

Global Genomic Stability Testing Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Genomic Stability Testing Services market size is expected to reach \$ 1593 million by 2032, rising at a market growth of 16.8% CAGR during the forecast period (2026-2032).

Genomic stability testing services are third-party analytical and method-development services for cell banks, engineered cells, stem cells/iPSCs, viral vectors, plasmids and recombinant production cell lines. They use karyotyping, FISH, qPCR/ddPCR, Southern/Northern blotting, Sanger sequencing, NGS, SNP arrays, long-read sequencing and bioinformatics to assess chromosomal abnormalities, copy-number changes, integration sites, sequence integrity, editing off-targets, clonality and passage-to-passage consistency. The services are mainly used for CMC studies, cell-bank release, process-change comparability and regulatory filing support. Providers typically emphasize GMP/GLP compliance, method validation, sample traceability, auditable reports, regulatory consulting and multi-platform testing capability, with an overall gross margin of about 55%.

As cell therapy, gene therapy, iPSC-derived products and recombinant protein manufacturing continue to advance, customers are placing higher requirements on cell origin, transgene stability, post-editing genome integrity and long-term passage consistency. Genomic stability testing is moving from a research confirmation step into process development, cell-bank establishment, release testing and regulatory dossier preparation, with demand shifting from one-off karyotyping or sequencing projects toward life-cycle testing packages.

On the supply side, traditional karyotyping, FISH and copy-number assays are being upgraded into combined workflows using NGS, long-read sequencing, digital PCR and

automated bioinformatics reporting. Integrated service providers with GMP laboratories, method validation capability, cell-bank characterization experience and regulatory interpretation expertise are better positioned for clinical and commercial programs; specialist stem cell/iPSC providers differentiate through rapid turnaround, targeted abnormality screening and standardized reporting.

North America and Europe remain the main outsourcing markets for high-grade testing services, while demand in Asia is supported by cell therapy clinical pipelines, CDMO capacity expansion and local filing requirements. Opportunities are concentrated in iPSC master cell banks, gene-edited cell products, viral vector/plasmid quality control and cross-batch comparability studies; key risks include evolving assay standards, expert-dependent report interpretation, sample quality variability and customer pressure on testing cost and turnaround time.

Report Scope

This report studies the global Genomic Stability Testing Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Genomic Stability Testing Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Genomic Stability Testing Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Genomic Stability Testing Services total market, 2021-2032, (USD Million)

Global Genomic Stability Testing Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Genomic Stability Testing Services total market, key domestic companies, and share, (USD Million)

Global Genomic Stability Testing Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Genomic Stability Testing Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Genomic Stability Testing Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Genomic Stability Testing Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Charles River, Eurofins BioPharma Product Testing, Merck, SGS, Sartorius, Lonza, Labcorp, WuXi AppTec, STEMCELL Technologies, WiCell, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Genomic Stability Testing Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Genomic Stability Testing Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Genomic Stability Testing Services Market, Segmentation by Type:

Cytogenetic Testing

Molecular Testing

Integrated Testing

Global Genomic Stability Testing Services Market, Segmentation by Testing Platform:

Sequencing

PCR

Karyotyping and FISH

Array

Global Genomic Stability Testing Services Market, Segmentation by Sample Type:

Cell Samples

Vector Samples

Other Samples

Global Genomic Stability Testing Services Market, Segmentation by Service Stage:

Research Testing

QC Testing

GMP Support

Global Genomic Stability Testing Services Market, Segmentation by Application:

Cell and Gene Therapy

Stem Cell QC

Biologics Cell Banks

Vaccine and Protein Production

Regenerative Medicine

Companies Profiled:

Charles River

Eurofins BioPharma Product Testing

Merck

SGS

Sartorius

Lonza

Labcorp

WuXi AppTec

STEMCELL Technologies

WiCell

Stem Genomics

Clean Cells

KaryoLogic

Cell Line Genetics

ATCC

Coriell Institute

REPROCELL

Creative Bioarray

Creative Biolabs

Creative Biogene

Texcell

Abace Biology

Shenke Bio

Cyagen

GenScript

Key Questions Answered

1. How big is the global Genomic Stability Testing Services market?
2. What is the demand of the global Genomic Stability Testing Services market?
3. What is the year over year growth of the global Genomic Stability Testing Services market?
4. What is the total value of the global Genomic Stability Testing Services market?
5. Who are the Major Players in the global Genomic Stability Testing Services market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Genomic Stability Testing Services Introduction

