

Global Gene Research Sequencing Platform Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GBAE2959E607EN.html>

Date: June 2026

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: GBAE2959E607EN

Abstracts

The global Gene Research Sequencing Platform market size is expected to reach \$ 14130 million by 2032, rising at a market growth of 18.7% CAGR during the forecast period (2026-2032).

A gene research sequencing platform is a technical infrastructure designed to serve fields such as life sciences research, medical research, agricultural breeding, microbial detection, and pharmaceutical R&D. It provides sequencing services including genomics, transcriptomics, exomics, targeted sequencing, single-cell omics, and metagenomics along with data analysis capabilities. Typically, the platform comprises several stages: sample processing, nucleic acid extraction, library construction, high-throughput sequencing, bioinformatics analysis, and result interpretation. This platform assists researchers in identifying gene mutations, structural variations, differential gene expression, genetic diversity, microbial composition, and disease-associated molecular biomarkers. It is widely applied in scenarios ranging from basic scientific research, oncology, and genetic disease studies to precision medicine, genetic improvement of plants and animals, pathogen tracing, and novel drug target discovery.

The upstream segment of the gene research sequencing platform industry chain primarily encompasses sequencing instruments, sequencing chips/flow cells, sequencing reagents, library construction kits, enzymes, probes, primers, sample processing consumables, automation equipment, and bioinformatics software; the core barriers in this segment center on high-throughput sequencing technology, reagent systems, data quality control, and analytical algorithms. The midstream segment consists of gene sequencing platform service providers, offering services such as sample reception, nucleic acid extraction, library construction, whole-genome sequencing, exome sequencing, transcriptome sequencing, targeted sequencing, single-

cell sequencing, metagenomic sequencing, bioinformatics analysis, and report interpretation. The downstream segment primarily targets universities and research institutes, hospitals, pharmaceutical companies, Contract Research Organizations (CROs), agricultural breeding enterprises, public health agencies, and biotechnology firms, finding application in fields such as basic research, genetic disease studies, oncology research, drug target discovery, plant and animal breeding, microbial detection, and precision medicine. The gross margin for gene sequencing platforms stands at approximately 61%.

The core value of gene research sequencing platforms lies in enhancing the efficiency and depth of life science research. Traditional genomic research often relies on single-gene, low-throughput assays?methods that struggle to comprehensively elucidate complex biological processes. In contrast, high-throughput sequencing platforms enable the simultaneous acquisition of multi-layered data?spanning genomics, transcriptomics, exomics, metagenomics, and single-cell omics?thereby empowering researchers to analyze genetic variations, gene expression regulation, disease mechanisms, and evolutionary relationships at a systems level. Consequently, genomic sequencing platforms have emerged as critical infrastructure for basic research, precision medicine, agricultural breeding, and microbial studies.

The focal point of industry competition is shifting from 'sequencing capacity' to 'data interpretation capability.' As sequencing costs continue to decline, the barrier to entry for simply providing sequencing services is gradually lowering; consequently, the competitive advantage of platform providers is increasingly defined by the quality of sample processing, the stability of library preparation, data accuracy, bioinformatics analysis capabilities, database accumulation, and report interpretation expertise. Particularly in fields such as oncology research, genetic disease studies, drug target discovery, and molecular agricultural breeding, what clients truly require is not merely raw sequence data, but rather data analysis results that can validate scientific hypotheses, elucidate disease mechanisms, and inform industrial decision-making.

The future trend involves the evolution of gene research sequencing platforms toward multi-omics integration, automation, AI-driven analysis, and clinical translation. Future genomic sequencing platforms will no longer be confined to DNA or RNA sequencing alone; instead, they will undergo deep integration with single-cell sequencing, spatial omics, proteomics, metabolomics, and epigenomics to establish a more comprehensive capacity for deciphering biological systems. Concurrently, automated sample processing, cloud-based bioinformatics analysis, AI-assisted variant interpretation, and the construction of large-scale population databases will become key directions for

platform upgrades, propelling genomic sequencing beyond its role as a mere research tool toward broader applications in precision diagnostics and therapeutics, drug development, public health surveillance, and modern agricultural breeding.

