

# Global Generic Injectables Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Generic Injectables market size was valued at USD 31500 million in 2023 and is forecast to a readjusted size of USD 39670 million by 2030 with a CAGR of 3.3% during review period.

Generic injectables refer to sterile solutions (including emulsions and suspensions) made of drugs for injection into the body, and sterile powders or concentrated solutions that are prepared into solutions or suspensions before use.

The injection is fast and reliable, not affected by pH, enzymes, food, etc., has no first-pass effect, and can play a systemic or local positioning effect. It is suitable for patients who are not suitable for oral medicine and patients who cannot be taken orally. However, the development and production process of injections is complicated and safe. The body has poor adaptability and high cost.

In the segment of generic sterile injectables, the Hospira (Pfizer Inc.) is the largest player, and Fresenius Kabi is the second. Top two players hold a share about 27% in 2019. The US market is dominated by two players like Hospira (Pfizer Inc.), Fresenius Kabi, Sandoz (Novartis), Hikma Pharmaceuticals PLC, Dr. Reddy's Laboratories Ltd, Grifols, Nichi-Iko Group (Sagent), Teva Pharmaceutical, Auromedics, Sanofi, Gland Pharma and Endo International PLC.

The Global Info Research report includes an overview of the development of the Generic Injectables industry chain, the market status of Oncology (Small Molecule, Large Molecule), Anesthesia (Small Molecule, Large Molecule), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Generic Injectables.

Regionally, the report analyzes the Generic Injectables markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Generic Injectables market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Generic Injectables market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Generic Injectables industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Small Molecule, Large Molecule).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Generic Injectables market.

**Regional Analysis:** The report involves examining the Generic Injectables market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Generic Injectables market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Generic Injectables:

**Company Analysis:** Report covers individual Generic Injectables players, suppliers, and other relevant industry players. This analysis includes studying their financial

performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Generic Injectables. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oncology, Anesthesia).

**Technology Analysis:** Report covers specific technologies relevant to Generic Injectables. It assesses the current state, advancements, and potential future developments in Generic Injectables areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Generic Injectables market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Generic Injectables market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

Small Molecule

Large Molecule

### Market segment by Application

Oncology

Anesthesia

Anti-Infectives

Parenteral Nutrition

Cardiovascular Diseases

Market segment by players, this report covers

Hospira (Pfizer Inc.)

Fresenius Kabi

Sandoz (Novartis)

Hikma Pharmaceuticals PLC

Dr. Reddy's Laboratories Ltd

Grifols

Nichi-Iko Group (Sagent)

Teva Pharmaceutical

Auromedics

Sanofi

Gland Pharma

Endo International PLC

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Generic Injectables product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Generic Injectables, with revenue, gross margin and global market share of Generic Injectables from 2019 to 2024.

Chapter 3, the Generic Injectables competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Generic Injectables market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Generic Injectables.

Chapter 13, to describe Generic Injectables research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Generic Injectables
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Classification of Generic Injectables by Type
  - 1.3.1 Overview: Global Generic Injectables Market Size by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Global Generic Injectables Consumption Value Market Share by Type in 2023
  - 1.3.3 Small Molecule
  - 1.3.4 Large Molecule
- 1.4 Global Generic Injectables Market by Application
  - 1.4.1 Overview: Global Generic Injectables Market Size by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Oncology
  - 1.4.3 Anesthesia
  - 1.4.4 Anti-Infectives
  - 1.4.5 Parenteral Nutrition
  - 1.4.6 Cardiovascular Diseases
- 1.5 Global Generic Injectables Market Size & Forecast
- 1.6 Global Generic Injectables Market Size and Forecast by Region
  - 1.6.1 Global Generic Injectables Market Size by Region: 2019 VS 2023 VS 2030
  - 1.6.2 Global Generic Injectables Market Size by Region, (2019-2030)
  - 1.6.3 North America Generic Injectables Market Size and Prospect (2019-2030)
  - 1.6.4 Europe Generic Injectables Market Size and Prospect (2019-2030)
  - 1.6.5 Asia-Pacific Generic Injectables Market Size and Prospect (2019-2030)
  - 1.6.6 South America Generic Injectables Market Size and Prospect (2019-2030)
  - 1.6.7 Middle East and Africa Generic Injectables Market Size and Prospect (2019-2030)

