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Global General Purpose Dual Operational Amplifier Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global General Purpose Dual Operational Amplifier market size was valued at US$ 2243 million in 2025 and is forecast to a readjusted size of US$ 3080 million by 2032 with a CAGR of 4.5% during review period.

Dual General-Purpose Operational Amplifiers are small-signal analog ICs that integrate two independent operational amplifier channels in a single package and are used for general-purpose amplification, buffering, filtering, sensor signal conditioning, power-supply feedback, voltage following, and basic control circuits. The market includes LM358/LM2904-compatible dual op amps, low-voltage CMOS dual op amps, RRIO dual general-purpose op amps, low-power dual op amps, JFET-input dual op amps, and automotive-grade dual general-purpose op amps. The scope excludes single-channel and quad-channel op amps, comparators, instrumentation amplifiers, PGAs, ADC drivers, audio power amplifiers, integrated AFEs, MCU-integrated op amps, and distributors.

Key Findings LM358-class devices remain the volume base Low-voltage CMOS dual op amps gain share RRIO upgrades drive new designs Automotive versions support stable value demand Chinese suppliers expand commodity substitution Distribution inventory affects short-term shipments

Market Trends The market is evolving from traditional bipolar LM358/LM2904 dual op amps toward low-voltage CMOS, low-power, rail-to-rail input/output, smaller-package, and automotive-qualified devices. Classic dual op amps remain widely used because of low cost, easy design-in, broad availability, and multi-source compatibility. New system

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designs increasingly prefer devices that operate from 1.8V to 5.5V, provide better output swing, lower current consumption, and improved EMI robustness.

Market Dynamics Drivers include industrial control, power-supply feedback, consumer appliances, battery systems, sensor interfaces, automotive low-voltage electronics, and long-life replacement demand. Restraints include strong commoditization, price pressure, substitution by MCU-integrated op amps and digital sensors, and the maturity of many end applications. Growth is therefore moderate, with value shifting from low-end LM358-compatible parts toward low-power, RRIO, automotive, and small-package products.

Industry Chain Analysis Upstream inputs include analog CMOS, bipolar, BiCMOS and BCD wafer processes, package substrates, leadframes, test equipment, wafer foundry capacity, and IDM manufacturing assets. Midstream suppliers design, fabricate or outsource, package, test and distribute dual general-purpose op amps. Downstream customers include industrial equipment OEMs, power-supply makers, consumer electronics OEMs, automotive Tier 1 suppliers, EMS/ODM manufacturers, sensor module makers, and repair channels.

Segment Insights By product family, LM358/LM2904-compatible dual op amps remain the largest segment by volume and still represent the broadest installed base. Low-voltage CMOS and RRIO dual op amps are gaining share in new designs. By application, industrial automation, consumer electronics, power supplies, battery systems, and automotive electronics are the most important demand areas. By supply voltage, 3V–32/36V single-supply products remain important, while 1.8V–5.5V products grow faster in embedded and portable applications.

Downstream Market Opportunities Opportunities are strongest in low-cost industrial control boards, power adapters, battery systems, sensor nodes, home appliances, automotive body electronics, low-voltage MCU systems, and replacement markets. Suppliers with broad LM358-compatible portfolios, low-voltage RRIO upgrades, automotive-qualified versions, and strong distribution support can capture both legacy and new design demand.

Regional Insights North America leads through Texas Instruments, onsemi, Microchip, Analog Devices, and Diodes. Japan remains strong through Renesas, ROHM, Nisshinbo, Toshiba, and ABLIC. Europe participates mainly through STMicroelectronics and industrial/automotive customer channels. China is expanding through 3PEAK, SG Micro, Corebai and other local analog IC vendors, supported by domestic substitution

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and industrial electronics demand. Taiwan retains a long-tail role through LM358-compatible and regional analog suppliers.

Competitive Landscape Analysis The market is led by Texas Instruments, STMicroelectronics, onsemi, Microchip, Analog Devices, Renesas, ROHM, Nisshinbo, Toshiba, Diodes, 3PEAK, SG Micro, ABLIC, Corebai, and Unisonic Technologies. Competition is based on cost, pin compatibility, supply stability, package coverage, supply-voltage range, input/output swing, quiescent current, EMI robustness, automotive qualification, and distribution availability. Future competition will focus on low-voltage RRIO dual op amps, automotive-grade LM2904 replacements, low-power sensor interface devices, and domestic analog IC substitution in China.

Report Scope

This report is a detailed and comprehensive analysis for global General Purpose Dual Operational Amplifier market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Package Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global General Purpose Dual Operational Amplifier market size and forecasts, in consumption value ($ Million), sales quantity (Million Units), and average selling prices (US$/Unit), 2021-2032

Global General Purpose Dual Operational Amplifier market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Million Units), and average selling prices (US$/Unit), 2021-2032

Global General Purpose Dual Operational Amplifier market size and forecasts, by Package Type and by Application, in consumption value ($ Million), sales quantity (Million Units), and average selling prices (US$/Unit), 2021-2032

Global General Purpose Dual Operational Amplifier market shares of main players, shipments in revenue ($ Million), sales quantity (Million Units), and ASP (US$/Unit), 2021-2026

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The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for General Purpose Dual Operational Amplifier

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global General Purpose Dual Operational Amplifier market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Texas Instruments, STMicroelectronics, onsemi, Microchip Technology, Analog Devices, Inc., Renesas Electronics Corporation, ROHM Semiconductor, Nisshinbo Micro Devices Inc., Toshiba Electronic Devices & Storage Corporation, Diodes Incorporated, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

General Purpose Dual Operational Amplifier market is split by Package Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Package Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Package Type

DIP-8 Dual Op Amps

SOIC / SOP-8 Dual Op Amps

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MSOP / TSSOP Dual Op Amps

DFN / WSON / QFN Dual Op Amps

Market segment by Input / Output Swing

Ground-sense Input / Non-Rail Output Dual Op Amps

Rail-to-Rail Output Dual Op Amps

Rail-to-Rail Input / Output Dual Op Amps

Wide Common-mode Dual Op Amps

Market segment by Supply Voltage Class

1.8V–5.5V Low-voltage Dual Op Amps

3V–32/36V Single-supply Dual Op Amps

5V–16V Mid-voltage Dual Op Amps

16V–40V High-voltage Dual Op Amps

Market segment by Application

Industrial and Automation

Consumer Electronics and Appliances

Power Supplies and Battery Systems

Medical and Instrumentation

Sensors and IoT Devices

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Major players covered

Texas Instruments

STMicroelectronics

onsemi

Microchip Technology

Analog Devices, Inc.

Renesas Electronics Corporation

ROHM Semiconductor

Nisshinbo Micro Devices Inc.

Toshiba Electronic Devices & Storage Corporation

Diodes Incorporated

3PEAK Incorporated

SG Micro Corp

ABLIC Inc.

Corebai Microelectronics (Beijing) Co., Ltd.

Unisonic Technologies Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

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Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe General Purpose Dual Operational Amplifier product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of General Purpose Dual Operational Amplifier, with price, sales quantity, revenue, and global market share of General Purpose Dual Operational Amplifier from 2021 to 2026.

Chapter 3, the General Purpose Dual Operational Amplifier competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the General Purpose Dual Operational Amplifier breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Package Type and by Application, with sales market share and growth rate by Package Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and General Purpose Dual Operational Amplifier market forecast, by regions, by Package Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of General Purpose Dual Operational Amplifier.

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Chapter 14 and 15, to describe General Purpose Dual Operational Amplifier sales channel, distributors, customers, research findings and conclusion.

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