

# Global Gelatin Methacryloyl Hydrogel Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Gelatin Methacryloyl Hydrogel market size is expected to reach \$ 170 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Methacrylated gelatin hydrogel (GelMA hydrogel) is a photocrosslinkable biohydrogel derived from gelatin modified with methacryloyl groups. It can be rapidly polymerized under UV or visible light in the presence of photoinitiators such as LAP or Irgacure, forming a stable hydrogel network. GelMA retains intrinsic RGD cell-adhesive motifs from gelatin, features enzymatically degradable structures, and offers tunable mechanical properties. Product formats include lyophilized precursors, sterile solutions, ready-to-use bioinks, low-endotoxin or GMP-prepared materials, and composite hydrogel systems. It is widely used in 3D cell culture, bioprinting, tissue engineering, organoid modeling, drug screening, and localized delivery research. The overall gross margin is approximately 58%.

Demand is primarily driven by 3D cell culture, bioprinting, and regenerative medicine research. Pharmaceutical companies and academic laboratories are increasingly seeking ECM-mimetic, tunable materials to replace traditional 2D culture systems and partially substitute animal models. Applications such as organoid systems, tumor microenvironment models, drug screening platforms, and soft tissue engineering have driven GelMA's transition from a basic research reagent toward more standardized hydrogel system solutions.

Competitive focus is concentrated on degree of methacrylation consistency, endotoxin control, gel stiffness tuning, photocuring window, cytocompatibility, and batch-to-batch reproducibility. International suppliers have established early advantages in high-purity

gelatin sourcing, low-endotoxin manufacturing, and ready-to-use bioink systems. In contrast, domestic players are increasingly integrating bioprinting hardware, photoinitiator systems, and application protocols into bundled solutions. Future development trends include visible-light crosslinking systems, low-temperature-responsive formulations, multifunctional composite hydrogels, and standardized kits compatible with automated platforms.

Regionally, Europe and North America place stronger emphasis on GMP-prepared materials, traceability, and clinical translation readiness, while China benefits from expanding academic research, drug discovery screening, and tissue engineering platform development. Key opportunities lie in low-endotoxin, high-consistency, and tissue-specific stiffness-tunable products. Key risks include fluctuations in research funding, commoditization of low-end products, regulatory requirements for raw material sourcing, and the increasing quality barriers associated with scaling from research-grade to clinical-grade materials.

## Report Scope

This report studies the global Gelatin Methacryloyl Hydrogel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gelatin Methacryloyl Hydrogel and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gelatin Methacryloyl Hydrogel that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Gelatin Methacryloyl Hydrogel total production and demand, 2021-2032, (L)  
Global Gelatin Methacryloyl Hydrogel total production value, 2021-2032, (USD Million)  
Global Gelatin Methacryloyl Hydrogel production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (L), (based on production site)  
Global Gelatin Methacryloyl Hydrogel consumption by region & country, CAGR, 2021-2032 & (L)  
U.S. VS China: Gelatin Methacryloyl Hydrogel domestic production, consumption, key domestic manufacturers and share  
Global Gelatin Methacryloyl Hydrogel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (L)

Global Gelatin Methacryloyl Hydrogel production by Type, production, value, CAGR, 2021-2032, (USD Million) & (L)

Global Gelatin Methacryloyl Hydrogel production by Application, production, value, CAGR, 2021-2032, (USD Million) & (L)

This report profiles key players in the global Gelatin Methacryloyl Hydrogel market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advanced BioMatrix, CELLINK, Merck, Rousselot, BIO INX, Gelomics, EFL-Tech, SunP Biotech, Smart MCs, Foldink, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gelatin Methacryloyl Hydrogel market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (L) and average price (US\$/mL) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gelatin Methacryloyl Hydrogel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Gelatin Methacryloyl Hydrogel Market, Segmentation by Type:

Low Degree of Methacrylation

Medium Degree of Methacrylation

High Degree of Methacrylation

Custom Degree of Methacrylation

#### Global Gelatin Methacryloyl Hydrogel Market, Segmentation by Raw Material Source:

Porcine Gelatin-based GelMA

Bovine Gelatin-based GelMA

Fish Gelatin-based GelMA

Recombinant or Animal-free GelMA

#### Global Gelatin Methacryloyl Hydrogel Market, Segmentation by Supply Format:

Lyophilized GelMA Precursor

Sterile GelMA Solution

Ready-to-use GelMA Bioink

GelMA Hydrogel Kit

Composite GelMA Hydrogel

## Global Gelatin Methacryloyl Hydrogel Market, Segmentation by Purity Grade:

Standard Research Grade

Low Endotoxin Grade

GMP-ready Grade

Custom High-purity Grade

## Global Gelatin Methacryloyl Hydrogel Market, Segmentation by Application:

3D Cell Culture

3D Bioprinting

Tissue Engineering and Regenerative Medicine

Organoid and Disease Modeling

Drug Screening and Toxicology

Drug Delivery and Bioadhesives

## Companies Profiled:

Advanced BioMatrix

CELLINK

Merck

Rousselot

BIO INX

Gelomics

EFL-Tech

SunP Biotech

Smart MCs

Foldink

AdBioInk

Cytoink

**Key Questions Answered:**

1. How big is the global Gelatin Methacryloyl Hydrogel market?
2. What is the demand of the global Gelatin Methacryloyl Hydrogel market?
3. What is the year over year growth of the global Gelatin Methacryloyl Hydrogel market?
4. What is the production and production value of the global Gelatin Methacryloyl Hydrogel market?
5. Who are the key producers in the global Gelatin Methacryloyl Hydrogel market?
6. What are the growth factors driving the market demand?

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