

# Global Gelatin Haemostatic Sponge Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Gelatin Haemostatic Sponge market size is expected to reach \$ 1536 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Gelatin Haemostatic Sponges are absorbable medical devices made from purified gelatin, designed to control bleeding by promoting clot formation when applied to surgical or traumatic wounds. The porous sponge structure absorbs blood and concentrates platelets and clotting factors, creating a physical matrix that accelerates hemostasis. These sponges can be cut to shape and used alone or combined with thrombin depending on bleeding severity. They are widely used in general surgery, orthopedics, neurosurgery, ENT, and dental procedures. Key performance requirements include rapid absorption, predictable biodegradation, biocompatibility, sterility assurance, and consistent pore structure to balance swelling and hemostatic efficacy. The industrial chain of Gelatin Haemostatic Sponges includes upstream inputs such as medical-grade gelatin raw material, purification reagents, water for injection, sterilization supplies, packaging films, and labeling materials. Midstream manufacturing covers gelatin solution preparation, foaming or freeze-drying to create porous structure, molding/cutting, drying, sterilization (e.g., gamma or EO), and quality testing for absorbency, endotoxin, bioburden, and mechanical integrity. Downstream users include hospitals, surgical centers, trauma care units, and medical distributors. Services include clinical training, regulatory compliance support, post-market surveillance, and supply chain assurance for sterile medical products.

Prices for gelatin haemostatic sponges vary widely by brand tier, sponge format (sheet vs. dental cubes), sterility/pack configuration, and the procurement channel (hospital contract vs. retail). The gross profit margin of major companies in the industry is between 10% ? 30%.

The Gelatin Haemostatic Sponge market is growing with rising surgical volumes,

expansion of minimally invasive procedures, and stronger focus on perioperative blood management. Hospitals seek fast, reliable local hemostasis to reduce operative time and transfusion risk, supporting demand across general surgery, orthopedics, neurosurgery, and trauma care. Product differentiation is increasingly driven by absorption speed, handling properties, swelling control, and compatibility with adjuncts such as thrombin. Buyers also evaluate sterility assurance, endotoxin control, and consistent batch performance under strict regulatory oversight. In many regions, reimbursement policies and hospital procurement practices influence product choice, while supply reliability is critical for operating room continuity. Competition is expanding from basic sponges toward combination hemostats and advanced bioresorbable matrices. Overall, growth is supported by aging populations, higher chronic disease burden, and continuous innovation in surgical hemostasis technologies.

This report studies the global Gelatin Haemostatic Sponge production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gelatin Haemostatic Sponge and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gelatin Haemostatic Sponge that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Gelatin Haemostatic Sponge total production and demand, 2021-2032, (K Units)

Global Gelatin Haemostatic Sponge total production value, 2021-2032, (USD Million)

Global Gelatin Haemostatic Sponge production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Gelatin Haemostatic Sponge consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Gelatin Haemostatic Sponge domestic production, consumption, key domestic manufacturers and share

Global Gelatin Haemostatic Sponge production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Gelatin Haemostatic Sponge production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Gelatin Haemostatic Sponge production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Gelatin Haemostatic Sponge market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pfizer, Johnson & Johnson, B. Braun, Gelita Medical, Cura Medical, Aegis Lifesciences, COLTENE, Dispotech, Ferrosan Medical

Devices, EUCARE Pharmaceuticals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gelatin Haemostatic Sponge market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gelatin Haemostatic Sponge Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gelatin Haemostatic Sponge Market, Segmentation by Type:

Porcine Gelatin Sponge

Cow Gelatin Sponge

Others

### Global Gelatin Haemostatic Sponge Market, Segmentation by Product Form:

Sponge Sheets

Sponge Particles

Others

### Global Gelatin Haemostatic Sponge Market, Segmentation by Departments:

ENT and Dental Surgery

Plastic Surgery

Neuro surgery

Others

### Global Gelatin Haemostatic Sponge Market, Segmentation by Application:

Hospital

Clinic

Others

### **Companies Profiled:**

Pfizer

Johnson & Johnson

B. Braun

Gelita Medical

Cura Medical

Aegis Lifesciences

COLTENE

Dispotech

Ferrosan Medical Devices

EUCARE Pharmaceuticals

BOENMED

Medelast

JIAXING KENYUE

Medzeel Lifescience

Goodwill Lifesciences

Equimedical

Healthium Medtech

Septodont

Assut Europe

Nanchang Hushida Medical Technology

### **Key Questions Answered:**

1. How big is the global Gelatin Haemostatic Sponge market?
2. What is the demand of the global Gelatin Haemostatic Sponge market?
3. What is the year over year growth of the global Gelatin Haemostatic Sponge market?
4. What is the production and production value of the global Gelatin Haemostatic Sponge market?

5. Who are the key producers in the global Gelatin Haemostatic Sponge market?
6. What are the growth factors driving the market demand?

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