

Global Gerotor Hydrostatic Steering Unit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Gerotor Hydrostatic Steering Unit market size was valued at US\$ 486 million in 2025 and is forecast to a readjusted size of US\$ 631 million by 2032 with a CAGR of 3.8% during review period.

The Gerotor Hydrostatic Steering Unit is a hydraulic control device utilized in heavy-duty vehicles, such as construction machinery and agricultural equipment. It consists of a rotary spool valve and a cycloidal gear pair (cycloidal motor). By eliminating the mechanical linkage between the steering wheel and the steering wheels, it employs hydraulic fluid to drive the cycloidal motor, thereby enabling effortless steering. Key features include flexible operation, a compact structure, rapid response, and ease of installation.

Upstream production relies critically on high-strength cast iron, alloy steel, and high-precision sealing components. Notably, the manufacturing of the cycloidal rotor-stator pair constitutes a significant technological barrier, requiring high-precision CNC grinding processes. The midstream segment is dominated by manufacturers of hydraulic components possessing advanced precision machining capabilities. Domestic products are typically priced between 300 and 500 RMB per unit, with certain specialized models ranging from 600 to 800 RMB per unit. Global annual sales reach the magnitude of several hundred thousand units, with gross profit margins typically ranging from 20% to 35%.

This report is a detailed and comprehensive analysis for global Gerotor Hydrostatic Steering Unit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Gerotor Hydrostatic Steering Unit market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gerotor Hydrostatic Steering Unit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gerotor Hydrostatic Steering Unit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Gerotor Hydrostatic Steering Unit market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Gerotor Hydrostatic Steering Unit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Gerotor Hydrostatic Steering Unit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danfoss, White Drive Motors and Steering, Parker Hannifin, Bosch Rexroth, M+S Hydraulic, HYDAC, Zhenjiang Dadi Hydraulic, Zhenjiang Hydraulics, Zhaosheng Hydraulic, Jining Like Hydraulic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Gerotor Hydrostatic Steering Unit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rotary Valve Type

Spool Valve Type

Market segment by System

Open-Center Type

Closed-Center Type

Market segment by Feedback Function

With Feedback

Without Feedback

Market segment by Application

Construction Machinery

Agricultural Machinery

Marine Vessels

Mining Machinery

Others

Major players covered

Danfoss

White Drive Motors and Steering

Parker Hannifin

Bosch Rexroth

M+S Hydraulic

HYDAC

Zhenjiang Dadi Hydraulic

Zhenjiang Hydraulics

Zhaosheng Hydraulic

Jining Like Hydraulic

Hebei Xuke Hydraulic Machinery

Ningbo Zhongyi Hydraulic Motor

Zoucheng Sanyang Machinery

Blince Hydraulic

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gerotor Hydrostatic Steering Unit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gerotor Hydrostatic Steering Unit, with price, sales quantity, revenue, and global market share of Gerotor Hydrostatic Steering Unit from 2021 to 2026.

Chapter 3, the Gerotor Hydrostatic Steering Unit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gerotor Hydrostatic Steering Unit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Gerotor Hydrostatic Steering Unit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gerotor Hydrostatic Steering Unit.

Chapter 14 and 15, to describe Gerotor Hydrostatic Steering Unit sales channel, distributors, customers, research findings and conclusion.

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