1.2 World Genomic Stability Testing Services Market Size & Forecast (2021 & 2025 & 2032)

1.3 World Genomic Stability Testing Services Total Market by Region (by Headquarter Location)

1.3.1 World Genomic Stability Testing Services Market Size by Region (2021-2032), (by Headquarter Location)

1.3.2 United States Based Company Genomic Stability Testing Services Revenue (2021-2032)

1.3.3 China Based Company Genomic Stability Testing Services Revenue (2021-2032)

1.3.4 Europe Based Company Genomic Stability Testing Services Revenue (2021-2032)

1.3.5 Japan Based Company Genomic Stability Testing Services Revenue (2021-2032)

1.3.6 South Korea Based Company Genomic Stability Testing Services Revenue (2021-2032)

1.3.7 ASEAN Based Company Genomic Stability Testing Services Revenue (2021-2032)

1.3.8 India Based Company Genomic Stability Testing Services Revenue (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Genomic Stability Testing Services Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Major Market Trends

2 DEMAND SUMMARY

2.1 World Genomic Stability Testing Services Consumption Value (2021-2032)

2.2 World Genomic Stability Testing Services Consumption Value by Region

2.2.1 World Genomic Stability Testing Services Consumption Value by Region (2021-2026)

2.2.2 World Genomic Stability Testing Services Consumption Value Forecast by Region (2027-2032)

2.3 United States Genomic Stability Testing Services Consumption Value (2021-2032)

2.4 China Genomic Stability Testing Services Consumption Value (2021-2032)

- 2.5 Europe Genomic Stability Testing Services Consumption Value (2021-2032)
- 2.6 Japan Genomic Stability Testing Services Consumption Value (2021-2032)
- 2.7 South Korea Genomic Stability Testing Services Consumption Value (2021-2032)
- 2.8 ASEAN Genomic Stability Testing Services Consumption Value (2021-2032)
- 2.9 India Genomic Stability Testing Services Consumption Value (2021-2032)

3 WORLD GENOMIC STABILITY TESTING SERVICES COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Genomic Stability Testing Services Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Genomic Stability Testing Services Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for Genomic Stability Testing Services in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for Genomic Stability Testing Services in 2025
- 3.3 Genomic Stability Testing Services Company Evaluation Quadrant
- 3.4 Genomic Stability Testing Services Market: Overall Company Footprint Analysis
 - 3.4.1 Genomic Stability Testing Services Market: Region Footprint
 - 3.4.2 Genomic Stability Testing Services Market: Company Product Type Footprint
 - 3.4.3 Genomic Stability Testing Services Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Genomic Stability Testing Services Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Genomic Stability Testing Services Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Genomic Stability Testing Services Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Genomic Stability Testing Services Consumption Value Comparison

4.2.1 United States VS China: Genomic Stability Testing Services Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Genomic Stability Testing Services Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Genomic Stability Testing Services Companies and Market Share, 2021-2026

4.3.1 United States Based Genomic Stability Testing Services Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Genomic Stability Testing Services Revenue, (2021-2026)

4.4 China Based Companies Genomic Stability Testing Services Revenue and Market Share, 2021-2026

4.4.1 China Based Genomic Stability Testing Services Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Genomic Stability Testing Services Revenue, (2021-2026)

4.5 Rest of World Based Genomic Stability Testing Services Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Genomic Stability Testing Services Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Genomic Stability Testing Services Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Genomic Stability Testing Services Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Cytogenetic Testing

5.2.2 Molecular Testing

5.2.3 Integrated Testing

5.3 Market Segment by Type

5.3.1 World Genomic Stability Testing Services Market Size by Type (2021-2026)

5.3.2 World Genomic Stability Testing Services Market Size by Type (2027-2032)

5.3.3 World Genomic Stability Testing Services Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY TESTING PLATFORM

6.1 World Genomic Stability Testing Services Market Size Overview by Testing Platform: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Testing Platform

6.2.1 Sequencing

6.2.2 PCR

6.2.3 Karyotyping and FISH

6.2.4 Array

6.3 Market Segment by Testing Platform

6.3.1 World Genomic Stability Testing Services Market Size by Testing Platform (2021-2026)

6.3.2 World Genomic Stability Testing Services Market Size by Testing Platform (2027-2032)

6.3.3 World Genomic Stability Testing Services Market Size Market Share by Testing Platform (2027-2032)

7 MARKET ANALYSIS BY SAMPLE TYPE

7.1 World Genomic Stability Testing Services Market Size Overview by Sample Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Sample Type

