

Global Genome Assembly Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Genome Assembly Service market size is expected to reach \$ 168 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Genome Assembly Service is a professional solution that utilizes bioinformatics algorithms and high-performance computing technology to reconstruct complete and continuous genome sequence maps from massive amounts of short sequence fragments generated by gene sequencers through sequence assembly, gap filling, and correction. This service is typically provided by a professional technical team to research institutions or companies, covering data quality control, sequence assembly, genome evaluation, and visualization reporting. Its core value lies in its ability to efficiently process massive amounts of raw sequencing data, solve technical challenges such as repetitive sequences and sequencing errors, and ultimately deliver high-quality reference genomes, providing fundamental data support for subsequent research such as gene function analysis, comparative genomics, and molecular breeding.

The global regional development of Genome Assembly Services exhibits a differentiated pattern. North America, leveraging top sequencing equipment manufacturers and a mature bioinformatics industry, dominates the high-end research and clinical market, leading in service depth. Europe, relying on a strong research network formed by institutions such as EMBL-EBI, excels in fields such as plant and paleogenomics. The Asia-Pacific region boasts the fastest market growth, with China, relying on companies like BGI, building a complete industry chain from equipment to services, achieving significant cost advantages and yielding fruitful results in complex plant and animal genomes and agricultural breeding applications. Emerging markets (such as Brazil and India) focus on exploring local endemic species resources and are rapidly improving their independent assembly capabilities. The global trend is towards

more complete (telomere-to-telomere), lower-cost, and deeply integrated functional analysis.

This report studies the global Genome Assembly Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Genome Assembly Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Genome Assembly Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Genome Assembly Service total market, 2021-2032, (USD Million)

Global Genome Assembly Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Genome Assembly Service total market, key domestic companies, and share, (USD Million)

Global Genome Assembly Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Genome Assembly Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Genome Assembly Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Genome Assembly Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Illumina, Inc., Eurofins Scientific SE, Natera, Inc., BGI Group, Roche AG, Labcorp Holdings Inc, Berry Genomics Co, Brooks Life Sciences, Macrogen Inc., Personalis, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Genome Assembly Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Genome Assembly Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Genome Assembly Service Market, Segmentation by Type:

Chromosome-Level Assembly Service

Telomere-to-Telomere Assembly Service

Global Genome Assembly Service Market, Segmentation by Feature:

Microbial Genome Assembly

Plant and Animal Genome Assembly

Metagenomic Assembly

Global Genome Assembly Service Market, Segmentation by Service Model:

Standardized Assembly

Customized Assembly

Global Genome Assembly Service Market, Segmentation by Application:

Hospitals and Clinics

Biopharma Companies

Academic & Research Organizations

Others

Companies Profiled:

Illumina, Inc.

Eurofins Scientific SE

Natera, Inc.

BGI Group

Roche AG

Labcorp Holdings Inc

Berry Genomics Co

Brooks Life Sciences

Macrogen Inc.

Personalis, Inc.

TIANGEN

BaseClear

Arima Genomics

Key Questions Answered

1. How big is the global Genome Assembly Service market?
2. What is the demand of the global Genome Assembly Service market?
3. What is the year over year growth of the global Genome Assembly Service market?
4. What is the total value of the global Genome Assembly Service market?
5. Who are the Major Players in the global Genome Assembly Service market?
6. What are the growth factors driving the market demand?

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Figure 46. World Genome Assembly Service Market Size Market Share by Application in 2025

Figure 47. Hospitals and Clinics

Figure 48. Biopharma Companies

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Figure 50. Others

Figure 51. World Genome Assembly Service Market Size Market Share by Application (2021-2032)

Figure 52. Genome Assembly Service Industrial Chain

Figure 53. Methodology

Figure 54. Research Process and Data Source

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