### 2 COMPANY PROFILES

- 2.1 Hospira (Pfizer Inc.)
  - 2.1.1 Hospira (Pfizer Inc.) Details
  - 2.1.2 Hospira (Pfizer Inc.) Major Business
  - 2.1.3 Hospira (Pfizer Inc.) Generic Injectables Product and Solutions
  - 2.1.4 Hospira (Pfizer Inc.) Generic Injectables Revenue, Gross Margin and Market Share (2019-2024)

- 2.1.5 Hospira (Pfizer Inc.) Recent Developments and Future Plans
- 2.2 Fresenius Kabi
  - 2.2.1 Fresenius Kabi Details
  - 2.2.2 Fresenius Kabi Major Business
  - 2.2.3 Fresenius Kabi Generic Injectables Product and Solutions
  - 2.2.4 Fresenius Kabi Generic Injectables Revenue, Gross Margin and Market Share (2019-2024)
  - 2.2.5 Fresenius Kabi Recent Developments and Future Plans
- 2.3 Sandoz (Novartis)
  - 2.3.1 Sandoz (Novartis) Details
  - 2.3.2 Sandoz (Novartis) Major Business
  - 2.3.3 Sandoz (Novartis) Generic Injectables Product and Solutions
  - 2.3.4 Sandoz (Novartis) Generic Injectables Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 Sandoz (Novartis) Recent Developments and Future Plans
- 2.4 Hikma Pharmaceuticals PLC
  - 2.4.1 Hikma Pharmaceuticals PLC Details
  - 2.4.2 Hikma Pharmaceuticals PLC Major Business
  - 2.4.3 Hikma Pharmaceuticals PLC Generic Injectables Product and Solutions
  - 2.4.4 Hikma Pharmaceuticals PLC Generic Injectables Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Hikma Pharmaceuticals PLC Recent Developments and Future Plans
- 2.5 Dr. Reddy's Laboratories Ltd
  - 2.5.1 Dr. Reddy's Laboratories Ltd Details
  - 2.5.2 Dr. Reddy's Laboratories Ltd Major Business
  - 2.5.3 Dr. Reddy's Laboratories Ltd Generic Injectables Product and Solutions
  - 2.5.4 Dr. Reddy's Laboratories Ltd Generic Injectables Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Dr. Reddy's Laboratories Ltd Recent Developments and Future Plans
- 2.6 Grifols
  - 2.6.1 Grifols Details
  - 2.6.2 Grifols Major Business
  - 2.6.3 Grifols Generic Injectables Product and Solutions
  - 2.6.4 Grifols Generic Injectables Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Grifols Recent Developments and Future Plans
- 2.7 Nichi-Iko Group (Sagent)
  - 2.7.1 Nichi-Iko Group (Sagent) Details
  - 2.7.2 Nichi-Iko Group (Sagent) Major Business

- 2.7.3 Nichi-Iko Group (Sagent) Generic Injectables Product and Solutions
- 2.7.4 Nichi-Iko Group (Sagent) Generic Injectables Revenue, Gross Margin and Market Share (2019-2024)
- 2.7.5 Nichi-Iko Group (Sagent) Recent Developments and Future Plans
- 2.8 Teva Pharmaceutical
  - 2.8.1 Teva Pharmaceutical Details
  - 2.8.2 Teva Pharmaceutical Major Business
  - 2.8.3 Teva Pharmaceutical Generic Injectables Product and Solutions
  - 2.8.4 Teva Pharmaceutical Generic Injectables Revenue, Gross Margin and Market Share (2019-2024)
  - 2.8.5 Teva Pharmaceutical Recent Developments and Future Plans
- 2.9 Auromedics
  - 2.9.1 Auromedics Details
  - 2.9.2 Auromedics Major Business
  - 2.9.3 Auromedics Generic Injectables Product and Solutions
  - 2.9.4 Auromedics Generic Injectables Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 Auromedics Recent Developments and Future Plans
- 2.10 Sanofi
  - 2.10.1 Sanofi Details
  - 2.10.2 Sanofi Major Business
  - 2.10.3 Sanofi Generic Injectables Product and Solutions
  - 2.10.4 Sanofi Generic Injectables Revenue, Gross Margin and Market Share (2019-2024)
  - 2.10.5 Sanofi Recent Developments and Future Plans
- 2.11 Gland Pharma
  - 2.11.1 Gland Pharma Details
  - 2.11.2 Gland Pharma Major Business
  - 2.11.3 Gland Pharma Generic Injectables Product and Solutions
  - 2.11.4 Gland Pharma Generic Injectables Revenue, Gross Margin and Market Share (2019-2024)
  - 2.11.5 Gland Pharma Recent Developments and Future Plans
- 2.12 Endo International PLC
  - 2.12.1 Endo International PLC Details
  - 2.12.2 Endo International PLC Major Business
  - 2.12.3 Endo International PLC Generic Injectables Product and Solutions
  - 2.12.4 Endo International PLC Generic Injectables Revenue, Gross Margin and Market Share (2019-2024)
  - 2.12.5 Endo International PLC Recent Developments and Future Plans