7.2.1 Cell Samples

7.2.2 Vector Samples

7.2.3 Other Samples

7.3 Market Segment by Sample Type

7.3.1 World Genomic Stability Testing Services Market Size by Sample Type (2021-2026)

7.3.2 World Genomic Stability Testing Services Market Size by Sample Type (2027-2032)

7.3.3 World Genomic Stability Testing Services Market Size Market Share by Sample Type (2027-2032)

8 MARKET ANALYSIS BY SERVICE STAGE

8.1 World Genomic Stability Testing Services Market Size Overview by Service Stage: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Service Stage

8.2.1 Research Testing

8.2.2 QC Testing

8.2.3 GMP Support

8.3 Market Segment by Service Stage

8.3.1 World Genomic Stability Testing Services Market Size by Service Stage (2021-2026)

8.3.2 World Genomic Stability Testing Services Market Size by Service Stage (2027-2032)

8.3.3 World Genomic Stability Testing Services Market Size Market Share by Service Stage (2027-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Genomic Stability Testing Services Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Cell and Gene Therapy

9.2.2 Stem Cell QC

9.2.3 Biologics Cell Banks

9.2.4 Vaccine and Protein Production

9.2.5 Regenerative Medicine

9.3 Market Segment by Application

9.3.1 World Genomic Stability Testing Services Market Size by Application (2021-2026)

9.3.2 World Genomic Stability Testing Services Market Size by Application (2027-2032)

9.3.3 World Genomic Stability Testing Services Market Size Market Share by Application (2021-2032)

10 COMPANY PROFILES

10.1 Charles River

10.1.1 Charles River Details

10.1.2 Charles River Major Business

10.1.3 Charles River Genomic Stability Testing Services Product and Services

10.1.4 Charles River Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)

10.1.5 Charles River Recent Developments/Updates

10.1.6 Charles River Competitive Strengths & Weaknesses

10.2 Eurofins BioPharma Product Testing

10.2.1 Eurofins BioPharma Product Testing Details

10.2.2 Eurofins BioPharma Product Testing Major Business

10.2.3 Eurofins BioPharma Product Testing Genomic Stability Testing Services Product and Services

10.2.4 Eurofins BioPharma Product Testing Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)

10.2.5 Eurofins BioPharma Product Testing Recent Developments/Updates

10.2.6 Eurofins BioPharma Product Testing Competitive Strengths & Weaknesses

10.3 Merck

10.3.1 Merck Details

10.3.2 Merck Major Business

10.3.3 Merck Genomic Stability Testing Services Product and Services

10.3.4 Merck Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)

10.3.5 Merck Recent Developments/Updates

10.3.6 Merck Competitive Strengths & Weaknesses

10.4 SGS

10.4.1 SGS Details

10.4.2 SGS Major Business

10.4.3 SGS Genomic Stability Testing Services Product and Services

10.4.4 SGS Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)

10.4.5 SGS Recent Developments/Updates

10.4.6 SGS Competitive Strengths & Weaknesses

10.5 Sartorius

10.5.1 Sartorius Details

10.5.2 Sartorius Major Business

10.5.3 Sartorius Genomic Stability Testing Services Product and Services

10.5.4 Sartorius Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)

10.5.5 Sartorius Recent Developments/Updates

10.5.6 Sartorius Competitive Strengths & Weaknesses

10.6 Lonza

10.6.1 Lonza Details

10.6.2 Lonza Major Business

10.6.3 Lonza Genomic Stability Testing Services Product and Services

10.6.4 Lonza Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)

10.6.5 Lonza Recent Developments/Updates

10.6.6 Lonza Competitive Strengths & Weaknesses

10.7 Labcorp

- 10.7.1 Labcorp Details
- 10.7.2 Labcorp Major Business
- 10.7.3 Labcorp Genomic Stability Testing Services Product and Services
- 10.7.4 Labcorp Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)
- 10.7.5 Labcorp Recent Developments/Updates
- 10.7.6 Labcorp Competitive Strengths & Weaknesses
- 10.8 WuXi AppTec
 - 10.8.1 WuXi AppTec Details
 - 10.8.2 WuXi AppTec Major Business
 - 10.8.3 WuXi AppTec Genomic Stability Testing Services Product and Services
 - 10.8.4 WuXi AppTec Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 10.8.5 WuXi AppTec Recent Developments/Updates
 - 10.8.6 WuXi AppTec Competitive Strengths & Weaknesses
- 10.9 STEMCELL Technologies
 - 10.9.1 STEMCELL Technologies Details
 - 10.9.2 STEMCELL Technologies Major Business
 - 10.9.3 STEMCELL Technologies Genomic Stability Testing Services Product and Services
