

Global Geomembranes Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Geomembranes market size was valued at USD 2675.3 million in 2023 and is forecast to a readjusted size of USD 3570.7 million by 2030 with a CAGR of 4.2% during review period.

Geomembranes are protective films that function as a barrier in outdoor, man-made containment areas. Geomembranes are applied over soil to keep water and other liquids from penetrating into and out of the soil surrounding the containment area. Typical geomembrane applications include waste water storage, agricultural and decorative ponds, recreational lakes, canal linings, and tunnel membranes, landfill sites, waterproofing of artificial waterways, pool and pond liners. The predominant plastics used as geomembranes are polyolefins and PVC. The most important performance requirement for geomembranes is the retention of mechanical properties for extremely long periods of time.

Global Geomembranes key players include GSE Holding, Firestone, AGRU, Solmax, etc. Global top four manufacturers hold a share over 25%.

Asia-Pacific is the largest market, with a share over 35%, followed by Europe, and North America, both have a share about 45 percent.

In terms of product, Thermoplastic Geomembranes is the largest segment, with a share nearly 85%. And in terms of application, the largest application is Waste Management, followed by Building and Construction, Water Management, Mining, etc.

The Global Info Research report includes an overview of the development of the Geomembranes industry chain, the market status of Waste Management (Bituminous

Geomembranes, Thermoplastic Geomembranes), Water Management (Bituminous Geomembranes, Thermoplastic Geomembranes), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Geomembranes.

Regionally, the report analyzes the Geomembranes markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Geomembranes market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Geomembranes market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Geomembranes industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M sqm), revenue generated, and market share of different by Type (e.g., Bituminous Geomembranes, Thermoplastic Geomembranes).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Geomembranes market.

Regional Analysis: The report involves examining the Geomembranes market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Geomembranes market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Geomembranes:

Company Analysis: Report covers individual Geomembranes manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Geomembranes. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Waste Management, Water Management).

Technology Analysis: Report covers specific technologies relevant to Geomembranes. It assesses the current state, advancements, and potential future developments in Geomembranes areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Geomembranes market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Geomembranes market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Bituminous Geomembranes

Thermoplastic Geomembranes

Market segment by Application

Waste Management

Water Management

Agriculture

Building and Construction

Mining

Others

Major players covered

GSE Holding

Firestone

AGRU

Solmax

JUTA

Carlisle

Sotrafa

Yaohua Geotextile

Officine Maccaferri

Atarfil

Laiwu Zhongxing Geotextile

Jinba

Huikwang

PLASTIKA KRITIS

Seaman

Naue

Yizheng Shengli

Huadun Snowflake

Dupont

HongXiang New Geo-Material

Shanghai Yingfan

EPI

Shandong Haoyang

Layfield

Shandong Longxing

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Geomembranes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Geomembranes, with price, sales, revenue and global market share of Geomembranes from 2019 to 2024.

Chapter 3, the Geomembranes competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Geomembranes breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Geomembranes market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Geomembranes.

Chapter 14 and 15, to describe Geomembranes sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Geomembranes
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Geomembranes Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Bituminous Geomembranes
 - 1.3.3 Thermoplastic Geomembranes
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Geomembranes Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Waste Management
 - 1.4.3 Water Management
 - 1.4.4 Agriculture
 - 1.4.5 Building and Construction
 - 1.4.6 Mining
 - 1.4.7 Others
- 1.5 Global Geomembranes Market Size & Forecast
 - 1.5.1 Global Geomembranes Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Geomembranes Sales Quantity (2019-2030)
 - 1.5.3 Global Geomembranes Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 GSE Holding
 - 2.1.1 GSE Holding Details
 - 2.1.2 GSE Holding Major Business
 - 2.1.3 GSE Holding Geomembranes Product and Services
 - 2.1.4 GSE Holding Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 GSE Holding Recent Developments/Updates
- 2.2 Firestone
 - 2.2.1 Firestone Details
 - 2.2.2 Firestone Major Business
 - 2.2.3 Firestone Geomembranes Product and Services
 - 2.2.4 Firestone Geomembranes Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2019-2024)