This report studies the global Gene Research Sequencing Platform demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gene Research Sequencing Platform, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gene Research Sequencing Platform that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gene Research Sequencing Platform total market, 2021-2032, (USD Million)

Global Gene Research Sequencing Platform total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Gene Research Sequencing Platform total market, key domestic companies, and share, (USD Million)

Global Gene Research Sequencing Platform revenue by player, revenue and market share 2021-2026, (USD Million)

Global Gene Research Sequencing Platform total market by Type, CAGR, 2021-2032, (USD Million)

Global Gene Research Sequencing Platform total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Gene Research Sequencing Platform market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Illumina, Thermo Fisher Scientific, PacBio, Element Biosciences, Ultima Genomics, GENEWIZ from Azenta, Roche, Oxford Nanopore Technologies, QIAGEN, Eurofins Genomics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Gene Research Sequencing Platform market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gene Research Sequencing Platform Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gene Research Sequencing Platform Market, Segmentation by Type:

Research Sequencing Platform

Translational Medicine Sequencing Platform

Others

Global Gene Research Sequencing Platform Market, Segmentation by Single-Run Sequencing Throughput:

Low-Throughput Platform (1 Tb/Run)

Global Gene Research Sequencing Platform Market, Segmentation by Sequencing Read Length:

Short-Read Sequencing Platform

Long-Read Sequencing Platform

Global Gene Research Sequencing Platform Market, Segmentation by Application:

Medical Industry

Agriculture

Others

Companies Profiled:

Illumina

Thermo Fisher Scientific

PacBio

Element Biosciences

Ultima Genomics

GENEWIZ from Azenta

Roche

Oxford Nanopore Technologies

QIAGEN

Eurofins Genomics

Lexogen

MGI Tech

BGI Genomics

Novogene

Biomarker Technologies

Annoroad

Takara Bio

Rhelixa

FASMAC

RIKEN Genesis

Key Questions Answered

1. How big is the global Gene Research Sequencing Platform market?
2. What is the demand of the global Gene Research Sequencing Platform market?
3. What is the year over year growth of the global Gene Research Sequencing Platform market?
4. What is the total value of the global Gene Research Sequencing Platform market?
5. Who are the Major Players in the global Gene Research Sequencing Platform market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Gene Research Sequencing Platform Introduction
- 1.2 World Gene Research Sequencing Platform Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Gene Research Sequencing Platform Total Market by Region (by Headquarter Location)
 - 1.3.1 World Gene Research Sequencing Platform Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Gene Research Sequencing Platform Revenue (2021-2032)
 - 1.3.3 China Based Company Gene Research Sequencing Platform Revenue (2021-2032)
 - 1.3.4 Europe Based Company Gene Research Sequencing Platform Revenue (2021-2032)
 - 1.3.5 Japan Based Company Gene Research Sequencing Platform Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Gene Research Sequencing Platform Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Gene Research Sequencing Platform Revenue (2021-2032)
 - 1.3.8 India Based Company Gene Research Sequencing Platform Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Gene Research Sequencing Platform Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Gene Research Sequencing Platform Consumption Value (2021-2032)
- 2.2 World Gene Research Sequencing Platform Consumption Value by Region
 - 2.2.1 World Gene Research Sequencing Platform Consumption Value by Region (2021-2026)
 - 2.2.2 World Gene Research Sequencing Platform Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Gene Research Sequencing Platform Consumption Value

(2021-2032)

2.4 China Gene Research Sequencing Platform Consumption Value (2021-2032)

2.5 Europe Gene Research Sequencing Platform Consumption Value (2021-2032)

2.6 Japan Gene Research Sequencing Platform Consumption Value (2021-2032)

2.7 South Korea Gene Research Sequencing Platform Consumption Value (2021-2032)

2.8 ASEAN Gene Research Sequencing Platform Consumption Value (2021-2032)

2.9 India Gene Research Sequencing Platform Consumption Value (2021-2032)

3 WORLD GENE RESEARCH SEQUENCING PLATFORM COMPANIES COMPETITIVE ANALYSIS

3.1 World Gene Research Sequencing Platform Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Gene Research Sequencing Platform Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Gene Research Sequencing Platform in 2025

