

# Global Gelatin Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## **Abstracts**

According to our (Global Info Research) latest study, the global Gelatin market size was valued at USD 3630.9 million in 2023 and is forecast to a readjusted size of USD 5634.6 million by 2030 with a CAGR of 6.5% during review period.

Gelatin is a natural protein that is derived from the partial hydrolysis of collagen, which exists in the skin and bones of animals. The most common types of gelatin are manufactured from porcine skin, bovine bone and bovine hide. Gelatin has unique characteristics that make it especially useful as a gelling agent, binder, emulsifier, or thickener. In the National Formulary gelatin is defined as the product obtained from the acid, alkaline, or enzymatic hydrolysis of collagen, the chief protein component of the of the skin, bones, and connective tissue of animals, including fish and poultry.

Global main manufacturers of Gelatin include Rousselot, Gelita, and PB Leiner, etc. The top three players hold a share nearly 50%. Europe is the largest production area, has a share about 36%, followed by China and North America, with share 18% and 17%, separately. The largest market is Asia Pacific, holds a share about 41%, followed by Europe and North America, with around 30% and 23% market share respectively.

The Global Info Research report includes an overview of the development of the Gelatin industry chain, the market status of Food (Skin Gelatin, Bone Gelatin), Pharmaceutical (Skin Gelatin, Bone Gelatin), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Gelatin.

Regionally, the report analyzes the Gelatin markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing



consumer awareness. Asia-Pacific, particularly China, leads the global Gelatin market, with robust domestic demand, supportive policies, and a strong manufacturing base.

## Key Features:

The report presents comprehensive understanding of the Gelatin market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Gelatin industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Skin Gelatin, Bone Gelatin).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Gelatin market.

Regional Analysis: The report involves examining the Gelatin market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Gelatin market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Gelatin:

Company Analysis: Report covers individual Gelatin manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Gelatin This may involve surveys, interviews, and analysis of



consumer reviews and feedback from different by Application (Food, Pharmaceutical).

Technology Analysis: Report covers specific technologies relevant to Gelatin. It assesses the current state, advancements, and potential future developments in Gelatin areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Gelatin market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Gelatin market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Bone Gelatin

Skin Gelatin

Market segment by Application

Food

Pharmaceutical

Industrial

Others

Major players covered



Gelita
Rousselot
PB Leiner
Nitta Gelatin
Weishardt Group
Ewald Gelatine
Italgelatine
Lapi Gelatine
Junca Gelatines
Trobas Gelatine
El Nasr Gelatin
Nippi
India Gelatine & Chemicals
Geltech
Narmada Gelatines
Jellice
Sam Mi Industrial
Geliko
Gelco International
Dongbao Bio-Tech



**BBCA Gelatin** 

**Qunli Gelatin Chemical** 

Gelnex

Xiamen Hyfine Gelatin

**CDA** Gelatin

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gelatin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gelatin, with price, sales, revenue and global market share of Gelatin from 2019 to 2024.

Chapter 3, the Gelatin competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gelatin breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.



Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Gelatin market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gelatin.

Chapter 14 and 15, to describe Gelatin sales channel, distributors, customers, research findings and conclusion.



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