2.2.5 Firestone Recent Developments/Updates

2.3 AGRU

2.3.1 AGRU Details

2.3.2 AGRU Major Business

2.3.3 AGRU Geomembranes Product and Services

2.3.4 AGRU Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 AGRU Recent Developments/Updates

2.4 Solmax

2.4.1 Solmax Details

2.4.2 Solmax Major Business

2.4.3 Solmax Geomembranes Product and Services

2.4.4 Solmax Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Solmax Recent Developments/Updates

2.5 JUTA

2.5.1 JUTA Details

2.5.2 JUTA Major Business

2.5.3 JUTA Geomembranes Product and Services

2.5.4 JUTA Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 JUTA Recent Developments/Updates

2.6 Carlisle

2.6.1 Carlisle Details

2.6.2 Carlisle Major Business

2.6.3 Carlisle Geomembranes Product and Services

2.6.4 Carlisle Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Carlisle Recent Developments/Updates

2.7 Sotrafa

2.7.1 Sotrafa Details

2.7.2 Sotrafa Major Business

2.7.3 Sotrafa Geomembranes Product and Services

2.7.4 Sotrafa Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Sotrafa Recent Developments/Updates

2.8 Yaohua Geotextile

2.8.1 Yaohua Geotextile Details

- 2.8.2 Yaohua Geotextile Major Business
- 2.8.3 Yaohua Geotextile Geomembranes Product and Services
- 2.8.4 Yaohua Geotextile Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Yaohua Geotextile Recent Developments/Updates
- 2.9 Officine Maccaferri
 - 2.9.1 Officine Maccaferri Details
 - 2.9.2 Officine Maccaferri Major Business
 - 2.9.3 Officine Maccaferri Geomembranes Product and Services
 - 2.9.4 Officine Maccaferri Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Officine Maccaferri Recent Developments/Updates
- 2.10 Atarfil
 - 2.10.1 Atarfil Details
 - 2.10.2 Atarfil Major Business
 - 2.10.3 Atarfil Geomembranes Product and Services
 - 2.10.4 Atarfil Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Atarfil Recent Developments/Updates
- 2.11 Laiwu Zhongxing Geotextile
 - 2.11.1 Laiwu Zhongxing Geotextile Details
 - 2.11.2 Laiwu Zhongxing Geotextile Major Business
 - 2.11.3 Laiwu Zhongxing Geotextile Geomembranes Product and Services
 - 2.11.4 Laiwu Zhongxing Geotextile Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Laiwu Zhongxing Geotextile Recent Developments/Updates
- 2.12 Jinba
 - 2.12.1 Jinba Details
 - 2.12.2 Jinba Major Business
 - 2.12.3 Jinba Geomembranes Product and Services
 - 2.12.4 Jinba Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 Jinba Recent Developments/Updates
- 2.13 Huikwang
 - 2.13.1 Huikwang Details
 - 2.13.2 Huikwang Major Business
 - 2.13.3 Huikwang Geomembranes Product and Services
 - 2.13.4 Huikwang Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.13.5 Huikwang Recent Developments/Updates
- 2.14 PLASTIKA KRITIS
 - 2.14.1 PLASTIKA KRITIS Details
 - 2.14.2 PLASTIKA KRITIS Major Business
 - 2.14.3 PLASTIKA KRITIS Geomembranes Product and Services
 - 2.14.4 PLASTIKA KRITIS Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.14.5 PLASTIKA KRITIS Recent Developments/Updates
- 2.15 Seaman
 - 2.15.1 Seaman Details
 - 2.15.2 Seaman Major Business
 - 2.15.3 Seaman Geomembranes Product and Services
 - 2.15.4 Seaman Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.15.5 Seaman Recent Developments/Updates
- 2.16 Naue
 - 2.16.1 Naue Details
 - 2.16.2 Naue Major Business
 - 2.16.3 Naue Geomembranes Product and Services
 - 2.16.4 Naue Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.16.5 Naue Recent Developments/Updates
- 2.17 Yizheng Shengli
 - 2.17.1 Yizheng Shengli Details
 - 2.17.2 Yizheng Shengli Major Business
 - 2.17.3 Yizheng Shengli Geomembranes Product and Services
 - 2.17.4 Yizheng Shengli Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.17.5 Yizheng Shengli Recent Developments/Updates
- 2.18 Huadun Snowflake
 - 2.18.1 Huadun Snowflake Details
 - 2.18.2 Huadun Snowflake Major Business
 - 2.18.3 Huadun Snowflake Geomembranes Product and Services
 - 2.18.4 Huadun Snowflake Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.18.5 Huadun Snowflake Recent Developments/Updates
- 2.19 Dupont
 - 2.19.1 Dupont Details
 - 2.19.2 Dupont Major Business