3.2.3 Global Concentration Ratios (CR8) for Gene Research Sequencing Platform in 2025

3.3 Gene Research Sequencing Platform Company Evaluation Quadrant

3.4 Gene Research Sequencing Platform Market: Overall Company Footprint Analysis

3.4.1 Gene Research Sequencing Platform Market: Region Footprint

3.4.2 Gene Research Sequencing Platform Market: Company Product Type Footprint

3.4.3 Gene Research Sequencing Platform Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Gene Research Sequencing Platform Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Gene Research Sequencing Platform Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Gene Research Sequencing Platform Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Gene Research Sequencing Platform Consumption Value Comparison

4.2.1 United States VS China: Gene Research Sequencing Platform Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Gene Research Sequencing Platform Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Gene Research Sequencing Platform Companies and Market Share, 2021-2026

4.3.1 United States Based Gene Research Sequencing Platform Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Gene Research Sequencing Platform Revenue, (2021-2026)

4.4 China Based Companies Gene Research Sequencing Platform Revenue and Market Share, 2021-2026

4.4.1 China Based Gene Research Sequencing Platform Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Gene Research Sequencing Platform Revenue, (2021-2026)

4.5 Rest of World Based Gene Research Sequencing Platform Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Gene Research Sequencing Platform Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Gene Research Sequencing Platform Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Gene Research Sequencing Platform Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Research Sequencing Platform

5.2.2 Translational Medicine Sequencing Platform

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Gene Research Sequencing Platform Market Size by Type (2021-2026)

5.3.2 World Gene Research Sequencing Platform Market Size by Type (2027-2032)

5.3.3 World Gene Research Sequencing Platform Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY SINGLE-RUN SEQUENCING THROUGHPUT

6.1 World Gene Research Sequencing Platform Market Size Overview by Single-Run Sequencing Throughput: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Single-Run Sequencing Throughput

6.2.1 Low-Throughput Platform (1 Tb/Run)

6.3 Market Segment by Single-Run Sequencing Throughput

6.3.1 World Gene Research Sequencing Platform Market Size by Single-Run Sequencing Throughput (2021-2026)

6.3.2 World Gene Research Sequencing Platform Market Size by Single-Run Sequencing Throughput (2027-2032)

6.3.3 World Gene Research Sequencing Platform Market Size Market Share by Single-Run Sequencing Throughput (2027-2032)

7 MARKET ANALYSIS BY SEQUENCING READ LENGTH

7.1 World Gene Research Sequencing Platform Market Size Overview by Sequencing Read Length: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Sequencing Read Length

7.2.1 Short-Read Sequencing Platform

7.2.2 Long-Read Sequencing Platform

7.3 Market Segment by Sequencing Read Length

7.3.1 World Gene Research Sequencing Platform Market Size by Sequencing Read Length (2021-2026)

7.3.2 World Gene Research Sequencing Platform Market Size by Sequencing Read Length (2027-2032)

7.3.3 World Gene Research Sequencing Platform Market Size Market Share by Sequencing Read Length (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Gene Research Sequencing Platform Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Medical Industry

8.2.2 Agriculture

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Gene Research Sequencing Platform Market Size by Application

(2021-2026)

8.3.2 World Gene Research Sequencing Platform Market Size by Application

(2027-2032)

8.3.3 World Gene Research Sequencing Platform Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Illumina

9.1.1 Illumina Details

9.1.2 Illumina Major Business

9.1.3 Illumina Gene Research Sequencing Platform Product and Services

9.1.4 Illumina Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Illumina Recent Developments/Updates

9.1.6 Illumina Competitive Strengths & Weaknesses

9.2 Thermo Fisher Scientific

9.2.1 Thermo Fisher Scientific Details

9.2.2 Thermo Fisher Scientific Major Business

9.2.3 Thermo Fisher Scientific Gene Research Sequencing Platform Product and Services

9.2.4 Thermo Fisher Scientific Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Thermo Fisher Scientific Recent Developments/Updates

