

Global Genome Breeding Chip Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Genome Breeding Chip market size was valued at US\$ 160 million in 2025 and is forecast to a readjusted size of US\$ 241 million by 2032 with a CAGR of 5.7% during review period.

A genome breeding chip is a high-throughput genotyping tool designed for crops, livestock, poultry, aquatic species, forest trees, and other economically important organisms. It detects SNPs, InDels, copy number variations, and other genetic markers to analyze genotypes, genetic diversity, and loci associated with target traits. A typical solution consists of standardized or customized probe arrays, supporting detection instruments, and bioinformatics analysis software. Genome breeding chips are widely used in germplasm identification, parentage analysis, variety authentication, marker-assisted selection, genome-wide association studies, and genomic selection. Compared with conventional phenotype-based breeding, these chips enable genetic evaluation at an early developmental stage, helping breeders shorten breeding cycles, improve selection accuracy, and reduce the time and cost required for large-scale screening. In 2025, global Genome Breeding Chip production reached approximately 4330 k Pcs, with an average global market price of around 36 USD/ Pc,.The production capacity for Genome Breeding Chip in 2025 was approximately 5000 k Pcs. The typical gross profit margin for Genome Breeding Chip between 20% and 40%.

The genome breeding chip market is being driven by technological upgrading in the seed and animal breeding industries, government support for biological breeding, wider adoption of genomic selection, and growing demand for digital and large-scale genetic testing. As high-quality reference genomes, pangenome databases, and trait-associated marker resources continue to improve, breeding chips are evolving from general-

purpose high-density arrays toward species-specific, trait-specific, and customized products, while expanding into specialty crops, aquaculture species, and local livestock breeds. Major customers include research institutes, seed companies, livestock breeding enterprises, agricultural testing laboratories, and public germplasm resource centers. In the future, lower chip costs, automated sample processing, cloud-based data analysis, and integration between microarray and sequencing technologies are expected to broaden adoption in genomic selection, germplasm management, variety protection, and commercial breeding decisions. Suppliers with integrated capabilities in chip design, testing services, bioinformatics, and breeding database development are likely to gain a stronger competitive position.

This report is a detailed and comprehensive analysis for global Genome Breeding Chip market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Genome Breeding Chip market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Genome Breeding Chip market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Genome Breeding Chip market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Genome Breeding Chip market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pc), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Genome Breeding Chip

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Genome Breeding Chip market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Agilent, Illumina, ?nsect, Lasso Biochip Technology, GreenFaFa, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Genome Breeding Chip market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Plant Breeding Chips

Animal Breeding Chips

Market segment by Product Design

Semi-custom Chips

Fully Custom Chips

Market segment by Technology Platform

Solid-phase Microarray Chips

Liquid-phase Breeding Chips

Market segment by Application

Agriculture

Animal Husbandry

Aquaculture

Other

Major players covered

Thermo Fisher Scientific

Agilent

Illumina

Qiagen

Lasso Biochip Technology

GreenFaFa

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Genome Breeding Chip product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Genome Breeding Chip, with price, sales quantity, revenue, and global market share of Genome Breeding Chip from 2021 to 2026.

Chapter 3, the Genome Breeding Chip competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Genome Breeding Chip breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Genome Breeding Chip market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Genome Breeding Chip.

Chapter 14 and 15, to describe Genome Breeding Chip sales channel, distributors, customers, research findings and conclusion.

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