

Global GF and GFRP Composites Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global GF and GFRP Composites market size is expected to reach \$ 61430 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Glass fiber (GF) and glass fiber reinforced plastic (GFRP) composites are gaining increasing prominence due to their excellent mechanical properties and their potential contributions to sustainable development. In the renewable energy sector, GFRP composites are widely used in the production of wind turbine blades. The material's high strength-to-weight ratio and durability make it ideal for this application, as it helps to maximize energy generation efficiency while minimizing structural weight. GFRP's long lifespan also reduces the need for frequent replacements, contributing to the overall cost-efficiency and sustainability of wind energy projects. In addition, the growing emphasis on renewable energy, driven by global initiatives to reduce carbon emissions, is expected to further boost the demand for GF and GFRP composites in the coming years.

Global key players in the glass fiber (GF) and glass fiber reinforced plastic (GFRP) composites market include major companies such as BASF, Owens Corning, Lanxess, and DSM. In the glass fiber sector specifically, the top two companies dominate with a substantial market share of around 43%, highlighting the concentration of production capacity in the hands of a few industry leaders. Meanwhile, in the GFRP composites sector, the market is more fragmented, with the top four companies collectively holding a market share of approximately 15%. This competitive landscape indicates that while a few large companies maintain significant influence in the glass fiber market, the GFRP composites industry remains open to a wider range of players. The continued innovation and expansion efforts of these key players, along with new entrants, are expected to

drive further advancements in material performance and cost efficiency, shaping the future of both the GF and GFRP composites markets.

In the construction industry, GF and GFRP composites are being increasingly adopted as replacements for traditional materials like steel and concrete, particularly in environments that are prone to corrosion. For example, GFRP's corrosion resistance and low maintenance requirements make it a preferred material for infrastructure in marine environments, chemical plants, and wastewater treatment facilities. The use of GFRP in these sectors not only enhances the durability and lifespan of structures but also reduces the environmental impact associated with frequent maintenance and material replacement. With the global trend toward sustainable construction practices and the need for eco-friendly building materials, the adoption of GF and GFRP composites is expected to rise significantly. The material's ability to contribute to energy efficiency, reduce long-term costs, and meet environmental regulations positions it as a key player in future construction and industrial applications.

Moreover, the automotive and aerospace industries are increasingly turning to GF and GFRP composites to meet stringent fuel efficiency and emission reduction standards. The lightweight nature of GFRP composites makes them an ideal material for vehicle components, helping to reduce the overall weight of cars, trucks, and aircraft without compromising safety or performance. This weight reduction translates directly into improved fuel efficiency and lower emissions, which is a critical factor as governments worldwide implement stricter environmental regulations. In aerospace, GFRP composites are used extensively in the manufacturing of aircraft fuselages, wings, and interior components, allowing for enhanced fuel economy and better overall performance. As the demand for electric vehicles (EVs) and eco-friendly transportation solutions grows, GF and GFRP composites will continue to play a crucial role in helping manufacturers meet their sustainability goals while maintaining high levels of performance and durability. This trend further solidifies the position of GF and GFRP composites as indispensable materials across multiple high-growth sectors.

This report studies the global GF and GFRP Composites production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for GF and GFRP Composites and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of GF and GFRP Composites that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global GF and GFRP Composites total production and demand, 2021-2032, (K MT)

Global GF and GFRP Composites total production value, 2021-2032, (USD Million)

Global GF and GFRP Composites production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global GF and GFRP Composites consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: GF and GFRP Composites domestic production, consumption, key domestic manufacturers and share

Global GF and GFRP Composites production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global GF and GFRP Composites production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global GF and GFRP Composites production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global GF and GFRP Composites market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Owens Corning, Jushi Group, PPG Industries, CPIC, Taishan Fiberglass (Sinoma), Advanced Glassfiber Yarns, Binani-3B, Johns Mansville, Nippon Electric Glass, Nittobo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World GF and GFRP Composites market

Detailed Segmentation:

Global GF and GFRP Composites Supply, Demand and Key Producers, 2026-2032

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global GF and GFRP Composites Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global GF and GFRP Composites Market, Segmentation by Type:

Glass Fiber Products

GFRP Products

Global GF and GFRP Composites Market, Segmentation by Application:

Building & Construction

Electronics

Transportation

Sport & Leisure

Others

Companies Profiled:

Owens Corning

Jushi Group

PPG Industries

CPIC

Taishan Fiberglass (Sinoma)

Advanced Glassfiber Yarns

Binani-3B

Johns Mansville

Nippon Electric Glass

Nittobo

Saint-Gobain Vetrotex

BASF

Lanxess

DSM

SABIC

Avient

DuPont

Solvay

Hexion

Celanese

RTP

Sumitomo Bakelite

Evonik

Daicel

Kolon

Denka

Kingfa

Jiangsu Jiuding New Material

Key Questions Answered:

1. How big is the global GF and GFRP Composites market?
2. What is the demand of the global GF and GFRP Composites market?
3. What is the year over year growth of the global GF and GFRP Composites market?
4. What is the production and production value of the global GF and GFRP Composites market?
5. Who are the key producers in the global GF and GFRP Composites market?
6. What are the growth factors driving the market demand?

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