9.2.6 Thermo Fisher Scientific Competitive Strengths & Weaknesses

9.3 PacBio

9.3.1 PacBio Details

9.3.2 PacBio Major Business

9.3.3 PacBio Gene Research Sequencing Platform Product and Services

9.3.4 PacBio Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 PacBio Recent Developments/Updates

9.3.6 PacBio Competitive Strengths & Weaknesses

9.4 Element Biosciences

9.4.1 Element Biosciences Details

9.4.2 Element Biosciences Major Business

9.4.3 Element Biosciences Gene Research Sequencing Platform Product and Services

9.4.4 Element Biosciences Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026)

- 9.4.5 Element Biosciences Recent Developments/Updates
- 9.4.6 Element Biosciences Competitive Strengths & Weaknesses
- 9.5 Ultima Genomics
 - 9.5.1 Ultima Genomics Details
 - 9.5.2 Ultima Genomics Major Business
 - 9.5.3 Ultima Genomics Gene Research Sequencing Platform Product and Services
 - 9.5.4 Ultima Genomics Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Ultima Genomics Recent Developments/Updates
 - 9.5.6 Ultima Genomics Competitive Strengths & Weaknesses
- 9.6 GENEWIZ from Azenta
 - 9.6.1 GENEWIZ from Azenta Details
 - 9.6.2 GENEWIZ from Azenta Major Business
 - 9.6.3 GENEWIZ from Azenta Gene Research Sequencing Platform Product and Services
 - 9.6.4 GENEWIZ from Azenta Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.6.5 GENEWIZ from Azenta Recent Developments/Updates
 - 9.6.6 GENEWIZ from Azenta Competitive Strengths & Weaknesses
- 9.7 Roche
 - 9.7.1 Roche Details
 - 9.7.2 Roche Major Business
 - 9.7.3 Roche Gene Research Sequencing Platform Product and Services
 - 9.7.4 Roche Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Roche Recent Developments/Updates
 - 9.7.6 Roche Competitive Strengths & Weaknesses
- 9.8 Oxford Nanopore Technologies
 - 9.8.1 Oxford Nanopore Technologies Details
 - 9.8.2 Oxford Nanopore Technologies Major Business
 - 9.8.3 Oxford Nanopore Technologies Gene Research Sequencing Platform Product and Services
 - 9.8.4 Oxford Nanopore Technologies Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Oxford Nanopore Technologies Recent Developments/Updates
 - 9.8.6 Oxford Nanopore Technologies Competitive Strengths & Weaknesses
- 9.9 QIAGEN
 - 9.9.1 QIAGEN Details
 - 9.9.2 QIAGEN Major Business

- 9.9.3 QIAGEN Gene Research Sequencing Platform Product and Services
- 9.9.4 QIAGEN Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026)
- 9.9.5 QIAGEN Recent Developments/Updates
- 9.9.6 QIAGEN Competitive Strengths & Weaknesses
- 9.10 Eurofins Genomics
 - 9.10.1 Eurofins Genomics Details
 - 9.10.2 Eurofins Genomics Major Business
 - 9.10.3 Eurofins Genomics Gene Research Sequencing Platform Product and Services
 - 9.10.4 Eurofins Genomics Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Eurofins Genomics Recent Developments/Updates
 - 9.10.6 Eurofins Genomics Competitive Strengths & Weaknesses
- 9.11 Lexogen
 - 9.11.1 Lexogen Details
 - 9.11.2 Lexogen Major Business
 - 9.11.3 Lexogen Gene Research Sequencing Platform Product and Services
 - 9.11.4 Lexogen Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Lexogen Recent Developments/Updates
 - 9.11.6 Lexogen Competitive Strengths & Weaknesses
- 9.12 MGI Tech
 - 9.12.1 MGI Tech Details
 - 9.12.2 MGI Tech Major Business
 - 9.12.3 MGI Tech Gene Research Sequencing Platform Product and Services
 - 9.12.4 MGI Tech Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 MGI Tech Recent Developments/Updates
 - 9.12.6 MGI Tech Competitive Strengths & Weaknesses
- 9.13 BGI Genomics
 - 9.13.1 BGI Genomics Details
 - 9.13.2 BGI Genomics Major Business
 - 9.13.3 BGI Genomics Gene Research Sequencing Platform Product and Services
 - 9.13.4 BGI Genomics Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 BGI Genomics Recent Developments/Updates
 - 9.13.6 BGI Genomics Competitive Strengths & Weaknesses
- 9.14 Novogene
 - 9.14.1 Novogene Details