- 2.19.3 Dupont Geomembranes Product and Services
- 2.19.4 Dupont Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.19.5 Dupont Recent Developments/Updates
- 2.20 HongXiang New Geo-Material
 - 2.20.1 HongXiang New Geo-Material Details
 - 2.20.2 HongXiang New Geo-Material Major Business
 - 2.20.3 HongXiang New Geo-Material Geomembranes Product and Services
 - 2.20.4 HongXiang New Geo-Material Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.20.5 HongXiang New Geo-Material Recent Developments/Updates
- 2.21 Shanghai Yingfan
 - 2.21.1 Shanghai Yingfan Details
 - 2.21.2 Shanghai Yingfan Major Business
 - 2.21.3 Shanghai Yingfan Geomembranes Product and Services
 - 2.21.4 Shanghai Yingfan Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.21.5 Shanghai Yingfan Recent Developments/Updates
- 2.22 EPI
 - 2.22.1 EPI Details
 - 2.22.2 EPI Major Business
 - 2.22.3 EPI Geomembranes Product and Services
 - 2.22.4 EPI Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.22.5 EPI Recent Developments/Updates
- 2.23 Shandong Haoyang
 - 2.23.1 Shandong Haoyang Details
 - 2.23.2 Shandong Haoyang Major Business
 - 2.23.3 Shandong Haoyang Geomembranes Product and Services
 - 2.23.4 Shandong Haoyang Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.23.5 Shandong Haoyang Recent Developments/Updates
- 2.24 Layfield
 - 2.24.1 Layfield Details
 - 2.24.2 Layfield Major Business
 - 2.24.3 Layfield Geomembranes Product and Services
 - 2.24.4 Layfield Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.24.5 Layfield Recent Developments/Updates

2.25 Shandong Longxing

2.25.1 Shandong Longxing Details

2.25.2 Shandong Longxing Major Business

2.25.3 Shandong Longxing Geomembranes Product and Services

2.25.4 Shandong Longxing Geomembranes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.25.5 Shandong Longxing Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: GEOMEMBRANES BY MANUFACTURER

3.1 Global Geomembranes Sales Quantity by Manufacturer (2019-2024)

3.2 Global Geomembranes Revenue by Manufacturer (2019-2024)

3.3 Global Geomembranes Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Geomembranes by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Geomembranes Manufacturer Market Share in 2023

3.4.2 Top 6 Geomembranes Manufacturer Market Share in 2023

3.5 Geomembranes Market: Overall Company Footprint Analysis

3.5.1 Geomembranes Market: Region Footprint

3.5.2 Geomembranes Market: Company Product Type Footprint

3.5.3 Geomembranes Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Geomembranes Market Size by Region

4.1.1 Global Geomembranes Sales Quantity by Region (2019-2030)

4.1.2 Global Geomembranes Consumption Value by Region (2019-2030)

4.1.3 Global Geomembranes Average Price by Region (2019-2030)

4.2 North America Geomembranes Consumption Value (2019-2030)

4.3 Europe Geomembranes Consumption Value (2019-2030)

4.4 Asia-Pacific Geomembranes Consumption Value (2019-2030)

4.5 South America Geomembranes Consumption Value (2019-2030)

4.6 Middle East and Africa Geomembranes Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Geomembranes Sales Quantity by Type (2019-2030)
- 5.2 Global Geomembranes Consumption Value by Type (2019-2030)
- 5.3 Global Geomembranes Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Geomembranes Sales Quantity by Application (2019-2030)
- 6.2 Global Geomembranes Consumption Value by Application (2019-2030)
- 6.3 Global Geomembranes Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Geomembranes Sales Quantity by Type (2019-2030)
- 7.2 North America Geomembranes Sales Quantity by Application (2019-2030)
- 7.3 North America Geomembranes Market Size by Country
 - 7.3.1 North America Geomembranes Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Geomembranes Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Geomembranes Sales Quantity by Type (2019-2030)
- 8.2 Europe Geomembranes Sales Quantity by Application (2019-2030)
- 8.3 Europe Geomembranes Market Size by Country
 - 8.3.1 Europe Geomembranes Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Geomembranes Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Geomembranes Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Geomembranes Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Geomembranes Market Size by Region

