicon vias (TSV). Imaged under ultraviolet light at g-line or i-line wavelengths, these photoresists are capable of handling relatively high film thicknesses?ranging from a few microns to several tens of microns?while maintaining high resolution; consequently, they effectively meet the requirements for high-density interconnects in advanced packaging applications. The sales volume for g/i-line photoresists used in advanced packaging stands at approximately 3,200 tons, with an average selling price of \$48,350 per ton. The industry's gross profit margin typically ranges between 22% and 35%.

The upstream segment of the g/i-line photoresist supply chain for advanced packaging centers on four core categories of raw materials: resins, photosensitive components, solvents, and functional additives. A typical positive-tone g/i-line photoresist is fundamentally composed of phenolic resins (or other alkali-soluble resins), DNQ-type photosensitive components, organic solvents, and a small quantity of additives. Additionally, the process requires supporting auxiliary chemicals, such as developers, strippers, and primers/adhesion promoters. The midstream segment encompasses photoresist formulation design, filtration and purification, thick-film coating, optimization of the development window, and process adaptation to meet client-specific

requirements. The downstream segment connects directly to the advanced packaging manufacturing processes themselves.

This report is a detailed and comprehensive analysis for global g/i-Line Photoresists for Advanced Packaging market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global g/i-Line Photoresists for Advanced Packaging market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global g/i-Line Photoresists for Advanced Packaging market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global g/i-Line Photoresists for Advanced Packaging market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global g/i-Line Photoresists for Advanced Packaging market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for g/i-Line Photoresists for Advanced Packaging

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global g/i-Line Photoresists for Advanced Packaging market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tokyo Ohka Kogyo, JSR, Qnity, Shin-Etsu, KemLab, Sumitomo Chemical, Merck KGaA, Kempur, PhiChem, Aisen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

g/i-Line Photoresists for Advanced Packaging market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Positive Photoresists

Negative Photoresists

Market segment by Exposure Wavelength

g-line Photoresists (436nm)

i-line Photoresists (365nm)

Market segment by Application

Bumping

Redistribution Layer (RDL)

Through-Silicon Via (TSV)

Others

Major players covered

Tokyo Ohka Kogyo

JSR

Qnity

Shin-Etsu

KemLab

Sumitomo Chemical

Merck KGaA

Kempur

PhiChem

Aisen

SINEVA

Crystal Clear Electronic Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe g/i-Line Photoresists for Advanced Packaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of g/i-Line Photoresists for Advanced Packaging, with price, sales quantity, revenue, and global market share of g/i-Line Photoresists for Advanced Packaging from 2021 to 2026.

Chapter 3, the g/i-Line Photoresists for Advanced Packaging competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the g/i-Line Photoresists for Advanced Packaging breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and g/i-Line Photoresists for Advanced Packaging market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of g/i-Line Photoresists for Advanced Packaging.

Chapter 14 and 15, to describe g/i-Line Photoresists for Advanced Packaging

sales channel, distributors, customers, research findings and conclusion.

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