- 9.14.2 Novogene Major Business
- 9.14.3 Novogene Gene Research Sequencing Platform Product and Services
- 9.14.4 Novogene Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026)
- 9.14.5 Novogene Recent Developments/Updates
- 9.14.6 Novogene Competitive Strengths & Weaknesses
- 9.15 Biomarker Technologies
 - 9.15.1 Biomarker Technologies Details
 - 9.15.2 Biomarker Technologies Major Business
 - 9.15.3 Biomarker Technologies Gene Research Sequencing Platform Product and Services
 - 9.15.4 Biomarker Technologies Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Biomarker Technologies Recent Developments/Updates
 - 9.15.6 Biomarker Technologies Competitive Strengths & Weaknesses
- 9.16 Annoroad
 - 9.16.1 Annoroad Details
 - 9.16.2 Annoroad Major Business
 - 9.16.3 Annoroad Gene Research Sequencing Platform Product and Services
 - 9.16.4 Annoroad Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Annoroad Recent Developments/Updates
 - 9.16.6 Annoroad Competitive Strengths & Weaknesses
- 9.17 Takara Bio
 - 9.17.1 Takara Bio Details
 - 9.17.2 Takara Bio Major Business
 - 9.17.3 Takara Bio Gene Research Sequencing Platform Product and Services
 - 9.17.4 Takara Bio Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Takara Bio Recent Developments/Updates
 - 9.17.6 Takara Bio Competitive Strengths & Weaknesses
- 9.18 Rhelixa
 - 9.18.1 Rhelixa Details
 - 9.18.2 Rhelixa Major Business
 - 9.18.3 Rhelixa Gene Research Sequencing Platform Product and Services
 - 9.18.4 Rhelixa Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Rhelixa Recent Developments/Updates
 - 9.18.6 Rhelixa Competitive Strengths & Weaknesses

9.19 FASMAC

9.19.1 FASMAC Details

9.19.2 FASMAC Major Business

9.19.3 FASMAC Gene Research Sequencing Platform Product and Services

9.19.4 FASMAC Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026)

9.19.5 FASMAC Recent Developments/Updates

9.19.6 FASMAC Competitive Strengths & Weaknesses

9.20 RIKEN Genesis

9.20.1 RIKEN Genesis Details

9.20.2 RIKEN Genesis Major Business

9.20.3 RIKEN Genesis Gene Research Sequencing Platform Product and Services

9.20.4 RIKEN Genesis Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026)

9.20.5 RIKEN Genesis Recent Developments/Updates

9.20.6 RIKEN Genesis Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Gene Research Sequencing Platform Industry Chain

10.2 Gene Research Sequencing Platform Upstream Analysis

10.3 Gene Research Sequencing Platform Midstream Analysis

10.4 Gene Research Sequencing Platform Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Gene Research Sequencing Platform Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Gene Research Sequencing Platform Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Gene Research Sequencing Platform Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Gene Research Sequencing Platform Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Gene Research Sequencing Platform Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Gene Research Sequencing Platform Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Gene Research Sequencing Platform Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Gene Research Sequencing Platform Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Gene Research Sequencing Platform Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Gene Research Sequencing Platform Players in 2025

Table 12. World Gene Research Sequencing Platform Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Gene Research Sequencing Platform Company Evaluation Quadrant

Table 14. Head Office of Key Gene Research Sequencing Platform Players

Table 15. Gene Research Sequencing Platform Market: Company Product Type Footprint

Table 16. Gene Research Sequencing Platform Market: Company Product Application Footprint

Table 17. Gene Research Sequencing Platform Mergers & Acquisitions Activity

Table 18. United States VS China Gene Research Sequencing Platform Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Gene Research Sequencing Platform Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Gene Research Sequencing Platform Companies,

Headquarters (States, Country)

Table 21. United States Based Companies Gene Research Sequencing Platform Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Gene Research Sequencing Platform Revenue Market Share (2021-2026)

Table 23. China Based Gene Research Sequencing Platform Companies, Headquarters (Province, Country)

Table 24. China Based Companies Gene Research Sequencing Platform Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Gene Research Sequencing Platform Revenue Market Share (2021-2026)