### **3 MARKET COMPETITION, BY PLAYERS**

3.1 Global Generic Injectables Revenue and Share by Players (2019-2024)

3.2 Market Share Analysis (2023)

3.2.1 Market Share of Generic Injectables by Company Revenue

3.2.2 Top 3 Generic Injectables Players Market Share in 2023

3.2.3 Top 6 Generic Injectables Players Market Share in 2023

3.3 Generic Injectables Market: Overall Company Footprint Analysis

3.3.1 Generic Injectables Market: Region Footprint

3.3.2 Generic Injectables Market: Company Product Type Footprint

3.3.3 Generic Injectables Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

### **4 MARKET SIZE SEGMENT BY TYPE**

4.1 Global Generic Injectables Consumption Value and Market Share by Type (2019-2024)

4.2 Global Generic Injectables Market Forecast by Type (2025-2030)

### **5 MARKET SIZE SEGMENT BY APPLICATION**

5.1 Global Generic Injectables Consumption Value Market Share by Application (2019-2024)

5.2 Global Generic Injectables Market Forecast by Application (2025-2030)

### **6 NORTH AMERICA**

6.1 North America Generic Injectables Consumption Value by Type (2019-2030)

6.2 North America Generic Injectables Consumption Value by Application (2019-2030)

6.3 North America Generic Injectables Market Size by Country

6.3.1 North America Generic Injectables Consumption Value by Country (2019-2030)

6.3.2 United States Generic Injectables Market Size and Forecast (2019-2030)

6.3.3 Canada Generic Injectables Market Size and Forecast (2019-2030)

6.3.4 Mexico Generic Injectables Market Size and Forecast (2019-2030)

### **7 EUROPE**

- 7.1 Europe Generic Injectables Consumption Value by Type (2019-2030)
- 7.2 Europe Generic Injectables Consumption Value by Application (2019-2030)
- 7.3 Europe Generic Injectables Market Size by Country
  - 7.3.1 Europe Generic Injectables Consumption Value by Country (2019-2030)
  - 7.3.2 Germany Generic Injectables Market Size and Forecast (2019-2030)
  - 7.3.3 France Generic Injectables Market Size and Forecast (2019-2030)
  - 7.3.4 United Kingdom Generic Injectables Market Size and Forecast (2019-2030)
  - 7.3.5 Russia Generic Injectables Market Size and Forecast (2019-2030)
  - 7.3.6 Italy Generic Injectables Market Size and Forecast (2019-2030)

## **8 ASIA-PACIFIC**

- 8.1 Asia-Pacific Generic Injectables Consumption Value by Type (2019-2030)
- 8.2 Asia-Pacific Generic Injectables Consumption Value by Application (2019-2030)
- 8.3 Asia-Pacific Generic Injectables Market Size by Region
  - 8.3.1 Asia-Pacific Generic Injectables Consumption Value by Region (2019-2030)
  - 8.3.2 China Generic Injectables Market Size and Forecast (2019-2030)
  - 8.3.3 Japan Generic Injectables Market Size and Forecast (2019-2030)
  - 8.3.4 South Korea Generic Injectables Market Size and Forecast (2019-2030)
  - 8.3.5 India Generic Injectables Market Size and Forecast (2019-2030)
  - 8.3.6 Southeast Asia Generic Injectables Market Size and Forecast (2019-2030)
  - 8.3.7 Australia Generic Injectables Market Size and Forecast (2019-2030)