 - 10.9.4 STEMCELL Technologies Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 10.9.5 STEMCELL Technologies Recent Developments/Updates
 - 10.9.6 STEMCELL Technologies Competitive Strengths & Weaknesses
- 10.10 WiCell
 - 10.10.1 WiCell Details
 - 10.10.2 WiCell Major Business
 - 10.10.3 WiCell Genomic Stability Testing Services Product and Services
 - 10.10.4 WiCell Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 10.10.5 WiCell Recent Developments/Updates
 - 10.10.6 WiCell Competitive Strengths & Weaknesses
- 10.11 Stem Genomics
 - 10.11.1 Stem Genomics Details
 - 10.11.2 Stem Genomics Major Business
 - 10.11.3 Stem Genomics Genomic Stability Testing Services Product and Services
 - 10.11.4 Stem Genomics Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 10.11.5 Stem Genomics Recent Developments/Updates

- 10.11.6 Stem Genomics Competitive Strengths & Weaknesses
- 10.12 Clean Cells
 - 10.12.1 Clean Cells Details
 - 10.12.2 Clean Cells Major Business
 - 10.12.3 Clean Cells Genomic Stability Testing Services Product and Services
 - 10.12.4 Clean Cells Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 10.12.5 Clean Cells Recent Developments/Updates
 - 10.12.6 Clean Cells Competitive Strengths & Weaknesses
- 10.13 KaryoLogic
 - 10.13.1 KaryoLogic Details
 - 10.13.2 KaryoLogic Major Business
 - 10.13.3 KaryoLogic Genomic Stability Testing Services Product and Services
 - 10.13.4 KaryoLogic Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 10.13.5 KaryoLogic Recent Developments/Updates
 - 10.13.6 KaryoLogic Competitive Strengths & Weaknesses
- 10.14 Cell Line Genetics
 - 10.14.1 Cell Line Genetics Details
 - 10.14.2 Cell Line Genetics Major Business
 - 10.14.3 Cell Line Genetics Genomic Stability Testing Services Product and Services
 - 10.14.4 Cell Line Genetics Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 10.14.5 Cell Line Genetics Recent Developments/Updates
 - 10.14.6 Cell Line Genetics Competitive Strengths & Weaknesses
- 10.15 ATCC
 - 10.15.1 ATCC Details
 - 10.15.2 ATCC Major Business
 - 10.15.3 ATCC Genomic Stability Testing Services Product and Services
 - 10.15.4 ATCC Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 10.15.5 ATCC Recent Developments/Updates
 - 10.15.6 ATCC Competitive Strengths & Weaknesses
- 10.16 Coriell Institute
 - 10.16.1 Coriell Institute Details
 - 10.16.2 Coriell Institute Major Business
 - 10.16.3 Coriell Institute Genomic Stability Testing Services Product and Services
 - 10.16.4 Coriell Institute Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)

- 10.16.5 Coriell Institute Recent Developments/Updates
- 10.16.6 Coriell Institute Competitive Strengths & Weaknesses
- 10.17 REPROCELL
 - 10.17.1 REPROCELL Details
 - 10.17.2 REPROCELL Major Business
 - 10.17.3 REPROCELL Genomic Stability Testing Services Product and Services
 - 10.17.4 REPROCELL Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 10.17.5 REPROCELL Recent Developments/Updates
 - 10.17.6 REPROCELL Competitive Strengths & Weaknesses
- 10.18 Creative Bioarray
 - 10.18.1 Creative Bioarray Details
 - 10.18.2 Creative Bioarray Major Business
 - 10.18.3 Creative Bioarray Genomic Stability Testing Services Product and Services
 - 10.18.4 Creative Bioarray Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 10.18.5 Creative Bioarray Recent Developments/Updates
 - 10.18.6 Creative Bioarray Competitive Strengths & Weaknesses
- 10.19 Creative Biolabs
 - 10.19.1 Creative Biolabs Details
 - 10.19.2 Creative Biolabs Major Business
 - 10.19.3 Creative Biolabs Genomic Stability Testing Services Product and Services
 - 10.19.4 Creative Biolabs Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 10.19.5 Creative Biolabs Recent Developments/Updates
 - 10.19.6 Creative Biolabs Competitive Strengths & Weaknesses
- 10.20 Creative Biogene
 - 10.20.1 Creative Biogene Details
 - 10.20.2 Creative Biogene Major Business
 - 10.20.3 Creative Biogene Genomic Stability Testing Services Product and Services
 - 10.20.4 Creative Biogene Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)
 - 10.20.5 Creative Biogene Recent Developments/Updates
 - 10.20.6 Creative Biogene Competitive Strengths & Weaknesses
- 10.21 Texcell
 - 10.21.1 Texcell Details
 - 10.21.2 Texcell Major Business
 - 10.21.3 Texcell Genomic Stability Testing Services Product and Services
 - 10.21.4 Texcell Genomic Stability Testing Services Revenue, Gross Margin and