- 9.3.1 Asia-Pacific Geomembranes Sales Quantity by Region (2019-2030)
- 9.3.2 Asia-Pacific Geomembranes Consumption Value by Region (2019-2030)
- 9.3.3 China Market Size and Forecast (2019-2030)
- 9.3.4 Japan Market Size and Forecast (2019-2030)
- 9.3.5 Korea Market Size and Forecast (2019-2030)
- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Geomembranes Sales Quantity by Type (2019-2030)
- 10.2 South America Geomembranes Sales Quantity by Application (2019-2030)
- 10.3 South America Geomembranes Market Size by Country
 - 10.3.1 South America Geomembranes Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Geomembranes Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Geomembranes Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Geomembranes Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Geomembranes Market Size by Country
 - 11.3.1 Middle East & Africa Geomembranes Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Geomembranes Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Geomembranes Market Drivers
- 12.2 Geomembranes Market Restraints
- 12.3 Geomembranes Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants

- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Geomembranes and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Geomembranes
- 13.3 Geomembranes Production Process
- 13.4 Geomembranes Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Geomembranes Typical Distributors
- 14.3 Geomembranes Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Geomembranes Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Geomembranes Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. GSE Holding Basic Information, Manufacturing Base and Competitors

Table 4. GSE Holding Major Business

Table 5. GSE Holding Geomembranes Product and Services

Table 6. GSE Holding Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. GSE Holding Recent Developments/Updates

Table 8. Firestone Basic Information, Manufacturing Base and Competitors

Table 9. Firestone Major Business

Table 10. Firestone Geomembranes Product and Services

Table 11. Firestone Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Firestone Recent Developments/Updates

Table 13. AGRU Basic Information, Manufacturing Base and Competitors

Table 14. AGRU Major Business

Table 15. AGRU Geomembranes Product and Services

Table 16. AGRU Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. AGRU Recent Developments/Updates

Table 18. Solmax Basic Information, Manufacturing Base and Competitors

Table 19. Solmax Major Business

Table 20. Solmax Geomembranes Product and Services

Table 21. Solmax Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Solmax Recent Developments/Updates

Table 23. JUTA Basic Information, Manufacturing Base and Competitors

Table 24. JUTA Major Business

Table 25. JUTA Geomembranes Product and Services

Table 26. JUTA Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. JUTA Recent Developments/Updates

Table 28. Carlisle Basic Information, Manufacturing Base and Competitors

Table 29. Carlisle Major Business

Table 30. Carlisle Geomembranes Product and Services

Table 31. Carlisle Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Carlisle Recent Developments/Updates

Table 33. Sotrafa Basic Information, Manufacturing Base and Competitors

Table 34. Sotrafa Major Business

Table 35. Sotrafa Geomembranes Product and Services

Table 36. Sotrafa Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Sotrafa Recent Developments/Updates

Table 38. Yaohua Geotextile Basic Information, Manufacturing Base and Competitors

Table 39. Yaohua Geotextile Major Business

Table 40. Yaohua Geotextile Geomembranes Product and Services

Table 41. Yaohua Geotextile Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Yaohua Geotextile Recent Developments/Updates

Table 43. Officine Maccaferri Basic Information, Manufacturing Base and Competitors

Table 44. Officine Maccaferri Major Business

Table 45. Officine Maccaferri Geomembranes Product and Services

Table 46. Officine Maccaferri Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Officine Maccaferri Recent Developments/Updates

Table 48. Atarfil Basic Information, Manufacturing Base and Competitors

Table 49. Atarfil Major Business

Table 50. Atarfil Geomembranes Product and Services

Table 51. Atarfil Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Atarfil Recent Developments/Updates

