

Global Gems and Jewelry Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Gems and Jewelry market size was valued at USD 151350 million in 2023 and is forecast to a readjusted size of USD 250530 million by 2030 with a CAGR of 7.5% during review period.

Gem, which is also called Jewel, normally refers to a precious mineral crystal or stone that is cut into good looking shape and also polished for use as an ornament. However, some organic materials, such as amber and pearl, are also classified as gemstone. Gem is used to make jewelry or other adornments. Jewelry is defined as personal ornaments such as necklaces, rings, or bracelets that could be made from gems and precious metal, including gold, silver and platinum.

Global key players of gems and jewelry include Richemont, Chow Tai Fook and LVMH. The top three players hold a share about 26%. In terms of product, gold jewelry is the largest segment, with a share about 61%. And in terms of channel, the largest application is offline sales, with a share over 91%.

The Global Info Research report includes an overview of the development of the Gems and Jewelry industry chain, the market status of Offline Sales (Gold Jewelry, Diamond Jewelry), Online Sales (Gold Jewelry, Diamond Jewelry), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Gems and Jewelry.

Regionally, the report analyzes the Gems and Jewelry markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global



Gems and Jewelry market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Gems and Jewelry market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Gems and Jewelry industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Gold Jewelry, Diamond Jewelry).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Gems and Jewelry market.

Regional Analysis: The report involves examining the Gems and Jewelry market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Gems and Jewelry market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Gems and Jewelry:

Company Analysis: Report covers individual Gems and Jewelry manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and



attitudes towards Gems and Jewelry This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Channel (Offline Sales, Online Sales).

Technology Analysis: Report covers specific technologies relevant to Gems and Jewelry. It assesses the current state, advancements, and potential future developments in Gems and Jewelry areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Gems and Jewelry market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Gems and Jewelry market is split by Type and by Channel. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Channel in terms of volume and value.

Market segment by Type

Gold Jewelry

Diamond Jewelry

Platinum Jewelry

Others

Market segment by Channel

Offline Sales

Online Sales



Major players covered Chow Tai Fook Richemont Signet Jewellers Swatch Group Rajesh Exports Lao Feng Xiang Kering Malabar Gold and Diamonds **LVMH** Daniel Swarovski De Beers **Chow Sang Sang** Luk Fook Pandora Titan Stuller Gitanjali Gems Mingr **Graff Diamond**



estimation caveats and base year.

Caibai Jewelry
Damas International
Cuihua Gold
Tse Sui Luen
CHJ
Asian Star Company
TBZ Shrikant Zaveri
Thangamayil
Market segment by region, regional analysis covers
North America (United States, Canada and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)
The content of the study subjects, includes a total of 15 chapters:
Chapter 1, to describe Gems and Jewelry product scope, market overview, market

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revenue and global market share of Gems and Jewelry from 2019 to 2024.

Chapter 2, to profile the top manufacturers of Gems and Jewelry, with price, sales,



Chapter 3, the Gems and Jewelry competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gems and Jewelry breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and channel, with sales market share and growth rate by type, channel, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Gems and Jewelry market forecast, by regions, type and channel, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gems and Jewelry.

Chapter 14 and 15, to describe Gems and Jewelry sales channel, distributors, customers, research findings and conclusion.



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