Market Share (2021-2026)

10.21.5 Texcell Recent Developments/Updates

10.21.6 Texcell Competitive Strengths & Weaknesses

10.22 Abace Biology

10.22.1 Abace Biology Details

10.22.2 Abace Biology Major Business

10.22.3 Abace Biology Genomic Stability Testing Services Product and Services

10.22.4 Abace Biology Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)

10.22.5 Abace Biology Recent Developments/Updates

10.22.6 Abace Biology Competitive Strengths & Weaknesses

10.23 Shenke Bio

10.23.1 Shenke Bio Details

10.23.2 Shenke Bio Major Business

10.23.3 Shenke Bio Genomic Stability Testing Services Product and Services

10.23.4 Shenke Bio Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)

10.23.5 Shenke Bio Recent Developments/Updates

10.23.6 Shenke Bio Competitive Strengths & Weaknesses

10.24 Cyagen

10.24.1 Cyagen Details

10.24.2 Cyagen Major Business

10.24.3 Cyagen Genomic Stability Testing Services Product and Services

10.24.4 Cyagen Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)

10.24.5 Cyagen Recent Developments/Updates

10.24.6 Cyagen Competitive Strengths & Weaknesses

10.25 GenScript

10.25.1 GenScript Details

10.25.2 GenScript Major Business

10.25.3 GenScript Genomic Stability Testing Services Product and Services

10.25.4 GenScript Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026)

10.25.5 GenScript Recent Developments/Updates

10.25.6 GenScript Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Genomic Stability Testing Services Industry Chain

11.2 Genomic Stability Testing Services Upstream Analysis

11.3 Genomic Stability Testing Services Midstream Analysis

11.4 Genomic Stability Testing Services Downstream Analysis

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Genomic Stability Testing Services Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Genomic Stability Testing Services Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Genomic Stability Testing Services Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Genomic Stability Testing Services Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Genomic Stability Testing Services Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Genomic Stability Testing Services Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Genomic Stability Testing Services Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Genomic Stability Testing Services Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Genomic Stability Testing Services Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Genomic Stability Testing Services Players in 2025

Table 12. World Genomic Stability Testing Services Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Genomic Stability Testing Services Company Evaluation Quadrant

Table 14. Head Office of Key Genomic Stability Testing Services Players

Table 15. Genomic Stability Testing Services Market: Company Product Type Footprint

Table 16. Genomic Stability Testing Services Market: Company Product Application Footprint

Table 17. Genomic Stability Testing Services Mergers & Acquisitions Activity

Table 18. United States VS China Genomic Stability Testing Services Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Genomic Stability Testing Services Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Genomic Stability Testing Services Companies, Headquarters (States, Country)

Table 21. United States Based Companies Genomic Stability Testing Services Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Genomic Stability Testing Services Revenue Market Share (2021-2026)

Table 23. China Based Genomic Stability Testing Services Companies, Headquarters (Province, Country)

Table 24. China Based Companies Genomic Stability Testing Services Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Genomic Stability Testing Services Revenue Market Share (2021-2026)

Table 26. Rest of World Based Genomic Stability Testing Services Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Genomic Stability Testing Services Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Genomic Stability Testing Services Revenue Market Share (2021-2026)

Table 29. World Genomic Stability Testing Services Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Genomic Stability Testing Services Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Genomic Stability Testing Services Market Size by Type (2027-2032) & (USD Million)

Table 32. World Genomic Stability Testing Services Market Size by Testing Platform, (USD Million), 2021 & 2025 & 2032

Table 33. World Genomic Stability Testing Services Market Size Value by Testing Platform (2021-2026) & (USD Million)

Table 34. World Genomic Stability Testing Services Market Size by Testing Platform (2027-2032) & (USD Million)

