

Global Gesagliflozin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gesagliflozin market size is expected to reach \$ 162 million by 2032, rising at a market growth of 11.9% CAGR during the forecast period (2026-2032).

In 2025, global Garsorasib production reached approximately 5000 units. Garsorasib Tablets (generic name: Garsorasib Tablets, trade name: Anfanging) is an independently developed oral small-molecule targeted antineoplastic drug in China for the treatment of KRAS G12C-mutant advanced non-small cell lung cancer (NSCLC), belonging to irreversible KRAS G12C inhibitors. Its mechanism of action is to specifically bind and lock the inactive conformation of the mutant KRAS protein, block the abnormal activation of the downstream MAPK signaling pathway, thereby inhibiting tumor cell proliferation and inducing tumor cell apoptosis. This product is a 200 mg yellow oval film-coated tablet, approved for marketing in China in November 2024. It is mainly indicated for adult patients with locally advanced or metastatic KRAS G12C-mutant non-small cell lung cancer who have received at least one prior systemic therapy. It serves as an important domestic innovative targeted drug in the field of precision therapy for lung cancer in China.

Garsorasib, as the second KRAS G12C inhibitor approved in China, occupies an important position in the underserved niche market of KRAS G12C-mutant non-small cell lung cancer, relying on the strong commercialization capability of Chia Tai Tianqing. With its inclusion in medical insurance and the successive launch of multiple domestic similar drugs (Fuzolasib, Golorasib, Jilemei), the market has shifted from an early 'blue ocean' to a fiercely competitive stage. Its core advantages lie in domestic innovation, definite efficacy and favorable safety. In addition, price reduction through medical insurance negotiations has rapidly improved patient accessibility. In the future, market competition will focus on price, medical insurance coverage, clinical efficacy,

combination therapy, indication expansion (such as colorectal cancer) and commercial channels. Relying on its first-mover advantage, medical insurance coverage and strong channels, Garsorasib is expected to maintain a stable share among similar domestic products, while facing challenges including price wars, medical insurance cost control and intensified competition from rival drugs.

This report studies the global Gesagliflozin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gesagliflozin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gesagliflozin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gesagliflozin total production and demand, 2021-2032, (Units)

Global Gesagliflozin total production value, 2021-2032, (USD Million)

Global Gesagliflozin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Gesagliflozin consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Gesagliflozin domestic production, consumption, key domestic manufacturers and share

Global Gesagliflozin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Gesagliflozin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Gesagliflozin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Gesagliflozin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include InventisBio, Shanghai Chia Tai Tianqing Pharmaceutical, WuXi AppTec Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gesagliflozin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gesagliflozin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gesagliflozin Market, Segmentation by Type:

100mg

200mg

Global Gesagliflozin Market, Segmentation by Combination Therapy:

Garsorasib and Immune Checkpoint Inhibitors

Garsorasib and FAK Inhibitors

Global Gesagliflozin Market, Segmentation by Production Technology:

Innovator

Generic

Global Gesagliflozin Market, Segmentation by Sales Channels:

Hospital

Retail

Online

Global Gesagliflozin Market, Segmentation by Application:

KRAS G12C-Mutant Tumors

Non-Small Cell Lung Cancer (NSCLC)

Colorectal Cancer

Pancreatic Cancer

Others

Companies Profiled:

InventisBio

Shanghai Chia Tai Tianqing Pharmaceutical

WuXi AppTec Pharmaceutical

Key Questions Answered:

1. How big is the global Gesagliflozin market?
2. What is the demand of the global Gesagliflozin market?
3. What is the year over year growth of the global Gesagliflozin market?
4. What is the production and production value of the global Gesagliflozin market?
5. Who are the key producers in the global Gesagliflozin market?
6. What are the growth factors driving the market demand?

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