Table 53. Laiwu Zhongxing Geotextile Basic Information, Manufacturing Base and Competitors

Table 54. Laiwu Zhongxing Geotextile Major Business

Table 55. Laiwu Zhongxing Geotextile Geomembranes Product and Services

Table 56. Laiwu Zhongxing Geotextile Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Laiwu Zhongxing Geotextile Recent Developments/Updates

Table 58. Jinba Basic Information, Manufacturing Base and Competitors

Table 59. Jinba Major Business

- Table 60. Jinba Geomembranes Product and Services
- Table 61. Jinba Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. Jinba Recent Developments/Updates
- Table 63. Huikwang Basic Information, Manufacturing Base and Competitors
- Table 64. Huikwang Major Business
- Table 65. Huikwang Geomembranes Product and Services
- Table 66. Huikwang Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 67. Huikwang Recent Developments/Updates
- Table 68. PLASTIKA KRITIS Basic Information, Manufacturing Base and Competitors
- Table 69. PLASTIKA KRITIS Major Business
- Table 70. PLASTIKA KRITIS Geomembranes Product and Services
- Table 71. PLASTIKA KRITIS Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 72. PLASTIKA KRITIS Recent Developments/Updates
- Table 73. Seaman Basic Information, Manufacturing Base and Competitors
- Table 74. Seaman Major Business
- Table 75. Seaman Geomembranes Product and Services
- Table 76. Seaman Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 77. Seaman Recent Developments/Updates
- Table 78. Naue Basic Information, Manufacturing Base and Competitors
- Table 79. Naue Major Business
- Table 80. Naue Geomembranes Product and Services
- Table 81. Naue Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 82. Naue Recent Developments/Updates
- Table 83. Yizheng Shengli Basic Information, Manufacturing Base and Competitors
- Table 84. Yizheng Shengli Major Business
- Table 85. Yizheng Shengli Geomembranes Product and Services
- Table 86. Yizheng Shengli Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 87. Yizheng Shengli Recent Developments/Updates
- Table 88. Huadun Snowflake Basic Information, Manufacturing Base and Competitors
- Table 89. Huadun Snowflake Major Business
- Table 90. Huadun Snowflake Geomembranes Product and Services
- Table 91. Huadun Snowflake Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 92. Huadun Snowflake Recent Developments/Updates
- Table 93. Dupont Basic Information, Manufacturing Base and Competitors
- Table 94. Dupont Major Business
- Table 95. Dupont Geomembranes Product and Services
- Table 96. Dupont Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 97. Dupont Recent Developments/Updates
- Table 98. HongXiang New Geo-Material Basic Information, Manufacturing Base and Competitors
- Table 99. HongXiang New Geo-Material Major Business
- Table 100. HongXiang New Geo-Material Geomembranes Product and Services
- Table 101. HongXiang New Geo-Material Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 102. HongXiang New Geo-Material Recent Developments/Updates
- Table 103. Shanghai Yingfan Basic Information, Manufacturing Base and Competitors
- Table 104. Shanghai Yingfan Major Business
- Table 105. Shanghai Yingfan Geomembranes Product and Services
- Table 106. Shanghai Yingfan Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 107. Shanghai Yingfan Recent Developments/Updates
- Table 108. EPI Basic Information, Manufacturing Base and Competitors
- Table 109. EPI Major Business
- Table 110. EPI Geomembranes Product and Services
- Table 111. EPI Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 112. EPI Recent Developments/Updates
- Table 113. Shandong Haoyang Basic Information, Manufacturing Base and Competitors
- Table 114. Shandong Haoyang Major Business
- Table 115. Shandong Haoyang Geomembranes Product and Services
- Table 116. Shandong Haoyang Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 117. Shandong Haoyang Recent Developments/Updates
- Table 118. Layfield Basic Information, Manufacturing Base and Competitors
- Table 119. Layfield Major Business
- Table 120. Layfield Geomembranes Product and Services
- Table 121. Layfield Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 122. Layfield Recent Developments/Updates