## **9 SOUTH AMERICA**

- 9.1 South America Generic Injectables Consumption Value by Type (2019-2030)
- 9.2 South America Generic Injectables Consumption Value by Application (2019-2030)
- 9.3 South America Generic Injectables Market Size by Country
  - 9.3.1 South America Generic Injectables Consumption Value by Country (2019-2030)
  - 9.3.2 Brazil Generic Injectables Market Size and Forecast (2019-2030)
  - 9.3.3 Argentina Generic Injectables Market Size and Forecast (2019-2030)

## **10 MIDDLE EAST & AFRICA**

- 10.1 Middle East & Africa Generic Injectables Consumption Value by Type (2019-2030)
- 10.2 Middle East & Africa Generic Injectables Consumption Value by Application (2019-2030)
- 10.3 Middle East & Africa Generic Injectables Market Size by Country
  - 10.3.1 Middle East & Africa Generic Injectables Consumption Value by Country

(2019-2030)

10.3.2 Turkey Generic Injectables Market Size and Forecast (2019-2030)

10.3.3 Saudi Arabia Generic Injectables Market Size and Forecast (2019-2030)

10.3.4 UAE Generic Injectables Market Size and Forecast (2019-2030)

## **11 MARKET DYNAMICS**

11.1 Generic Injectables Market Drivers

11.2 Generic Injectables Market Restraints

11.3 Generic Injectables Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

## **12 INDUSTRY CHAIN ANALYSIS**

12.1 Generic Injectables Industry Chain

12.2 Generic Injectables Upstream Analysis

12.3 Generic Injectables Midstream Analysis

12.4 Generic Injectables Downstream Analysis

## **13 RESEARCH FINDINGS AND CONCLUSION**

## **14 APPENDIX**

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Generic Injectables Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Generic Injectables Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Global Generic Injectables Consumption Value by Region (2019-2024) & (USD Million)

Table 4. Global Generic Injectables Consumption Value by Region (2025-2030) & (USD Million)

Table 5. Hospira (Pfizer Inc.) Company Information, Head Office, and Major Competitors

Table 6. Hospira (Pfizer Inc.) Major Business

Table 7. Hospira (Pfizer Inc.) Generic Injectables Product and Solutions

Table 8. Hospira (Pfizer Inc.) Generic Injectables Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 9. Hospira (Pfizer Inc.) Recent Developments and Future Plans

Table 10. Fresenius Kabi Company Information, Head Office, and Major Competitors

Table 11. Fresenius Kabi Major Business

Table 12. Fresenius Kabi Generic Injectables Product and Solutions

Table 13. Fresenius Kabi Generic Injectables Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 14. Fresenius Kabi Recent Developments and Future Plans

Table 15. Sandoz (Novartis) Company Information, Head Office, and Major Competitors

Table 16. Sandoz (Novartis) Major Business

Table 17. Sandoz (Novartis) Generic Injectables Product and Solutions

Table 18. Sandoz (Novartis) Generic Injectables Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 19. Sandoz (Novartis) Recent Developments and Future Plans

Table 20. Hikma Pharmaceuticals PLC Company Information, Head Office, and Major Competitors

Table 21. Hikma Pharmaceuticals PLC Major Business

Table 22. Hikma Pharmaceuticals PLC Generic Injectables Product and Solutions

Table 23. Hikma Pharmaceuticals PLC Generic Injectables Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 24. Hikma Pharmaceuticals PLC Recent Developments and Future Plans

Table 25. Dr. Reddy's Laboratories Ltd Company Information, Head Office, and Major

## Competitors

Table 26. Dr. Reddy's Laboratories Ltd Major Business

Table 27. Dr. Reddy's Laboratories Ltd Generic Injectables Product and Solutions

Table 28. Dr. Reddy's Laboratories Ltd Generic Injectables Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 29. Dr. Reddy's Laboratories Ltd Recent Developments and Future Plans

