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Global Genome Cutting Enzymes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G48A11B772E4EN.html
Date: September 2026
Pages: 162
Price: US$ 3,480.00 (Single User License)
ID: G48A11B772E4EN

Abstracts

According to our (Global Info Research) latest study, the global Genome Cutting Enzymes market size was valued at US$ 467 million in 2025 and is forecast to a readjusted size of US$ 655 million by 2032 with a CAGR of 5.0% during review period.

Genome-cutting enzymes are specialized proteins that act like molecular scissors to precisely cut DNA at targeted locations within an organism's genome. By recognizing specific DNA sequences, these enzymes introduce double-strand breaks or nicks that can then be repaired by the cell's natural mechanisms, enabling insertion, deletion, or replacement of genetic material. Common classes include meganucleases, zinc finger nucleases (ZFNs), TALENs, and the widely used CRISPR-associated nucleases (like Cas9 and Cas12). They are foundational tools in gene editing, biotechnology, and therapeutic research, allowing scientists to study gene function, develop genetically modified organisms, and explore treatments for genetic diseases with high precision and efficiency. Published list prices show wide dispersion: research-grade Cas proteins from ~€81 for 70 pmol Cas12a to ~€289 for 2000 pmol, ~$879–$1,022 for 500 µg Cas9.

Genome Cutting Enzymes constitute a more narrowly defined upstream product market than the broader CRISPR, genome-editing, or gene-therapy industries. The core commercial objects are independently purchasable purified recombinant nucleases and engineered editor proteins, rather than guide RNAs, plasmids, messenger RNA, viral vectors, edited cell lines, technology licenses, or therapeutic products. This distinction substantially reduces the addressable market and excludes many highly visible therapeutic developers from the formal supplier list. Cas9 remains the largest product family by both revenue and standardized volume, while Cas12a expands accessible target regions and engineered high-fidelity variants address off-target concerns.

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Catalytically inactive dCas9, base-editor proteins, and emerging prime-editor proteins extend the market beyond conventional double-strand cleavage toward transcriptional regulation and precise sequence conversion. The industry is therefore best described as a growth market with two different maturity profiles: standard research-use SpCas9 is becoming a relatively mature and increasingly price-competitive reagent, whereas GMP-grade nucleases and advanced editor proteins remain in an earlier, higher-growth stage.

From a supply perspective, North America, China, and Western Europe account for most verified commercial manufacturing and supply capabilities. North American companies benefit from broad portfolios, established intellectual-property positions, global distribution, and integrated research-to-clinical manufacturing infrastructure. Danaher combines IDT's Cas-enzyme and guide-RNA portfolio with Aldevron's research-grade and cGMP nuclease manufacturing capabilities, while Thermo Fisher, Merck KGaA, New England Biolabs, and Synthego provide substantial coverage of standard, high-fidelity, and specialized Cas products. Europe has fewer suppliers but includes differentiated clinical-grade capacity, particularly Biomay's FDA-inspected Cas9 manufacturing operation. China has developed a larger and more diverse domestic supplier base, including Vazyme, Novoprotein, KACTUS, Yeasen, Tolo Biotech, ACROBiosystems, and Beyotime. Chinese suppliers are moving beyond conventional research-grade Cas9 toward Cas12a, engineered variants, and GMP-grade materials, although most still have less extensive global clinical-manufacturing histories and regulatory documentation than the leading Western suppliers.

Report Scope

This report is a detailed and comprehensive analysis for global Genome Cutting Enzymes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Genome Cutting Enzymes market size and forecasts, in consumption value ($ Million), sales quantity (?g), and average selling prices (US$/?g), 2021-2032

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Global Genome Cutting Enzymes market size and forecasts by region and country, in consumption value ($ Million), sales quantity (?g), and average selling prices (US$/?g), 2021-2032

Global Genome Cutting Enzymes market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (?g), and average selling prices (US$/?g), 2021-2032

Global Genome Cutting Enzymes market shares of main players, shipments in revenue ($ Million), sales quantity (?g), and ASP (US$/?g), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Genome Cutting Enzymes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Genome Cutting Enzymes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danaher Corporation, Thermo Fisher Scientific Inc., Merck, New England Biolabs, Inc., Synthego Corporation, Takara Bio Inc., Revvity, Inc., ACROBiosystems Co., Ltd., Nanjing Vazyme Biotech Co., Ltd., Suzhou Novoprotein Scientific Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Genome Cutting Enzymes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations

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and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

CRISPR-Associated (Cas) Enzymes

Base Editing Enzymes

Prime Editors

Others

Market segment by State

Wild-Type Cleaving Nucleases

PAM-Engineered Nucleases

Market segment by Quality

Research Use Grade

Process-Development Grade

Market segment by Application

Basic Research

Biomedicine

Agriculture

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Others

Major players covered

Danaher Corporation

Thermo Fisher Scientific Inc.

Merck

New England Biolabs, Inc.

Synthego Corporation

Takara Bio Inc.

Revvity, Inc.

ACROBiosystems Co., Ltd.

Nanjing Vazyme Biotech Co., Ltd.

Suzhou Novoprotein Scientific Co., Ltd.

KACTUS Biotechnology

Biomay AG

Yeasen Biotechnology

Tolo Biotech

BIONEER Corporation

Agilent Technologies, Inc.

OriGene Technologies, Inc.

Beyotime Biotechnology

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Creative Enzymes

OZ Biosciences SAS

Creative Biogene

ProteoGenix SAS

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Genome Cutting Enzymes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Genome Cutting Enzymes, with price, sales quantity, revenue, and global market share of Genome Cutting Enzymes from 2021 to 2026.

Chapter 3, the Genome Cutting Enzymes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Genome Cutting Enzymes breakdown data are shown at the regional

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level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Genome Cutting Enzymes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Genome Cutting Enzymes.

Chapter 14 and 15, to describe Genome Cutting Enzymes sales channel, distributors, customers, research findings and conclusion.

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