- Table 123. Shandong Longxing Basic Information, Manufacturing Base and Competitors
- Table 124. Shandong Longxing Major Business
- Table 125. Shandong Longxing Geomembranes Product and Services
- Table 126. Shandong Longxing Geomembranes Sales Quantity (M sqm), Average Price (USD/K sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 127. Shandong Longxing Recent Developments/Updates
- Table 128. Global Geomembranes Sales Quantity by Manufacturer (2019-2024) & (M sqm)
- Table 129. Global Geomembranes Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 130. Global Geomembranes Average Price by Manufacturer (2019-2024) & (USD/K sqm)
- Table 131. Market Position of Manufacturers in Geomembranes, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 132. Head Office and Geomembranes Production Site of Key Manufacturer
- Table 133. Geomembranes Market: Company Product Type Footprint
- Table 134. Geomembranes Market: Company Product Application Footprint
- Table 135. Geomembranes New Market Entrants and Barriers to Market Entry
- Table 136. Geomembranes Mergers, Acquisition, Agreements, and Collaborations
- Table 137. Global Geomembranes Sales Quantity by Region (2019-2024) & (M sqm)
- Table 138. Global Geomembranes Sales Quantity by Region (2025-2030) & (M sqm)
- Table 139. Global Geomembranes Consumption Value by Region (2019-2024) & (USD Million)
- Table 140. Global Geomembranes Consumption Value by Region (2025-2030) & (USD Million)
- Table 141. Global Geomembranes Average Price by Region (2019-2024) & (USD/K sqm)
- Table 142. Global Geomembranes Average Price by Region (2025-2030) & (USD/K sqm)
- Table 143. Global Geomembranes Sales Quantity by Type (2019-2024) & (M sqm)
- Table 144. Global Geomembranes Sales Quantity by Type (2025-2030) & (M sqm)
- Table 145. Global Geomembranes Consumption Value by Type (2019-2024) & (USD Million)
- Table 146. Global Geomembranes Consumption Value by Type (2025-2030) & (USD Million)
- Table 147. Global Geomembranes Average Price by Type (2019-2024) & (USD/K sqm)
- Table 148. Global Geomembranes Average Price by Type (2025-2030) & (USD/K sqm)
- Table 149. Global Geomembranes Sales Quantity by Application (2019-2024) & (M sqm)

Table 150. Global Geomembranes Sales Quantity by Application (2025-2030) & (M sqm)

Table 151. Global Geomembranes Consumption Value by Application (2019-2024) & (USD Million)

Table 152. Global Geomembranes Consumption Value by Application (2025-2030) & (USD Million)

Table 153. Global Geomembranes Average Price by Application (2019-2024) & (USD/K sqm)

Table 154. Global Geomembranes Average Price by Application (2025-2030) & (USD/K sqm)

Table 155. North America Geomembranes Sales Quantity by Type (2019-2024) & (M sqm)

Table 156. North America Geomembranes Sales Quantity by Type (2025-2030) & (M sqm)

Table 157. North America Geomembranes Sales Quantity by Application (2019-2024) & (M sqm)

Table 158. North America Geomembranes Sales Quantity by Application (2025-2030) & (M sqm)

Table 159. North America Geomembranes Sales Quantity by Country (2019-2024) & (M sqm)

Table 160. North America Geomembranes Sales Quantity by Country (2025-2030) & (M sqm)

Table 161. North America Geomembranes Consumption Value by Country (2019-2024) & (USD Million)

Table 162. North America Geomembranes Consumption Value by Country (2025-2030) & (USD Million)

Table 163. Europe Geomembranes Sales Quantity by Type (2019-2024) & (M sqm)

Table 164. Europe Geomembranes Sales Quantity by Type (2025-2030) & (M sqm)

Table 165. Europe Geomembranes Sales Quantity by Application (2019-2024) & (M sqm)

Table 166. Europe Geomembranes Sales Quantity by Application (2025-2030) & (M sqm)

Table 167. Europe Geomembranes Sales Quantity by Country (2019-2024) & (M sqm)

Table 168. Europe Geomembranes Sales Quantity by Country (2025-2030) & (M sqm)

Table 169. Europe Geomembranes Consumption Value by Country (2019-2024) & (USD Million)

Table 170. Europe Geomembranes Consumption Value by Country (2025-2030) & (USD Million)