Table 35. World Genomic Stability Testing Services Market Size by Sample Type, (USD Million), 2021 & 2025 & 2032

Table 36. World Genomic Stability Testing Services Market Size Value by Sample Type (2021-2026) & (USD Million)

Table 37. World Genomic Stability Testing Services Market Size by Sample Type (2027-2032) & (USD Million)

Table 38. World Genomic Stability Testing Services Market Size by Service Stage, (USD Million), 2021 & 2025 & 2032

Table 39. World Genomic Stability Testing Services Market Size Value by Service Stage (2021-2026) & (USD Million)

Table 40. World Genomic Stability Testing Services Market Size by Service Stage

(2027-2032) & (USD Million)

Table 41. World Genomic Stability Testing Services Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 42. World Genomic Stability Testing Services Market Size by Application (2021-2026) & (USD Million)

Table 43. World Genomic Stability Testing Services Market Size by Application (2027-2032) & (USD Million)

Table 44. Charles River Basic Information, Manufacturing Base and Competitors

Table 45. Charles River Major Business

Table 46. Charles River Genomic Stability Testing Services Product and Services

Table 47. Charles River Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 48. Charles River Recent Developments/Updates

Table 49. Charles River Competitive Strengths & Weaknesses

Table 50. Eurofins BioPharma Product Testing Basic Information, Manufacturing Base and Competitors

Table 51. Eurofins BioPharma Product Testing Major Business

Table 52. Eurofins BioPharma Product Testing Genomic Stability Testing Services Product and Services

Table 53. Eurofins BioPharma Product Testing Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 54. Eurofins BioPharma Product Testing Recent Developments/Updates

Table 55. Eurofins BioPharma Product Testing Competitive Strengths & Weaknesses

Table 56. Merck Basic Information, Manufacturing Base and Competitors

Table 57. Merck Major Business

Table 58. Merck Genomic Stability Testing Services Product and Services

Table 59. Merck Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 60. Merck Recent Developments/Updates

Table 61. Merck Competitive Strengths & Weaknesses

Table 62. SGS Basic Information, Manufacturing Base and Competitors

Table 63. SGS Major Business

Table 64. SGS Genomic Stability Testing Services Product and Services

Table 65. SGS Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 66. SGS Recent Developments/Updates

Table 67. SGS Competitive Strengths & Weaknesses

Table 68. Sartorius Basic Information, Manufacturing Base and Competitors

Table 69. Sartorius Major Business

Table 70. Sartorius Genomic Stability Testing Services Product and Services
Table 71. Sartorius Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 72. Sartorius Recent Developments/Updates
Table 73. Sartorius Competitive Strengths & Weaknesses
Table 74. Lonza Basic Information, Manufacturing Base and Competitors
Table 75. Lonza Major Business
Table 76. Lonza Genomic Stability Testing Services Product and Services
Table 77. Lonza Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 78. Lonza Recent Developments/Updates
Table 79. Lonza Competitive Strengths & Weaknesses
Table 80. Labcorp Basic Information, Manufacturing Base and Competitors
Table 81. Labcorp Major Business
Table 82. Labcorp Genomic Stability Testing Services Product and Services
Table 83. Labcorp Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 84. Labcorp Recent Developments/Updates
Table 85. Labcorp Competitive Strengths & Weaknesses
Table 86. WuXi AppTec Basic Information, Manufacturing Base and Competitors
Table 87. WuXi AppTec Major Business
Table 88. WuXi AppTec Genomic Stability Testing Services Product and Services
Table 89. WuXi AppTec Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 90. WuXi AppTec Recent Developments/Updates
Table 91. WuXi AppTec Competitive Strengths & Weaknesses
Table 92. STEMCELL Technologies Basic Information, Manufacturing Base and Competitors
Table 93. STEMCELL Technologies Major Business
Table 94. STEMCELL Technologies Genomic Stability Testing Services Product and Services
Table 95. STEMCELL Technologies Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 96. STEMCELL Technologies Recent Developments/Updates
Table 97. STEMCELL Technologies Competitive Strengths & Weaknesses
Table 98. WiCell Basic Information, Manufacturing Base and Competitors
Table 99. WiCell Major Business
Table 100. WiCell Genomic Stability Testing Services Product and Services
Table 101. WiCell Genomic Stability Testing Services Revenue, Gross Margin and

Market Share (2021-2026) & (USD Million)