Table 30. Grifols Company Information, Head Office, and Major Competitors

Table 31. Grifols Major Business

Table 32. Grifols Generic Injectables Product and Solutions

Table 33. Grifols Generic Injectables Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 34. Grifols Recent Developments and Future Plans

Table 35. Nichi-Iko Group (Sagent) Company Information, Head Office, and Major Competitors

Table 36. Nichi-Iko Group (Sagent) Major Business

Table 37. Nichi-Iko Group (Sagent) Generic Injectables Product and Solutions

Table 38. Nichi-Iko Group (Sagent) Generic Injectables Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 39. Nichi-Iko Group (Sagent) Recent Developments and Future Plans

Table 40. Teva Pharmaceutical Company Information, Head Office, and Major Competitors

Table 41. Teva Pharmaceutical Major Business

Table 42. Teva Pharmaceutical Generic Injectables Product and Solutions

Table 43. Teva Pharmaceutical Generic Injectables Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 44. Teva Pharmaceutical Recent Developments and Future Plans

Table 45. Auromedics Company Information, Head Office, and Major Competitors

Table 46. Auromedics Major Business

Table 47. Auromedics Generic Injectables Product and Solutions

Table 48. Auromedics Generic Injectables Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 49. Auromedics Recent Developments and Future Plans

Table 50. Sanofi Company Information, Head Office, and Major Competitors

Table 51. Sanofi Major Business

Table 52. Sanofi Generic Injectables Product and Solutions

Table 53. Sanofi Generic Injectables Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 54. Sanofi Recent Developments and Future Plans

Table 55. Gland Pharma Company Information, Head Office, and Major Competitors

Table 56. Gland Pharma Major Business

Table 57. Gland Pharma Generic Injectables Product and Solutions

Table 58. Gland Pharma Generic Injectables Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 59. Gland Pharma Recent Developments and Future Plans

Table 60. Endo International PLC Company Information, Head Office, and Major Competitors

Table 61. Endo International PLC Major Business

Table 62. Endo International PLC Generic Injectables Product and Solutions

Table 63. Endo International PLC Generic Injectables Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 64. Endo International PLC Recent Developments and Future Plans

Table 65. Global Generic Injectables Revenue (USD Million) by Players (2019-2024)

Table 66. Global Generic Injectables Revenue Share by Players (2019-2024)

Table 67. Breakdown of Generic Injectables by Company Type (Tier 1, Tier 2, and Tier 3)

Table 68. Market Position of Players in Generic Injectables, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2023

Table 69. Head Office of Key Generic Injectables Players

Table 70. Generic Injectables Market: Company Product Type Footprint

Table 71. Generic Injectables Market: Company Product Application Footprint

Table 72. Generic Injectables New Market Entrants and Barriers to Market Entry

Table 73. Generic Injectables Mergers, Acquisition, Agreements, and Collaborations

Table 74. Global Generic Injectables Consumption Value (USD Million) by Type (2019-2024)

Table 75. Global Generic Injectables Consumption Value Share by Type (2019-2024)

Table 76. Global Generic Injectables Consumption Value Forecast by Type (2025-2030)

Table 77. Global Generic Injectables Consumption Value by Application (2019-2024)

Table 78. Global Generic Injectables Consumption Value Forecast by Application (2025-2030)

Table 79. North America Generic Injectables Consumption Value by Type (2019-2024) & (USD Million)

Table 80. North America Generic Injectables Consumption Value by Type (2025-2030) & (USD Million)

Table 81. North America Generic Injectables Consumption Value by Application (2019-2024) & (USD Million)

Table 82. North America Generic Injectables Consumption Value by Application (2025-2030) & (USD Million)

Table 83. North America Generic Injectables Consumption Value by Country

(2019-2024) & (USD Million)

Table 84. North America Generic Injectables Consumption Value by Country

(2025-2030) & (USD Million)

Table 85. Europe Generic Injectables Consumption Value by Type (2019-2024) & (USD Million)

Table 86. Europe Generic Injectables Consumption Value by Type (2025-2030) & (USD Million)