Table 171. Asia-Pacific Geomembranes Sales Quantity by Type (2019-2024) & (M sqm)

Table 172. Asia-Pacific Geomembranes Sales Quantity by Type (2025-2030) & (M sqm)

Table 173. Asia-Pacific Geomembranes Sales Quantity by Application (2019-2024) & (M sqm)

Table 174. Asia-Pacific Geomembranes Sales Quantity by Application (2025-2030) & (M sqm)

Table 175. Asia-Pacific Geomembranes Sales Quantity by Region (2019-2024) & (M sqm)

Table 176. Asia-Pacific Geomembranes Sales Quantity by Region (2025-2030) & (M sqm)

Table 177. Asia-Pacific Geomembranes Consumption Value by Region (2019-2024) & (USD Million)

Table 178. Asia-Pacific Geomembranes Consumption Value by Region (2025-2030) & (USD Million)

Table 179. South America Geomembranes Sales Quantity by Type (2019-2024) & (M sqm)

Table 180. South America Geomembranes Sales Quantity by Type (2025-2030) & (M sqm)

Table 181. South America Geomembranes Sales Quantity by Application (2019-2024) & (M sqm)

Table 182. South America Geomembranes Sales Quantity by Application (2025-2030) & (M sqm)

Table 183. South America Geomembranes Sales Quantity by Country (2019-2024) & (M sqm)

Table 184. South America Geomembranes Sales Quantity by Country (2025-2030) & (M sqm)

Table 185. South America Geomembranes Consumption Value by Country (2019-2024) & (USD Million)

Table 186. South America Geomembranes Consumption Value by Country (2025-2030) & (USD Million)

Table 187. Middle East & Africa Geomembranes Sales Quantity by Type (2019-2024) & (M sqm)

Table 188. Middle East & Africa Geomembranes Sales Quantity by Type (2025-2030) & (M sqm)

Table 189. Middle East & Africa Geomembranes Sales Quantity by Application (2019-2024) & (M sqm)

Table 190. Middle East & Africa Geomembranes Sales Quantity by Application (2025-2030) & (M sqm)

Table 191. Middle East & Africa Geomembranes Sales Quantity by Region (2019-2024) & (M sqm)

Table 192. Middle East & Africa Geomembranes Sales Quantity by Region (2025-2030) & (M sqm)

Table 193. Middle East & Africa Geomembranes Consumption Value by Region (2019-2024) & (USD Million)

Table 194. Middle East & Africa Geomembranes Consumption Value by Region (2025-2030) & (USD Million)

Table 195. Geomembranes Raw Material

Table 196. Key Manufacturers of Geomembranes Raw Materials

Table 197. Geomembranes Typical Distributors

Table 198. Geomembranes Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Geomembranes Picture

Figure 2. Global Geomembranes Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Geomembranes Consumption Value Market Share by Type in 2023

Figure 4. Bituminous Geomembranes Examples

Figure 5. Thermoplastic Geomembranes Examples

Figure 6. Global Geomembranes Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Geomembranes Consumption Value Market Share by Application in 2023

Figure 8. Waste Management Examples

Figure 9. Water Management Examples

Figure 10. Agriculture Examples

Figure 11. Building and Construction Examples

Figure 12. Mining Examples

Figure 13. Others Examples

Figure 14. Global Geomembranes Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 15. Global Geomembranes Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 16. Global Geomembranes Sales Quantity (2019-2030) & (M sqm)

Figure 17. Global Geomembranes Average Price (2019-2030) & (USD/K sqm)

Figure 18. Global Geomembranes Sales Quantity Market Share by Manufacturer in 2023

Figure 19. Global Geomembranes Consumption Value Market Share by Manufacturer in 2023

Figure 20. Producer Shipments of Geomembranes by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 21. Top 3 Geomembranes Manufacturer (Consumption Value) Market Share in 2023

Figure 22. Top 6 Geomembranes Manufacturer (Consumption Value) Market Share in 2023

Figure 23. Global Geomembranes Sales Quantity Market Share by Region (2019-2030)

Figure 24. Global Geomembranes Consumption Value Market Share by Region (2019-2030)

Figure 25. North America Geomembranes Consumption Value (2019-2030) & (USD Million)