Table 102. WiCell Recent Developments/Updates

Table 103. WiCell Competitive Strengths & Weaknesses

Table 104. Stem Genomics Basic Information, Manufacturing Base and Competitors

Table 105. Stem Genomics Major Business

Table 106. Stem Genomics Genomic Stability Testing Services Product and Services

Table 107. Stem Genomics Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 108. Stem Genomics Recent Developments/Updates

Table 109. Stem Genomics Competitive Strengths & Weaknesses

Table 110. Clean Cells Basic Information, Manufacturing Base and Competitors

Table 111. Clean Cells Major Business

Table 112. Clean Cells Genomic Stability Testing Services Product and Services

Table 113. Clean Cells Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 114. Clean Cells Recent Developments/Updates

Table 115. Clean Cells Competitive Strengths & Weaknesses

Table 116. KaryoLogic Basic Information, Manufacturing Base and Competitors

Table 117. KaryoLogic Major Business

Table 118. KaryoLogic Genomic Stability Testing Services Product and Services

Table 119. KaryoLogic Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 120. KaryoLogic Recent Developments/Updates

Table 121. KaryoLogic Competitive Strengths & Weaknesses

Table 122. Cell Line Genetics Basic Information, Manufacturing Base and Competitors

Table 123. Cell Line Genetics Major Business

Table 124. Cell Line Genetics Genomic Stability Testing Services Product and Services

Table 125. Cell Line Genetics Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 126. Cell Line Genetics Recent Developments/Updates

Table 127. Cell Line Genetics Competitive Strengths & Weaknesses

Table 128. ATCC Basic Information, Manufacturing Base and Competitors

Table 129. ATCC Major Business

Table 130. ATCC Genomic Stability Testing Services Product and Services

Table 131. ATCC Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 132. ATCC Recent Developments/Updates

Table 133. ATCC Competitive Strengths & Weaknesses

Table 134. Coriell Institute Basic Information, Manufacturing Base and Competitors

Table 135. Coriell Institute Major Business
Table 136. Coriell Institute Genomic Stability Testing Services Product and Services
Table 137. Coriell Institute Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 138. Coriell Institute Recent Developments/Updates
Table 139. Coriell Institute Competitive Strengths & Weaknesses
Table 140. REPROCELL Basic Information, Manufacturing Base and Competitors
Table 141. REPROCELL Major Business
Table 142. REPROCELL Genomic Stability Testing Services Product and Services
Table 143. REPROCELL Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 144. REPROCELL Recent Developments/Updates
Table 145. REPROCELL Competitive Strengths & Weaknesses
Table 146. Creative Bioarray Basic Information, Manufacturing Base and Competitors
Table 147. Creative Bioarray Major Business
Table 148. Creative Bioarray Genomic Stability Testing Services Product and Services
Table 149. Creative Bioarray Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 150. Creative Bioarray Recent Developments/Updates
Table 151. Creative Bioarray Competitive Strengths & Weaknesses
Table 152. Creative Biolabs Basic Information, Manufacturing Base and Competitors
Table 153. Creative Biolabs Major Business
Table 154. Creative Biolabs Genomic Stability Testing Services Product and Services
Table 155. Creative Biolabs Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 156. Creative Biolabs Recent Developments/Updates
Table 157. Creative Biolabs Competitive Strengths & Weaknesses
Table 158. Creative Biogene Basic Information, Manufacturing Base and Competitors
Table 159. Creative Biogene Major Business
Table 160. Creative Biogene Genomic Stability Testing Services Product and Services
Table 161. Creative Biogene Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 162. Creative Biogene Recent Developments/Updates
Table 163. Creative Biogene Competitive Strengths & Weaknesses
Table 164. Texcell Basic Information, Manufacturing Base and Competitors
Table 165. Texcell Major Business
Table 166. Texcell Genomic Stability Testing Services Product and Services
Table 167. Texcell Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 168. Texcell Recent Developments/Updates
Table 169. Texcell Competitive Strengths & Weaknesses
Table 170. Abace Biology Basic Information, Manufacturing Base and Competitors
Table 171. Abace Biology Major Business
Table 172. Abace Biology Genomic Stability Testing Services Product and Services
Table 173. Abace Biology Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 174. Abace Biology Recent Developments/Updates
Table 175. Abace Biology Competitive Strengths & Weaknesses
Table 176. Shenke Bio Basic Information, Manufacturing Base and Competitors
Table 177. Shenke Bio Major Business
Table 178. Shenke Bio Genomic Stability Testing Services Product and Services
Table 179. Shenke Bio Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 180. Shenke Bio Recent Developments/Updates
Table 181. Shenke Bio Competitive Strengths & Weaknesses
Table 182. Cyagen Basic Information, Manufacturing Base and Competitors
Table 183. Cyagen Major Business
Table 184. Cyagen Genomic Stability Testing Services Product and Services
Table 185. Cyagen Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 186. Cyagen Recent Developments/Updates
Table 187. Cyagen Competitive Strengths & Weaknesses
Table 188. GenScript Basic Information, Manufacturing Base and Competitors
Table 189. GenScript Major Business
Table 190. GenScript Genomic Stability Testing Services Product and Services
Table 191. GenScript Genomic Stability Testing Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 192. GenScript Recent Developments/Updates
Table 193. GenScript Competitive Strengths & Weaknesses
Table 194. Global Key Players of Genomic Stability Testing Services Upstream (Raw Materials)
Table 195. Global Genomic Stability Testing Services Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Genomic Stability Testing Services Picture

