

Global Gene Therapy Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB51C38367DFEN.html>

Date: January 2026

Pages: 136

Price: US\$ 4,480.00 (Single User License)

ID: GB51C38367DFEN

Abstracts

The global Gene Therapy market size is expected to reach \$ 77080 million by 2032, rising at a market growth of 27.0% CAGR during the forecast period (2026-2032).

Gene therapy is an experimental treatment that involves introducing genetic material into a person's cells to fight or prevent disease. Researchers are studying gene therapy for a number of diseases, such as severe combined immuno-deficiencies, hemophilia, Parkinson's disease, cancer and even HIV, through a number of different approaches. A gene can be delivered to a cell using a carrier known as a "vector." The most common types of vectors used in gene therapy are viruses. The viruses used in gene therapy are altered to make them safe, although some risks still exist with gene therapy. The technology is still in its infancy.

The Gene Therapy market is driven by the growing demand for innovative treatments for rare genetic disorders, cancers, and chronic diseases that lack effective conventional therapies. Advancements in gene editing technologies such as CRISPR/Cas9, improved viral and non-viral delivery vectors, and increasing knowledge of the human genome have made gene therapy a promising option in precision medicine. Regulatory agencies are also offering accelerated approval pathways for breakthrough gene therapies, encouraging investment and speeding up clinical development. In addition, rising public and private funding, along with successful commercialization of landmark therapies like Zolgensma and Luxturna, are fueling confidence and expansion in this market.

Despite its potential, the Gene Therapy market faces several critical challenges, including high development and treatment costs, complex manufacturing processes, and safety concerns. Producing gene therapies requires highly specialized facilities and

stringent quality control, leading to limited scalability and high prices, which can exceed millions of dollars per patient. Furthermore, long-term safety data are still lacking, with concerns over immune responses, off-target effects, and durability of treatment outcomes. Regulatory, ethical, and reimbursement hurdles also pose significant barriers to broader adoption. Addressing these challenges is essential to ensure accessibility, affordability, and the long-term success of gene therapy as a mainstream medical solution.

Global Gene Therapy key players include Biogen, Novartis, Gilead Sciences, etc. Global top three manufacturers hold a share about 75%. North America is the largest market, with a share about 60%, followed by Europe and Asia-Pacific, both have a share about 35 percent. In terms of product, Non-viral Gene Therapy is the largest segment, with a share about 55%. And in terms of application, the largest application is Neurological Diseases, followed by Cancer.

This report studies the global Gene Therapy demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gene Therapy, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gene Therapy that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gene Therapy total market, 2021-2032, (USD Million)

Global Gene Therapy total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Gene Therapy total market, key domestic companies, and share, (USD Million)

Global Gene Therapy revenue by player, revenue and market share 2021-2026, (USD Million)

Global Gene Therapy total market by Type, CAGR, 2021-2032, (USD Million)

Global Gene Therapy total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Gene Therapy market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Biogen, Novartis, Gilead Sciences, Sarepta Therapeutics, Alnylam Pharmaceuticals, Amgen, Roche, Akcea Therapeutics, bluebird bio, Sunway Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Gene Therapy market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gene Therapy Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gene Therapy Market, Segmentation by Type:

Viral Gene Therapy

Non-Viral Gene Therapy

Global Gene Therapy Market, Segmentation by Application:

Neurological Diseases

Cancer

Other

Companies Profiled:

Biogen

Novartis

Gilead Sciences

Sarepta Therapeutics

Anylam Pharmaceuticals

Amgen

Roche

Akcea Therapeutics

bluebird bio

Sunway Biotech

SIBIONO

AnGes

Orchard Therapeutics

Human Stem Cells Institute

CSL Behring

BioMarin Pharmaceutical

Key Questions Answered

1. How big is the global Gene Therapy market?
2. What is the demand of the global Gene Therapy market?
3. What is the year over year growth of the global Gene Therapy market?

4. What is the total value of the global Gene Therapy market?

5. Who are the Major Players in the global Gene Therapy market?
6. What are the growth factors driving the market demand?

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Figure 40. Gene Therapy Industrial Chain

Figure 41. Methodology

Figure 42. Research Process and Data Source

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