

# Global Gelfoam Sponge Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Gelfoam Sponge market size is expected to reach \$ 953 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032). In 2025, global gelfoam sponge production reached approximately 27 m units, the average price is 25 usd/ unit. Gelfoam sponge is a white or yellowish, sterile, water-insoluble sponge-like material made of gelatin and used mainly as a topical hemostatic in the medical field. It is also known as absorbent gelatin sponge, its core component is gelatin, which is a macromolecular hydrocolloid obtained from partial hydrolysis of collagen extracted from animal skin, bone and other tissues.

**Market Concentration and Key Players:**

Internationally, the market concentration of gelatin sponge is relatively high, mainly concentrated in developed countries in Europe, America and Japan. For example, large manufacturers such as Denso and Smart Eye; from the domestic point of view, gelatin sponge still has a lot of room for development.

**Manufacturing Processes and Market Trends:**

The core of gelatin sponge production process lies in the use of gelatin solution obtained from animal collagen hydrolysis to construct stable three-dimensional porous structure through physical foaming and freeze-drying technology, and its market trend is closely connected with the growth of global medical demand and technological innovation.

The typical manufacturing process begins with the preparation of gelatin solution, followed by the injection of gas under strict control of stirring speed and temperature to form uniform gelatin foam, followed by injection of foam into the mold and rapid freeze setting at very low temperature, and finally by freeze drying to remove moisture and complete solidification. This process may also introduce modified processes such as oxidative crosslinking to improve the mechanical strength and biocompatibility of the sponge, avoiding the use of traditional chemical crosslinking agents.

In terms of market trends, the growth of China market is more significant. This increase is mainly due to the popularity of minimally invasive surgery, medical needs caused by the aging population and the continuous upgrading of the medical system. In the future, the industry will focus more on the functionalization and greening of products, such as the development of smart sponges with antibacterial or drug-carrying functions, and the adoption of environmentally friendly raw materials and processes to reduce environmental impact.

This report studies the global Gelfoam Sponge production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gelfoam Sponge and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gelfoam Sponge that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Gelfoam Sponge total production and demand, 2021-2032, (M Units)

Global Gelfoam Sponge total production value, 2021-2032, (USD Million)

Global Gelfoam Sponge production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Gelfoam Sponge consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Gelfoam Sponge domestic production, consumption, key domestic manufacturers and share

Global Gelfoam Sponge production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Gelfoam Sponge production by Size, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Gelfoam Sponge production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Gelfoam Sponge market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pfizer, B Braun, Amd-Ritmed, Angel Life Science, Cutanplast, Aegis Lifesciences, HHAO TECHNOLOGY, Genco Tibbi, ETHICON, Johnson & Johnson, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gelfoam Sponge market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Size, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gelfoam Sponge Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gelfoam Sponge Market, Segmentation by Size:

Large Size

Small Size

Global Gelfoam Sponge Market, Segmentation by Shape:

Sheet

Massive

Powder

### Global Gelfoam Sponge Market, Segmentation by Function:

Hemostatic

Stent

### Global Gelfoam Sponge Market, Segmentation by Application:

Hospital

Clinic

Others

### **Companies Profiled:**

Pfizer

B Braun

Amd-Ritmed

Angel Life Science

Cutanplast

Aegis Lifesciences

HHAO TECHNOLOGY

Genco Tibbi

ETHICON

Johnson & Johnson

Healthium

Goodwill Lifesciences

Eucare

**Key Questions Answered:**

1. How big is the global Gelfoam Sponge market?
2. What is the demand of the global Gelfoam Sponge market?
3. What is the year over year growth of the global Gelfoam Sponge market?
4. What is the production and production value of the global Gelfoam Sponge market?
5. Who are the key producers in the global Gelfoam Sponge market?
6. What are the growth factors driving the market demand?

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