

# Global Gems and Jewellery Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Gems and Jewellery market size is expected to reach \$ 256902 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032). Jewelry and precious gems are considered to be a crucial part of several cultures across the globe. Gems and jewelry hold high ceremonial significance in a plethora of cultures besides being bought as luxury items. As result of this, the global gems and jewelry market has witnessed substantial growth over the past couple of years. Many leading jewelry brands and companies are focusing on investing sizeable amount of money in the advertising and marketing campaigns for increasing publicity. This has not only triggered awareness among consumers regarding the structured retail jewelry industry but has also enhanced the perception of jewelries as a lavish gift item. All these efforts are also aided by the feasible finance schemes which are being offered by several companies to consumers. The product has an average price of approximately \$625 per piece, with global sales of approximately 305 million units.

The global gems and jewelry market is primarily driven by the rising prices precious gems and gold and silver in the international market. The rising demand for men costume jewelry along with brand internationalization is also expected to propel the market for gems and jewelry. The industry is also witnessing consequential changes, both in terms of consumer behavior and industrial trends. Although, the present gems and jewelry industry is primarily local, it is expected to globalize significantly over the next couple of years. The global gems and jewelry industry is also expected to witness high demand in the near future owing to the growth in the consumption of branded jewelry. It is expected that branded jewelries will gain a significant share in the market over the forthcoming years. The jewelry market is at a critical juncture in its transformation from traditional retail to digitalization, and the entire industry chain is quietly being restructured. Upstream, this encompasses the mining of precious metals (such as gold, platinum, and palladium), the supply of natural gemstones (diamonds,

rubies, and sapphires) and synthetic gemstones (such as lab-grown diamonds and moissanite), involving multiple stages including mineral resources, smelting technology, and raw material grading. Midstream focuses on design and development, precision manufacturing, and brand building, with more and more brands introducing advanced technologies such as 3D printing, CNC engraving, and AI-assisted design to achieve small-batch customization and rapid iteration. Downstream, retail channels are also undergoing profound changes, with traditional jewelry counters and flagship stores merging with online e-commerce, social media live streaming, and virtual try-on apps to form an omnichannel sales network.

This report studies the global Gems and Jewellery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gems and Jewellery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gems and Jewellery that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Gems and Jewellery total production and demand, 2021-2032, (K Units)

Global Gems and Jewellery total production value, 2021-2032, (USD Million)

Global Gems and Jewellery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Gems and Jewellery consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Gems and Jewellery domestic production, consumption, key domestic manufacturers and share

Global Gems and Jewellery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Gems and Jewellery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Gems and Jewellery production by Sales Channel, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Gems and Jewellery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Richline Group, Chow Tai Fook, Richemont, Signet Jewellers, Swatch Group, Rajesh Exports, Lao Feng Xiang, Kering, Malabar Gold and Diamonds, LVMH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gems and Jewellery market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Sales Channel. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gems and Jewellery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gems and Jewellery Market, Segmentation by Type:

Gold Jewelry

Diamond Jewelry

Platinum Jewelry

Others

Global Gems and Jewellery Market, Segmentation by End Use:

Collections

Wedding

Festive Blessing

Fashion

Others

Global Gems and Jewellery Market, Segmentation by Craftsmanship:

Hand-Inlay

Laser Engraving

Others

Global Gems and Jewellery Market, Segmentation by Sales Channel:

Offline Sales

Online Sales

**Companies Profiled:**

Richline Group

Chow Tai Fook

Richemont

Signet Jewellers

Swatch Group

Rajesh Exports

Lao Feng Xiang

Kering

Malabar Gold and Diamonds

LVMH

Swarovski

De Beers

Chow Sang Sang

Luk Fook

Pandora

Titan

Stuller

Mingr

Graff Diamond

Caibai Jewelry

Damas International

Cuihua Gold

TSL

CHJ

Asian Star Company

TBZ Shrikant Zaveri

Thangamayil

Chopard

David Yurman

MIKIMOTO

YUYUAN

**Key Questions Answered:**

1. How big is the global Gems and Jewellery market?
2. What is the demand of the global Gems and Jewellery market?
3. What is the year over year growth of the global Gems and Jewellery market?
4. What is the production and production value of the global Gems and Jewellery market?
5. Who are the key producers in the global Gems and Jewellery market?
6. What are the growth factors driving the market demand?

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