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Global General Purpose Dual Operational Amplifier Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global General Purpose Dual Operational Amplifier market size is expected to reach $ 3080 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Dual General-Purpose Operational Amplifiers are small-signal analog ICs that integrate two independent operational amplifier channels in a single package and are used for general-purpose amplification, buffering, filtering, sensor signal conditioning, power-supply feedback, voltage following, and basic control circuits. The market includes LM358/LM2904-compatible dual op amps, low-voltage CMOS dual op amps, RRIO dual general-purpose op amps, low-power dual op amps, JFET-input dual op amps, and automotive-grade dual general-purpose op amps. The scope excludes single-channel and quad-channel op amps, comparators, instrumentation amplifiers, PGAs, ADC drivers, audio power amplifiers, integrated AFEs, MCU-integrated op amps, and distributors.

Key Findings LM358-class devices remain the volume base Low-voltage CMOS dual op amps gain share RRIO upgrades drive new designs Automotive versions support stable value demand Chinese suppliers expand commodity substitution Distribution inventory affects short-term shipments

Market Trends The market is evolving from traditional bipolar LM358/LM2904 dual op amps toward low-voltage CMOS, low-power, rail-to-rail input/output, smaller-package, and automotive-qualified devices. Classic dual op amps remain widely used because of low cost, easy design-in, broad availability, and multi-source compatibility. New system designs increasingly prefer devices that operate from 1.8V to 5.5V, provide better output swing, lower current consumption, and improved EMI robustness.

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Market Dynamics Drivers include industrial control, power-supply feedback, consumer appliances, battery systems, sensor interfaces, automotive low-voltage electronics, and long-life replacement demand. Restraints include strong commoditization, price pressure, substitution by MCU-integrated op amps and digital sensors, and the maturity of many end applications. Growth is therefore moderate, with value shifting from low-end LM358-compatible parts toward low-power, RRIO, automotive, and small-package products.

Industry Chain Analysis Upstream inputs include analog CMOS, bipolar, BiCMOS and BCD wafer processes, package substrates, leadframes, test equipment, wafer foundry capacity, and IDM manufacturing assets. Midstream suppliers design, fabricate or outsource, package, test and distribute dual general-purpose op amps. Downstream customers include industrial equipment OEMs, power-supply makers, consumer electronics OEMs, automotive Tier 1 suppliers, EMS/ODM manufacturers, sensor module makers, and repair channels.

Segment Insights By product family, LM358/LM2904-compatible dual op amps remain the largest segment by volume and still represent the broadest installed base. Low-voltage CMOS and RRIO dual op amps are gaining share in new designs. By application, industrial automation, consumer electronics, power supplies, battery systems, and automotive electronics are the most important demand areas. By supply voltage, 3V–32/36V single-supply products remain important, while 1.8V–5.5V products grow faster in embedded and portable applications.

Downstream Market Opportunities Opportunities are strongest in low-cost industrial control boards, power adapters, battery systems, sensor nodes, home appliances, automotive body electronics, low-voltage MCU systems, and replacement markets. Suppliers with broad LM358-compatible portfolios, low-voltage RRIO upgrades, automotive-qualified versions, and strong distribution support can capture both legacy and new design demand.

Regional Insights North America leads through Texas Instruments, onsemi, Microchip, Analog Devices, and Diodes. Japan remains strong through Renesas, ROHM, Nisshinbo, Toshiba, and ABLIC. Europe participates mainly through STMicroelectronics and industrial/automotive customer channels. China is expanding through 3PEAK, SG Micro, Corebai and other local analog IC vendors, supported by domestic substitution and industrial electronics demand. Taiwan retains a long-tail role through LM358-compatible and regional analog suppliers.

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Competitive Landscape Analysis The market is led by Texas Instruments, STMicroelectronics, onsemi, Microchip, Analog Devices, Renesas, ROHM, Nisshinbo, Toshiba, Diodes, 3PEAK, SG Micro, ABLIC, Corebai, and Unisonic Technologies. Competition is based on cost, pin compatibility, supply stability, package coverage, supply-voltage range, input/output swing, quiescent current, EMI robustness, automotive qualification, and distribution availability. Future competition will focus on low-voltage RRIO dual op amps, automotive-grade LM2904 replacements, low-power sensor interface devices, and domestic analog IC substitution in China.

Report Scope

This report studies the global General Purpose Dual Operational Amplifier production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for General Purpose Dual Operational Amplifier and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of General Purpose Dual Operational Amplifier that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global General Purpose Dual Operational Amplifier total production and demand, 2021-2032, (Million Units)

Global General Purpose Dual Operational Amplifier total production value, 2021-2032, (USD Million)

Global General Purpose Dual Operational Amplifier production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global General Purpose Dual Operational Amplifier consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: General Purpose Dual Operational Amplifier domestic production, consumption, key domestic manufacturers and share

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Global General Purpose Dual Operational Amplifier production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global General Purpose Dual Operational Amplifier production by Package Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global General Purpose Dual Operational Amplifier production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global General Purpose Dual Operational Amplifier market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Texas Instruments, STMicroelectronics, onsemi, Microchip Technology, Analog Devices, Inc., Renesas Electronics Corporation, ROHM Semiconductor, Nisshinbo Micro Devices Inc., Toshiba Electronic Devices & Storage Corporation, Diodes Incorporated, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World General Purpose Dual Operational Amplifier market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Million Units) and average price (US$/Unit) by manufacturer, by Package Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global General Purpose Dual Operational Amplifier Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global General Purpose Dual Operational Amplifier Market, Segmentation by Package Type:

DIP-8 Dual Op Amps

SOIC / SOP-8 Dual Op Amps

MSOP / TSSOP Dual Op Amps

DFN / WSON / QFN Dual Op Amps

Global General Purpose Dual Operational Amplifier Market, Segmentation by Input / Output Swing:

Ground-sense Input / Non-Rail Output Dual Op Amps

Rail-to-Rail Output Dual Op Amps

Rail-to-Rail Input / Output Dual Op Amps

Wide Common-mode Dual Op Amps

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Global General Purpose Dual Operational Amplifier Market, Segmentation by Supply Voltage Class:

1.8V–5.5V Low-voltage Dual Op Amps

3V–32/36V Single-supply Dual Op Amps

5V–16V Mid-voltage Dual Op Amps

16V–40V High-voltage Dual Op Amps

Global General Purpose Dual Operational Amplifier Market, Segmentation by Application:

Industrial and Automation

Consumer Electronics and Appliances

Power Supplies and Battery Systems

Medical and Instrumentation

Sensors and IoT Devices

Companies Profiled:

Texas Instruments

STMicroelectronics

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Microchip Technology

Analog Devices, Inc.

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Renesas Electronics Corporation

ROHM Semiconductor

Nisshinbo Micro Devices Inc.

Toshiba Electronic Devices & Storage Corporation

Diodes Incorporated

3PEAK Incorporated

SG Micro Corp

ABLIC Inc.

Corebai Microelectronics (Beijing) Co., Ltd.

Unisonic Technologies Co., Ltd.

Key Questions Answered:

1. How big is the global General Purpose Dual Operational Amplifier market?
2. What is the demand of the global General Purpose Dual Operational Amplifier market?
3. What is the year over year growth of the global General Purpose Dual Operational Amplifier market?
4. What is the production and production value of the global General Purpose Dual Operational Amplifier market?
5. Who are the key producers in the global General Purpose Dual Operational Amplifier market?
6. What are the growth factors driving the market demand?

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