Table 26. Rest of World Based Gene Research Sequencing Platform Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Gene Research Sequencing Platform Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Gene Research Sequencing Platform Revenue Market Share (2021-2026)

Table 29. World Gene Research Sequencing Platform Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Gene Research Sequencing Platform Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Gene Research Sequencing Platform Market Size by Type (2027-2032) & (USD Million)

Table 32. World Gene Research Sequencing Platform Market Size by Single-Run Sequencing Throughput, (USD Million), 2021 & 2025 & 2032

Table 33. World Gene Research Sequencing Platform Market Size Value by Single-Run Sequencing Throughput (2021-2026) & (USD Million)

Table 34. World Gene Research Sequencing Platform Market Size by Single-Run Sequencing Throughput (2027-2032) & (USD Million)

Table 35. World Gene Research Sequencing Platform Market Size by Sequencing Read Length, (USD Million), 2021 & 2025 & 2032

Table 36. World Gene Research Sequencing Platform Market Size Value by Sequencing Read Length (2021-2026) & (USD Million)

Table 37. World Gene Research Sequencing Platform Market Size by Sequencing Read Length (2027-2032) & (USD Million)

Table 38. World Gene Research Sequencing Platform Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Gene Research Sequencing Platform Market Size by Application (2021-2026) & (USD Million)

Table 40. World Gene Research Sequencing Platform Market Size by Application (2027-2032) & (USD Million)

Table 41. Illumina Basic Information, Manufacturing Base and Competitors

Table 42. Illumina Major Business

Table 43. Illumina Gene Research Sequencing Platform Product and Services

Table 44. Illumina Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Illumina Recent Developments/Updates

Table 46. Illumina Competitive Strengths & Weaknesses

Table 47. Thermo Fisher Scientific Basic Information, Manufacturing Base and Competitors

Table 48. Thermo Fisher Scientific Major Business

Table 49. Thermo Fisher Scientific Gene Research Sequencing Platform Product and Services

Table 50. Thermo Fisher Scientific Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Thermo Fisher Scientific Recent Developments/Updates

Table 52. Thermo Fisher Scientific Competitive Strengths & Weaknesses

Table 53. PacBio Basic Information, Manufacturing Base and Competitors

Table 54. PacBio Major Business

Table 55. PacBio Gene Research Sequencing Platform Product and Services

Table 56. PacBio Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. PacBio Recent Developments/Updates

Table 58. PacBio Competitive Strengths & Weaknesses

Table 59. Element Biosciences Basic Information, Manufacturing Base and Competitors

Table 60. Element Biosciences Major Business

Table 61. Element Biosciences Gene Research Sequencing Platform Product and Services

Table 62. Element Biosciences Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Element Biosciences Recent Developments/Updates

Table 64. Element Biosciences Competitive Strengths & Weaknesses

Table 65. Ultima Genomics Basic Information, Manufacturing Base and Competitors

Table 66. Ultima Genomics Major Business

Table 67. Ultima Genomics Gene Research Sequencing Platform Product and Services

Table 68. Ultima Genomics Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Ultima Genomics Recent Developments/Updates

Table 70. Ultima Genomics Competitive Strengths & Weaknesses

Table 71. GENEWIZ from Azenta Basic Information, Manufacturing Base and Competitors

Table 72. GENEWIZ from Azenta Major Business

Table 73. GENEWIZ from Azenta Gene Research Sequencing Platform Product and Services

Table 74. GENEWIZ from Azenta Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. GENEWIZ from Azenta Recent Developments/Updates

Table 76. GENEWIZ from Azenta Competitive Strengths & Weaknesses

Table 77. Roche Basic Information, Manufacturing Base and Competitors

Table 78. Roche Major Business

Table 79. Roche Gene Research Sequencing Platform Product and Services

Table 80. Roche Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Roche Recent Developments/Updates

Table 82. Roche Competitive Strengths & Weaknesses

Table 83. Oxford Nanopore Technologies Basic Information, Manufacturing Base and Competitors

Table 84. Oxford Nanopore Technologies Major Business

Table 85. Oxford Nanopore Technologies Gene Research Sequencing Platform Product and Services

Table 86. Oxford Nanopore Technologies Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Oxford Nanopore Technologies Recent Developments/Updates