Figure 2. World Genomic Stability Testing Services Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Genomic Stability Testing Services Total Revenue (2021-2032) & (USD Million)

Figure 4. World Genomic Stability Testing Services Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Genomic Stability Testing Services Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Genomic Stability Testing Services Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Genomic Stability Testing Services Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Genomic Stability Testing Services Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Genomic Stability Testing Services Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Genomic Stability Testing Services Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Genomic Stability Testing Services Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Genomic Stability Testing Services Revenue (2021-2032) & (USD Million)

Figure 13. Genomic Stability Testing Services Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Genomic Stability Testing Services Consumption Value (2021-2032) & (USD Million)

Figure 16. World Genomic Stability Testing Services Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Genomic Stability Testing Services Consumption Value (2021-2032) & (USD Million)

Figure 18. China Genomic Stability Testing Services Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Genomic Stability Testing Services Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Genomic Stability Testing Services Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Genomic Stability Testing Services Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Genomic Stability Testing Services Consumption Value (2021-2032) & (USD Million)

Figure 23. India Genomic Stability Testing Services Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Genomic Stability Testing Services by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Genomic Stability Testing Services Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Genomic Stability Testing Services Markets in 2025

Figure 27. United States VS China: Genomic Stability Testing Services Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Genomic Stability Testing Services Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Genomic Stability Testing Services Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Genomic Stability Testing Services Market Size Market Share by Type in 2025

Figure 31. Cytogenetic Testing

Figure 32. Molecular Testing

Figure 33. Integrated Testing

Figure 34. World Genomic Stability Testing Services Market Size Market Share by Type (2021-2032)

Figure 35. World Genomic Stability Testing Services Market Size by Testing Platform, (USD Million), 2021 & 2025 & 2032

Figure 36. World Genomic Stability Testing Services Market Size Market Share by Testing Platform in 2025

Figure 37. Sequencing

Figure 38. PCR

Figure 39. Karyotyping and FISH

Figure 40. Array

Figure 41. World Genomic Stability Testing Services Market Size Market Share by Testing Platform (2021-2032)

Figure 42. World Genomic Stability Testing Services Market Size by Sample Type, (USD Million), 2021 & 2025 & 2032

Figure 43. World Genomic Stability Testing Services Market Size Market Share by Sample Type in 2025

Figure 44. Cell Samples

Figure 45. Vector Samples

Figure 46. Other Samples

Figure 47. World Genomic Stability Testing Services Market Size Market Share by Sample Type (2021-2032)

Figure 48. World Genomic Stability Testing Services Market Size by Service Stage, (USD Million), 2021 & 2025 & 2032

Figure 49. World Genomic Stability Testing Services Market Size Market Share by Service Stage in 2025

Figure 50. Research Testing

Figure 51. QC Testing

Figure 52. GMP Support

Figure 53. World Genomic Stability Testing Services Market Size Market Share by Service Stage (2021-2032)

Figure 54. World Genomic Stability Testing Services Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Genomic Stability Testing Services Market Size Market Share by Application in 2025

Figure 56. Cell and Gene Therapy

Figure 57. Stem Cell QC

Figure 58. Biologics Cell Banks

Figure 59. Vaccine and Protein Production

Figure 60. Regenerative Medicine

Figure 61. World Genomic Stability Testing Services Market Size Market Share by Application (2021-2032)

Figure 62. Genomic Stability Testing Services Industrial Chain

Figure 63. Methodology

Figure 64. Research Process and Data Source

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