

Global Getter Ion Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Getter Ion Pump market size is expected to reach \$ 64.04 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

The getter ion pump is a type of gas-capture pump specifically designed to achieve and maintain ultra-high or extremely high vacuum levels. It combines the dual properties of ionization and getter materials to achieve oil-free, vibration-free, and clean pumping; this is accomplished either by ionizing gas molecules and implanting them into the getter surface, or by utilizing chemical reactions to permanently sequester them within the material matrix.

The upstream segment of the industry primarily comprises components such as stainless steel ultra-high vacuum chambers, titanium/tantalum cathodes, anode assemblies, permanent magnets, high-voltage feedthroughs, and ceramic insulators. The midstream segment involves vacuum pump manufacturers undertaking processes such as pump body design, assembly, and vacuum encapsulation. In 2025, global sales volume for getter ion pumps is projected to reach approximately 6,000 units, with an average market price of approximately \$7,800 per unit; the gross profit margins for major manufacturers in the industry are expected to range between 35% and 50%.

Demand within the getter ion pump industry is driven primarily by the persistent need for clean ultra-high vacuum (UHV) across sectors such as semiconductor equipment, analytical instrumentation, aerospace, and quantum technology. The core value of these pumps lies in their oil-free operation, absence of moving parts, low vibration, and minimal maintenance requirements, as well as their ability to stably maintain a low-contamination vacuum environment over extended periods within UHV and XHV systems. As requirements for vacuum stability, low magnetic interference, and

miniaturization intensify?particularly in fields such as electron microscopy, surface analysis, particle accelerators, synchrotron radiation, ion traps, cold atom systems, and compact space payloads?the scope of application for ion pumps is poised to continue expanding.

This report studies the global Getter Ion Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Getter Ion Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Getter Ion Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Getter Ion Pump total production and demand, 2021-2032, (Units)

Global Getter Ion Pump total production value, 2021-2032, (USD Million)

Global Getter Ion Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Getter Ion Pump consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Getter Ion Pump domestic production, consumption, key domestic manufacturers and share

Global Getter Ion Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Getter Ion Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Getter Ion Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Getter Ion Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Agilent, ULVAC, Gamma Vacuum, Thermionics, SAES Getters, VACOM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Getter Ion Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Getter Ion Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Getter Ion Pump Market, Segmentation by Type:

Evaporator Ion Pumps

Sputtering Ion Pumps

Global Getter Ion Pump Market, Segmentation by Structure:

Diode Type

Triode Type

Other

Global Getter Ion Pump Market, Segmentation by Vacuum Level:

High Vacuum Type

Ultra-High Vacuum Type

Global Getter Ion Pump Market, Segmentation by Application:

Semiconductor Equipment

Analytical Instruments

Aerospace

Others

Companies Profiled:

Agilent

ULVAC

Gamma Vacuum

Thermionics

SAES Getters

VACOM

Key Questions Answered:

1. How big is the global Getter Ion Pump market?
2. What is the demand of the global Getter Ion Pump market?
3. What is the year over year growth of the global Getter Ion Pump market?
4. What is the production and production value of the global Getter Ion Pump market?
5. Who are the key producers in the global Getter Ion Pump market?
6. What are the growth factors driving the market demand?

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