

Global Gem Tester Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G11C9FBDE556EN.html>

Date: January 2026

Pages: 132

Price: US\$ 4,480.00 (Single User License)

ID: G11C9FBDE556EN

Abstracts

The global Gem Tester market size is expected to reach \$ 149 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

A gem tester is a specialized instrument used for identifying and analyzing gemstones. It helps jewelers, collectors, and gemologists identify different types of gemstones, assess their quality, and determine whether they are natural or synthetic. Its working principles typically include techniques such as refractive index measurement, specific gravity measurement, spectral analysis, thermal conductivity testing, and fluorescence testing. Gem testers are widely used in the jewelry industry, gem identification, and educational research, providing crucial support for ensuring the authenticity and value of gemstones.

In 2025, global Gem Tester production reached 822,670 units, with an average price of approximately RMB 136 per unit. The industry's average gross profit margin was approximately 28%.

The gem tester industry chain mainly consists of the following upstream components: near-infrared/ultraviolet light sources (such as ams OSRAM and Luminus), photoelectric detection and sensors (such as Hamamatsu and Vishay), miniature spectrometers and OEM modules (such as Hamamatsu miniature spectrometers, Ocean Insight, and Wasatch Photonics), and filters and optical components (such as Semrock, Edmund Optics, and Thorlabs); midstream components include complete machine/module and solution manufacturers, focusing on in-store rapid testing and lab-grown diamond screening; and downstream components are mainly distributed through jewelry tool distributors and channel partners (such as Stuller, Gesswein, and local distribution networks in various countries) to reach jewelry retail stores, processing workshops, diamond trading and recycling institutions, etc., and are complemented by after-sales repair and calibration, software/database updates, and third-party verification services to form continuous revenue and customer loyalty.

The gem tester market has seen continuous growth in recent years, driven by the development of the global jewelry industry and increasing consumer demand for gemstone authentication. With technological advancements, modern gem testers have not only improved in accuracy and efficiency but also incorporated more advanced technologies, such as artificial intelligence and machine learning, to enhance the intelligence of the identification process. These instruments can quickly analyze the physical properties and spectral characteristics of gemstones, helping professionals better distinguish between natural and synthetic gemstones, thereby meeting the market's demand for high-quality jewelry.

Currently, various types of gem testers are available on the market, ranging from simple portable devices to complex laboratory analytical instruments, suitable for different user groups, including jewelers, gemologists, and educational institutions. Furthermore, the rise of e-commerce platforms has increased consumer interest in purchasing gemstones online, driving up demand for portable gemstone testers to facilitate simple gemstone identification for individual users.

The future development trend of gemstone testers will mainly focus on three aspects: First, intelligentization will be a major direction, with instruments integrating more intelligent algorithms and data analysis functions emerging, making gemstone identification more efficient and accurate. Second, portability and user-friendliness will be further enhanced, with more simple and easy-to-use devices entering the market, allowing non-professional users to easily conduct gemstone testing. Finally, with the popularization of sustainable development concepts, the market demand for environmentally friendly materials and low-energy-consumption equipment will increase, propelling gemstone testers towards sustainable development.

This report studies the global Gem Tester production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gem Tester and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gem Tester that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gem Tester total production and demand, 2021-2032, (K Units)

Global Gem Tester total production value, 2021-2032, (USD Million)

Global Gem Tester production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Gem Tester consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Gem Tester domestic production, consumption, key domestic manufacturers and share

Global Gem Tester production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Gem Tester production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Gem Tester production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Gem Tester market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Presidium Instruments, Gemlogis, SmartPro, Dikai Tools, TRI Electronics, Gain Express, GIA Instruments, GemOro, De Beers Group, BiaoQi Optoelectronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gem Tester market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gem Tester Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gem Tester Market, Segmentation by Type:

Portable

Desktop

Global Gem Tester Market, Segmentation by Detection Principle:

Refractometer

Polarizer

Others

Global Gem Tester Market, Segmentation by Application:

Individual

Commercial

Companies Profiled:

Presidium Instruments

Gemlogis

SmartPro

Dikai Tools

TRI Electronics

Gain Express

GIA Instruments

GemOro

De Beers Group

BiaoQi Optoelectronics

Magellan

FABLE

Lindian Technology

Nanjing Baoguang Testing

Wenzhou Kefeng Instrument

Key Questions Answered:

1. How big is the global Gem Tester market?
2. What is the demand of the global Gem Tester market?
3. What is the year over year growth of the global Gem Tester market?
4. What is the production and production value of the global Gem Tester market?
5. Who are the key producers in the global Gem Tester market?
6. What are the growth factors driving the market demand?

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