Table 88. Oxford Nanopore Technologies Competitive Strengths & Weaknesses

Table 89. QIAGEN Basic Information, Manufacturing Base and Competitors

Table 90. QIAGEN Major Business

Table 91. QIAGEN Gene Research Sequencing Platform Product and Services

Table 92. QIAGEN Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. QIAGEN Recent Developments/Updates

Table 94. QIAGEN Competitive Strengths & Weaknesses

Table 95. Eurofins Genomics Basic Information, Manufacturing Base and Competitors

Table 96. Eurofins Genomics Major Business

Table 97. Eurofins Genomics Gene Research Sequencing Platform Product and Services

Table 98. Eurofins Genomics Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. Eurofins Genomics Recent Developments/Updates
Table 100. Eurofins Genomics Competitive Strengths & Weaknesses
Table 101. Lexogen Basic Information, Manufacturing Base and Competitors
Table 102. Lexogen Major Business
Table 103. Lexogen Gene Research Sequencing Platform Product and Services
Table 104. Lexogen Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 105. Lexogen Recent Developments/Updates
Table 106. Lexogen Competitive Strengths & Weaknesses
Table 107. MGI Tech Basic Information, Manufacturing Base and Competitors
Table 108. MGI Tech Major Business
Table 109. MGI Tech Gene Research Sequencing Platform Product and Services
Table 110. MGI Tech Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 111. MGI Tech Recent Developments/Updates
Table 112. MGI Tech Competitive Strengths & Weaknesses
Table 113. BGI Genomics Basic Information, Manufacturing Base and Competitors
Table 114. BGI Genomics Major Business
Table 115. BGI Genomics Gene Research Sequencing Platform Product and Services
Table 116. BGI Genomics Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 117. BGI Genomics Recent Developments/Updates
Table 118. BGI Genomics Competitive Strengths & Weaknesses
Table 119. Novogene Basic Information, Manufacturing Base and Competitors
Table 120. Novogene Major Business
Table 121. Novogene Gene Research Sequencing Platform Product and Services
Table 122. Novogene Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 123. Novogene Recent Developments/Updates
Table 124. Novogene Competitive Strengths & Weaknesses
Table 125. Biomarker Technologies Basic Information, Manufacturing Base and Competitors
Table 126. Biomarker Technologies Major Business
Table 127. Biomarker Technologies Gene Research Sequencing Platform Product and Services
Table 128. Biomarker Technologies Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 129. Biomarker Technologies Recent Developments/Updates
Table 130. Biomarker Technologies Competitive Strengths & Weaknesses