Table 87. Europe Generic Injectables Consumption Value by Application (2019-2024) & (USD Million)

Table 88. Europe Generic Injectables Consumption Value by Application (2025-2030) & (USD Million)

Table 89. Europe Generic Injectables Consumption Value by Country (2019-2024) & (USD Million)

Table 90. Europe Generic Injectables Consumption Value by Country (2025-2030) & (USD Million)

Table 91. Asia-Pacific Generic Injectables Consumption Value by Type (2019-2024) & (USD Million)

Table 92. Asia-Pacific Generic Injectables Consumption Value by Type (2025-2030) & (USD Million)

Table 93. Asia-Pacific Generic Injectables Consumption Value by Application (2019-2024) & (USD Million)

Table 94. Asia-Pacific Generic Injectables Consumption Value by Application (2025-2030) & (USD Million)

Table 95. Asia-Pacific Generic Injectables Consumption Value by Region (2019-2024) & (USD Million)

Table 96. Asia-Pacific Generic Injectables Consumption Value by Region (2025-2030) & (USD Million)

Table 97. South America Generic Injectables Consumption Value by Type (2019-2024) & (USD Million)

Table 98. South America Generic Injectables Consumption Value by Type (2025-2030) & (USD Million)

Table 99. South America Generic Injectables Consumption Value by Application (2019-2024) & (USD Million)

Table 100. South America Generic Injectables Consumption Value by Application (2025-2030) & (USD Million)

Table 101. South America Generic Injectables Consumption Value by Country (2019-2024) & (USD Million)

Table 102. South America Generic Injectables Consumption Value by Country (2025-2030) & (USD Million)

Table 103. Middle East & Africa Generic Injectables Consumption Value by Type (2019-2024) & (USD Million)

Table 104. Middle East & Africa Generic Injectables Consumption Value by Type (2025-2030) & (USD Million)

Table 105. Middle East & Africa Generic Injectables Consumption Value by Application (2019-2024) & (USD Million)

Table 106. Middle East & Africa Generic Injectables Consumption Value by Application (2025-2030) & (USD Million)

Table 107. Middle East & Africa Generic Injectables Consumption Value by Country (2019-2024) & (USD Million)

Table 108. Middle East & Africa Generic Injectables Consumption Value by Country (2025-2030) & (USD Million)

Table 109. Generic Injectables Raw Material

Table 110. Key Suppliers of Generic Injectables Raw Materials



## List Of Figures

### LIST OF FIGURES

Figure 1. Generic Injectables Picture

Figure 2. Global Generic Injectables Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Generic Injectables Consumption Value Market Share by Type in 2023

Figure 4. Small Molecule

Figure 5. Large Molecule

Figure 6. Global Generic Injectables Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 7. Generic Injectables Consumption Value Market Share by Application in 2023

Figure 8. Oncology Picture

Figure 9. Anesthesia Picture

Figure 10. Anti-Infectives Picture

Figure 11. Parenteral Nutrition Picture

Figure 12. Cardiovascular Diseases Picture

Figure 13. Global Generic Injectables Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 14. Global Generic Injectables Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 15. Global Market Generic Injectables Consumption Value (USD Million) Comparison by Region (2019 & 2023 & 2030)

Figure 16. Global Generic Injectables Consumption Value Market Share by Region (2019-2030)

Figure 17. Global Generic Injectables Consumption Value Market Share by Region in 2023

Figure 18. North America Generic Injectables Consumption Value (2019-2030) & (USD Million)

Figure 19. Europe Generic Injectables Consumption Value (2019-2030) & (USD Million)

Figure 20. Asia-Pacific Generic Injectables Consumption Value (2019-2030) & (USD Million)

Figure 21. South America Generic Injectables Consumption Value (2019-2030) & (USD Million)

Figure 22. Middle East and Africa Generic Injectables Consumption Value (2019-2030) & (USD Million)

Figure 23. Global Generic Injectables Revenue Share by Players in 2023

Figure 24. Generic Injectables Market Share by Company Type (Tier 1, Tier 2 and Tier

3) in 2023

Figure 25. Global Top 3 Players Generic Injectables Market Share in 2023

Figure 26. Global Top 6 Players Generic Injectables Market Share in 2023

Figure 27. Global Generic Injectables Consumption Value Share by Type (2019-2024)