Figure 26. Europe Geomembranes Consumption Value (2019-2030) & (USD Million)

Figure 27. Asia-Pacific Geomembranes Consumption Value (2019-2030) & (USD Million)

Figure 28. South America Geomembranes Consumption Value (2019-2030) & (USD Million)

Figure 29. Middle East & Africa Geomembranes Consumption Value (2019-2030) & (USD Million)

Figure 30. Global Geomembranes Sales Quantity Market Share by Type (2019-2030)

Figure 31. Global Geomembranes Consumption Value Market Share by Type (2019-2030)

Figure 32. Global Geomembranes Average Price by Type (2019-2030) & (USD/K sqm)

Figure 33. Global Geomembranes Sales Quantity Market Share by Application (2019-2030)

Figure 34. Global Geomembranes Consumption Value Market Share by Application (2019-2030)

Figure 35. Global Geomembranes Average Price by Application (2019-2030) & (USD/K sqm)

Figure 36. North America Geomembranes Sales Quantity Market Share by Type (2019-2030)

Figure 37. North America Geomembranes Sales Quantity Market Share by Application (2019-2030)

Figure 38. North America Geomembranes Sales Quantity Market Share by Country (2019-2030)

Figure 39. North America Geomembranes Consumption Value Market Share by Country (2019-2030)

Figure 40. United States Geomembranes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Canada Geomembranes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Mexico Geomembranes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Europe Geomembranes Sales Quantity Market Share by Type (2019-2030)

Figure 44. Europe Geomembranes Sales Quantity Market Share by Application (2019-2030)

Figure 45. Europe Geomembranes Sales Quantity Market Share by Country (2019-2030)

Figure 46. Europe Geomembranes Consumption Value Market Share by Country

(2019-2030)

Figure 47. Germany Geomembranes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. France Geomembranes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. United Kingdom Geomembranes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Russia Geomembranes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Italy Geomembranes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Asia-Pacific Geomembranes Sales Quantity Market Share by Type (2019-2030)

Figure 53. Asia-Pacific Geomembranes Sales Quantity Market Share by Application (2019-2030)

Figure 54. Asia-Pacific Geomembranes Sales Quantity Market Share by Region (2019-2030)

Figure 55. Asia-Pacific Geomembranes Consumption Value Market Share by Region (2019-2030)

Figure 56. China Geomembranes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Japan Geomembranes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Korea Geomembranes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. India Geomembranes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Southeast Asia Geomembranes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Australia Geomembranes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. South America Geomembranes Sales Quantity Market Share by Type (2019-2030)

Figure 63. South America Geomembranes Sales Quantity Market Share by Application (2019-2030)

Figure 64. South America Geomembranes Sales Quantity Market Share by Country (2019-2030)

Figure 65. South America Geomembranes Consumption Value Market Share by Country (2019-2030)

- Figure 66. Brazil Geomembranes Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 67. Argentina Geomembranes Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 68. Middle East & Africa Geomembranes Sales Quantity Market Share by Type (2019-2030)
- Figure 69. Middle East & Africa Geomembranes Sales Quantity Market Share by Application (2019-2030)
- Figure 70. Middle East & Africa Geomembranes Sales Quantity Market Share by Region (2019-2030)
- Figure 71. Middle East & Africa Geomembranes Consumption Value Market Share by Region (2019-2030)
- Figure 72. Turkey Geomembranes Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 73. Egypt Geomembranes Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 74. Saudi Arabia Geomembranes Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 75. South Africa Geomembranes Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 76. Geomembranes Market Drivers
- Figure 77. Geomembranes Market Restraints
- Figure 78. Geomembranes Market Trends
- Figure 79. Porters Five Forces Analysis
- Figure 80. Manufacturing Cost Structure Analysis of Geomembranes in 2023
- Figure 81. Manufacturing Process Analysis of Geomembranes
- Figure 82. Geomembranes Industrial Chain
- Figure 83. Sales Quantity Channel: Direct to End-User vs Distributors
- Figure 84. Direct Channel Pros & Cons
- Figure 85. Indirect Channel Pros & Cons
- Figure 86. Methodology
- Figure 87. Research Process and Data Source

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