Table 131. Annoroad Basic Information, Manufacturing Base and Competitors
Table 132. Annoroad Major Business
Table 133. Annoroad Gene Research Sequencing Platform Product and Services
Table 134. Annoroad Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 135. Annoroad Recent Developments/Updates
Table 136. Annoroad Competitive Strengths & Weaknesses
Table 137. Takara Bio Basic Information, Manufacturing Base and Competitors
Table 138. Takara Bio Major Business
Table 139. Takara Bio Gene Research Sequencing Platform Product and Services
Table 140. Takara Bio Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 141. Takara Bio Recent Developments/Updates
Table 142. Takara Bio Competitive Strengths & Weaknesses
Table 143. Rhelixa Basic Information, Manufacturing Base and Competitors
Table 144. Rhelixa Major Business
Table 145. Rhelixa Gene Research Sequencing Platform Product and Services
Table 146. Rhelixa Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 147. Rhelixa Recent Developments/Updates
Table 148. Rhelixa Competitive Strengths & Weaknesses
Table 149. FASMAC Basic Information, Manufacturing Base and Competitors
Table 150. FASMAC Major Business
Table 151. FASMAC Gene Research Sequencing Platform Product and Services
Table 152. FASMAC Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 153. FASMAC Recent Developments/Updates
Table 154. FASMAC Competitive Strengths & Weaknesses
Table 155. RIKEN Genesis Basic Information, Manufacturing Base and Competitors
Table 156. RIKEN Genesis Major Business
Table 157. RIKEN Genesis Gene Research Sequencing Platform Product and Services
Table 158. RIKEN Genesis Gene Research Sequencing Platform Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 159. RIKEN Genesis Recent Developments/Updates
Table 160. RIKEN Genesis Competitive Strengths & Weaknesses
Table 161. Global Key Players of Gene Research Sequencing Platform Upstream (Raw Materials)
Table 162. Global Gene Research Sequencing Platform Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Gene Research Sequencing Platform Picture
- Figure 2. World Gene Research Sequencing Platform Total Revenue: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Gene Research Sequencing Platform Total Revenue (2021-2032) & (USD Million)
- Figure 4. World Gene Research Sequencing Platform Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Figure 5. World Gene Research Sequencing Platform Revenue Market Share by Region (2021-2032), (by Headquarter Location)
- Figure 6. United States Based Company Gene Research Sequencing Platform Revenue (2021-2032) & (USD Million)
- Figure 7. China Based Company Gene Research Sequencing Platform Revenue (2021-2032) & (USD Million)
- Figure 8. Europe Based Company Gene Research Sequencing Platform Revenue (2021-2032) & (USD Million)
- Figure 9. Japan Based Company Gene Research Sequencing Platform Revenue (2021-2032) & (USD Million)
- Figure 10. South Korea Based Company Gene Research Sequencing Platform Revenue (2021-2032) & (USD Million)
- Figure 11. ASEAN Based Company Gene Research Sequencing Platform Revenue (2021-2032) & (USD Million)
- Figure 12. India Based Company Gene Research Sequencing Platform Revenue (2021-2032) & (USD Million)
- Figure 13. Gene Research Sequencing Platform Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Gene Research Sequencing Platform Consumption Value (2021-2032) & (USD Million)
- Figure 16. World Gene Research Sequencing Platform Consumption Value Market Share by Region (2021-2032)
- Figure 17. United States Gene Research Sequencing Platform Consumption Value (2021-2032) & (USD Million)
- Figure 18. China Gene Research Sequencing Platform Consumption Value (2021-2032) & (USD Million)
- Figure 19. Europe Gene Research Sequencing Platform Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Gene Research Sequencing Platform Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Gene Research Sequencing Platform Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Gene Research Sequencing Platform Consumption Value (2021-2032) & (USD Million)

Figure 23. India Gene Research Sequencing Platform Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Gene Research Sequencing Platform by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Gene Research Sequencing Platform Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Gene Research Sequencing Platform Markets in 2025

Figure 27. United States VS China: Gene Research Sequencing Platform Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Gene Research Sequencing Platform Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Gene Research Sequencing Platform Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Gene Research Sequencing Platform Market Size Market Share by Type in 2025

Figure 31. Research Sequencing Platform

Figure 32. Translational Medicine Sequencing Platform

Figure 33. Others

Figure 34. World Gene Research Sequencing Platform Market Size Market Share by Type (2021-2032)

Figure 35. World Gene Research Sequencing Platform Market Size by Single-Run Sequencing Throughput, (USD Million), 2021 & 2025 & 2032

Figure 36. World Gene Research Sequencing Platform Market Size Market Share by Single-Run Sequencing Throughput in 2025

Figure 37. Low-Throughput Platform (1 Tb/Run)

Figure 41. World Gene Research Sequencing Platform Market Size Market Share by Single-Run Sequencing Throughput (2021-2032)

Figure 42. World Gene Research Sequencing Platform Market Size by Sequencing Read Length, (USD Million), 2021 & 2025 & 2032

Figure 43. World Gene Research Sequencing Platform Market Size Market Share by Sequencing Read Length in 2025

Figure 44. Short-Read Sequencing Platform

Figure 45. Long-Read Sequencing Platform

Figure 46. World Gene Research Sequencing Platform Market Size Market Share by Sequencing Read Length (2021-2032)

Figure 47. World Gene Research Sequencing Platform Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World Gene Research Sequencing Platform Market Size Market Share by Application in 2025

Figure 49. Medical Industry

Figure 50. Agriculture

Figure 51. Others

Figure 52. World Gene Research Sequencing Platform Market Size Market Share by Application (2021-2032)

Figure 53. Gene Research Sequencing Platform Industrial Chain

Figure 54. Methodology

Figure 55. Research Process and Data Source

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