Figure 28. Global Generic Injectables Market Share Forecast by Type (2025-2030)

Figure 29. Global Generic Injectables Consumption Value Share by Application (2019-2024)

Figure 30. Global Generic Injectables Market Share Forecast by Application (2025-2030)

Figure 31. North America Generic Injectables Consumption Value Market Share by Type (2019-2030)

Figure 32. North America Generic Injectables Consumption Value Market Share by Application (2019-2030)

Figure 33. North America Generic Injectables Consumption Value Market Share by Country (2019-2030)

Figure 34. United States Generic Injectables Consumption Value (2019-2030) & (USD Million)

Figure 35. Canada Generic Injectables Consumption Value (2019-2030) & (USD Million)

Figure 36. Mexico Generic Injectables Consumption Value (2019-2030) & (USD Million)

Figure 37. Europe Generic Injectables Consumption Value Market Share by Type (2019-2030)

Figure 38. Europe Generic Injectables Consumption Value Market Share by Application (2019-2030)

Figure 39. Europe Generic Injectables Consumption Value Market Share by Country (2019-2030)

Figure 40. Germany Generic Injectables Consumption Value (2019-2030) & (USD Million)

Figure 41. France Generic Injectables Consumption Value (2019-2030) & (USD Million)

Figure 42. United Kingdom Generic Injectables Consumption Value (2019-2030) & (USD Million)

Figure 43. Russia Generic Injectables Consumption Value (2019-2030) & (USD Million)

Figure 44. Italy Generic Injectables Consumption Value (2019-2030) & (USD Million)

Figure 45. Asia-Pacific Generic Injectables Consumption Value Market Share by Type (2019-2030)

Figure 46. Asia-Pacific Generic Injectables Consumption Value Market Share by Application (2019-2030)

Figure 47. Asia-Pacific Generic Injectables Consumption Value Market Share by Region (2019-2030)

Figure 48. China Generic Injectables Consumption Value (2019-2030) & (USD Million)

- Figure 49. Japan Generic Injectables Consumption Value (2019-2030) & (USD Million)
- Figure 50. South Korea Generic Injectables Consumption Value (2019-2030) & (USD Million)
- Figure 51. India Generic Injectables Consumption Value (2019-2030) & (USD Million)
- Figure 52. Southeast Asia Generic Injectables Consumption Value (2019-2030) & (USD Million)
- Figure 53. Australia Generic Injectables Consumption Value (2019-2030) & (USD Million)
- Figure 54. South America Generic Injectables Consumption Value Market Share by Type (2019-2030)
- Figure 55. South America Generic Injectables Consumption Value Market Share by Application (2019-2030)
- Figure 56. South America Generic Injectables Consumption Value Market Share by Country (2019-2030)
- Figure 57. Brazil Generic Injectables Consumption Value (2019-2030) & (USD Million)
- Figure 58. Argentina Generic Injectables Consumption Value (2019-2030) & (USD Million)
- Figure 59. Middle East and Africa Generic Injectables Consumption Value Market Share by Type (2019-2030)
- Figure 60. Middle East and Africa Generic Injectables Consumption Value Market Share by Application (2019-2030)
- Figure 61. Middle East and Africa Generic Injectables Consumption Value Market Share by Country (2019-2030)
- Figure 62. Turkey Generic Injectables Consumption Value (2019-2030) & (USD Million)
- Figure 63. Saudi Arabia Generic Injectables Consumption Value (2019-2030) & (USD Million)
- Figure 64. UAE Generic Injectables Consumption Value (2019-2030) & (USD Million)
- Figure 65. Generic Injectables Market Drivers
- Figure 66. Generic Injectables Market Restraints
- Figure 67. Generic Injectables Market Trends
- Figure 68. Porters Five Forces Analysis
- Figure 69. Manufacturing Cost Structure Analysis of Generic Injectables in 2023
- Figure 70. Manufacturing Process Analysis of Generic Injectables
- Figure 71. Generic Injectables Industrial Chain
- Figure 72. Methodology
- Figure 73. Research Process and Data Source

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